



# INTERNATIONAL EGG AND POULTRY REVIEW



U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis Branch

## U.S. Shell Egg & Egg Product Exports

### Birds' Eggs In Shell, Fresh, Preserved, or Cooked - Quantities in Dozens

	<u>2010</u>	<u>2009</u>	<u>2008</u>
Jan.	3,825,788	2,641,195	1,735,724
Feb.	4,242,621	3,911,548	2,376,757
Mar.	4,719,858	5,319,500	3,453,288
Apr.	5,751,240	4,173,085	3,825,222
May	6,880,432	7,679,541	4,261,348
Jun.		7,076,848	6,450,478
Jul.		6,322,366	3,853,645
Aug.		7,595,966	5,880,005
Sep.		8,287,117	7,207,240
Oct.		8,205,326	6,454,208
Nov.		6,236,585	6,080,793
Dec.		7,014,717	5,935,941
<b>Total:</b>	<b>25,419,939</b>	<b>74,463,794</b>	<b>57,514,649</b>

### Liquid/Frozen Yolk - Quantities in Metric Tons

	<u>2010</u>	<u>2009</u>	<u>2008</u>
Jan.	686.8	745.0	942.6
Feb.	973.4	749.4	906.5
Mar.	979.1	824.9	992.7
Apr.	643.9	579.9	1063.4
May	739.1	1130.5	1062.0
Jun.		673.6	1287.9
Jul.		524.7	1015.2
Aug.		604.9	701.2
Sep.		724.4	868.2
Oct.		745.3	742.3
Nov.		1029.8	924.8
Dec.		862.5	653.2
<b>Total:</b>	<b>4022.2</b>	<b>9195.0</b>	<b>11159.9</b>

### Liquid/Frozen Whole- Quantities in Metric Tons

	<u>2010</u>	<u>2009</u>	<u>2008</u>
Jan.	280.8	209.7	152.1
Feb.	391.2	381.9	221.1
Mar.	550.7	374.4	228.0
Apr.	452.3	409.0	272.5
May	424.5	323.5	418.4
Jun.		419.9	413.0
Jul.		287.2	300.0
Aug.		511.7	500.7
Sep.		591.2	271.8
Oct.		608.9	352.3
Nov.		478.8	275.4
Dec.		538.7	402.7
<b>Total:</b>	<b>2,099.6</b>	<b>5,153.0</b>	<b>3807.9</b>

### Liquid/Frozen Whites - Quantities in Metric Tons

	<u>2010</u>	<u>2009</u>	<u>2008</u>
Jan.	618.6	48.6	24.9
Feb.	378.5	120.8	3.5
Mar.	256.8	62.4	4.7
Apr.	328.0	613.1	0.7
May	185.7	607.6	6.2
Jun.		755.4	9.7
Jul.		831.9	8.7
Aug.		784.0	0.3
Sep.		867.9	0.0
Oct.		916.1	112.4
Nov.		728.3	142.3
Dec.		869.1	96.1
<b>Total:</b>	<b>1,767.6</b>	<b>7,205.1</b>	<b>409.7</b>

### Dried Whole Egg - Quantities in Metric Tons

	<u>2010</u>	<u>2009</u>	<u>2008</u>
Jan.	1008.8	655.9	673.4
Feb.	1250.6	537.4	680.9
Mar.	1197.7	573.6	655.5
Apr.	816.6	758.3	661.7
May	649.1	710.0	665.2
Jun.		549.8	673.9
Jul.		968.8	907.8
Aug.		590.3	721.7
Sep.		1049.8	478.3
Oct.		1272.1	592.9
Nov.		933.7	736.1
Dec.		823.8	466.9
<b>Total:</b>	<b>4,922.8</b>	<b>9,423.4</b>	<b>7,914.2</b>

### Dried Yolk - Quantities in Metric Tons

	<u>2010</u>	<u>2009</u>	<u>2008</u>
Jan.	459.8	361.0	498.5
Feb.	362.5	317.7	402.6
Mar.	301.8	300.9	374.5
Apr.	267.3	259.6	417.5
May	331.5	443.8	387.1
Jun.		712.5	446.3
Jul.		507.7	616.9
Aug.		421.5	291.1
Sep.		573.5	222.6
Oct.		821.2	432.9
Nov.		510.3	416.1
Dec.		502.6	337.2
<b>Total:</b>	<b>1,722.9</b>	<b>5,732.4</b>	<b>4,843.3</b>

### Dried Whites - Quantities in Metric Tons

	<u>2010</u>	<u>2009</u>	<u>2008</u>
Jan.	136.8	37.2	209.6
Feb.	178.1	84.9	186.5
Mar.	263.2	138.1	303.9
Apr.	353.2	119.1	122.6
May	508.6	101.2	149.7
Jun.		78.2	114.7
Jul.		251.8	64.6
Aug.		277.3	122.4
Sep.		186.0	94.4
Oct.		161.7	127.6
Nov.		211.7	38.4
Dec.		284.5	55.7
<b>Total:</b>	<b>1440.0</b>	<b>1931.8</b>	<b>1,590.0</b>

Source: USDA/FAS

**INSPECTED EGG PRODUCTS –**

**U.S. & CANADA IMPORT/EXPORT TRADE**

**U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Week Ending July 10, 2010	Year-To-Date			
Type	2010	2009 /1	2010 /2	2009
Liquid	0	342	1,933	5,757
Frozen	0	0	88	0
Dried	5	40	214	418
<b>Total</b>	<b>5</b>	<b>382</b>	<b>2,235</b>	<b>6,175</b>

**U.S. Imports From Canada, in Pounds (000) (Preliminary)**

Week Ending July 10, 2010	Year-To-Date			
Type	2010	2009 /1	2010 /2	2009
Liquid	364	382	10,782	8,976
Frozen	8	7	212	203
Dried	52	0	52	0
<b>Total</b>	<b>424</b>	<b>389</b>	<b>11,046</b>	<b>9,179</b>

**Inspected Shell Eggs**

**U.S Exports To Canada, In 30-Dozen Cases (Preliminary)**

Week Ending July 10, 2010	Year-To-Date			
Type	2010	2009 /1	2010 /2	2009
Jumbo	0	0	0	0
Extra Large	2,730	2,760	44,781	33,773
Large	4,930	1,730	63,995	75,332
Medium	780	90	25,272	29,130
Ungraded	1,068	6,348	95,951	140,137
Misc	900	950	900	6,218
<b>Total</b>	<b>10,408</b>	<b>11,878</b>	<b>230,899</b>	<b>284,590</b>

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s).

*\*Note: Year to-date totals reflect comparable time periods.*

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**WEEKLY U.S./CANADIAN LIVE POULTRY  
SLAUGHTERED UNDER INSPECTION**

Week ending 10-JULY-10

**U.S. fowl slaughtered domestically**

Thousands	Light Hens	Heavy Hens	Total Hens
Head	1,089	1,491	2,580
Last Week	1,289	1,505	2,794
Same week yr ago	1,426	1,658	3,084
To-date/2010*	38,815	36,950	75,765
To-date/2009*	35,077	39,847	74,924

**U.S. fowl slaughtered in Canada**

Thousands	Light Hens	Heavy Hens	Total Hens
Head	348	0	348
Last Week	409	0	409
Same week yr ago	394	0	394
To-date/2010*	9,937	202	10,139
To-date/2009*	7,858	19	7,877

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**Total U.S. fowl slaughtered in the U.S. and Canada**

Thousands	Light Hens	Heavy Hens	Total Hens
Head	1,437	1,491	2,928
Last Week	1,698	1,505	3,203
Same week yr ago	1,820	1,658	3,478
To-date/2010*	48,752	37,152	85,904
To-date/2009*	42,935	39,866	82,801

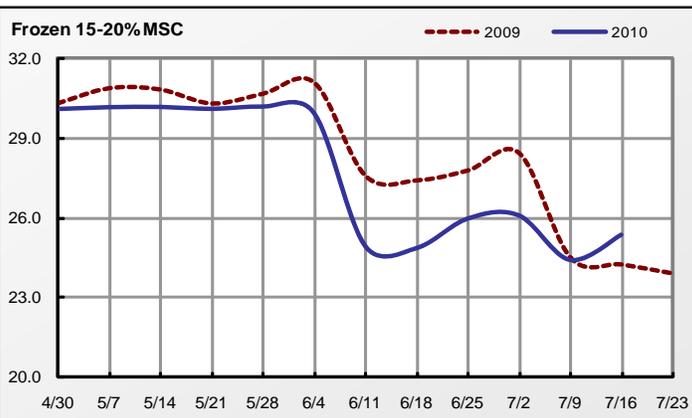
*\*Note: Year to-date totals reflect comparable time periods.*

**NATIONAL MECHANICALLY SEPARATED CHICKEN**

(F.O.B. Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb quantities, cents/lb; delivery within 2 weeks.) The price trend for fresh and frozen 15-20% MSC was steady to lower with the balance of fat contents steady. Supplies of fresh and frozen 15-20% were moderate to heavy; other fat contents were moderate. Schedules were generally normal. Export and domestic demand on fresh and frozen 15-20% was light. Product movement was light into the Caribbean, Central America, and Mexico. Market activity was slow. The marketplace remains sluggish as many continue to note issues like slow to under par finished product sales, some contract cancellations, the limited availability of trucks and high freight costs, and transportation delays resulting from flooding damage to roadways in parts of Texas and Mexico. Supplies of raw materials were moderate to heavy. Frame values were steady with trading levels ranging 7-10 cents FOB, mostly 8 cents FOB.

**Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

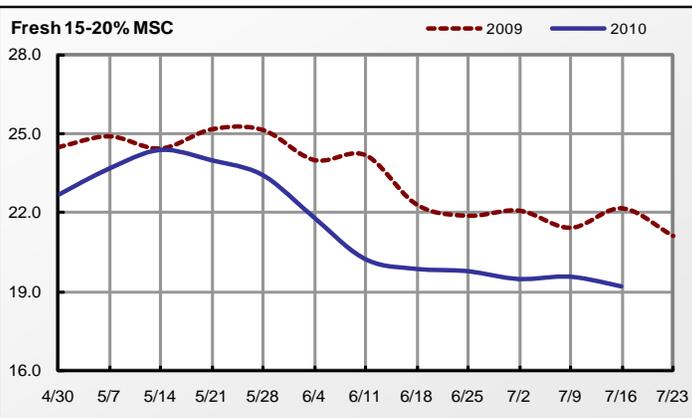
Fat Content	Frozen			Fresh		
	16-Jul-10	Last Week	Last Year	16-Jul-10	Last Week	Last Year
<b>15% or Less</b>						
Price Range	-	-	-	26.00	26.00	25.00-26.00
Wtd Avg Price	-	-	-	26.00	26.00	25.59
Volume Traded	-	-	-	271	445	296
Volume Exported	-	-	-	108	200	54
<b>15-20%</b>						
Price Range	18.00 - 32.00	17.50 - 32.00	22.00-30.00	15.00 - 25.00	17.50 - 25.00	17.50-27.00
Wtd Avg Price	25.33	24.38	24.21	19.19	19.56	22.13
Volume Traded	1,110	1,581	2,275	3,509	3,550	3,081
Volume Exported	930	1,341	2,195	653	449	690
<b>20% or More</b>						
Price Range	-	-	-	22.00	22.00	22.00
Wtd Avg Price	-	-	-	22.00	22.00	22.00
Volume Traded	-	-	-	82	82	82
Volume Exported	-	-	-	-	-	-



**Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

Fat Content	Frozen			Fresh		
	Jun 2010	May 2010	Jun 2009	Jun 2010	May 2010	Jun 2009
<b>15% or Less</b>						
Wtd Avg Price	-	32.00	-	26.13	26.28	28.55
Volume Traded	-	40	-	866	718	1,233
Volume Exported	-	-	-	305	100	216
<b>15-20%</b>						
Wtd Avg Price	26.22	30.15	28.18	20.44	23.90	23.08
Volume Traded	7,079	7,357	6,088	13,264	15,816	12,262
Volume Exported	6,499	6,645	5,371	653	2,407	4,692
<b>20% or More</b>						
Wtd Avg Price	-	-	-	20.60	22.00	22.00
Volume Traded	-	-	-	204	204	286
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 16 JULY 2010.

The market on bulk parts ranged steady instances weak with necks in the weakest position. Demand and offerings remained light to moderate. White meat market was steady to fully steady. Demand was light to moderate with offerings of white meat items the same. The market on thigh meat was steady to barely steady. Demand was light to moderate. Offerings were moderate. The mechanically separated turkey market continued steady to weak. Demand was light while offers were heavy. Market activity was light to instances moderate. For domestic: fresh scapula meat 165, fresh tom full-cut wings 66-67, fresh tails 35-36, frozen tails 36 cents delivered. For export: tom gizzards (hand cut, hand defatted) 96 cents delivered port and also for Sept. delivery.

<b>EXPORT TRADING</b>	<b>PRICE</b>	<b>L.S.T</b>	<b>WTD AVG</b>	<b>VOLUME</b>	<b>WEEKLY</b>	<b>WEEKLY</b>
<b>FRIDAY, JULY 16, 2010</b>	<b>RANGE</b>	<b>CODE 1/</b>	<b>PRICE</b>	<b>(000)</b>	<b>WTD AVG</b>	<b>VOLUME</b>
					<b>PRICE</b>	<b>(000)</b>
DRUMSTICKS, TOMS	66.00		66.00	108	68.13	432
WINGS FULL-CUT - TOMS		W	67.00	54	67.00	54
WINGS, V-TYPE, TOM		R	83.18	294	83.18	294
TAILS		W	40.00	46	40.00	46
MECHANICALLY SEPARATED 4/ THIGH MEAT - FROZEN	119.00		119.00	40	116.32	121

<b>EXPORT TRADING</b>	<b>PRICE</b>	<b>L.S.T</b>	<b>WTD AVG</b>	<b>VOLUME</b>
<b>THURSDAY, JULY 15, 2010</b>	<b>RANGE</b>	<b>CODE 1/</b>	<b>PRICE</b>	<b>(000)</b>
DRUMSTICKS, TOMS	69.00-70.00		69.25	216
WINGS FULL-CUT - TOMS		W	67.00	54
WINGS, V-TYPE, TOM	83.00-84.00		83.18	294
TAILS		W	40.00	46
MECHANICALLY SEPARATED 4/ THIGH MEAT - FROZEN	115.00		115.00	81

<b>EXPORT TRADING</b>	<b>PRICE</b>	<b>L.S.T</b>	<b>WTD AVG</b>	<b>VOLUME</b>
<b>WEDNESDAY, JULY 14, 2010</b>	<b>RANGE</b>	<b>CODE 1/</b>	<b>PRICE</b>	<b>(000)</b>
DRUMSTICKS, TOMS	68.00		68.00	108
WINGS FULL-CUT - TOMS	67.00		67.00	54
WINGS, V-TYPE, TOM		F	87.50	240
TAILS	40.00		40.00	46
MECHANICALLY SEPARATED 4/ THIGH MEAT - FROZEN		F	116.50	80

<b>EXPORT TRADING</b>	<b>PRICE</b>	<b>L.S.T</b>	<b>WTD AVG</b>	<b>VOLUME</b>
<b>TUESDAY, JULY 13, 2010</b>	<b>RANGE</b>	<b>CODE 1/</b>	<b>PRICE</b>	<b>(000)</b>
DRUMSTICKS, TOMS		F	70.00	94
WINGS FULL-CUT - TOMS		F	65.00	216
WINGS, V-TYPE, TOM		F	87.50	240
TAILS		F	38.00	80
MECHANICALLY SEPARATED 4/ THIGH MEAT - FROZEN		F	116.50	80

<b>EXPORT TRADING</b>	<b>PRICE</b>	<b>L.S.T</b>	<b>WTD AVG</b>	<b>VOLUME</b>
<b>MONDAY, JULY 12, 2010</b>	<b>RANGE</b>	<b>CODE 1/</b>	<b>PRICE</b>	<b>(000)</b>
DRUMSTICKS, TOMS		F	70.00	94
WINGS FULL-CUT - TOMS		F	65.00	216
WINGS, V-TYPE, TOM		F	87.50	240
TAILS		F	38.00	80
MECHANICALLY SEPARATED 4/ THIGH MEAT - FROZEN		F	116.50	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R-THURSDAY F=FRIDAY

2/ Product contains 15/20% fat with skin added.