



# USDA EGG MARKET NEWS REPORT

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## NATIONAL EGG MARKET AT-A-GLANCE



Prices are steady, however in the Western regions large eggs are 2 cents higher and unchanged on the balance. Demand into all channels is light to moderate. Supplies are light to mostly moderate. Market activity is moderate. Breaking stock offerings are light for the moderate to good demand. Spent hen offerings are light to moderate; processing schedules are normal to reduced.

Prices to retailers, sales to volume buyers, USDA grade A and grade A white eggs in cartons, cents per dozen

**MIDWEST** Midwest delivered and producer prices are steady on all sizes. Retail and food service demand is moderate. Offerings are light to moderate on extra large and jumbo, moderate on large, and moderate to heavy on small and medium sizes. Market activity is mostly moderate. Central states breaking stock prices are steady with a firm undertone on moderate to good demand and light offerings. Market activity is moderate to active.

Delivered warehouse	RANGE	MOSTLY
EXTRA LARGE	73-82	76-79
LARGE	72-81	74-77
MEDIUM	49-58	51-54

Prices to store door

	RANGE	MOSTLY
EXTRA LARGE	80-88	81-83
LARGE	78-86	79-81
MEDIUM	55-63	56-58

### IOWA-MINNESOTA-WISCONSIN EGGS

Prices paid to producers, Cents per dozen

	RANGE	MOSTLY
LARGE	54-64	58
MEDIUM	31-35	33
SMALL	27-33	

Midwest Area: IA, IL, IN, KY, MI, MN, MN, OH, NE, ND, SD, WI, WV, western NY & western PA

**NORTHEAST** Prices are unchanged when compared to the previous week's prices. Offerings are mostly moderate for trading requirements. Retail and distributive demand is light to moderate. Market activity is moderate. Eastern region breaking stock offerings are usually light for the moderate to good demand. Light type hen offerings are adequate for normal processing schedules.

Delivered warehouse	RANGE	MOSTLY
EXTRA LARGE	78-98	80-84
LARGE	72-76	77-81
MEDIUM	52-65	57-59

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ, Eastern NY, PA, RI, Northern VA, & VT

**SOUTHEAST** Prices are steady. Retail and distributive demand is mostly moderate. Supplies are light to moderate. Market activity is moderate. Eastern region breaking stock offerings are mostly light for the moderate to good demand. Spent hen offerings are moderate; demand is mostly moderate.

Delivered warehouse	RANGE	MOSTLY
EXTRA LARGE	77.5-85	79-82
LARGE	74.5-83	77-80
MEDIUM	54.5-62	55-59

Southeast Area: AL, FL, GA, MS, NC, SC, eastern TN, & southern VA

**SOUTH CENTRAL** Prices are steady. Retail demand is moderate. Food service demand is light to instances moderate. Supplies are mostly moderate. Market activity is moderate. Central states breaking stock prices are steady with a firm undertone. Demand is moderate to good on light offerings. Market activity is moderate to active.

Delivered warehouse	RANGE	MOSTLY
EXTRA LARGE	85.5-94	87-90
LARGE	80.5-89	82-85
MEDIUM	54.5-63	56-59

South Central Area: AR, AZ, CO, KS, LA, MO, NM, OK, & TX

**NEW YORK** Prices are unchanged on all sizes. Offerings are moderate for current trading. Demand into all channels is light to moderate. Market activity is moderate.

	RANGE
EXTRA LARGE	86-90
LARGE	84-88
MEDIUM	64-68

Prices to retailers, sales to volume buyers, USDA grade A and grade A white eggs in cartons, delivered store door, cents per dozen.

**WESTERN** Prices are 2 cents higher for large and unchanged on the balance of sizes. The Pacific inventory declined 7% from last Monday, with California down 11% and OR-WA-UT unchanged. Demand is slow to moderate while offerings are light for the larger and moderate to instances heavy on large and medium. Market activity ranges slow to fairly good, mostly moderate.

**CALIFORNIA** Prices are 2 cents higher for large and unchanged on the balance of sizes. The Pacific inventory declined 7% from last Monday, with California down 11% and OR-WA-UT unchanged. Demand is slow to moderate. Offerings are light for jumbo and extra large and moderate to heavy for the remainder of sizes. Supplies are light to moderate. Market activity is slow to moderate.

Shell egg marketer's benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
JUMBO	134
EXTRA LARGE	127
LARGE	116
MEDIIUM	90

**NATIONAL RETAIL EGG PURCHASES**

Cooperators estimate orders for the week ending July 23, 2010 will decrease by 0 percent. Present week purchases for the week ending July 16, 2010 were 139,323 cases which was 7 percent below the prior week and 8 percent below estimates.

	CARTONED	LOOSE	TOTAL
Cases purchased present week.....	116,892	22,431	139,323
% change from the prior week.....	-9	+3	-7

Comparison figures are compiled on a matched plant basis. Purchases and estimates by 14 cooperators; 30 dozen cases or equivalent.

**CENTRAL STATES BREAKING STOCK**

Prices are steady with a firm undertone. Demand is moderate to good on light offerings. Supplies are light. Market activity is moderate to active.

Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

	RANGE	MOSTLY
BREAKING STOCK	42-44	44
CHECKS & UNDERGRADES	25-32	25-29
CENTRAL STATES AREA: AR,CO,IA,IL,IN,KS,LA,MI,MN,MO,NM,ND,NE,OH,OK,SD,TX,WI		

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**LIVE HEAVY-TYPE HENS (7 POUNDS AND UP) \***

FINAL PRICE, CENTS PER LB.

GENERALLY FOR SLAUGHTER THE WEEK OF 19-JUL-10

**SOUTH CENTRAL LIVE HEAVY-TYPE HENS**

Trading was TFEWR. Demand was light for fully sufficient offerings of light hens. Schedules were normal to light. Finished sales were slow. Trade sentiment was about steady.

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	TOO FEW TO REPORT		

**SOUTHEAST LIVE HEAVY-TYPE HENS**

Prices were generally unchanged when compared to the previous week. Price trends for heavy fowl was steady for the moderate offerings of heavy fowl. Processing schedules were normal. Finished product supplies were mostly moderate for current trade needs. Market activity was slow to moderate.

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	8-16.25		12.34
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

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**CANADIAN EGGS**

QUEBEC/MONTREAL: WHOLESAL E PRICES-GRADED IN CARTONS (CANADIAN DOLLARS) AS REPORTED BY AGRICULTURE AND AGRI-FOOD CANADA, AISD, AID, POULTRY SECTION FOR THE WEEK OF JULY 05, 2010.

GRADE A	XLARGE	LARGE	MEDIUM	SMALL
	2.20	2.18	1.96	1.36

MINIMUM PRICES FOR PRODUCERS FOB FARM FOR WEEK OF JULY 05, 2010, 2009 AS SET BY ONTARIO EGG PRODUCERS.

GRADE A	XLARGE	LARGE	MEDIUM	SMALL
	1.67	1.67	1.51	1.03

**WEEKLY SHELL EGG INVENTORY**

Stocks on hand available for marketing 1/  
(Includes Conventional and Specialty - 30 Dozen cases-in thousands)

		No Cent	So Cent	So Atl	Pacific	5-Area
Jumbo	Curr Wk	7.2	10.7	5.0	8.4	11.8
	Change	1.3	-1.5	-2.2	0.2	-2.4
Ex Lge	Curr Wk	22.3	35.4	7.0	22.2	32.2
	Change	1.8	4.0	-3.3	1.4	-7.4
Large	Curr Wk	47.3	97.0	52.4	100.7	113.6
	Change	-4.0	7.8	-16.5	1.0	-5.6
Medium	Curr Wk	21.6	56.9	21.2	21.8	39.4
	Change	-1.8	5.6	-0.7	-0.5	1.4
Small	Curr Wk	6.1	11.9	2.5	7.3	4.0
	Change	-1.0	-1.6	0.3	1.4	0.0
Misc	Curr Wk	2.8	19.1	9.4	10.9	5.5
	Change	0.3	-4.3	-0.4	1.9	-1.4
Ungraded	Curr Wk	5.9	66.0	16.3	7.6	17.7
	Change	0.1	3.0	4.5	0.2	-1.4
Total	Curr Wk	113.2	297.0	113.8	178.9	224.2
Percent	Change	-3%	5%	-14%	3%	-7%

TOTAL	No. of Cases	% Change	No. of Coops
Shell Egg	927.1	-2%	157
Shell Egg Breaking Stock	223.4	-13%	29
Total Shell Egg	1,150.5	-4%	186

Specialty Shell Egg Inventory 2/  
Shell Egg stocks on hand to be marketed as specialty 1/

		No Cent	So Cent	So Atl	Pacific	5-Area
Large	Curr Wk	6.0	6.3	2.3	3.5	6.8
	Change	0.9	0.8	-0.6	0.0	-0.9
Ungraded	Curr Wk	0.0	14.2	4.0	0.0	0.0
	Change	0.0	0.4	-0.5	0.0	0.0
Total	Curr Wk	6.0	20.5	6.3	3.5	6.8
Percent	Change	18%	6%	-15%	0%	-12%

TOTAL	No. of cases	% Change	No. of Coops
Specialty Shell Egg	43.1	0%	41

1/ Information supplied by a universe of size indicated by the number of cooperators. Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

No valid comparison can be made with year ago or previous months' figures due to changes in the number of plants surveyed, holidays falling in different weeks or changes in plant operations.

Northeast- CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT  
North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI  
South Central - AR, CO, KS, LA, MO, NM, OK, TX  
South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV  
Pacific - AZ, CA, ID, MT, NV, OR, UT, WA, WY

**TRAILER LOAD EGG SALES** - DAILY WTD AVG PRICES (CENTS/DOZ) NATIONAL TRADING FOR JULY 16, 2010

CURRENT LOADS									FUTURE LOADS									TOTAL LOADS		
22.25									7.50									29.75		
SE			NE			MW			SC			NW			SW					
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	CLASS	ORG	DST	ORG	DST	ORG	DST	ORG	DST	LOADS			
GNR W 1	--	--	48.00	50.00	--	--	1.00	GL W J	83.00	--	--	--	--	--	--	86.00	.75			
GNR BR 1	--	--	74.50	76.00	--	--	1.00	GL W XL	--	--	--	--	--	--	--	76.94	4.00			
GL W XL	--	70.00	--	75.00	64.57	70.50	8.00	GL W LG	--	67.00	--	--	--	--	--	69.18	9.25			
GL W LG	--	--	51.00	53.00	58.24	--	10.25	GL BR XL	--	--	--	--	--	--	--	--	1.00			
GL W MD	--	43.50	--	--	37.00	--	.25	GL BR LG	--	--	--	--	--	--	--	--	3.50			
GL W SM	--	--	30.00	33.00	--	--	1.00													
GL BR XL	--	--	--	--	--	--	1.00													
GL BR LG	--	--	--	--	--	--	3.50													
NRBS - 48	39.50	--	--	42.00	--	--	1.00													
NRBS - 42	--	--	--	--	38.00	40.00	1.00													
NRBS - 39	--	--	--	--	37.00	39.00	1.00													

**TRAILER LOAD EGG SALES** WEEKLY WTD AVG PRICES (CENTS/DOZ) NATIONAL TRADING FOR JULY 12, 2010 – JULY 16, 2010

CURRENT LOADS									FUTURE LOADS									TOTAL LOADS		
103.25									46.00									149.25		
SE			NE			MW			SC			NW			SW					
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	CLASS	ORG	DST	ORG	DST	ORG	DST	ORG	DST	LOADS			
GNR W XL	--	--	50.50	52.00	--	--	1.00	GNR W 1	--	65.00	--	--	--	--	--	--	10.00			
GNR W 1	48.17	--	48.00	57.14	--	61.00	20.00	GL W J	80.56	--	--	--	82.00	85.20	--	6.25				
GNR BR 1	--	85.00	74.17	75.67	--	71.00	9.25	GL W XL	--	76.00	--	--	--	77.24	--	6.50				
GL W J	--	--	--	--	73.70	--	1.25	GL W LG	--	70.00	--	--	73.50	72.80	--	38.50				
GL W XL	--	70.00	68.75	71.83	65.02	70.25	18.75	GL W MD	37.00	47.00	--	--	--	45.45	--	19.75				
GL W LG	--	--	51.00	62.13	66.24	--	48.50	GL BR XL	--	--	--	--	--	--	--	3.00				
GL W MD	52.00	43.50	34.00	35.83	41.24	38.00	35.00	GL BR LG	85.00	--	--	--	--	90.00	--	6.00				
GL W SM	--	35.75	31.40	34.50	25.50	26.00	7.00													
GL BR XL	--	--	95.50	--	--	--	3.00													
GL BR LG	--	--	92.50	--	--	--	5.00													
NRBS - 48	41.25	44.00	--	42.00	--	44.00	5.00													
NRBS - 42	--	--	--	--	38.00	40.00	2.00													
NRBS - 39	--	35.00	35.25	37.60	35.40	39.00	10.00													

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT-MATERIAL MAY OR MAY NOT BE INCLUDED. LOAD MOVEMENT REPRESENTS TOTAL MOVEMENT WITHIN 6 REGIONS.

**COLD STORAGE MOVEMENT – FROZEN EGGS**

ON HAND	(In Thousands)		
	07/12/10	07/06/10	07/13/09
PACIFIC COAST	0	0	41
LOS ANGELES	0	0	0

**CERTIFIED ORGANIC EGGS IN CARTONS**

Brown Eggs	(price per carton delivered to first receivers)	
	CENTS/CARTON	MOSTLY
Extra Large doz.	255 – 316	275 - 310
1/2 doz.	173 – 198	173 - 188
Large doz.	230 – 310	265 - 300
1/2 doz.	160 – 189	160 - 178

**NORTH CAROLINA EGGS** The market is steady on all sizes. Supplies are moderate. Retail demand is good.

PRICES WEIGHTED AVERAGE, IN SMALL LOTS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, NEARBY RETAIL OUTLET, CENTS PER DOZEN.

	MOSTLY
EXTRA LARGE	100.67
LARGE	95.24
MEDIUM	72.86
SMALL	66.00

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