



Processed Chicken: National Mechanically Separated Chicken (Fri.)
Agricultural Marketing Service
Poultry Market News & Analysis Branch

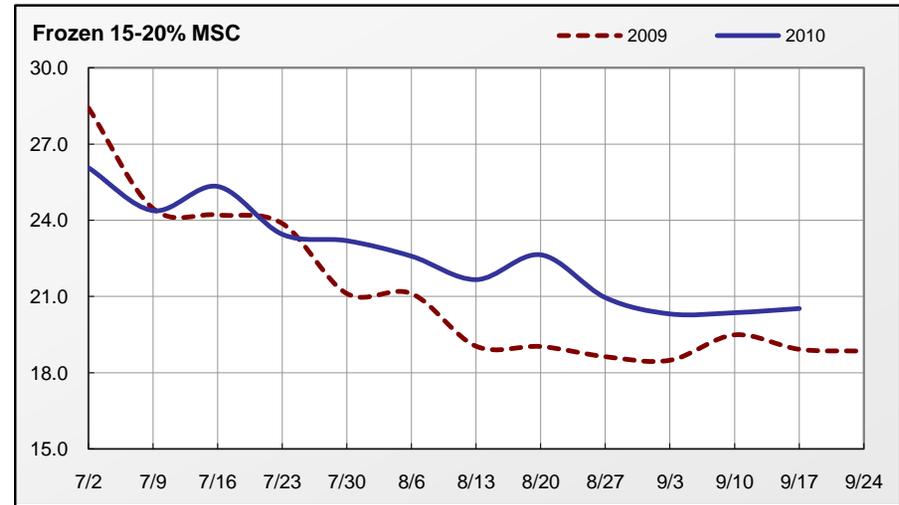
Fri. Sep 17, 2010

(F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

The price trend was steady all fat contents. Supplies of fresh and frozen 15-20% were moderate to heavy with the remainder of fat contents moderate. Schedules were normal. Export and domestic demand on fresh and frozen 15-20% was light; however some good interest was noted on frozen 15-20% for export. Market activity was slow. The buzz of 2011 contracts is in the air; however neither negotiations nor offers have yet to be made with many thinking things will kick off in October. Presently, many continue to discard frames and deal with reduced contract needs from both domestic and export buyers leaving many with extra product to move. In addition, many noted a slow down with Mexico's Independence holiday this week, as well as continued slow finished product sales. Raw material supplies were heavy. Frame values were steady to lower with most trading between 5-7 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

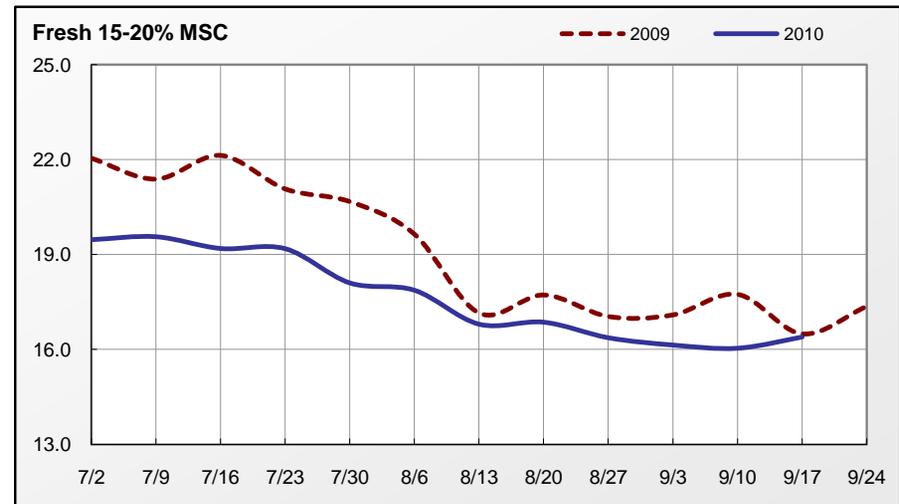
Fat Content	Frozen			Fresh		
	17-Sep-10	Last Week	Last Year	17-Sep-10	Last Week	Last Year
15% or Less						
Price Range			-	19.00	18.00	19.00-20.00
Wtd Avg Price			-	19.00	18.50	19.25
Volume Traded	-	-	-	122	163	322
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	15.50 - 24.00	15.50 - 24.00	16.00-22.50	13.00 - 19.00	13.00 - 19.00	15.00-21.00
Wtd Avg Price	20.52	20.36	18.92	16.39	16.04	16.49
Volume Traded	1,506	1,795	2,345	2,652	3,713	2,426
Volume Exported	1,466	1,755	2,145	449	653	734
20% or More						
Price Range	-	-	-	18.00	18.00	18.00
Wtd Avg Price	-	-	-	18.00	18.00	18.00
Volume Traded	-	-	-	41	41	41
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Aug 2010	Jul 2010	Aug 2009	Aug 2010	Jul 2010	Aug 2009
15% or Less						
Wtd Avg Price	-	24.00	20.00	21.51	25.25	20.20
Volume Traded	-	270	216	628	1,738	981
Volume Exported	-	270	216	200	912	-
15-20%						
Wtd Avg Price	21.80	24.61	19.34	16.91	19.06	17.77
Volume Traded	6,995	7,249	7,073	12,159	16,393	12,115
Volume Exported	6,067	6,629	6,532	2,122	1,775	2,774
20% or More						
Wtd Avg Price	-	-	-	18.57	21.33	19.66
Volume Traded	-	-	-	286	367	246
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



Source: USDA AMS Poultry Market News & Analysis

Atlanta, GA (404) 562-5850 - PYMNATL@ams.usda.gov / Des Moines, IA (515) 284-4471 - PYMNDSM@ams.usda.gov
 www.ams.usda.gov/pymarketnews.htm

Prepared: 17-Sep-10 12:33 PM Central Time by LA/JRF