



NATIONAL EGG REVIEW



This week New York prices are steady. Early in the week, regional prices increased for extra large and large. Medium prices were mixed, but mostly steady. Retail shell egg demand is light to moderate. Loose shell egg demand ranges light to instances fairly good. Supplies are moderate for the larger sizes and moderate to heavy for the lighter weight eggs. Market activity is moderate. Breaking stock prices are steady. Demand is moderate to good on light offerings. Breakers continue to seek additional product for next week's needs with limited success. Market activity is moderate to active. North Central regional light type hen removal costs are steady. Offerings are moderate for the moderate to good demand. Processing schedules were part-time.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, PRICES DELIVERED TO WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Producer and midwest delivered prices are steady on all sizes. Cartoned shell egg demand is moderate, while loose shell egg demand is moderate to fairly good. Offerings are light to moderate on extra large and jumbo, moderate on large, and moderate to heavy on small and medium sizes. Market activity is mostly moderate. Central states breaking stock prices are steady on moderate to good demand and light offerings. Market activity is moderate to active.

Table with 3 columns: RANGE, MOSTLY, and categories: EXTRA LARGE, LARGE, MEDIUM. Includes Midwest Area list.

NORTHEAST REGIONAL Prices are steady. Supplies are moderate on larger sizes, moderate to heavy on Medium. Retail and distributive demand is light to mostly moderate. Market activity is moderate. Eastern region breaking stock offerings are light to moderate for a fairly good demand. Light type hen demand is moderate for adequate offerings.

Table with 3 columns: RANGE, MOSTLY, and categories: EXTRA LARGE, LARGE, MEDIUM. Includes Northeast Area list.

COMBINED REGIONAL JULY 09, 2010 Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

Table with 4 columns: REGIONS, EX LARGE, LARGE, MEDIUM. Lists regional average prices.

Computed from simple weekly averages weighted by regional area populations

IOWA-MINNESOTA-WISCONSIN Prices paid to producers for loose eggs at farm, cases exchanged, grade yield basis, cents per dozen

Table with 4 columns: Large, Medium, 07-13-10, 07-06-10, 07-14-09. Shows Iowa-Minnesota-Wisconsin prices.

WEEKLY SHELL EGG INVENTORY

Stocks on hand available for marketing 1/ (Includes Conventional and Specialty - 30 Dozen cases-in thousands)

Table with 8 columns: Category, Week, Northeast, Cent, So, Atl, Pacific, 5-Area. Shows weekly shell egg inventory data.

Table with 4 columns: TOTAL, No. of Cases, % Change, No. of Coops. Summary of shell egg inventory.

Specialty Shell Egg Inventory 2/ Shell Egg stocks on hand to be marketed as specialty 1/

Table with 7 columns: Category, Week, Northeast, Cent, So, Atl, Pacific, 5-Area. Shows specialty shell egg inventory data.

Table with 4 columns: TOTAL, No. of cases, % Change, No. of Coops. Summary of specialty shell egg inventory.

1/ Information supplied by a universe of size indicated by the number of cooperators. Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

No valid comparison can be made with year ago or previous months' figures due to changes in the number of plants surveyed, holidays falling in different weeks or changes in plant operations.

Northeast- CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT
North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI
South Central - AR, CO, KS, LA, MO, NM, OK, TX
South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV
Pacific - AZ, CA, ID, MT, NV, OR, UT, WA, WY

**EGGS PROCESSED UNDER FEDERAL INSPECTION**

W/E 10-JUL-2010	(Lbs In Thousands)		(Excludes Ingredients)			
Total	Cases	Liquid	Liquid	Liquid		
	Broken	Whole	White	Yolk	Dried	Inedible
CW	1,325,729	32,937	12,580	5,819	3,504	4,170
PW	1,346,149	31,564	13,936	6,861	3,370	4,443
LY	1,338,373	31,598	13,534	6,741	3,383	4,331
% PW	-2%	4%	-10%	-15%	4%	-6%
% LY	-1%	4%	-7%	-14%	4%	-4%
2010*	35,001,100	848,220	347,966	170,942	75,322	117,550
2009*	34,629,363	842,965	335,760	169,559	76,359	117,555
% YTD	1%	1%	4%	1%	-1%	0%
<b>Average Yield Per Case -</b>		<b>Current</b>	<b>Previous</b>	<b>Last</b>		
		<b>Week</b>	<b>Week</b>	<b>Year</b>		
(Inedible Included)		41.87	42.20	41.99		
(Inedible Excluded)		38.72	38.90	38.76		

**IN-LINE PRODUCTION** (of total production; lbs. in thousands; may include limited amount of off-line source material)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	Lbs.	% of Total
CURRENT WEEK	728,290	54.9%	19,829	60.2%
PREVIOUS WEEK	717,524	53.3%	18,351	58.1%
LAST YEAR	685,420	51.2%	17,995	57.0%

**BROILER HATCHERY**

19 Selected States STATE	Broiler Eggs Set		Broiler Chicks Placed	
	JUL 03	JUL 10	JUL 03	JUL 10
	Thousand			
AL	31,355	30,782	*21,723	22,254
AR	*24,298	23,438	*22,691	21,450
DE	3,866	3,879	*4,775	4,762
FL	1,388	1,390	1,127	980
GA	*31,394	31,599	*27,776	26,744
KY	7,547	7,669	6,135	5,905
LA	3,470	3,470	3,132	3,140
MD	*7,979	7,723	*7,024	6,539
MS	19,293	19,083	16,902	16,681
NC	19,308	20,044	15,461	15,596
OK	6,321	6,211	4,131	4,663
PA	*3,765	3,515	*3,171	3,022
SC	6,034	5,937	4,975	4,799
TX	*14,930	15,975	*13,511	13,571
VA	6,533	6,755	*4,707	5,361
CA, MO, TN, & WV	*19,300	19,183	*17,751	17,565
19 State Total	*206,781	206,653	*174,992	173,032
Previous Year Total	201,322	202,101	170,752	169,460
Pct. of Prev. Year	103	102	102	102

\*Revised  
Source: NASS, USDA

**WEEKLY FRYERS AVAILABLE FOR MARKETING**

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 21-Aug-10 is estimated at 160.2 million head. This compares to 161.2 million head the previous week and to 160.7 million head the same week a year ago, when the slaughter was 165.2 million head and the composite weighted average price was 74.98 cents per pound.

**TRAILER LOAD EGG SALES - WEEKLY WTD AVG PRICES**

(CNTS/DOZ) NATIONAL TRADING FOR 07/08/10 - 07/14/10						
CURRENT LDS 102.00		FUTURE LDS 39.50		TOTAL LDS 141.50		
SE		NE		MW		
CLASS	ORG	DST	ORG	DST	ORG	DST
GNR W XL	--	--	50.50	52.00	--	--
GNR W 1	48.30	--	49.50	57.20	--	61.00
GNR BR 1	--	81.00	67.95	71.00	--	71.00
GL W XL	--	--	68.75	75.29	69.50	75.50
GL W LG	--	--	52.00	65.81	67.78	70.00
GL W MD	--	--	34.33	36.70	37.37	39.33
GL W SM	--	35.75	31.92	35.08	25.29	26.60
GL BR XL	--	--	92.50	--	--	--
GL BR LG	--	--	91.50	--	--	--
NRBS - 48	43.80	44.80	--	--	--	--
NRBS - 39	--	34.00	34.83	37.00	33.33	39.00

**MOVEMENT OF EGGS INTO RETAIL CHANNELS** W/E 10-Jul-10

Selected Consuming Centers	CW		PW		% CHANGE	
	Cases	in thousands	LW	LY		
Atlanta	15.5	14.7	5	-33		
Boston	3.0	2.8	7	11		
Chicago	63.3	62.2	2	28		
Los Angeles	66.4	58.6	13	-2		
New Orleans	5.6	6.0	-7	19		
New York	29.2	30.9	-6	0		
St. Louis	80.0	88.6	-10	13		
San Francisco	21.8	23.1	-6	23		
Total	284.8	286.9	-1	7		
4 Week Moving Avg.	284.1					

**LIVE TURKEYS SLAUGHTERED** W/E 10-Jul-10 (Preliminary)

	YOUNG		YOUNG BREEDERS	OLD	TOTAL TURKEYS
	HENS	TOMS			
Head	1,658	2,222	13	1	3,894
Avg Wt	16.96	38.22	23.50	68.24	29.13
Last week	1,905	2,547	13	6	4,471
Same wk yr ago	2,067	2,645	34	2	4,748
Avg Wt	18.07	36.86	26.80	57.99	28.62
To-date/2010*	48,137	67,599	526	170	116,432
To-date/2009*	51,632	69,556	607	133	121,928
% Change YTD	-7%	-3%	-13%	28%	-5%
Ready-to-Cook Weight and Dressing Percentage					
Current week	22,490	67,944	235	53	90,722
Last week	27,359	75,324	243	133	103,059
Same wk yr ago	29,881	77,996	697	89	108,663
To-date/2010*	657,172	2,100,643	10,405	4,391	2,772,611
To-date/2009*	689,524	2,120,148	12,525	3,312	2,825,509
% Change YTD	-5%	-1%	-17%	33%	-2%
Dressing %	80.0%	80.0%	77.0%	77.0%	

\*Note: Year to-date totals reflect comparable time periods.

**NUMBER OF TURKEYS SLTRD IN FEDERALLY INSPECTED PLANTS**

W/E 10-Jul-10	(Preliminary)			Old Breeders	Total Turkeys
	-----Young turkeys-----				
	Thousand	Pct chg	Avg		
North East	495	-19	26.87	(A)	496
South Atlantic	550	-8	36.06	(A)	550
North Central	1,941	-13	31.48	(A)	1,941
South Central	684	-10	18.18	(A)	684
West	223	-16	29.91	(A)	223
U.S. total	3,893 (B)	-13	29.13	1	3,894
To-date					
2010*	116,262 (B)			170	116,432
To-date					
2009*	121,795 (B)			133	121,928

(A) Not published to avoid disclosing individual operations.  
(B) Number of young banded breeder turkeys included: this week 13,000; for the current year to date\* 526,000; for last year to date\* 607,000.

\*Note: Year to-date totals reflect comparable time periods.

**LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION**

(PRELIMINARY) W/E 10-Jul-2010	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
-----THOUSANDS-----					
Head	144,989	1,089	1,491	2,580	431
Avg Wt	5.53	3.22	7.80	5.87	6.59
Last week	164,596	1,289	1,505	2,79	4425
Same wk yr ago	159,921	1,426	1,658	3,08	4405
Avg Wt	5.46	3.17	7.94	5.73	6.82
To-date/2010*	4,311,879	38,815	36,950	75,765	11,221
To-date/2009*	4,212,647	35,077	39,847	74,924	11,088
% Change YTD	2%	11%	-7%	1%	1%

Dressing % 74.5% 53.0% 66.5% 72.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 161.5 million head. Estimated U.S. slaughter for this period was 146.8 million head, or 14.7 million less than estimated available.

(B) Dressing % adjustments reflect quarterly update.

\*Note: Year-to-date totals reflect comparable time periods.

**ESTIMATED U.S. FRYER SLAUGHTER AVAILABLE COMPARISON**

WEEK ENDING	SLAUGHTERED	AVAILABLE*	PCT	AVG WT
MILLION HEAD				
Jun 5	149.6	159.3	94%	5.62
12	163.9	160.8	102%	5.59
19	163.2	161.5	101%	5.56
26	165.7	161.2	103%	5.60
Jul 3	166.6	161.0	103%	5.48
10	146.8	161.5	91%	5.53
Year to date	4364.1	4266.1	102%	
Jul 17		162.9		
24		163.8		

\*Based on chick placements 6 to 7 weeks earlier.

**ESTIMATED SLAUGHTER of U.S. BROILER/FRYERS AND FOWL**

CURRENT WEEK	PREVIOUS WEEK
07/17/10 (1)	07/10/10
-----THOUSAND HEAD-----	
Broiler/fryer	147,722
Light hens	1,182
Heavy hens	1,410
Total	150,314

(1)ESTIMATED  
 (2)The estimated number of broiler-fryers available for slaughter the week ending 17-Jul-10 is 162.9 million head compared to 162.6 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 163.5 million head or 0.6 million less than estimated available. For the week of 24-Jul-10 the estimated available is 163.8 million head.

**WEEKLY COLD STORAGE HOLDINGS – SELECTED CENTERS (INCL GOV'T STOCKS) (IN THOUSANDS)**

	Frozen Eggs Lbs	Proc. Turkeys Lbs	Proc. other Poultry lbs
AM 07/12/10	3,068	166,289	43,390
AM 07/01/10	3,062	162,569	44,343
CHG	6	3720	-953
PCT CHG	0%	2%	-2%

**WHOLE YOUNG TURKEYS**

Frozen basted equivalent offering prices on a national basis for hens 92.00-100.00 cents shipping point and toms 92.00-100.00 cents shipping point for current deliveries.

**LIVE HEN MARKETS**

**HEAVY TYPE (7 POUNDS AND UP) \***

REGIONS	RANGE	MAJORITY	WTD. AVG
Southeast (1)	8-16.25	CENTS/LB.	12.30
Southeast (2)	TOO FEW TO REPORT		
South Central (1)	TOO FEW TO REPORT		

(1) At Farm Buyer Loading (2) At Farm Producer Loading  
 \*Weights under 7 lbs. subject to discount.

**LIGHT TYPE**

Cents per Head, generally for removal within the next 10 days (includes handling, freight and any other charges, weights average about 3.50 pounds)  
 09-JUL-10

REGIONS	Eastern	South Central	North Central
RANGE	2-11	TFEWR	0-10.5
MAJORITY	3-7		0-5

**COMMERCIAL EGG MOVEMENT (RECEIPTS FROM PRODUCERS)**

W/E 10-Jul-10	Cases (In Thousands)	% Change From LW	LY
North Atlantic	198.6	2	15
East North Central	638.3	-1	3
West North Central	313.7	-1	2
South Atlantic	134.7	-5	-19
South Central	49.4	-7	3
West	159.3	1	5
Total	1,494.0	-1	2
Matched plants reporting		81	81

Areas Covered:  
 North Atlantic (ME,VT,MA,RI,CT,NH,NY,PA,NJ,MD,DE)  
 East North Central (WI,IL,MI,OH,IN) West North Central (IA,MN,MO,KS,SD)  
 South Atlantic (SC,NC,VA,GA,FL,KY) South Central (TN,AL,AR,MS,OK)  
 West (CA,CO,WA,OR,UT)

**FINAL BROILER/FRYER REPORT**

Prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 12-JUL-2010 (cents per lb)

Delivered to First Receivers 1/:	Grade A		Lds :	Composite	
	Maj	Wtd Avg		Wtd Avg	Lds
Los Angeles	97.00	96.52	31 :	91.62	74
New York	87.00-90.00	88.70	20 :	87.65	42

Delivered to First Receivers 1/:	Whole Body 2/:		Lds :	Composite	
	Maj	Wtd Avg		Wtd Avg	Lds
Chicago	79.00-86.00		:	84.78	39

1/: Includes branded product.  
 2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.

**COMPOSITE WTD AVG PRICES FOR RTC BROILER/FRYERS**

WEEKLY	Change from			
12-JUL-2010	05-JUL-2010	05-JUL-2010	13-JUL-2009	
88.03	-.44	88.47	84.05	
NUMBER OF LOADS	350			

