



NATIONAL EGG REVIEW



This week in New York, prices are higher for extra large and large, steady for medium. Regional prices are steady with next week's asking prices trending higher. Retail demand is moderate to good. Food service demand ranges light to good. Supplies are light for jumbo and extra large, with the balance mostly moderate. Market activity is moderate to active. Breaking stock prices, along with checks and undergrades, are higher. Demand is moderate to instances fairly good with offerings light. Supplies are light to moderate. Market activity is slow to moderate. North Central regional light type hen removal costs are steady. Demand is moderate to fairly good with offerings light to moderate. Processing schedules are varied, part-time to full-time. Market activity is light to moderate.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, PRICES DELIVERED TO WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Producer prices are 2 cents higher on large with the balance of prices steady. Retail and food service demand is moderate to fairly good on moderate offerings. Market activity is moderate to active on jumbo and extra large, moderate on large, and slow to moderate on small and medium sizes. Breaking stock prices are higher on moderate to instances good demand and light offerings. Market activity is slow to moderate.

RANGE MOSTLY

Table with 3 columns: Category (EXTRA LARGE, LARGE, MEDIUM), Range (73-82, 72-81, 49-58), and Mostly (76-79, 74-77, 51-54). Includes Midwest Area list.

NORTHEAST REGIONAL Prices are steady. Extra large and Large egg prices are trending higher. Supplies are light on larger sizes and moderate on Medium. Demand is moderate to occasionally good. Market activity is moderate to active. Eastern region breaking stock floor stocks are sufficient for usually normal breaking schedules. Light hen offerings are adequate for the light demand.

RANGE MOSTLY

Table with 3 columns: Category (EXTRA LARGE, LARGE, MEDIUM), Range (78-98, 72-86, 52-65), and Mostly (80-84, 77-81, 57-59). Includes Northeast Area list.

SHELL EGGS-COMBINED REGIONAL

AVERAGE PRICES ON SALES TO VOLUME BUYERS, GRADE A LARGE OR BETTER, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

Table with 4 columns: REGIONS (NORTHEAST, SOUTHEAST, MIDWEST, SOUTH CENTRAL, COMBINED REGIONAL), EX LARGE, LARGE, MEDIUM.

Computed from simple weekly averages weighted by regional area populations..

IOWA-MINNESOTA-WISCONSIN Prices paid to producers for loose eggs at farm, cases exchanged, grade yield basis, cents per dozen

Table with 4 columns: Category (Large, Medium), 08-10-10, 08-03-10, 08-11-09.

WEEKLY SHELL EGG INVENTORY

Stocks on hand available for marketing 1/ (Includes Conventional and Specialty - 30 Dozen cases-in thousands)

Table with 8 columns: Category, Curr Wk, Change, Northeast, Cent, So, Atl, Pacific, 5-Area. Rows include Jumbo, Ex Lge, Large, Medium, Small, Misc, Ungraded, and Total.

Table with 4 columns: TOTAL, No. of Cases, % Change, No. of Coops. Rows include Shell Egg, Shell Egg Breaking Stock, and Total Shell Egg.

Table with 8 columns: Category, Curr Wk, Change, Northeast, Cent, So, Atl, Pacific, 5-Area. Rows include Specialty Shell Egg Inventory 2/ and Ungraded.

Table with 4 columns: TOTAL, No. of cases, % Change, No. of Coops. Row includes Specialty Shell Egg.

1/ Information supplied by a universe of size indicated by the number of cooperators. Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

No valid comparison can be made with year ago or previous months' figures due to changes in the number of plants surveyed, holidays falling in different weeks or changes in plant operations.

- Northeast - CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT
North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI
South Central - AR, CO, KS, LA, MO, NM, OK, TX
South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV
Pacific - AZ, CA, ID, MT, NV, OR, UT, WA, WY

EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 07-AUG-2010	(Lbs In Thousands)		(Excludes Ingredients)			
Total	Cases	Liquid	Liquid	Liquid		
	Broken	Whole	White	Yolk	Dried	Inedible
CW	1,389,970	32,262	14,141	6,877	2,923	4,629
PW	1,389,048	32,667	13,802	6,682	3,358	4,406
LY	1,327,608	30,955	13,268	6,820	2,991	4,405
% PW	0%	-1%	2%	3%	-13%	5%
% LY	5%	4%	7%	1%	-2%	5%
2010*	40,571,452	980,300	403,604	197,614	88,009	135,476
2009*	39,866,157	969,298	386,956	195,325	88,208	134,801
% YTD	2%	1%	4%	1%	0%	1%

Average Yield Per Case -	Current Week	Previous Week	Last Year
(Inedible Included)	41.66	41.44	41.77
(Inedible Excluded)	38.33	38.26	38.45

IN-LINE PRODUCTION (of total production; lbs. in thousands; may include limited amount of off-line source material)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	Lbs.	% of Total
CURRENT WEEK	738,636	53.1%	18,824	58.3%
PREVIOUS WEEK	708,896	51.0%	18,390	56.3%
LAST YEAR	714,005	53.8%	17,808	57.5%

BROILER HATCHERY

19 Selected States STATE	Broiler Eggs Set		Broiler Chicks Placed	
	JUL 31	AUG 07	JUL 31	AUG 07
	Thousand			
Alabama	30,373	30,364	21,265	21,106
Arkansas	24,037	24,118	21,238	21,478
Delaware	3,915	3,920	5,184	4,181
Florida	1,358	1,383	1,038	1,041
Georgia	32,430	32,358	27,077	27,542
Kentucky	7,995	7,354	6,500	6,616
Louisiana	3,372	3,424	3,137	2,814
Maryland	7,767	7,723	5,748	7,178
Mississippi	19,429	19,010	16,310	17,031
North Carolina	20,097	19,677	15,816	16,065
Oklahoma	6,554	6,352	4,328	4,783
Pennsylvania	3,639	3,847	2,740	2,969
South Carolina	5,779	6,135	4,751	4,781
Texas	15,721	15,994	13,435	13,665
Virginia	6,263	6,106	5,524	4,925
California, Missouri, Tennessee, and West Virginia	19,449	19,471	16,219	16,431
19 State total	208,178	207,236	170,310	172,606
Previous year total	201,806	200,277	167,724	169,883
Percent of previous year	103	103	102	102

Source: NASS, USDA

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 18-Sep-10 is estimated at 157.0 million head. This compares to 156.3 million head the previous week and to 157.2 million head the same week a year ago, when the slaughter was 149.8 million head and the composite weighted average price was 73.99 cents per pound.

TRAILER LOAD EGG SALES - WEEKLY WTD AVG PRICES

(CNTS/DOZ) NATIONAL TRADING FOR 08/05/10 - 08/11/10												
CURRENT LDS 112.50			FUTURE LDS 32.25			TOTAL LDS 144.75						
		SE		NE		MW						
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS					
GNR W 1	50.50	55.00	49.75	53.56	--	63.00	35.00					
GNR BR 1	--	99.00	90.38	92.00	--	--	3.00					
GL W J	--	--	83.50	85.00	--	--	1.00					
GL W XL	--	79.00	72.00	77.18	71.89	--	21.50					
GL W LG	--	68.00	62.75	60.20	65.54	--	41.50					
GL W MD	33.77	35.00	38.67	40.67	36.37	--	28.00					
GL W SM	--	--	32.25	35.75	--	--	2.00					
GL BR XL	--	--	112.50	--	87.25	93.00	2.00					
GL BR LG	--	104.00	106.50	--	87.20	93.00	3.00					
NRBS - 48	--	42.00	41.00	43.00	44.80	48.00	2.25					
NRBS - 45	--	--	--	--	40.00	42.00	1.00					
NRBS - 39	--	34.00	36.00	37.50	35.83	39.40	7.00					

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 07-Aug-10

Selected Consuming Centers	CW		PW		% CHANGE	
	Cases	in thousands	LW	LY		
Atlanta	15.2	14.2	7	-28		
Boston	2.7	2.8	-4	4		
Chicago	63.8	63.2	1	36		
Los Angeles	66.9	57.7	16	16		
New Orleans	5.3	5.9	-10	8		
New York	29.7	30.2	-2	1		
St. Louis	76.4	72.6	5	27		
San Francisco	19.9	20.1	-1	42		
Total	279.9	266.7	5	18		
4 Week Moving Avg.	279.0					

LIVE TURKEYS SLAUGHTERED W/E 07-Aug-10 (Preliminary)

Head	YOUNG		YOUNG		TOTAL TURKEYS
	HENS	TOMS	BREEDERS	OLD	
Head	1,795	2,664	15	4	4,478
Avg Wt	16.71	36.69	21.60	35.11	28.63
Last week	1,848	2,738	23	8	4,617
Same wk yr ago	1,993	2,678	30	15	4,716
Avg Wt	16.93	37.08	27.15	29.29	28.47
To-date/2010*	55,605	78,272	627	196	134,700
To-date/2009*	59,700	80,096	728	168	140,692
% Change YTD	-7%	-2%	-14%	17%	-4%

Ready-to-Cook Weight and Dressing Percentage

Current week	23,997	78,187	250	108	102,542
Last week	24,162	80,123	488	230	105,003
Same wk yr ago	26,993	79,440	623	336	107,392
To-date/2010*	756,415	2,416,657	12,347	5,019	3,190,438
To-date/2009*	799,569	2,434,906	15,319	4,067	3,253,861
% Change YTD	-5%	-1%	-19%	23%	-2%
Dressing %	80.0%	80.0%	77.0%	77.0%	

*Note: Year to-date totals reflect comparable time periods.

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSPECTED PLANTS

W/E 07-Aug-10	-----Young turkeys-----			Old Breeders	Total Turkeys
	Thousand	Pct chg	Avg Live wt		
North East	628	0	25.64	(A)	629
South Atlantic	650	1	33.51	(A)	651
North Central	2,267	0	30.94	(A)	2,268
South Central	620	-22	19.21	(A)	621
West	309	16	26.21	(A)	309
U.S. total	4,474 (B)	-3	28.63	4	4,478
To-date					
2010*	134,504 (B)			196	134,700
To-date					
2009*	140,524 (B)			168	140,692

(A) Not published to avoid disclosing individual operations.
 (B) Number of youngbanded breeder turkeys included: this week 15,000; for the current year to date* 627,000; for last year to date* 728,000.

*Note: Year to-date totals reflect comparable time periods.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

(PRELIMINARY) W/E 07-Aug-2010	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
-----THOUSANDS-----					
Head	166,144	1,397	1,518	2,915	443
Avg Wt	5.54	3.17	8.16	5.77	6.60
Last week	166,542	1,413	1,555	2,968	416
Same wk yr ago	164,770	1,282	1,564	2,846	409
Avg Wt	5.49	3.17	7.81	5.72	5.99
To-date/2010*	4,974,229	44,353	43,201	87,554	12,916
To-date/2009*	4,862,474	40,114	46,335	86,449	12,756
% Change YTD	2%	11%	-7%	1%	1%
Ready-to-Cook Weight and Dressing Percentage					
Current week	685,726	2,347	8,237	10,584	2,105
Last week	671,239	2,426	8,407	10,833	2,037
Same wk yr ago	673,918	2,113	8,123	10,236	1,739
To-date/2010*	20,621,430	75,761	225,832	301,593	63,824
To-date/2009*	19,898,241	66,534	241,371	307,905	60,961
% Change YTD	4%	14%	-6%	-2%	5%

Dressing %	74.5%	53.0%	66.5%		72.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 165.0 million head. Estimated U.S. slaughter for this period was 168.2 million head, or 3.2 million more than estimated available.

(B) Dressing % adjustments reflect quarterly update.

*Note: Year-to-date totals reflect comparable time periods.

ESTIMATED U.S. FRYER SLAUGHTER AVAILABLE COMPARISON

WEEK ENDING	SLAUGHTERED	AVAILABLE*	PCT	AVG WT
MILLION HEAD				
Jul 3	166.6	161.0	103%	5.48
10	146.8	161.5	91%	5.53
17	165.0	162.9	101%	5.55
24	168.7	163.8	103%	5.50
31	168.6	164.7	102%	5.41
Aug 7	168.2	165.0	102%	5.54
Year to date	5,034.6	4,922.5	102%	
Aug 14		164.7		
21		163.8		

*Based on chick placements 6 to 7 weeks earlier.

ESTIMATED SLAUGHTER of U.S. BROILER/FRYERS AND FOWL UNDER FEDERAL INSPECTION FOR WEEK ENDING 14-Aug-10

CURRENT WEEK	08/14/10 (1)	PREVIOUS WEEK	08/07/10
CLASS -----THOUSAND HEAD-----			
Broiler/fryer	169,281 (2)		167,407
Light hens	1,132		1,469
Heavy hens	1,573		1,446
Total	171,986		170,322

(1) ESTIMATED

(2) The estimated number of broiler-fryers available for slaughter the week ending 14-Aug-10 is 164.7 million head compared to 165.2 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 169.6 million head or 4.9 million more than estimated available. For the week of 21-Aug-10 the estimated available is 163.8 million head.

WEEKLY COLD STORAGE HOLDINGS – SELECTED CENTERS (INCL GOV'T STOCKS) (IN THOUSANDS)

	Frozen Eggs Lbs	Proc. Turkeys Lbs	Proc. other Poultry lbs
AM 08/09/10	3,042	169,812	48,254
AM 08/01/10	3,014	166,944	46,217
CHG	28	2,868	2,037
PCT CHG	1%	2%	4%

WHOLE YOUNG TURKEYS

Frozen basted equivalent offering prices on a national basis for hens 94.00-102.00 cents shipping point and toms 93.00-102.00 cents shipping point for current deliveries.

LIVE HEN MARKETS

HEAVY TYPE (7 POUNDS AND UP) *

REGIONS	RANGE	MAJORITY	WTD. AVG
Southeast (1)	8-16	CENTS/LB.	12.31
Southeast (2)	TOO FEW TO REPORT		
South Central (1)	TOO FEW TO REPORT		
(1) At Farm Buyer Loading (2) At Farm Producer Loading			
*Weights under 7 lbs. subject to discount.			

LIGHT TYPE

Cents per Head, generally for removal within the next 10 days (includes handling, freight and any other charges, weights average about 3.50 pounds) 06-AUG-10

REGIONS	Eastern	South Central	North Central
RANGE	2-11	TFEWR	0-10.5
MAJORITY	3-7		0-5

COMMERCIAL EGG MOVEMENT (RECEIPTS FROM PRODUCERS) W/E 07-Aug-10

REGIONS	Cases (In Thousands)	% Change From LW	LY
North Atlantic	191.9	1	19
East North Central	633.4	-2	14
West North Central	309.3	-1	3
South Atlantic	139.9	-1	-15
South Central	48.5	-6	3
West	151.1	2	-7
Total	1,474.1	-1	6

Matched plants reporting 81

Areas Covered:

North Atlantic (ME,VT,MA,RI,CT,NH,NY,PA,NJ,MD,DE)

East North Central (WI,IL,MI,OH,IN) West North Central (IA,MN,MO,KS,SD)

South Atlantic (SC,NC,VA,GA,FL,KY) South Central (TN,AL,AR,MS,OK)

West (CA,CO,WA,OR,UT)

FINAL BROILER/FRYER REPORT

Prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 09-AUG-2010 (cents per lb)

	Grade A		Lds :	Composite	
	Maj	Wtd Avg		Wtd Avg	Lds
Delivered to First Receivers 1/:					
Los Angeles	97.00	95.00	30 :	85.99	76
New York	79.00-82.00	80.48	21 :	81.08	43

Delivered to First Receivers 1/:

	Whole Body 2/:		Lds :	Composite	
	Maj	Wtd Avg		Wtd Avg	Lds
Chicago	72.00-77.00		:	76.55	47

1/: Includes branded product.

2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.

COMPOSITE WTD AVG PRICES FOR RTC BROILER/FRYERS WEEKLY

	09-AUG-2010	02-AUG-2010	02-AUG-2010	10-AUG-2009
Change from	81.87	.43	81.44	74.98
NUMBER OF LOADS	352			

