



TURKEY MARKET NEWS REPORT

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Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market on frozen hens and consumer sized toms is fully steady to firm. Demand light to moderate. Fresh demand light to moderate for November. Frozen offerings short to extremely light. Fresh offerings light to moderate and held with confidence. Frozen basted equivalent offering prices on a national basis for hens 99.00-107.00 cents shipping point and toms 97.00-109.00 cents shipping point for current deliveries. No trading reported for current deliveries. Trading light on mixed fresh hens and toms 114 cents delivered November.

The market on most items is steady to firm. Demand generally moderate to good. Offerings extremely light to light. Offerings of consumer and institutional sized breasts short of buyers' needs. Trading light to moderate.

EXPORT MARKET HIGHLIGHTS

Trading light. Demand light to moderate. Offerings extremely light to instances moderate.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	133-149
TURKEYS Y TOMS UNDER 22#	128-149
TURKEYS Y TOMS 22-24#	128-149
TURKEYS Y TOMS 24-26#	125-149
TURKEYS Y TOMS 26 LBS & OVER	126-149

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	101-109
FROZEN TURKEYS Y TOMS 14-24#	100-112
FROZEN TURKEYS Y TOMS 24-28#	103-105

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 14 SEPTEMBER 2010.

The market on bulk parts, white meat, and thigh meat is steady to firm. The mechanically separated turkey (MST) market is steady to fully steady. Demand for bulk parts and meats is moderate to good. Offerings and trading light. Offerings of consumer and institutional sized bone-in breasts nil to extremely light and short of buyers' needs. For domestic: frozen mixed hen and tom necks 46, fresh tom necks 45, frozen thigh trim 80, ground drum meat 100 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	126.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	161.00	40
BREASTS, 4-8 LBS PLANT GRADE 2/	120.00		120.00	5
DRUMSTICKS, TOM	72.00-75.00		73.00	15
DRUMSTICKS, TOM--FRESH		M	71.00	40
DRUMSTICKS, HEN		F	73.25	53
WINGS, FULL-CUT, TOM	78.00		78.00	10
WINGS, FULL-CUT, HEN		M	75.00	5
WINGS, V-TYPE, TOM	88.00		88.00	5
WINGS, V-TYPE, HEN				
NECKS, TOM		M	51.00	17
NECKS, HEN		F	47.00	10
BREASTS, B/S, TOM 3/	258.00-260.00		259.43	280
BREASTS, B/S, TOM--FRESH 3/	262.00-275.00		266.33	60
THIGH MEAT				
THIGH MEAT--FRESH		F	116.62	90
BREAST TRIM MEAT				
SCAPULA MEAT				
WING MEAT WITH SKIN				
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		W	233.00	20
MECHANICALLY SEPARATED 4/		F	25.00	80
MECHANICALLY SEPARATED--FRESH 4/		F	26.31	146
EXPORT TRADING				
DRUMSTICKS, TOMS	74.00-76.00		75.19	134
WINGS FULL-CUT - TOMS		F	82.00	108
WINGS, V-TYPE, TOM		R	87.88	240
TAILS		F	39.00	120
MECHANICALLY SEPARATED 4/		F	25.00	108
THIGH MEAT - FROZEN		W	122.00	42

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 15 SEPTEMBER 2010.

The market on bulk parts, white meat, and thigh meat is steady to firm. The mechanically separated turkey (MST) market is steady to fully steady. Demand for bulk parts, meats and thigh meat was moderate to good. Offerings remain limited in availability. Trading was moderate to active.

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BREASTS, 4-8 LBS GRADE A 2/		W	126.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	161.00	2
BREASTS, 4-8 LBS PLANT GRADE 2/		T	120.00	5
DRUMSTICKS, TOM	75.00-76.00		75.50	80
DRUMSTICKS, TOM--FRESH		M	71.00	40
DRUMSTICKS, HEN	72.00		72.00	3
WINGS, FULL-CUT, TOM	81.00-82.00		81.50	160
WINGS, FULL-CUT, HEN	75.00		75.00	10
WINGS, V-TYPE, TOM		T	88.00	5
WINGS, V-TYPE, HEN	122.00		122.00	5
NECKS, TOM	51.00		51.00	80
NECKS, HEN	46.00		46.00	3
BREASTS, B/S, TOM 3/		T	259.43	280
BREASTS, B/S, TOM--FRESH 3/		T	266.33	60
THIGH MEAT				
THIGH MEAT--FRESH		F	116.62	90
BREAST TRIM MEAT				
SCAPULA MEAT				
WING MEAT WITH SKIN				
TENDERLOINS	215.00		215.00	5
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		W	233.00	20
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