



Processed Chicken: National Mechanically Separated Chicken (Fri.)
Agricultural Marketing Service
Poultry Market News & Analysis Branch

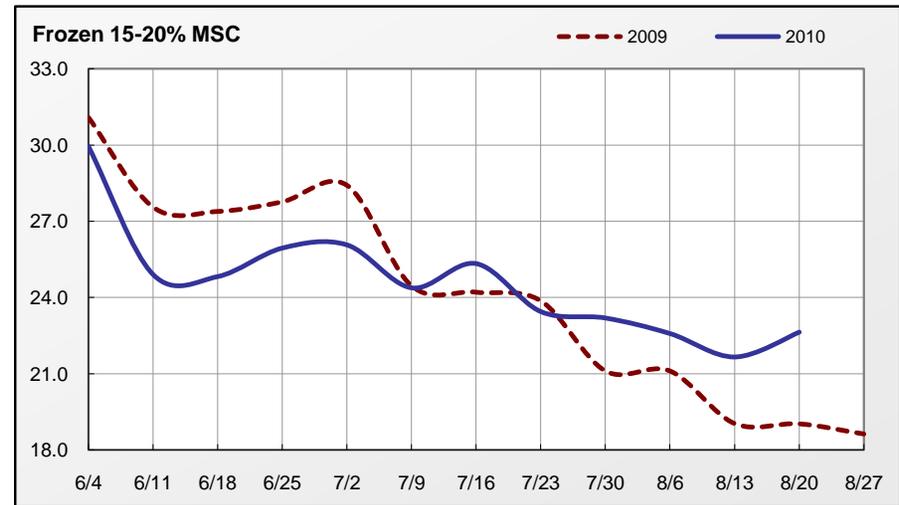
Fri. Aug 20, 2010

(F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

The price trend for fresh and frozen 15-20% MSC was steady to weak; other fat contents steady to lower. Supplies of fresh and frozen 15-20% were moderate to mostly heavy with the balance moderate. Schedules were normal to reduced with some disruptions noted. Export and domestic demand on fresh and frozen 15-20% was light; movement into the Caribbean, Central America, and Mexico light. Market activity was slow. The spot marketplace remains unsettled with continued slow finished product sales and heavy inventories, some contract cancellations, plant disruptions, and increased frame sales and rendering. Supplies of raw materials were heavy. Frame values were steady to lower with trading levels ranging 5-9 cents FOB, mostly 6-7 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	20-Aug-10	Last Week	Last Year	20-Aug-10	Last Week	Last Year
15% or Less						
Price Range			-	21.00	19.00	19.00-20.00
Wtd Avg Price			-	21.00	19.00	19.25
Volume Traded	-	-	-	122	41	163
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	20.00 - 26.00	18.00 - 24.00	15.00-23.00	13.00 - 23.00	13.00 - 23.00	14.50-22.00
Wtd Avg Price	22.64	21.66	19.03	16.86	16.80	17.72
Volume Traded	1,189	1,479	2,099	3,352	2,463	2,521
Volume Exported	1,069	1,271	1,859	938	326	775
20% or More						
Price Range	-	-	-	18.00	18.00	18.00
Wtd Avg Price	-	-	-	18.00	18.00	18.00
Volume Traded	-	-	-	41	82	82
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Jul 2010	Jun 2010	Jul 2009	Jul 2010	Jun 2010	Jul 2009
15% or Less						
Wtd Avg Price	24.00	-	-	25.25	26.13	25.39
Volume Traded	270	-	-	1,738	866	1,443
Volume Exported	270	-	-	912	305	163
15-20%						
Wtd Avg Price	24.61	26.22	24.66	19.06	20.44	21.53
Volume Traded	7,249	7,079	8,099	16,393	13,264	15,295
Volume Exported	6,629	6,499	7,299	1,775	653	4,769
20% or More						
Wtd Avg Price	-	-	-	21.33	20.60	22.00
Volume Traded	-	-	-	367	204	326
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.

