



Processed Chicken: National Mechanically Separated Chicken (Fri.)
Agricultural Marketing Service
Poultry Market News & Analysis Branch

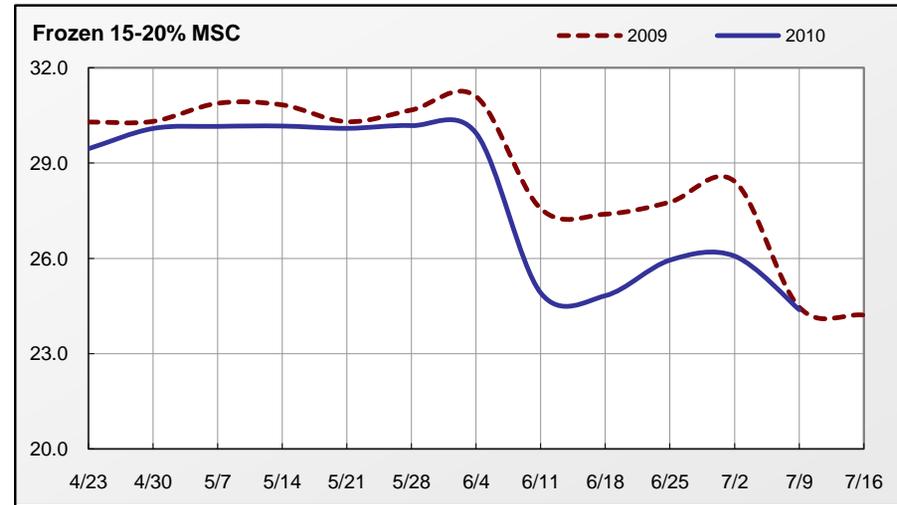
Fri. Jul 09, 2010

(F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

The price trend for fresh and frozen 15-20% MSC was steady to lower with the balance of fat contents steady. Supplies of fresh and frozen 15-20% were moderate to heavy with some buyers taking minimum to less than contract levels; other fat contents were moderate. Schedules were normal to reduced with some mechanical disruptions noted. Export and domestic demand on fresh and frozen 15-20% was light. Light movement into the Caribbean, Central America, and Mexico. Market activity was slow to moderate. The marketplace was sluggish following the holiday. Many noted issues with transportation in relation to truck availability and cost, slow to under par finished product sales both domestically and in export channels, varying frame availability, and flooding in parts of Mexico. Supplies of raw materials were moderate to heavy. Frame values were steady with trading levels ranging 7.5-10 cents FOB, mostly 8-8.5 cents FOB.

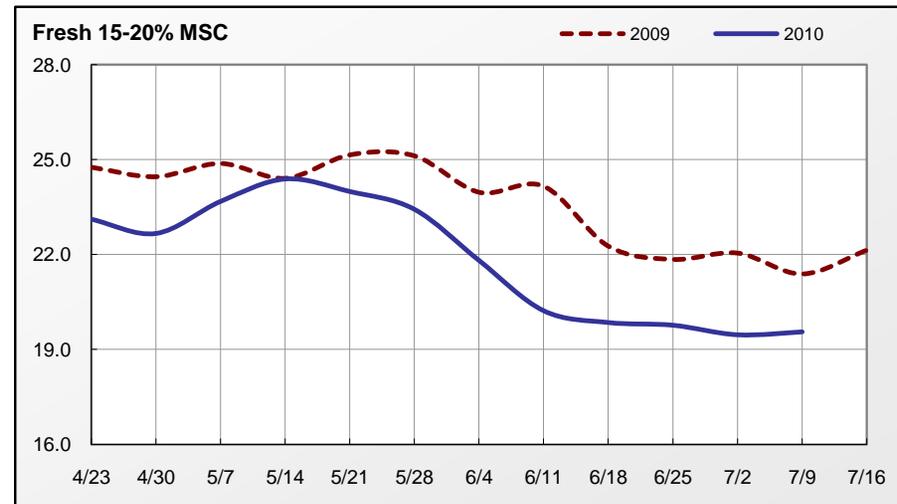
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	9-Jul-10	Last Week	Last Year	9-Jul-10	Last Week	Last Year
15% or Less						
Price Range		24.00	-	26.00	26.00	25.00-26.50
Wtd Avg Price		24.00	-	26.00	26.00	25.81
Volume Traded	-	270	-	445	326	276
Volume Exported	-	270	-	200	204	54
15-20%						
Price Range	17.50 - 32.00	20.00 - 30.25	22.00-32.00	17.50 - 25.00	18.00 - 26.00	18.00-27.00
Wtd Avg Price	24.38	26.07	24.46	19.56	19.46	21.38
Volume Traded	1,581	1,968	2,341	3,550	3,109	3,802
Volume Exported	1,341	1,928	2,141	449	245	1,020
20% or More						
Price Range	-	-	-	22.00	22.00	22.00
Wtd Avg Price	-	-	-	22.00	22.00	22.00
Volume Traded	-	-	-	82	82	82
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Jun 2010	May 2010	Jun 2009	Jun 2010	May 2010	Jun 2009
15% or Less						
Wtd Avg Price	-	32.00	-	26.13	26.28	28.55
Volume Traded	-	40	-	866	718	1,233
Volume Exported	-	-	-	305	100	216
15-20%						
Wtd Avg Price	26.22	30.15	28.18	20.44	23.90	23.08
Volume Traded	7,079	7,357	6,088	13,264	15,816	12,262
Volume Exported	6,499	6,645	5,371	653	2,407	4,692
20% or More						
Wtd Avg Price	-	-	-	20.60	22.00	22.00
Volume Traded	-	-	-	204	204	286
Volume Exported	-	-	-	-	-	-



Note: Volume exported refers to that portion of the total volume that is destined for export markets.