



Processed Chicken: National Mechanically Separated Chicken (Fri.)
Agricultural Marketing Service
Poultry Market News & Analysis Branch

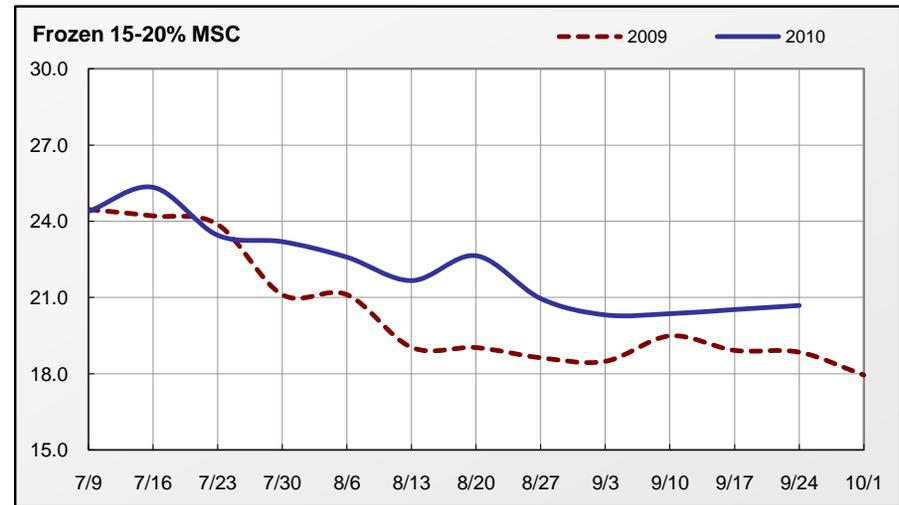
Fri. Sep 24, 2010

(F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

The price trend was generally steady on all fat contents. Supplies of fresh and frozen 15-20% continue moderate to mostly heavy with the remainder of fat contents moderate. Schedules were seasonally normal. Export and domestic demand on fresh and frozen 15-20% was light. Market activity was slow. The buzz of 2011 contracts is in the air with a very few kicking off negotiations this week, though most continue to wait for October. Frames continue to be discarded as many deal with reduced contract needs from both domestic and export buyers leaving a sizeable volume of MSC on the spot marketplace to be moved. Buyers maintain that finished product sales are slow with some running long on inventories. Supplies of raw materials were heavy. Frame values were steady to lower with most trading between 5-7 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	24-Sep-10	Last Week	Last Year	24-Sep-10	Last Week	Last Year
15% or Less						
Price Range			-	19.00	19.00	18.00-19.00
Wtd Avg Price			-	19.00	19.00	18.57
Volume Traded	-	-	-	41	122	282
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	15.00 - 23.00	15.50 - 24.00	17.00-22.50	13.00 - 19.00	13.00 - 19.00	15.00-21.00
Wtd Avg Price	20.68	20.52	18.85	16.06	16.39	17.36
Volume Traded	1,157	1,506	1,104	3,468	2,652	2,279
Volume Exported	1,077	1,466	1,104	653	449	245
20% or More						
Price Range	-	-	-	18.00	18.00	17.00
Wtd Avg Price	-	-	-	18.00	18.00	17.00
Volume Traded	-	-	-	41	41	41
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Aug 2010	Jul 2010	Aug 2009	Aug 2010	Jul 2010	Aug 2009
15% or Less						
Wtd Avg Price	-	24.00	20.00	21.51	25.25	20.20
Volume Traded	-	270	216	628	1,738	981
Volume Exported	-	270	216	200	912	-
15-20%						
Wtd Avg Price	21.80	24.61	19.34	16.91	19.06	17.77
Volume Traded	6,995	7,249	7,073	12,159	16,393	12,115
Volume Exported	6,067	6,629	6,532	2,122	1,775	2,774
20% or More						
Wtd Avg Price	-	-	-	18.57	21.33	19.66
Volume Traded	-	-	-	286	367	246
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.

