



# BROILER MARKET NEWS REPORT

ISSN 1522-0567

MONDAY  
AUGUST 16, 2010  
VOL. 57 NO. 97

U.S. Department of Agriculture      Agricultural Marketing Service      Poultry Programs      Market News and Analysis Branch

## NATIONAL BROILER MARKET AT-A-GLANCE



Prices are trending steady to higher in the Midwest, firm to higher in the East, and unchanged in the West. Offerings are light to moderate for early week business. Retail and food service demand is light to moderate, occasionally good into resort areas, and some fast food outlets. Floor stocks are balanced to long. The market activity is moderate to mostly active. In the parts structure, movement is moderate to fairly good. Prices are trending firm to higher on tenders and boneless skinless breast, steady to firm for dark meat and wings. Offerings are light for tenders and b/s breast with good movement. Dark meat offerings are light to moderate and wings are light to mostly moderate. In production areas, live supplies are light to moderate. Weights are trending lighter due to continuous extreme heat, but noted as mostly desirable. Market activity on parts is moderate to active.

**FINAL BROILER FRYER** prices negotiated for trucklot sales of RTC broiler/fryers delivered to first receivers and FOB at major market areas (cents per lb) week of 16-AUG-2010

	Grade A		Loads	Composite	
	Majority	Wtd Avg		Wtd Avg	Loads
Delivered to First Receivers 1/:					
Boston/New England	TFEWR		:	82.60	14
Ohio Cities	TFEWR		:	78.91	11
Denver	96.50	96.50	4 :	92.64	9
Detroit	TFEWR		:	79.68	37
Los Angeles	97.00	95.86	28 :	86.33	88
New York	81.00-84.00	82.80	20 :	83.04	42
Philadelphia	80.50-82.00	81.45	11 :	81.07	23
Pittsburgh	80.00-83.00	82.18	11 :	84.06	54
St. Louis	TFEWR		:	79.33	16
San Francisco	97.50	95.30	15 :	91.23	30

	Whole Body 2/:		Loads	Composite	
	Majority	Wtd Avg		Wtd Avg	Loads
Chicago	75.00-82.00		:	80.26	47

Composite Weighted Average 3/:				
Loads	08/16/10	Change Last Wk	08/09/10	08/17/09
371	83.64	1.77	81.87	74.88

WOG broiler 4/:			
	Majority	Wtd Avg	Loads
Eastern	84.00-86.00	85.21	32
Central	73.00-82.00	79.70	78
Western	81.00-87.00	85.36	51

FOB Dock Equivalent 5/:			
	Majority	Wtd Avg	Loads
Mississippi	83.00-87.00	84.98	50

- 1/: Includes branded product.
- 2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.
- 3/: Includes all whole birds shipped into listed cities including Chicago.
- 4/: Delivered first receiver, trucklot and less than trucklot volumes.
- 5/: Southeast area

**GEORGIA F.O.B. DOCK PRICES** Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 87.75 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
995	78.00-92.03	86.99

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	209.00	1,785
BREASTS - B/S	190.00	7,639
BREASTS - WHOLE	106.50	1,560
THIGH MEAT - B/S	90.50	1,276
THIGHS	52.00	1,069
DRUMSTICKS	63.00	1,149
LEG QUARTERS	40.00	10,542
WINGS	123.50	3,747

This information is supplied by the Ga Dept. of Ag/Poultry Market News Service.

**NORTHEAST REGION BROILER/FRYERS** Trucklot buying activity on ready-to-cook whole broiler/fryers was moderate to good as dealers assess market developments entering the week. Prices are trending steady to firm on all sizes. Offerings are light to moderate as hot and humid weather conditions continued to affect bird weights in production areas. Market activity is moderate to active. In the parts complex, supplies of wings are moderate; boneless skinless breast, tenders, thighs and thigh meat are light and clearing well.

**SOUTHERN REGION BROILER/FRYER** Price trend for whole broilers and fryers is firm to higher. Offerings are light to moderate. Demand is moderate following the weekend. Market activity is moderate to active. In the parts structure, movement is moderate to fairly good for early week trading. Price trend for wings is steady, steady to firm for dark meat and firm to higher for tenders and boneless skinless breast. Offerings for dark meat items are light to moderate. Wings are moderate but tenders and boneless skinless is light and moving well. In production areas, live supplies are light to moderate. Weights are desirable to light due to severe heat. The market activity is moderate to active on parts.

**WESTERN REGION BROILER/FRYERS** Final majority prices are unchanged from last Monday. Whole broiler fryers are steady to fully steady and WOGs are steady to firm. Demand and offerings light to moderate. Floor stocks adequate. Sizes trending lighter but desirable for needs. Parts offerings light to moderate. The Los Angeles negotiated WOG weighted average is up 3.30 cents from last week to 83.24 cents on 38 loads. Trading was noted on boneless skinless breasts 153-174; tenderloins 168-177; bone-in breasts 96-122; wings 116-130; legs 54-67; leg quarters bulk 43-49, 4/10 46; drums 43-59; thighs 53-60; fresh thigh meat 90-98; fresh leg meat 92-97 cents delivered.

**MIDWEST REGION BROILER/FRYERS** - Final majority delivered prices increased 5 cents into the Chicago market; TFEWR into Ohio cities, Detroit, and St. Louis. Whole broiler/fryer pricing was steady to higher. Offerings on whole birds were light to moderate. Floor stocks in balance to long; weights light to desirable. Part prices were steady to higher. Supplies of wings, tenders were very light, leg items mixed but mostly light and breast were in close balance to moderate. Retail and food service demand is slow to moderate. Most activity centered around resort food service establishments, delicatessens and some fast food outlets.

**DELMARVA BROILER/FRYERS** Less-than-trucklot asking prices are one cent higher at 84 to 93 cents, with a higher trending undertone. Movement of ready-to-cook whole birds is moderate to fairly good as dealers assess current conditions entering the week. Supplies are light to moderate. Live supplies are moderate; weights are mostly desirable to light with heat continuing to affect bird sizes. Processor schedules are moderately heavy. Market activity is moderate to active. In the parts complex, offerings are light to moderate.

BOILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

BRANDED U.S. GRADE A	
RANGE	81-99
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operation.

**NORTHEAST BROILER/FRYER PARTS** Trucklot buying activity was fair to fairly good as dealers assess market conditions entering the week. Prices are trending firm for tenders and boneless skinless breast; steady to firm for thighs and thigh meat. Offerings of breast items, thighs and thigh meat are light and clearing satisfactorily. Wings are moderate for current needs. Market activity is moderate to active.

ICE PACKED BROILER/FRYER PARTS, DLVRD TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED TRADING*	CURRENT	WTD AVG**	VOLUME /LBS
BREAST - B/S	175-180	175-180	163.62	532,380
TENDERLOINS	180-185	180-185	178.66	102,040
BREAST - WITH RIBS	99-100	99-100	104.83	73,215
BREAST - LINE RUN	99	99	101.13	68,788
LEGS	58-59	58-59	57.70	112,200
LEG QUARTERS (BULK)	40-41	40-41	40.65	254,240
DRUMSTICKS	49-50	49-50	60.78	96,080
THIGHS	50-51	50-51	55.76	128,560
B/S THIGHS	99-100	99-100	100.17	49,560
WINGS (WHOLE)	121-122	121-122	120.67	170,360
BACKS AND NECKS (STRIPPED)	13-15	13-15	15.00	11,520
LIVERS (5 POUND TUBS)	40-45	40-45	43.29	6,280
GIZZARDS (HEARTS)	50-55	50-55	53.33	12,760

NEW YORK CITY METROPOLITAN AREA, northern NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG).

\* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

\*\* WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

**ARKANSAS BROILER PARTS** FOB DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	1,097	142.00-199.00	162-166	163.01
TENDERLOINS	445	163.00-244.00	174-180	178.46
BREAST - WITH RIBS		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	2,209	35.00-39.00	35	36.01
LEG QUARTERS (4/10)	1,292	36.00-42.00	38-40	39.72
WINGS (WHOLE)		TOO FEW TO REPORT		
THIGHS	695	42.00-47.00	45-46	45.81

**ESTIMATED SLAUGHTER OF BROILER-FRYERS (In thousands)**

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	08/16	08/12	08/12	08/09	08/05
Alabama	4,141	4,086	5.25	4,027	5.31
Arkansas	4,836	5,178	5.21	4,790	5.24
Delmarva	2,294	2,183	5.91	2,256	5.86
KY-LA-TN	2,460	2,423	4.90	2,395	4.80
Mississippi	3,078	3,001	5.65	2,912	5.71
North Carolina	2,796	2,616	6.80	2,694	6.81
Texas	2,604	2,571	5.48	2,377	5.43
Total	22,209	22,058	5.53	21,451	5.55
Mon	22,209 (A)			21,451 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 16-Aug 2010 is estimated to be 33,227,000 up 3.22 percent from a week ago, and up 1.9 percent from a year ago. (last week 32,189,000 last year 32,615,000)

**SOUTHERN STATES BROILER PARTS** F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	361	159.00-201.00	-	163.24
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	364	33.00-39.00	-	36.44
LEG QUARTERS (4/10)	862	38.00-41.00	-	39.81
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for Aug 16, 2010 -- F.O.B. Dock

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
62.00 - 67.50	64.69	65.12

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**MIDWEST REGION BROILER/FRYER PARTS**

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 16-AUG-2010 TO 20-AUG-2010, CENTS PER POUND

	Price per Lb.	Mostly
BREAST - B/S	150.00-170.00	152.00-162.00
TENDERLOINS	171.00-187.00	178.00-185.00
BREAST - LINE RUN	100.00-116.00	100.00-103.00
LEGS	52.00- 58.00	-
LEG QUARTERS (BULK)	37.00- 40.00	38.00- 40.00
LEG QUARTERS (4/10)	39.00- 53.00	40.00- 43.00
DRUMSTICKS	39.00- 57.00	-
THIGHS	50.00- 56.00	-
B/S THIGHS	90.00-105.00	-
WINGS (WHOLE)	114.00-127.00	119.00-122.00
BACKS AND NECKS (STRIPPED)	12.00- 40.00	-
LIVERS	32.00- 49.00	-
GIZZARDS (HEARTS)	40.00- 59.00	-

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
WOGS 2# & UP - WHOLE	100-118
WOGS 2# & UP - CUT UP 8&9 PIECES	103-122
FROZEN DUCKS	
FROZEN SQUABS	

**DELIVERED TO RETAILERS**

FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

**SAN FRANCISCO PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
FRESH FRYERS	DRY PACK 130-164
	ICE PACK
ROASTERS 4# & UP	DRY PACK 117
	ICE PACK
HENS OVER 5#	DRY PACK 118
	ICE PACK 129
DUCKS	265-268

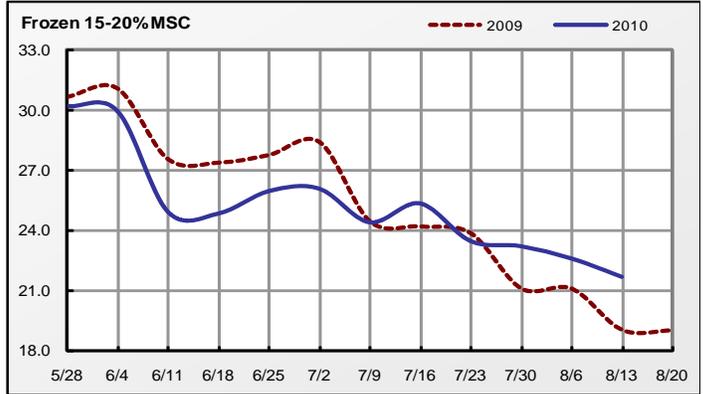
**National Mechanically Separated Chicken**

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

The price trend for fresh and frozen 15-20% MSC was lower; other fat contents steady to lower. Supplies of fresh and frozen 15-20% were moderate to heavy with the balance moderate. Schedules were normal. Export and domestic demand on fresh and frozen 15-20% was light; movement into the Caribbean, Central America, and Mexico light. Market activity remains slow. The spot marketplace remains unsettled with many uncertain of the future in light of some recent changes with industry players as we approach contract season. In addition, many noted finished product inventories were long with sales slow, ongoing transportation issues, some contract cancellations, and increased sales and rendering of frames. Supplies of raw materials were heavy. Frame values were steady to lower with trading levels ranging 6-9 cents FOB, mostly 6-7 cents FOB.

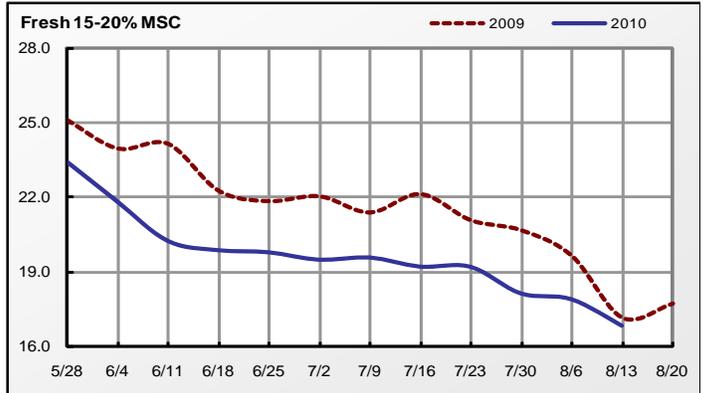
**Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

Fat Content	Frozen			Fresh		
	13-Aug-10	Last Week	Last Year	13-Aug-10	Last Week	Last Year
<b>15% or Less</b>						
Price Range			-	19.00	21.00 - 23.00	20.00-21.00
Wtd Avg Price			-	19.00	22.32	20.72
Volume Traded	-	-	-	41	302	282
Volume Exported	-	-	-	-	200	-
<b>15-20%</b>						
Price Range	18.00 - 24.00	18.00 - 25.00	15.00-22.50	13.00 - 23.00	15.00 - 21.00	14.00-22.00
Wtd Avg Price	21.66	22.58	19.04	16.80	17.87	17.15
Volume Traded	1,479	1,781	1,852	2,463	2,632	3,578
Volume Exported	1,271	1,581	1,772	326	408	612
<b>20% or More</b>						
Price Range	-	-	-	18.00	20.00	20.00
Wtd Avg Price	-	-	-	18.00	20.00	20.00
Volume Traded	-	-	-	82	82	41
Volume Exported	-	-	-	-	-	-



**Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

Fat Content	Frozen			Fresh		
	Jul 2010	Jun 2010	Jul 2009	Jul 2010	Jun 2010	Jul 2009
<b>15% or Less</b>						
Wtd Avg Price	24.00	-	-	25.25	26.13	25.39
Volume Traded	270	-	-	1,738	866	1,443
Volume Exported	270	-	-	912	305	163
<b>15-20%</b>						
Wtd Avg Price	24.61	26.22	24.66	19.06	20.44	21.53
Volume Traded	7,249	7,079	8,099	16,393	13,264	15,295
Volume Exported	6,629	6,499	7,299	1,775	653	4,769
<b>20% or More</b>						
Wtd Avg Price	-	-	-	21.33	20.60	22.00
Volume Traded	-	-	-	367	204	326
Volume Exported	-	-	-	-	-	-



Note: Volume exported refers to that portion of the total volume that is destined for export markets.

**LIVE HEAVY TYPE HENS (7 POUNDS AND UP)\*  
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 16-AUG-10**

**SOUTH CENTRAL LIVE HEAVY-TYPE HENS**

Trading was TFEWR. Demand for spent hens was moderate at best. Schedules were as desired. Finished sales were slow. Trade sentiment was about steady.

**WTD  
RANGE MAJORITY AVG**  
AT FARM BUYER LOADING TOO FEW TO REPORT

**SOUTHEAST LIVE HEAVY-TYPE HENS**

Prices are trending steady for heavy fowl. Offerings are mostly moderate. Processing schedules are noted as normal. Finished product supplies are moderate to instances heavy for current trade needs. Market activity remained slow to moderate.

**WTD  
RANGE MAJORITY AVG**  
AT FARM BUYER LOADING 8-16.25 12.33  
AT FARM PRODUCER LOADING TOO FEW TO REPORT  
FOB PLANT TOO FEW TO REPORT

\* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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