



NATIONAL BROILER MARKET AT-A-GLANCE



Prices are trending steady to weak overall. Offerings are light to heavy, mostly moderate to heavy to satisfy current trade needs. Retail and food service demand is light to moderate, best where promotions are in progress. Floor stocks are balance, instances short due to trucking delays in the Midwest. Market activity is slow to moderate. In the parts structure, movement is light to instances good for mid-week business. Prices are trending steady to higher for wings, steady to firm for most dark meat items, and steady to lower for breast cuts. Offerings of breast items are heavy, light for wings and moderate for all other parts. In production areas, live supplies are moderate. Weights are desirable. Market activity on parts is slow to moderate.

GEORGIA FOB DOCK PRICES The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading declined to 87.75 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 84.75 cents last year on September 16, 2009.

GA f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	224.50
BREASTS - B/S	202.50
BREASTS - WHOLE	110.50
THIGH MEAT - B/S	98.00
THIGHS	53.50
DRUMSTICKS	61.00
LEG QUARTERS	40.50
WINGS	125.00

Information supplied by the GA Dept of Ag's Poultry Market News Service.

NORTHEAST REGION Prices are trending steady to instances weak. Offerings of all sizes are moderate to heavy for current needs. Trucklot buying activity for ready-to-cook whole broiler fryer is no better than fair for midweek trading. Trade activity is slow to moderate. In the parts complex, supplies of boneless skinless breasts are heavy to very heavy; tenders and bone-in breasts are adequate and wings are light with good movement.

MIDWEST REGION Whole broiler/fryer price trend was steady to weak. Market activity was light. Offers were light to heavy. Floor stocks were in balance, instances short due to trucking delays. Weights were trending desirable to heavier than desired. Part prices were firm to higher on wings, steady to firm on drums and thighs, weak to lower on boneless/skinless breast and steady on the balance. Supplies of wings and dark meat cuts were light, breast cuts moderate to ample. Market activity was moderate overall with wings and eight-piece cut-up clearing best. Retail and food service demand was light to moderate.

WESTERN REGION The market on whole broiler fryers is steady and WOGs steady to barely steady. Offerings moderate. Demand into retail and foodservice channels light to moderate with some finding best activity into retail channels. Floor stocks adequate. Weights desirable to trending heavier than desired. The market on boneless skinless breasts is barely steady to weak, tenderloins steady to instances weak, bone-in breasts steady and wings steady to fully steady. Dark items steady to fully steady. Demand on wings moderate to good, bone-in breasts light to mostly moderate with some interest noted from export channels, balance of white and dark items light to moderate. Some buyer resistance noted on frozen chicken thigh meat at current offering price levels along. Offerings of boneless skinless breasts moderate to instances moderately heavy, bone-in breasts and tenderloins light to moderate, wings light. Dark item offerings light to moderate.

SOUTHERN REGION Prices are trending steady for whole broilers and fryers. Offerings are moderate. Demand is moderate to satisfy current trade needs. The market activity is slow to moderate. In the parts structure, movement is moderate to instances good for mid-week business. Prices are trending steady to higher for wings with larger wings in the best position. Dark meat items are steady to firm, and remaining parts are steady to lower. Offerings for parts are light to heavy. In production areas, live supplies are moderate at desirable weights. Market activity is moderate for parts.

BROILER-TYPE EGGS SET IN 19 SELECTED STATES UP 6 PERCENT

Commercial hatcheries in the 19 State weekly program set 204 million eggs in incubators during the week ending September 11, 2010. This was up 6 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 84 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

BROILER CHICKS PLACED UP 3 PERCENT

Broiler growers in the 19 State weekly program placed 171 million chicks for meat production during the week ending September 11, 2010. Placements were up 3 percent from the comparable week a year earlier. Cumulative placements from January 3, 2010 through September 11, 2010 were 6.13 billion, up 1 percent from the same period a year earlier.

BROILER-TYPE EGGS SET AND BROILER CHICKS PLACED 19 SELECTED STATES 19 STATE TOTAL

WEEK ENDING 09/11/10	2010	2009	PERCENT CHANGE PREVIOUS YEAR
	<i>(Thousand)</i>		
EGGS SET	203,973	193,228	+06
CHICKS PLACED	170,940	166,413	+03

Source: NASS, USDA

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 23-Oct-10 is estimated at 156.8 million head. This compares to 156.6 million head the previous week and to 156.4 million head the same week a year ago, when the slaughter was 162.3 million head and the composite weighted average price was 69.91 cents per pound.

SEPT 14

SOUTHERN STATES BROILER/FRYER PARTS

SEPT 15

F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS			WTD	ITEM	POUNDS			WTD
	(000)	RANGE	MAJORITY	AVG		(000)	RANGE	MAJORITY	AVG
BREAST - B/S	388	157.00-198.00	-	173.48	BREAST - B/S	TOO FEW TO REPORT			
TENDERLOINS	230	180.00-200.00	-	186.35	TENDERLOINS	TOO FEW TO REPORT			
BREAST - LINE RUN	TOO FEW TO REPORT				BREAST - LINE RUN	TOO FEW TO REPORT			
FRONT HALVES	TOO FEW TO REPORT				FRONT HALVES	TOO FEW TO REPORT			
LEGS	TOO FEW TO REPORT				LEGS	TOO FEW TO REPORT			
LEG QUARTERS (BULK)	286	32.00-38.00	-	35.48	LEG QUARTERS (BULK)	393	34.00-38.00	-	36.32
LEG QUARTERS (4/10)	682	36.00-40.00	-	38.24	LEG QUARTERS (4/10)	768	37.00-40.00	-	39.04
WINGS (WHOLE)	137	115.00-120.00	-	118.04	WINGS (WHOLE)	TOO FEW TO REPORT			
WINGS (CUT)	TOO FEW TO REPORT				WINGS (CUT)	TOO FEW TO REPORT			
DRUMSTICKS	TOO FEW TO REPORT				DRUMSTICKS	TOO FEW TO REPORT			
THIGHS	TOO FEW TO REPORT				THIGHS	TOO FEW TO REPORT			
B/S THIGHS	TOO FEW TO REPORT				B/S THIGHS	TOO FEW TO REPORT			

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR F.O.B. DOCK

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
60.00 - 65.00	62.97	61.00 - 65.00	63.33	63.48

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Prices are trending firm for wings; steady to firm for most dark meat cuts, weak for boneless skinless breast and generally steady for the balance of items. Offerings of boneless skinless breast was heavy to very heavy; sufficient for tenders and light for wings. Trade activity is slow to moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

SEPT 14	CURRENT NEG	WTD		SEPT 15	CURRENT NEG	WTD	
ITEM	TRADING*	AVG	VOL/LBS	ITEM	TRADING*	AVG	VOL/LBS
BREAST - B/S	190-195	180.25	603,620	BREAST - B/S	185-190	179.20	366,200
TENDERLOINS	195	199.21	144,400	TENDERLOINS	195	197.56	70,680
BREAST - WITH RIBS	106-107	114.80	75,654	BREAST - WITH RIBS	106-107	116.74	51,614
BREAST - LINE RUN	106	108.00	54,000	BREAST - LINE RUN	106	107.60	63,585
LEGS	58-59	57.67	115,240	LEGS	58-59	55.92	137,320
LEG QUARTERS (BULK)	40-41	40.82	313,280	LEG QUARTERS (BULK)	40-41	42.18	140,520
DRUMSTICKS	48-49	55.63	109,959	DRUMSTICKS	48-49	56.72	80,640
THIGHS	51-52	56.70	93,720	THIGHS	51-52	56.28	91,840
B/S THIGHS	100-101	101.34	71,520	B/S THIGHS	100-101	102.01	82,320
WINGS (WHOLE)	121-122	125.84	202,220	WINGS (WHOLE)	122-123	125.35	228,040
BACKS AND NECKS (STRIPPED)	13-15	15.00	27,960	BACKS AND NECKS (STRIPPED)	13-15	15.00	13,440
LIVERS (5 POUND TUBS)	40-45	42.32	18,960	LIVERS (5 POUND TUBS)	40-45	42.13	10,800
GIZZARDS (HEARTS)	50-55	53.31	27,600	GIZZARDS (HEARTS)	50-55	54.06	18,600

INCLUDES NY CITY METRO. AREA, NORTHERN NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG). * TODAY'S NEG. SALES AS OF 11:30 A.M.
 ** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED		ACTUAL		AVG WTS		ACTUAL		AVG
	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	WTS	
	09/15	09/14	09/13	09/10	09/13	09/10	09/08	09/06	
Alabama	3,952	4,183	4066	5,028	5.62	5.51	4,146	4.72	
Arkansas	5,035	5,204	4795	5,286	5.53	5.60	5,223	4.68	
Delmarva	2,310	2,300	2304	2,444	6.13	5.91	2,327	Holiday	
KY-LA-TN	2,441	2,613	2404	3,330	5.43	5.32	2,464	(A)	
Mississippi	3,003	3,075	2992	3,221	5.94	5.94	3,002	(A)	
North Carolina	2,784	2,806	2686	3,033	7.28	7.07	2,683	6.00	
Texas	2,705	2,766	2694	2,783	5.73	5.53	2,756	Holiday	
Total	22,230	22,947	21,941	25,125	5.89	5.79	22,61	4.94	
Mon-Wed	67,602 (B)						52,548 (B)		

(A) Not published to avoid disclosing individual operations.

(B) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 15-Sep-10 is estimated to be 33,259,000 head down 1.93 percent from a week ago and up 1.29 percent from a year ago.

(Last week 33,915,000, last year 32,836,000)

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DLVRD TO RETAILERS

	RANGE
FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY DLVRD TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	ICE PACK
ROASTERS 4# & UP	DRY PACK 129-170
HENS OVER 5#	ICE PACK 117
DUCKS	ICE PACK 129
	DRY PACK 118
	265-268

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 18-Sep-10

Class	CURRENT WEEK		PREVIOUS WEEK	
	09/18/10 (1)	Thousand head		09/11/10
Broiler/fryer	172,475 (2)			151,143
Light hens	1,589			1,088
Heavy hens	1,412			1,276
Total	175,476			153,507

(1) ESTIMATED

(2) The estimated number of broiler-fryers available for slaughter the week ending 18-Sep-10 is 161.4 million head compared to 165.5 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 172.8 million head or 11.4 million more than estimated available. For the week of 25-Sep-10 the estimated available is 162.2 million head.

WEEKLY COLD STORAGE HOLDINGS-SELECTED STGE CENTERS

(INCL GOVT STOCKS) (IN THOUSANDS)

	PROCESSED TURKEY		PROCESSED POULTRY	
	AM	LBS	AM	LBS
09/13/10	172,012		56,817	
09/01/10	173,558		53,630	
CHG	-1,546		3,187	
PCT CHG	-1		6	

COLD STORAGE MOVEMENT (IN THOUSANDS)

	PROCESSED TURKEYS			PROCESSED POULTRY		
	09/13/10	09/06/10	09/14/09	09/13/10	09/06/10	09/14/09
PACIFIC COAST	1,798	1,797	3,982	3,684	4,004	6,694
LOS ANGELES	246	262	165	846	938	896

HACKETTSTOWN POULTRY SALES

AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

	LOW HIGH AVG			FOR 09/14/10		
	LOW	HIGH	AVG	LOW	HIGH	AVG
HEAVY FOWL lb.	-	-	-	HEAVY FOWL ea.	2.50	3.50 2.88
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	-	- -
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	- -
BANTAMS lb.	-	-	-	BANTAMS ea.	-	- -
BROILERS lb.	-	-	-	BROILERS ea.	-	- -
ROASTERS lb.	-	-	-	ROASTERS ea.	-	- -
FRYERS lb.	-	-	-	FRYERS ea.	-	- -
CHICKS lb.	-	-	-	CHICKS ea.	1.00	1.25 1.13
PULLETS lb.	-	-	-	PULLETS ea.	2.50	9.50 5.21
BUNNIES lb.	-	-	-	BUNNIES ea.	3.50	3.75 3.63
ROOSTERS lb.	-	1.00	-	ROOSTERS ea.	2.50	3.50 3.25
GEESE lb.	-	-	-	GEESE ea.	-	- -
TURKEYS lb.	-	-	-	TURKEYS ea.	-	- -
DUCKS lb.	-	-	-	DUCKS ea.	-	- -
RABBITS lb.	1.10	1.65	1.27	RABBITS ea.	-	- -
PIGEONS lb.	-	-	-	PIGEONS ea.	1.50	3.00 2.23
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	-	- -
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	2.00	2.25 2.16
GUINEA KEETS ea.	-	-	-	CALL DUCKS ea.	-	- -
SILKIES ea.	-	-	-	GOSLINGS ea.	-	- -
GUINEA PIGS ea.	-	1.25	-	TURKEY POULTSea.	-	- -
CHUKARS ea.	-	-	-	PEACOCKS ea.	-	- -
PARTRIDGES ea.	-	-	-	COCKATIELS ea.	-	- -
DOVES ea.	-	9.00	-	PHEASANTS ea.	-	- -
QUAIL ea.	-	-	-	FERRETS ea.	-	- -
TOTAL COOPS	41					

MAJOR WHOLESALE MARKETS-MEXICO CITY

Cents per pound for the week ending September 10, 2010

	Whole		Legs	Necks,Backs	Livers
	Chickens	Breasts	W/Thighs	& Wings	Gizzards Hens
RAYON					
Low	80.59	140.15	70.08	17.52	7.01 87.60
High	83.04	154.17	84.09	24.53	10.51 87.60
Mostly	80.59	150.66	80.59	22.77	7.01 87.60
SAN JUAN					
Low	79.54	140.15	66.57	17.52	7.01 87.60
High	82.34	150.66	80.59	24.53	10.51 87.60
Mostly	80.59	147.16	77.08	21.02	8.76 87.60
NEW SAN JUAN					
Low	80.59	143.66	73.58	21.02	7.01 84.09
High	84.09	157.67	87.60	28.03	10.51 84.09
Mostly	80.59	154.17	84.09	26.28	8.76 84.09
BECERRA					
Low	81.64	147.16	77.08	24.53	10.51 91.10
High	85.14	161.18	91.10	31.53	14.02 91.10
Mostly	81.64	157.67	87.60	28.03	10.51 91.10

CENTRAL MISCELLANEOUS POULTRY RTC HENS

READY-TO-COOK PRICES NEGOTIATED FOR DELIVERY TO FIRST RECEIVERS, U.S.GRADE A AND PLANT GRADE,5LBS AND UP, FOR WEEK OF SEPTEMBER 13, 2010.

HENS	RANGE
ICE PACKED (12 PER BOX)	79-86
VACUUM PACKED (6-9 PER BOX)	79-90

DELMARVA Less-than-trucklot asking prices are unchanged at 85 to 93 cents, with a steady to instances weak trending undertone. Movement of ready-to-cook whole birds is mostly fair for midweek business. Supplies are moderate to heavy for trade needs. Live supplies are moderate; weights are noted as mostly desirable. Processor schedules are moderately heavy. Market activity is slow to moderate. In the parts complex, b/s breasts are heavy. Wings, thighs, and drums ranged light to moderate.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

RANGE		BRANDED U.S. GRADE A	
WEIGHTED AVERAGE	80-101	(A)	
NO. OF BOXES		(A)	

(A) Not reported to avoid disclosing individual operations.

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS & ANALYSIS BRANCH OFFICES			
Washington, DC	Voice	(202)720-6911	Michael Sheats
	Fax	(202)720-2403	(Chief)
Atlanta, GA	Voice	(404)562-5850	Annie Terry
	Fax	(404)562-5875	(Officer-In-Charge)
Jackson, MS	Voice	(601)965-4662	Gary Brown
	Fax	(601)359-1175	(Southern States Area Supervisor)
Des Moines, IA	Voice	(515)284-4471	Jason Karwal
	Fax	(515)284-4468	(Officer-In-Charge)