



BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE



Final majority prices are 2 cents lower in the Midwest, unchanged elsewhere when compared to last week prices. Offerings are light to moderate to satisfy current trade needs. Retail and food service demand is moderate to good following the extended holiday weekend. Floor stocks are adequate. Market activity is slow to moderate. In the parts structure, movement is fair to moderate. Prices are trending steady to lower for breast, tenders, wings and mostly dark meat items. Offerings of all parts are moderate to heavy. In production areas, live supplies are moderate to heavy. Weights are desirable. Market activity on parts is slow to moderate.

FINAL BROILER FRYER prices negotiated for trucklot sales of RTC broiler/fryers delivered to first receivers and FOB at major market areas (cents per lb) week of 06-SEP-2010

	Grade A		Loads	Composite	
	Majority	Wtd Avg		Wtd Avg	Loads
Delivered to First Receivers 1/:					
Boston/New England	TFEWR		:	81.48	13
Ohio Cities	TFEWR		:	81.26	13
Denver	86.50	96.50	4 :	93.19	9
Detroit	TFEWR		:	81.51	34
Los Angeles	97.00	95.93	29 :	87.94	86
New York	84.00-87.00	85.57	21 :	84.79	43
Philadelphia	83.50-85.00	84.25	12 :	83.48	24
Pittsburgh	83.00-86.00	84.91	11 :	85.83	53
St. Louis	TFEWR		:	79.74	21
San Francisco	97.50	97.31	13 :	92.72	28

	Whole Body 2/:		Loads	Composite	
	Majority	Wtd Avg		Wtd Avg	Loads
Chicago	77.00-80.00		:	81.21	50

Composite Weighted Average 3/:	09/06/10	Change	Last Wk	08/30/10	09/07/09
Loads	374	85.09	-53	85.62	73.99

WOG broiler 4/:	Majority	Wtd Avg	Loads
Eastern	86.00-88.00	87.44	31
Central	76.00-84.00	80.45	89
Western	86.00-91.00	89.30	46

FOB Dock Equivalent 5/:	Majority	Wtd Avg	Loads
Mississippi	83.00-87.00	85.33	46

- 1/: Includes branded product.
- 2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.
- 3/: Includes all whole birds shipped into listed cities including Chicago.
- 4/: Delivered first receiver, trucklot and less than trucklot volumes.
- 5/: Southeast area

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 88.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,000	79.00-92.14	87.25

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	222.50	1,785
BREASTS - B/S	206.00	7,639
BREASTS - WHOLE	110.00	1,560
THIGH MEAT - B/S	93.50	1,276
THIGHS	52.00	1,069
DRUMSTICKS	62.00	1,149
LEG QUARTERS	40.00	10,542
WINGS	120.50	3,747

This information is supplied by the Ga Dept. of Ag/Poultry Market News Service.

NORTHEAST REGION BROILER/FRYERS Prices are trending steady on all sizes. Trucklot buying activity on ready-to-cook whole broiler/fryers was fair to moderate as dealers assess market developments following the holiday weekend. Offerings are light to moderate. Trade activity is slow to moderate. In the parts complex, supplies of wings, tenders and breast items are moderate to heavy.

SOUTHERN REGION BROILER/FRYER Price trend for whole broilers and fryers is steady. Offerings are moderate. Demand following the extended holiday weekend is fair to moderate. Market activity is moderate. In the parts structure, movement is light to mostly moderate for early week trading. Prices are trending steady for wings and most dark meat items. Breast items and tenders are steady to weak with boneless skinless breast in the weakest position and discounted to help clear. Offerings are moderate to heavy for breast items, steady for all other parts. In production areas, live supplies are light to moderate. Weights are desirable. The market activity is slow to moderate on parts.

WESTERN REGION BROILER/FRYERS Final majority prices are unchanged from last Monday. Whole broiler fryers are steady and WOGs steady to barely steady. Demand and offerings light to moderate. Floor stocks adequate. Sizes desirable. The Los Angeles negotiated WOG weighted average is down .44 cents from last week to 87.86 cents on 33 loads. Trading was noted on boneless skinless breasts 165-184; tenderloins 194-200; bone-in breasts 101-128; wings 116-130; legs 55-62; leg quarters bulk 40-48, 4/10 44-46; drums 41-63; thighs 52-62; fresh thigh meat 97-104; fresh leg meat 89-98 cents delivered.

MIDWEST REGION BROILER/FRYERS - Final majority delivered prices were 2 cents lower into Chicago market; TFEWR into Ohio cities, Detroit, and St. Louis. Whole broiler/fryer pricing was barely steady. Offerings on whole birds were light to moderate. Floor stocks were adequate; weights desirable to at times light. Part prices ranged steady to occasionally higher on leg items while wings and boneless skinless breast were barely steady to weak. Supplies of all parts were light to moderate and sufficient for current trade needs. Trade activity overall was light to moderate. Retail and food service demand was light to moderate.

DELMARVA BROILER/FRYERS Less-than-trucklot asking prices are unchanged at 86 to 94 cents, with a steady trending undertone. Movement of ready-to-cook whole birds is fair to moderate following the holiday weekend. Supplies are moderate for trade needs. Live supplies are moderate; weights are noted as mostly desirable. Processor schedules are moderately heavy. Most plants were closed on Monday for Labor Day. Market activity is slow to moderate. In the parts complex, supplies are moderate to heavy.

BOILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

BRANDED U.S. GRADE A	
RANGE	82-96
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operation.

NORTHEAST BROILER/FRYER PARTS Prices are trending steady for most items. Trucklot buying activity is fair to moderate as dealers assess market conditions following the extended holiday weekend. Offerings of breast items, tenders wings and most dark meat cuts are moderate to heavy. Trade activity is slow to moderate.

ICE PACKED BROILER/FRYER PARTS, DLVRD TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT	WTD	VOLUME
	TRADING*	AVG**	AVG**	/LBS
BREAST - B/S		195	175.41	542,000
TENDERLOINS		195	196.18	121,000
BREAST - WITH RIBS	106-107	111.00		91,850
BREAST - LINE RUN	106	107.85		67,124
LEGS	58-59	55.16		134,720
LEG QUARTERS (BULK)	40-41	39.48		133,280
DRUMSTICKS	47-48	59.33		89,880
THIGHS	50-51	55.76		65,360
B/S THIGHS	100-101	99.91		67,840
WINGS (WHOLE)	119-120	120.71		215,240
BACKS AND NECKS (STRIPPED)	13-15	15.00		14,880
LIVERS (5 POUND TUBS)	40-45	42.87		15,880
GIZZARDS (HEARTS)	50-55	54.16		14,880

NEW YORK CITY METROPOLITAN AREA, northern NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER PARTS FOB DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS	RANGE	MAJ	WTD
	(000)			AVG
BREAST - B/S	1,489	158.00-213.00	174-183	179.96
TENDERLOINS		TOO FEW TO REPORT		
BREAST - WITH RIBS		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)		TOO FEW TO REPORT		
LEG QUARTERS (4/10)	1,055	38.00-44.00	38-42	40.48
WINGS (WHOLE)		TOO FEW TO REPORT		
DRUMSTICKS	840	34.00-35.00	35	34.71
THIGHS		TOO FEW TO REPORT		

ESTIMATED SLAUGHTER OF BROILER-FRYERS (In thousands)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	09/07	09/03	09/03	08/31	08/27
Alabama	4,146	4,387	5.39	4,130	5.17
Arkansas	5,113	5,840	5.11	5,038	5.19
Delmarva	2,299	2,613	5.74	2,311	6.01
KY-LA-TN	2,452	2,972	5.03	2,356	5.20
Mississippi	3,106	3,708	5.92	3,015	6.14
North Carolina	2,749	3,858	6.76	2,733	6.95
Texas	2,700	2,737	5.49	2,697	5.20
Total	22,565	26,115	5.61	22,280	5.65
Mon-Tue	29,056 (A)			44,351 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 07-Sep 2010 is estimated to be 33,760,000 up 0.98 percent from a week ago, and up 1.2 percent from a year ago. (last week 33,433,000 last year 33,358,000)

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS	RANGE	MAJ	WTD
	(000)			AVG
BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	222	32.00-38.00	-	36.20
LEG QUARTERS (4/10)	936	37.00-40.00	-	38.99
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for Sep 07, 2010 -- F.O.B. Dock

RANGE	TODAY'S AVERAGE
62.00 - 65.50	64.27

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 06-SEP-2010 TO 10-SEP-2010, CENTS PER POUND

	Price per Lb.	Mostly
BREAST - B/S	158.00-188.00	158.00-178.00
TENDERLOINS	169.00-203.00	169.00-203.00
BREAST - LINE RUN	106.00-120.00	106.00-109.00
LEGS	52.00- 57.00	-
LEG QUARTERS	-	35.00- 38.00
LEG QUARTERS (BULK)	33.00- 45.00	-
LEG QUARTERS (4/10)	38.00- 45.00	38.00- 41.00
DRUMSTICKS	38.00- 57.00	-
THIGHS	50.00- 56.00	-
B/S THIGHS	97.00-106.00	-
WINGS (WHOLE)	104.00-125.00	118.00-124.00
BACKS AND NECKS (STRIPPED)	12.00- 40.00	-
LIVERS	32.00- 49.00	-
GIZZARDS (HEARTS)	40.00- 59.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	100-118
WOGS 2# & UP - CUT UP 8&9 PIECES	104-122

FROZEN DUCKS
FROZEN SQUABS

DELIVERED TO RETAILERS

FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

FRESH FRYERS	ICE PACK
	DRY PACK 129-170
ROASTERS 4# & UP	ICE PACK
	DRY PACK 117
HENS OVER 5#	ICE PACK 129
	DRY PACK 118
DUCKS	265-268

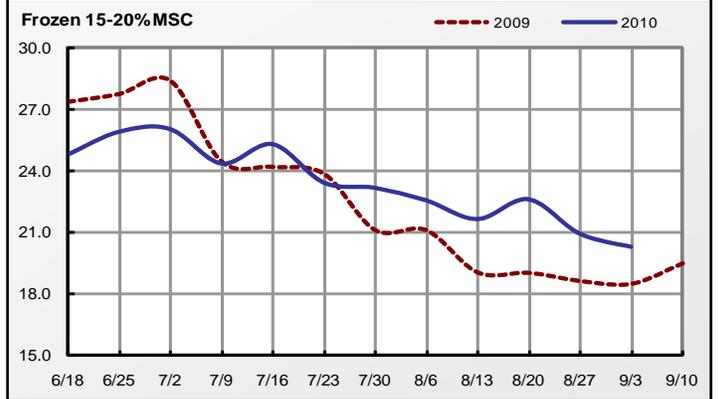
National Mechanically Separated Chicken

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

The price trend continues steady to lower for fresh and frozen 15-20% MSC and steady to barely steady on the remainder of fat contents. Supplies of fresh and frozen 15-20% were instances moderate to mostly heavy with the balance of fat contents moderate. Schedules were normal to reduced. Export and domestic demand on fresh and frozen 15-20% remains light. Increased interest was noted into export channels at lower price levels. Market activity was slow as processors prepare for the upcoming extended Labor Day weekend. The spot marketplace was unsettled. Many reporting light contractual needs, increased frame sales and rendering. Supplies of raw materials were heavy. Frame values were steady to lower with trading levels ranging 5-9 cents FOB, mostly 5-7 cents FOB.

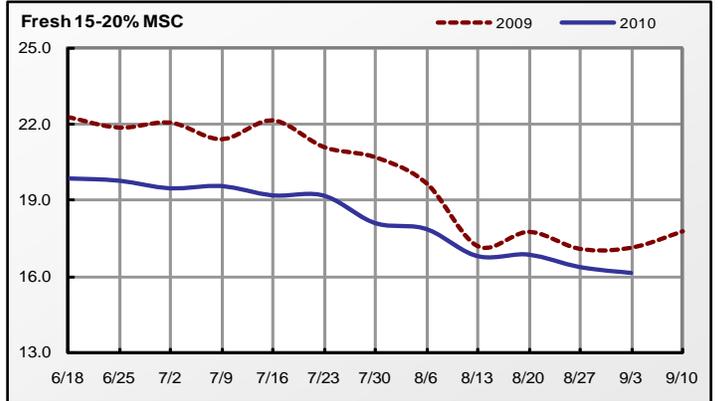
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	3-Sep-10	Last Week	Last Year	3-Sep-10	Last Week	Last Year
15% or Less						
Price Range			-	19.00	21.00	19.00-20.00
Wtd Avg Price	20.31	20.95	18.49	19.00	21.00	19.17
Volume Traded	-	-	-	82	163	242
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	16.00 - 24.00	16.00 - 27.00	16.00-22.50	13.00 - 20.00	13.00 - 20.00	14.00-21.00
Wtd Avg Price	20.31	20.95	18.49	16.14	16.37	17.09
Volume Traded	2,118	2,546	2,240	2,978	3,713	4,695
Volume Exported	2,038	2,146	1,740	245	449	1,642
20% or More						
Price Range	-	-	-	17.00	18.00	18.00
Wtd Avg Price	-	-	-	17.00	18.00	18.00
Volume Traded	-	-	-	41	82	41
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Aug 2010	Jul 2010	Aug 2009	Aug 2010	Jul 2010	Aug 2009
15% or Less						
Wtd Avg Price	-	24.00	20.00	21.51	25.25	20.20
Volume Traded	-	270	216	628	1,738	981
Volume Exported	-	270	216	200	912	-
15-20%						
Wtd Avg Price	21.80	24.61	19.34	16.91	19.06	17.77
Volume Traded	6,995	7,249	7,073	12,159	16,393	12,115
Volume Exported	6,067	6,629	6,532	2,122	1,775	2,774
20% or More						
Wtd Avg Price	-	-	-	18.57	21.33	19.66
Volume Traded	-	-	-	286	367	246
Volume Exported	-	-	-	-	-	-



Note: Volume exported refers to that portion of the total volume that is destined for export markets.

**LIVE HEAVY TYPE HENS (7 POUNDS AND UP)*
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 06-SEP-10**

SOUTH CENTRAL LIVE HEAVY-TYPE HENS

Trading was TFEWR. Demand was slow for at least adequate offerings from primary users. Schedules were normal. Finished sales were fair. Trade sentiment was about steady.

	WTD
	RANGE MAJORITY AVG
AT FARM BUYER LOADING	TOO FEW TO REPORT

SOUTHEAST LIVE HEAVY-TYPE HENS

Prices are trending steady. Offerings are moderate for current needs. Processing schedules are reduced due to the Labor Day holiday. Finished product supplies are moderate to heavy. Trade activity was moderate.

	WTD
	RANGE MAJORITY AVG
AT FARM BUYER LOADING	8-16.25 12.36
AT FARM PRODUCER LOADING	TOO FEW TO REPORT
FOB PLANT	TOO FEW TO REPORT

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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