



# USDA TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET-AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS



The market on frozen hens and consumer sized toms is steady to firm. Demand light to moderate. Frozen offerings light at best. Frozen basted equivalent offering prices on a national basis for hens 90.00-100.00 cents shipping point and toms 90.00-100.00 cents shipping point for current deliveries. Trading light. Frozen basted equivalent hens traded at 90.50 cents and toms traded at 89.00-92 cents shipping point for current deliveries.

The market on tom breast meat and destrapped tenderloins is mostly steady and the balance of white meat steady to fully steady. Demand light to moderate. Offerings of fresh tom breast meat and fresh destrapped tenderloins light to moderate with some noting fresh destrapped tenderloins not as tight as previous weeks. Offerings on white trims light at best. The market on tom bulk parts is steady to barely steady with some indicating tom necks are attempting to find a floor. Demand light to moderate. Offerings of tom bulk parts mostly moderate. The market on thigh meat is steady to barely steady and mechanically separated turkey (MST) steady to weak. Demand light. Offerings of thigh meat light to instances moderately heavy. Mechanically separated turkey (MST) offerings moderate to heavy with some excess MST continuing to be moved into pet food channels. Trading light. Some industry members are noting ground turkey demand into retail channels is slowing resulting in product being diverted into commodity markets.

### EXPORT MARKET HIGHLIGHTS

Trading light. The market is steady to barely steady on parts and meats. Some spot weakness is noted on tom 2-joint wings as some sellers attempt to move excess inventories into export channels. Offerings light to moderate, instances heavy. Some decreased transportation concerns were being noted at some Mexico border crossing points due to weather issues.

### SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	122-149
TURKEYS Y TOMS UNDER 22#	119-149
TURKEYS Y TOMS 22-24#	119-149
TURKEYS Y TOMS 24-26#	117-149
TURKEYS Y TOMS 26 LBS & OVER	117-149

### SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	95-98
FROZEN TURKEYS Y TOMS 14-24#	95-100
FROZEN TURKEYS Y TOMS 24-28#	98-100

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**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 20 JULY 2010.

The market on tom breast meat is mostly steady with the balance of white meat steady to fully steady. Demand light to moderate. Offerings of fresh and frozen tom breast meat light to moderate, trim light. The market on tom bulk parts was steady to barely steady with some increased confidence noted on necks. Demand light to moderate. Offerings of tom bulk parts ranged from light to moderate on wings and frozen drums, necks moderate and fresh tom drums moderate to sometimes moderately heavy. The market on thigh meat was steady to barely steady and mechanically separated turkey (MST) steady to weak. Demand light. Offerings of thigh meat light to moderate and mechanically separated turkey moderate to moderately heavy. Trading light.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/ BREASTS, 4-8 LBS GRADE A--FRESH 2/ BREASTS, 4-8 LBS PLANT GRADE 2/		R	173.57	7
DRUMSTICKS, TOM	69.00-71.00		69.67	120
DRUMSTICKS, TOM--FRESH	67.00		67.00	80
DRUMSTICKS, HEN		R	70.00	10
WINGS, FULL-CUT, TOM	70.00			70.00
WINGS, FULL-CUT, HEN		R	70.00	12
WINGS, V-TYPE, TOM		R	87.60	50
WINGS, V-TYPE, HEN				
NECKS, TOM		F	39.00	80
NECKS, HEN		R	46.00	80
BREASTS, B/S, TOM 3/		F	232.00	120
BREASTS, B/S, TOM--FRESH 3/	245.00-247.50		245.24	190
THIGH MEAT		R	117.00	40
THIGH MEAT--FRESH	117.00		117.00	38
BREAST TRIM MEAT				
SCAPULA MEAT		R	167.00	4
WING MEAT WITH SKIN		T	135.00	30
TENDERLOINS		R	200.00	5
DESTRAPPED TENDERS		T	226.00	80
DESTRAPPED TENDERS--FRESH		F	228.00	15
MECHANICALLY SEPARATED 4/		R	32.00	12
MECHANICALLY SEPARATED--FRESH 4/	25.00-26.75		25.88	80
EXPORT TRADING				
DRUMSTICKS, TOMS		F	66.00	108
WINGS FULL-CUT - TOMS	69.00			69.00
WINGS, V-TYPE, TOM		R	83.18	294
TAILS		W	40.00	46
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	119.00	40

BREASTS, 4-8 LBS GRADE A 2/

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 21 APRIL 2010.

The market on bulk parts was steady to barely steady. Demand was light to moderate. Offerings light to moderate, instances heavy for fresh tom drums and necks. The market on tom breast meat is mostly steady with the balance of white meat steady to fully steady. Demand was light to moderate. Offerings of fresh and frozen tom breast meat light to moderate. Thigh meat market was steady to barely steady and mechanically separated turkey (MST) steady to weak. Demand was light for both. Offerings of thigh meat light to moderate and mechanically separated turkey moderate to heavy. Trading was light. For domestic: fresh MST 15 cents pet food.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	173.57	7
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	72.00		72.00	20
DRUMSTICKS, TOM--FRESH	66.00		66.00	40
DRUMSTICKS, HEN	69.00		69.00	15
WINGS, FULL-CUT, TOM		T	70.00	40
WINGS, FULL-CUT, HEN	69.00		69.00	15
WINGS, V-TYPE, TOM	88.00		88.00	40
WINGS, V-TYPE, HEN				
NECKS, TOM	36.00-39.00		38.00	120
NECKS, HEN	42.00		42.00	10
BREASTS, B/S, TOM 3/		F	232.00	120
BREASTS, B/S, TOM--FRESH 3/	245.00		245.00	80
THIGH MEAT		R	117.00	40
THIGH MEAT--FRESH		T	117.00	38
BREAST TRIM MEAT				
SCAPULA MEAT		R	167.00	4
WING MEAT WITH SKIN				
TENDERLOINS		R	200.00	5
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH	229.00		229.00	40
MECHANICALLY SEPARATED 4/		R	32.00	12
MECHANICALLY SEPARATED--FRESH 4/		T	25.88	80
EXPORT TRADING				
DRUMSTICKS, TOMS	68.00-70.00		69.00	108
WINGS FULL-CUT - TOMS		T	69.00	52
WINGS, V-TYPE, TOM	83.00-84.00		83.18	294
TAILS		W	40.00	46
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	119.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.