



# INTERNATIONAL EGG AND POULTRY REVIEW



U.S. Department of Agriculture      Agricultural Marketing Service      Poultry Programs      Market News and Analysis Branch

## Plants Eligible to Export to Russia

On July 23, 2010 FSIS updated the Export Requirements for Russia. Pathogen reduction treatments which are known to be approved for use on poultry in Russia are listed. The list includes both antimicrobial agents and acids used for pH control which are necessary for some treatments to provide conditions to make antimicrobial ingredients effective.

If poultry and poultry products have been in contact with potable water that has additional chlorine added beyond that allowed in meeting the U.S. potable water standard during slaughter and processing operations, chlorine will be indicated on the Letterhead Certificate as being used to process the poultry along with the pathogen reduction treatments used as either a pre-chill wash, a post chill wash or in the chill tank.

Poultry and poultry products produced prior to July 14, 2010, will be considered on a case-by-case basis provided the establishment can provide sufficient documentation to demonstrate that the current requirements have been met. Any such request by the establishment should be referred to FSIS' Office of International Affairs, Export Programs Staff at [importexport@fsis.usda.gov](mailto:importexport@fsis.usda.gov).

### Plant Approval for Raw Poultry

A list of establishments approved to export poultry to Russia is available. All poultry slaughter establishments, poultry processing establishments, and cold storage facilities must apply via FSIS Form 9080-3 (12/10/2008) – Establishment Application for Export – to be listed as eligible for export of poultry to Russia. The form is available from the FSIS inspector. The completed form should be returned to the FSIS inspector. All establishments previously approved to export poultry to Russia are no longer eligible. FSIS 9080-3 (12/10/2008) forms submitted prior to July 2, 2010, are invalid.

For official requirements go to: [http://origin-www.fsis.usda.gov/Regulations\\_&Policies/Russia\\_Requirements/index.asp](http://origin-www.fsis.usda.gov/Regulations_&Policies/Russia_Requirements/index.asp)

## U.S. Poultry Exports

U.S. poultry meat and poultry meat products exports were down 10% for the first five months compared to the same period in 2009. Sharply lower exports to Russia and China were partially offset by increased exports to other countries. Exports rose 200% to Hong Kong (from 32,918 MT to 98,736 MT); 107% to Georgia (16,035 MT to 33,176 MT); 170% to South Korea (11,778 MT to 31,807MT); 123% to Japan (10,000 MT to 22,298MT); 243% to the Philippines (5,758 MT to 19,735 MT); and 241% to Congo (4,995 MT to 17,034 MT).

### U.S. Poultry Meat and Poultry Products in metric tons

	2008	2009	2009*	2010*	% chg
World Total	3,564,191	3,418,927	1,425,995	1,284,703	-10
Russia	835,700	742,068	271,711	34,375	-87
China	376,136	362,080	172,429	34,893	-80
Grand Total	4,776,026	4,523,075	1,870,134	1,353,970	-28

\*Jan-May

Poultry exports to Russia fell 87% for the first five months this year due to unsettled trade issues concerning anti-microbial treatments. No poultry was exported in March and April; U.S. Department of Commerce reported 100 metric tons of chicken leg quarters to Russia in May.

Poultry exports to China fell 80% for Jan-May 2010 when compared to the same period in 2009. China launched anti-dumping and countervailing investigations of U.S. broiler products in September 2009 and imposed preliminary import anti-dumping duties on U.S. chicken products in February 2010. On April 28, 2010 China announced it would impose anti-subsidy duties on some chicken products from the U.S.

Source: Department of Commerce, U.S. Census Bureau, Foreign Trade Statistics; Ministry of Commerce, the People's Republic of China; Economic Research Service, USDA; news wires

### U.S. Poultry Meat and Poultry Products\* Export Markets by Region

Cumulative To Date Quantities in Metric Tons/Values in Thousands of Dollars

	2008		2009		Jan-May 2009		Jan-May 2010		% change Value	% change Qty
	Value	Qty	Value	Qty	Value	Qty	Value	Qty		
North America	1,007,841	649,290	993,196	659,826	405,892	268,171	441,396	302,193	9	13
Former Soviet Union-12	1,158,796	1,147,327	957,809	933,963	337,833	330,203	102,035	118,314	-70	-64
East Asia	727,481	604,765	666,132	586,641	273,469	260,768	290,546	243,179	6	-7
Caribbean	324,256	293,365	341,418	313,946	145,786	136,099	135,006	136,196	-7	-
Middle East	283,023	246,442	234,045	256,924	129,416	146,112	99,150	116,480	-23	-20
European Union-27	130,336	129,154	146,010	150,390	68,590	74,980	68,523	76,949	-	3
Sub-Saharan Africa	184,531	180,292	142,196	170,942	52,813	69,830	86,973	97,476	65	40
Southeast Asia	146,981	123,287	134,852	126,062	53,141	51,541	71,270	70,385	34	37
Central America	83,676	75,511	86,357	87,211	33,375	34,624	36,663	38,446	10	11
Oceania	44,833	33,718	47,086	36,414	18,518	14,737	20,820	16,583	12	13
South America	30,500	34,961	38,820	40,712	12,976	15,499	24,498	28,508	89	84
South Asia	27,213	30,155	32,391	33,631	15,734	16,596	24,944	27,301	59	65
Other Europe	18,539	15,925	21,868	22,187	6,635	6,818	12,622	12,693	90	86
North Africa	5	1	99	79	29	16	-	-	-	-
Grand Total	4,168,011	3,564,191	3,842,279	3,418,927	1,554,207	1,425,995	1,414,447	1,284,703	-9	-10

\*HS codes 207110020-207500000;160100010-160100020; 1602310030-602390045

Value of exports at the U.S. seaport, airport, or border port of export and includes charges incurred in placing the merchandise alongside the carrier at the U.S. point of exportation.

Source: Department of Commerce, U.S. Census Bureau, Foreign Trade Statistics

**INSPECTED EGG PRODUCTS-  
U.S. & CANADA IMPORT/EXPORT TRADE**

**U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Type	Year-To-Date			
	2010	2009 /1	2010 /2	2009
Liquid	48	195	1,981	5,952
Frozen	0	0	88	0
Dried	45	0	259	418
Total	93	195	2,328	6,370

**U.S. Imports From Canada, in Pounds (000) (Preliminary)**

Type	Year-To-Date			
	2010	2009 /1	2010 /2	2009
Liquid	512	381	11,294	9,357
Frozen	47	0	259	203
Dried	50	0	102	0
Total	609	381	11,655	9,560

**Inspected Shell Eggs**

**U.S Exports to Canada, In 30-Dozen Cases (Preliminary)**

	Year-To-Date			
	2010	2009 /1	2010 /2	2009
Jumbo	0	0	0	0
Extra Large	2,850	2,040	47,631	35,813
Large	3,640	1,700	67,635	77,032
Medium	540	1,557	25,812	30,687
Ungraded	192	4,704	96,143	144,841
Misc	0	0	900	6,218
Total	7,222	10,001	238,121	294,591

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**U.S./CANADIAN LIVE POULTRY-  
SLAUGHTERED UNDER INSPECTION**

Week Ending 17-Jul-10 (Preliminary)

**U.S. fowl slaughtered domestically**

	Thousands		Total Hens
	Light Hens	Heavy Hens	
Head	1,420	1,602	3,022
Last Week	1,089	1,491	2,580
Same week yr ago	1,451	1,610	3,061
To-date/2010*	40,235	38,552	78,787
To-date/2009*	36,528	41,457	77,985

**U.S. fowl slaughtered in Canada**

	Thousands		Total Hens
	Light Hens	Heavy Hens	
Head	239	38	277
Last Week	348	0	348
Same week yr ago	322	0	322
To-date/2010*	10,176	240	10,416
To-date/2009*	8,180	19	8,199

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**Total U.S. fowl slaughtered in the U.S. and Canada**

	Thousands		Total Hens
	Light Hens	Heavy Hens	
Head	1,659	1,640	3,299
Last Week	1,437	1,491	2,928
Same week yr ago	1,773	1,610	3,383
To-date/2010*	50,411	38,792	89,203
To-date/2009*	44,708	41,476	86,184

\*Note: Year to-date totals reflect comparable time periods.

**NATIONAL MECHANICALLY SEPARATED CHICKEN**

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

The price trend for fresh and frozen 15-20% MSC was steady to lower. The balance of fat contents were steady. Supplies of fresh and frozen 15-20% were moderate to heavy; other fat contents were moderate. Schedules were mostly normal. Export and domestic demand on fresh and frozen 15-20% was light and unaggressive. Product movement was light into the Caribbean, Central America and Mexico. Market activity was slow. The marketplace was sluggish as many continue to note issues like slow finished product sales, some contract cancellations, the limited availability of trucks and high freight costs. Supplies of raw materials were moderate to heavy. Frame values were steady with trading levels ranging 7-9 cents FOB.

**Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

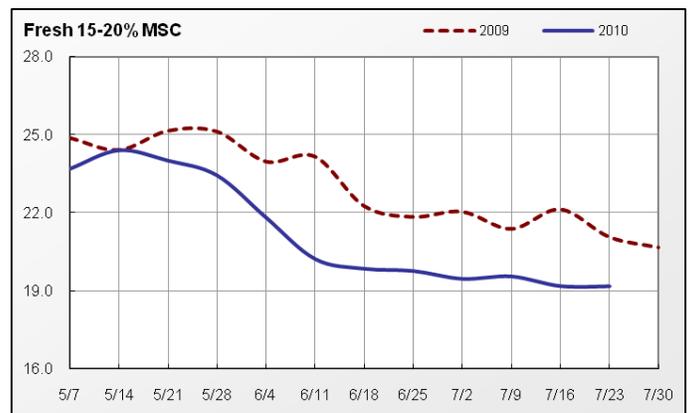
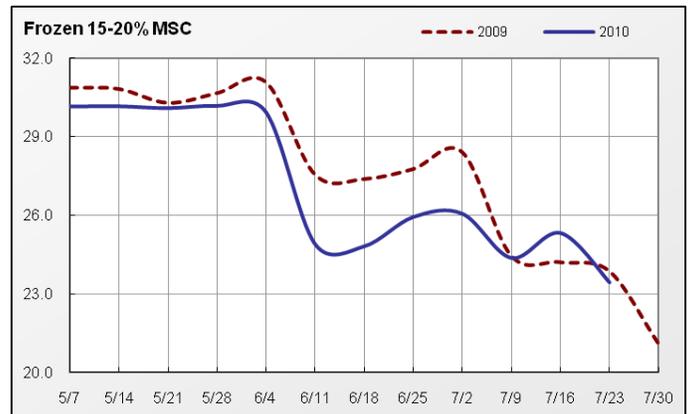
Fat Content	Frozen			Fresh		
	23-Jul-10	Last Week	Last Year	23-Jul-10	Last Week	Last Year
<b>15% or Less</b>						
Price Range			-	24.00 - 25.00	26.00	24.00-26.00
Wtd Avg Price			-	24.45	26.00	24.67
Volume Traded	-	-	-	363	271	241
Volume Exported	-	-	-	200	108	-
<b>15-20%</b>						
Price Range	22.00 - 28.00	18.00 - 32.00	19.00-29.50	16.00 - 23.00	15.00 - 25.00	15.00-26.00
Wtd Avg Price	23.44	25.33	23.87	19.18	19.19	21.07
Volume Traded	1,383	1,110	1,336	2,264	3,509	2,824
Volume Exported	1,343	930	1,096	143	653	734
<b>20% or More</b>						
Price Range	-	-	-	20.00	22.00	22.00
Wtd Avg Price	-	-	-	20.00	22.00	22.00
Volume Traded	-	-	-	41	82	122
Volume Exported	-	-	-	-	-	-

**Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

Fat Content	Frozen			Fresh		
	Jun 2010	May 2010	Jun 2009	Jun 2010	May 2010	Jun 2009
<b>15% or Less</b>						
Wtd Avg Price	-	32.00	-	26.13	26.28	28.55
Volume Traded	-	40	-	866	718	1,233
Volume Exported	-	-	-	305	100	216
<b>15-20%</b>						
Wtd Avg Price	26.22	30.15	28.18	20.44	23.90	23.08
Volume Traded	7,079	7,357	6,088	13,264	15,816	12,262
Volume Exported	6,499	6,645	5,371	653	2,407	4,692
<b>20% or More</b>						
Wtd Avg Price	-	-	-	20.60	22.00	22.00
Volume Traded	-	-	-	204	204	286
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.

Source: USDA AMS Poultry Market News & Analysis



Source: USDA AMS Poultry Market News & Analysis

**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 23 JULY, 2010.

The market on bulk parts ranged steady to barely steady. Demand was light to moderate. Offerings of tom bulk parts were light to moderate with fresh tom drums moderate to instances heavy. The white meat market was mostly steady for tom breast meat and steady to fully steady for white trims. Demand and offerings remained light to moderate. The market on thigh meat was steady to barely steady and mechanically separated turkey (MST) steady to weak with light demand for both. Offerings of thigh meat was light to moderate while offerings of mechanically separated turkey was moderate to at times heavy, frozen MST in the longest position. Market activity was slow to moderate with increased trading reported into domestic and export channels. For domestic: fresh scapula meat 161, fresh wing meat 136, fresh tom full-cut wings 66, fresh tom necks 37, fresh tails 35, frozen tails 35- 36 cents delivered. For export: frozen mature whole tenderloins 215, frozen scapula meat 169, frozen hen drums 68, frozen tom gizzards (hand cut, hand defatted) 94, frozen tom necks 33 cents delivered border or port; frozen tom breast meat 210 cents FOB.

<b>EXPORT TRADING</b>	<b>PRICE</b>	<b>L.S.T.</b>	<b>WTD AVG</b>	<b>VOLUME</b>	<b>WEEKLY</b>	<b>WEEKLY</b>
<b>FRIDAY, JULY 23, 2010</b>	<b>RANGE</b>	<b>CODE 1/</b>	<b>PRICE</b>	<b>(000)</b>	<b>PRICE</b>	<b>(000)</b>
DRUMSTICKS, TOMS	68.00		68.00	162	68.00	378
WINGS FULL-CUT - TOMS		T	69.00	52	69.00	52
WINGS, V-TYPE, TOM	88.00		88.00	378	85.89	672
TAILS	34.00		34.00	108	34.00	108
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	114.00-116.5	R	19.00 115.47	80 300	19.00 115.47	80 300

<b>EXPORT TRADING</b>	<b>PRICE</b>	<b>L.S.T.</b>	<b>WTD AVG</b>	<b>VOLUME</b>
<b>THURSDAY, JULY 22, 2010</b>	<b>RANGE</b>	<b>CODE 1/</b>	<b>PRICE</b>	<b>(000)</b>
DRUMSTICKS, TOMS	67.00		67.00	108
WINGS FULL-CUT - TOMS		T	69.00	52
WINGS, V-TYPE, TOM		W	83.18	294
TAILS				
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	19.00	F	19.00 119.00	80 40

<b>EXPORT TRADING</b>	<b>PRICE</b>	<b>L.S.T.</b>	<b>WTD AVG</b>	<b>VOLUME</b>
<b>WEDNESDAY, JULY 21, 2010</b>	<b>RANGE</b>	<b>CODE 1/</b>	<b>PRICE</b>	<b>(000)</b>
DRUMSTICKS, TOMS	68.00-70.00		69.00	108
WINGS FULL-CUT - TOMS		T	69.00	52
WINGS, V-TYPE, TOM	83.00-84.00		83.18	294
TAILS		W	40.00	46
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		F	119.00	40

<b>EXPORT TRADING</b>	<b>PRICE</b>	<b>L.S.T.</b>	<b>WTD AVG</b>	<b>VOLUME</b>
<b>TUESDAY, JULY 20, 2010</b>	<b>RANGE</b>	<b>CODE 1/</b>	<b>PRICE</b>	<b>(000)</b>
DRUMSTICKS, TOMS		F	66.00	108
WINGS FULL-CUT - TOMS	69.00		69.00	52
WINGS, V-TYPE, TOM		R	83.18	294
TAILS		W	40.00	46
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		F	119.00	40

<b>EXPORT TRADING</b>	<b>PRICE</b>	<b>L.S.T.</b>	<b>WTD AVG</b>	<b>VOLUME</b>
<b>MONDAY, JULY 19, 2010</b>	<b>RANGE</b>	<b>CODE 1/</b>	<b>PRICE</b>	<b>(000)</b>
DRUMSTICKS, TOMS		F	66.00	108
WINGS FULL-CUT - TOMS		W	67.00	54
WINGS, V-TYPE, TOM		R	83.18	294
TAILS		W	40.00	46
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		F	119.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R-THURSDAY F=FRIDAY  
2/ Product contains 15/20% fat with skin added.