



Processed Chicken: National Mechanically Separated Chicken (Fri.)
Agricultural Marketing Service
Poultry Market News & Analysis Branch

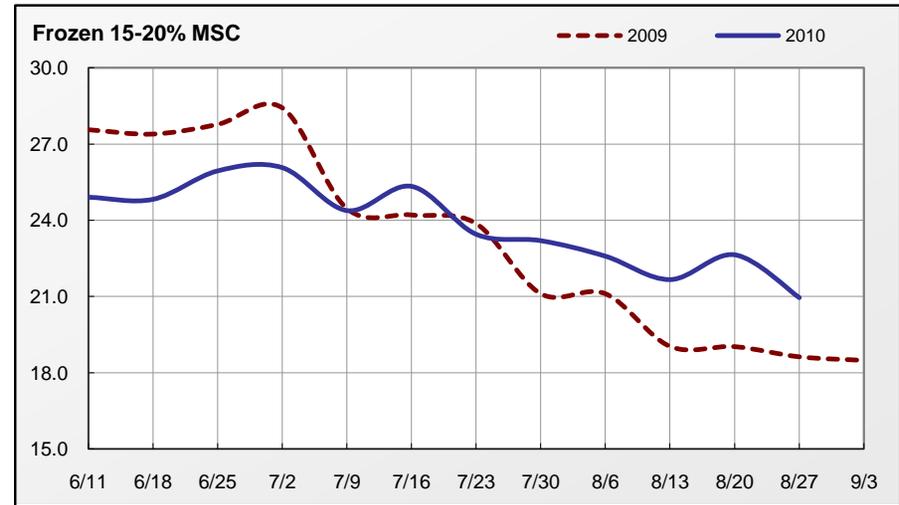
Fri. Aug 27, 2010

(F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

The price trend was steady to lower for fresh and frozen 15-20% MSC and steady on the remainder of fat contents. Supplies of fresh and frozen 15-20% were moderate to mostly heavy; balance of fat contents moderate. Schedules were generally normal. Export and domestic demand on fresh and frozen 15-20% was light. Good movement was noted into the Caribbean and Central American countries for forward ship; Mexico continues light. Market activity was slow. The spot marketplace remains unsettled with many expecting seasonal trends as industry prepares for the Labor Day holiday next week. Many noted slow finished product sales and heavy inventories, increased frame sales and rendering, and some contract cancellations. Supplies of raw materials were heavy. Frame values were steady with trading levels ranging 6-9.5 cents FOB, mostly 6-7 cents FOB.

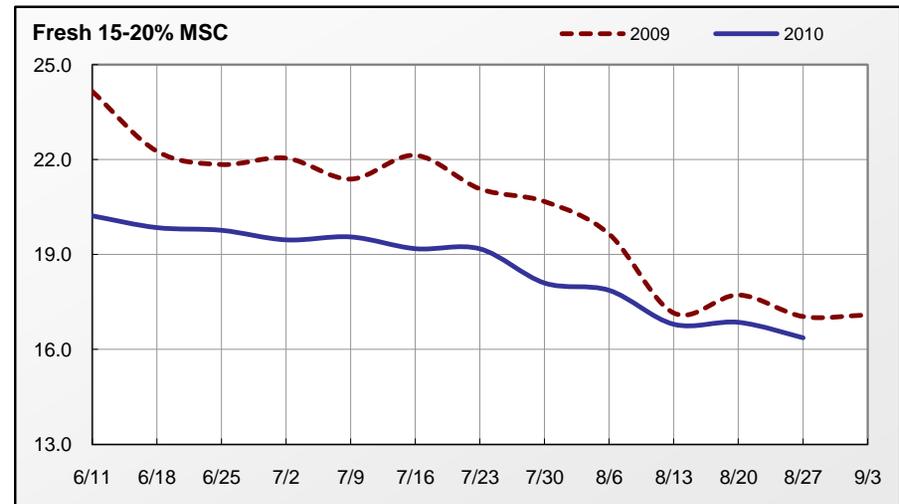
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	27-Aug-10	Last Week	Last Year	27-Aug-10	Last Week	Last Year
15% or Less						
Price Range			-	21.00	21.00	19.00-20.00
Wtd Avg Price			-	21.00	21.00	19.14
Volume Traded	-	-	-	163	122	286
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	16.00 - 27.00	20.00 - 26.00	17.00-23.00	13.00 - 20.00	13.00 - 23.00	14.00-21.00
Wtd Avg Price	20.95	22.64	18.63	16.37	16.86	17.04
Volume Traded	2,546	1,189	1,757	3,713	3,352	3,421
Volume Exported	2,146	1,069	1,677	449	938	898
20% or More						
Price Range	-	-	-	18.00	18.00	18.00
Wtd Avg Price	-	-	-	18.00	18.00	18.00
Volume Traded	-	-	-	82	41	42
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Jul 2010	Jun 2010	Jul 2009	Jul 2010	Jun 2010	Jul 2009
15% or Less						
Wtd Avg Price	24.00	-	-	25.25	26.13	25.39
Volume Traded	270	-	-	1,738	866	1,443
Volume Exported	270	-	-	912	305	163
15-20%						
Wtd Avg Price	24.61	26.22	24.66	19.06	20.44	21.53
Volume Traded	7,249	7,079	8,099	16,393	13,264	15,295
Volume Exported	6,629	6,499	7,299	1,775	653	4,769
20% or More						
Wtd Avg Price	-	-	-	21.33	20.60	22.00
Volume Traded	-	-	-	367	204	326
Volume Exported	-	-	-	-	-	-



Note: Volume exported refers to that portion of the total volume that is destined for export markets.