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NATIONAL EGG REVIEW



In New York this week, egg prices are higher for extra large and large, unchanged for medium. All regional prices were sharply higher earlier in the week. Next week's regional asking prices are trending higher for the heavier weight eggs and unchanged for medium. Retail shell egg demand ranges moderate to good. Loose shell egg demand is light to moderate. Supplies are light to moderate. Market activity is moderate to active. Breaking stock prices are steady to slightly higher this week. Demand is mostly light with offerings light to moderate. Supplies are moderate to instances heavy. Market activity is slow to moderate. North Central regional light type hen removal costs continue steady for the week. Demand is moderate to good with offerings moderate. Processing schedules were reduced due to the Independence Day holiday.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS,
USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS,
PRICES DELIVERED TO WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Producer prices were up 3 cents on large and down 2 cents medium, while unchanged on small. Midwest delivered prices were steady but trending higher on the larger sizes. Market tone was mixed. Cartoned shell egg demand is light to moderate to instances fairly good into planned or ongoing features. Loose egg demand was light to moderate. Supplies of jumbo's and ex-large somewhat tight while large and medium were generally adequate for needs. Central states breaking stock prices are steady. Demand is light to moderate for the moderate to instances heavy supplies. Market activity is slow to moderate.

	RANGE	MOSTLY
EXTRA LARGE	67-76	70-73
LARGE	66-75	68-71
MEDIUM	51-60	53-56

MIDWEST AREA: IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV, western NY, and western PA

NORTHEAST REGIONAL Prices are unchanged. Retail and distributive demand is moderate to instances good. Supplies of mediums are moderate, yet larger sizes are light. Market activity is moderate to active. Eastern region breaking stock offerings are light to moderate with a light demand. Light type hen offerings are adequate; demand is moderate.

	RANGE	MOSTLY
EXTRA LARGE	74-93	79-82
LARGE	68-82	73-77
MEDIUM	52-65	57-59

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern NY, PA, RI, northern VA, and VT

COMBINED REGIONAL JULY 02, 2010
Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	69.50	64.00	52.00
SOUTHEAST	66.50	64.50	51.00
MIDWEST	60.50	58.50	48.50
SOUTH CENTRAL	71.50	66.50	50.50
COMBINED REGIONAL	67.19	63.50	50.47

Computed from simple weekly averages weighted by regional area populations

IOWA-MINNESOTA-WISCONSIN Prices paid to producers for loose eggs at farm, cases exchanged, grade yield basis, cents per dozen

	07-06-10	06-29-10	07-07-09
Large	48-58	37-47	34-44
Medium	33-37	27-33	25-29

WEEKLY SHELL EGG INVENTORY

Stocks on hand available for marketing 1/
(Includes Conventional and Specialty - 30 Dozen cases-in thousands)

		Northeast	No Cent	So Cent	So Atl	Pacific	5-Area
Jumbo	Curr Wk	7.7	17.2	6.9	8.0	13.7	53.5
	Change	-1.7	-0.7	-0.1	-1.2	-2.1	-10%
Ex Lge	Curr Wk	23.7	28.4	7.9	21.3	39.4	120.7
	Change	-0.8	-11.5	-2.0	-0.5	1.2	-10%
Large	Curr Wk	55.2	83.4	54.2	86.7	124.0	403.5
	Change	-5.6	-14.5	-6.6	-6.4	-16.1	-11%
Medium	Curr Wk	13.3	56.8	23.7	25.1	44.3	163.2
	Change	-1.1	8.9	5.2	1.5	5.2	14%
Small	Curr Wk	4.4	11.2	1.6	4.4	3.5	25.1
	Change	1.6	1.6	-1.8	-0.6	-0.5	1%
Misc	Curr Wk	3.1	19.1	7.3	9.0	6.3	44.8
	Change	-0.4	-3.8	-0.8	-0.1	-0.9	-12%
Ungraded	Curr Wk	5.6	64.7	11.8	7.0	24.1	113.2
	Change	-0.9	-1.2	1.8	1.6	0.8	2%
Total	Curr Wk	113.0	280.8	113.4	161.5	255.3	924.0
Percent	Change	-7%	-7%	-4%	-3%	-5%	-5%

TOTAL	No. of Cases	% Change	No. of Coops
Shell Egg	924.0	-5%	157
Shell Egg Breaking Stock	251.2	8%	29
Total Shell Egg	1,175.2	-3%	186

Specialty Shell Egg Inventory 2/
Shell Egg stocks on hand to be marketed as specialty 1/

		Northeast	No Cent	So Cent	So Atl	Pacific	5-Area
Large	Curr Wk	5.0	6.4	2.9	3.7	5.8	23.8
	Change	1.0	0.3	-0.2	-0.1	0.0	4%
Ungraded	Curr Wk	0.0	10.9	4.7	0.0	0.0	15.6
	Change	0.0	-4.2	-0.2	0.0	0.0	-22%
Total	Curr Wk	5.0	17.3	7.6	3.7	5.8	39.4
Percent	Change	25%	-18%	-5%	-3%	0%	-8%
TOTAL	No. of Cases	% Change		No. of Coops			
Specialty Shell Egg	39.4	-8%		41			

1/ Information supplied by a universe of size indicated by the number of cooperators. Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

No valid comparison can be made with year ago or previous months' figures due to changes in the number of plants surveyed, holidays falling in different weeks or changes in plant operations.

Northeast - CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT
North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI
South Central - AR, CO, KS, LA, MO, NM, OK, TX
South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV
Pacific - AZ, CA, ID, MT, NV, OR, UT, WA, WY

EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 03-JUL-2010	(Lbs In Thousands)		(Excludes Ingredients)			
Total	Cases	Liquid	Liquid	Liquid		
	Broken	Whole	White	Yolk	Dried	Inedible
CW	1,346,149	31,564	13,936	6,861	3,370	4,443
PW	1,404,769	32,352	15,064	7,320	3,609	4,519
LY	1,305,655	30,472	13,162	6,566	3,882	4,225
% PW	-4%	-2%	-7%	-6%	-7%	-2%
% LY	3%	4%	6%	4%	-13%	5%
2010*	33,675,371	815,283	335,387	165,123	71,819	113,380
2009*	33,290,990	811,368	322,226	162,818	72,975	113,224
% YTD	1%	0%	4%	1%	-2%	0%
Average Yield Per Case -		Current	Previous	Last		
		Week	Week	Year		
(Inedible Included)		42.20	42.18	41.68		
(Inedible Excluded)		38.90	38.96	38.45		

IN-LINE PRODUCTION (of total production; lbs. in thousands; may include limited amount of off-line source material)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	Lbs.	% of Total
CURRENT WEEK	717,524	53.3%	18,351	58.1%
PREVIOUS WEEK	731,265	52.1%	18,312	56.6%
LAST YEAR	705,280	54.0%	17,452	57.3%

BROILER HATCHERY

19 Selected States STATE	Broiler Eggs Set		Broiler Chicks Placed	
	JUN 26	JUL 03	JUN 26	JUL 03
	Thousand			
AL	31,422	31,355	22,338	21,718
AR	*24,254	24,313	*21,797	22,702
DE	3,814	3,866	4,387	5,025
FL	1,385	1,388	1,020	1,127
GA	32,435	31,520	26,601	27,901
KY	8,059	7,547	6,347	6,135
LA	3,455	3,470	3,164	3,132
MD	8,316	7,995	6,529	6,365
MS	19,550	19,293	16,880	16,902
NC	19,673	19,308	15,716	15,461
OK	6,295	6,321	3,847	4,131
PA	*3,842	3,652	*3,008	3,167
SC	5,967	6,034	5,486	4,975
TX	16,067	14,904	13,600	13,504
VA	6,475	6,533	5,697	5,012
CA, MO, TN, & WV	*20,085	19,251	*18,692	17,748
19 State Total	*211,094	206,750	*175,109	175,005
Previous Year Total	202,562	201,322	171,828	170,752
Pct. of Prev. Year	104	103	102	102

*Revised
Source: NASS, USDA

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 14-Aug-10 is estimated at 161.2 million head. This compares to 161.4 million head the previous week and to 161.3 million head the same week a year ago, when the slaughter was 166.8 million head and the composite weighted average price was 74.58 cents per pound.

TRAILER LOAD EGG SALES - WEEKLY WTD AVG PRICES

(CNTS/DOZ) NATIONAL TRADING FOR 07/01/10 - 07/07/10									
CLASS	CURRENT LDS 88.25		FUTURE LDS 50.75		TOTAL LDS 139.00				
	SE	NE	SE	NE	SE	NE	MW		
	ORG	DST	ORG	DST	ORG	DST	LOADS		
GNR W 1	46.83	53.00	50.00	55.00	--	59.00	35.00		
GNR BR 1	--	--	61.38	60.00	--	--	3.25		
GL W J	--	--	--	--	--	--	3.25		
GL W XL	--	--	73.18	79.76	70.21	74.50	30.75		
GL W LG	--	63.25	56.89	60.13	67.88	--	34.00		
GL W MD	--	--	38.31	40.46	37.82	42.50	13.75		
GL W SM	--	--	32.75	35.75	--	33.00	3.00		
GL BR XL	--	--	85.50	--	--	--	1.50		
GL BR LG	--	--	84.50	--	--	--	2.25		
NRBS - 45	--	--	--	--	42.00	45.00	1.00		
NRBS - 42	--	--	--	--	33.00	38.00	2.00		
NRBS - 39	36.00	40.08	34.92	37.00	35.65	37.00	12.75		
NRBS - 36	--	29.75	--	--	25.25	--	4.00		

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 03-Jul-10

Selected Consuming Centers	CW		PW		% CHANGE	
	Cases, in thousands	LW	LY			
Atlanta	14.7	15.9	-8	-37		
Boston	2.8	2.8	0	17		
Chicago	62.2	63.6	-2	28		
Los Angeles	58.6	65.5	-11	-17		
New Orleans	6.0	5.6	7	20		
New York	30.9	30.9	0	7		
St. Louis	88.6	85.2	4	38		
San Francisco	23.1	21.5	7	9		
Total	286.9	291.1	-1	9		
4 Week Moving Avg.	281.1					

LIVE TURKEYS SLAUGHTERED W/E 03-Jul-10 (Preliminary)

	YOUNG		YOUNG		TOTAL TURKEYS
	HENS	TOMS	BREEDERS	OLD	
Head	1,905	2,547	13	6	4,471
Avg Wt	17.95	36.97	24.26	28.86	28.82
Last week	1,946	2,543	5	1	4,495
Same wk yr ago	1,764	2,251	13	16	4,044
Avg Wt	16.36	37.37	23.64	25.29	28.11
To-date/2010*	46,479	65,377	513	169	112,538
To-date/2009*	49,565	66,911	573	131	117,180
% Change YTD	-6%	-2%	-10%	29%	-4%
Ready-to-Cook Weight and Dressing Percentage					
Current week	27,359	75,324	243	133	103,059
Last week	26,397	78,127	105	25	104,654
Same wk yr ago	23,087	67,296	235	310	90,928
To-date/2010*	634,682	2,032,699	10,170	4,338	2,681,889
To-date/2009*	659,643	2,042,152	11,828	3,223	2,716,846
% Change YTD	-4%	0%	-14%	35%	-1%
Dressing %	80.0%	80.0%	77.0%	77.0%	

*Note: Year to-date totals reflect comparable time periods.

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSPECTED PLANTS

W/E 03-Jul-10 (Preliminary)	-----Young turkeys-----			Old Breeders	Total Turkeys
	Thousand	Pct chg	Avg Live wt		
North East	611	2	26.71	(A)	613 26.71
South Atlantic	597	2	34.36	(A)	598 34.36
North Central	2,229	-3	31.89	(A)	2,230 31.89
South Central	761	-1	17.58	(A)	762 17.58
West	267	12	27.66	(A)	268 27.66
U.S. total	4,465 (B)	-1	28.82	6	4,471 28.82
To-date					
2010*	112,369 (B)			169	112,538
To-date					
2009*	117,049 (B)			131	117,180

(A) Not published to avoid disclosing individual operations.
(B) Number of youngbanded breeder turkeys included: this week 13,000; for the current year to date* 513,000; for last year to date* 573,000.

*Note: Year to-date totals reflect comparable time periods

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

(PRELIMINARY) W/E 03-Jul-2010	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
-----THOUSANDS-----					
Head	164,596	1,289	1,505	2,794	425
Avg Wt	5.48	3.16	7.86	5.69	6.98
Last week	163,773	1,284	1,459	2,743	399
Same wk yr ago	151,850	1,155	1,321	2,476	379
Avg Wt	5.45	3.22	7.85	5.69	6.81
To-date/2010*	4,166,890	37,726	35,459	73,185	10,790
To-date/2009*	4,052,726	33,651	38,189	71,840	10,683
% Change YTD	3%	12%	-7%	2%	1%
Ready-to-Cook Weight and Dressing Percentage					
Current week	671,980	2,159	7,866	10,025	2,136
Last week	683,261	2,198	7,587	9,785	1,956
Same wk yr ago	616,549	1,934	6,896	8,830	1,833
To-date/2010*	17,310,262	64,420	184,401	248,821	53,607
To-date/2009*	16,595,847	55,656	198,626	254,282	51,536
% Change YTD	4%	16%	-7%	-2%	4%
Dressing %	74.5%	53.0%	66.5%		72.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 161.0 million head. Estimated U.S. slaughter for this period was 166.6 million head, or 5.6 million more than estimated available. (B) Dressing % adjustments reflect quarterly update.

*Note: Year-to-date totals reflect comparable time periods.

ESTIMATED U.S. FRYER SLAUGHTER AVAILABLE COMPARISON

WEEK ENDING	SLAUGHTERED	AVAILABLE*	PCT	AVG WT
May 29	170.4	160.8	106%	5.66
Jun 5	149.6	159.3	94%	5.62
12	163.9	160.8	102%	5.59
19	163.2	161.5	101%	5.56
26	165.7	161.2	103%	5.60
Jul 3	166.6	161.0	103%	5.48
Year to date	4217.3	4104.6	103%	
Jul 10		161.5		
Jul 17		162.9		

*Based on chick placements 6 to 7 weeks earlier.

ESTIMATED SLAUGHTER of U.S. BROILER/FRYERS AND FOWL

CLASS	CURRENT WEEK 07/10/10 (1)	PREVIOUS WEEK 07/03/10
-----THOUSAND HEAD-----		
Broiler/fryer	147,722 (2)	168,508
Light hens	1,182	1,343
Heavy hens	1,410	1,369
Total	150,314	171,220

(1)ESTIMATED

(2)The estimated number of broiler-fryers available for slaughter the week ending 10-Jul-10 is 161.5 million head compared to 161.9 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 148.0 million head or 13.5 million less than estimated available. For the week of 17-Jul-10 the estimated available is 162.9 million head.

WEEKLY COLD STORAGE HOLDINGS – SELECTED CENTERS (INCL GOV'T STOCKS) (IN THOUSANDS)

	Frozen Eggs Lbs	Proc. Turkeys Lbs	Proc. other Poultry lbs
AM 07/05/10	3,110	164,591	44,584
AM 06/01/10	3,120	150,353	52,588
CHG	-10	14,238	-8,004
PCT CHG	0%	9%	-15%

Based on the historical relationship of the preliminary U.S. Cold Storage holdings report of May 31, 2010 and the selected centers storage report, the expected U.S. holdings on Jun 1, 2010 are:

Frozen Eggs	22	MIL LBS PLUS OR MINUS	5%
Processed Turkeys	509	MIL LBS PLUS OR MINUS	5%
Processed Other Poultry	590	MIL LBS PLUS OR MINUS	5%

WHOLE YOUNG TURKEYS

Frozen basted equivalent offering prices on a national basis for hens 88.25-100.00 cents shipping point and toms 88.25-100.00 cents shipping point for current deliveries.

LIVE HEN MARKETS

HEAVY TYPE (7 POUNDS AND UP) *

Final price, Cents per lb., Generally for slaughter the week of 05-JUL-10

REGIONS	RANGE	MAJORITY	WTD. AVG
Southeast (1)	8-16.25	CENTS/LB.	12.31
Southeast (2)	TOO FEW TO REPORT		
South Central (1)	TOO FEW TO REPORT		

(1) At Farm Buyer Loading (2) At Farm Producer Loading
*Weights under 7 lbs. subject to discount.

LIGHT TYPE

Cents per Head, generally for removal within the next 10 days (includes handling, freight and any other charges, weights average about 3.50 pounds)
02-JUL-10

REGIONS	Eastern	South Central	North Central
RANGE	2-11	TFEWR	0-10.5
MAJORITY	3-7		0-5

COMMERCIAL EGG MOVEMENT (RECEIPTS FROM PRODUCERS)

W/E 03-Jul-10	Cases (In Thousands)	% Change From	
REGIONS		LW	LY
North Atlantic	194.0	-2	12
East North Central	647.4	1	8
West North Central	315.3	1	4
South Atlantic	141.5	-2	-15
South Central	53.3	-5	5
West	158.2	1	3
Total	1,509.7	0	4

Matched plants reporting

Areas Covered:

North Atlantic (ME,VT,MA,RI,CT,NH,NY,PA,NJ,MD,DE)
East North Central (WI,IL,MI,OH,IN) West North Central (IA,MN,MO,KS,SD)
South Atlantic (SC,NC,VA,GA,FL,KY) South Central (TN,AL,AR,MS,OK)
West (CA,CO,WA,OR,UT)

FINAL BROILER/FRYER REPORT

Prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 05-JUL-2010 (cents per lb)

Delivered to First Receivers 1/:	Grade A		Lds :	Composite	
	Maj	Wtd Avg		Wtd Avg	Lds
Los Angeles	97.00	96.38	32 :	91.66	101
New York	87.00-90.00	88.71	21 :	87.66	43

Delivered to First Receivers 1/:

Chicago	Whole Body 2/:		Lds :	Composite	
	Maj	Wtd Avg		Wtd Avg	Lds
85.00-89.00			:	87.74	46

1/: Includes branded product.

2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.

COMPOSITE WTD AVG PRICES FOR RTC BROILER/FRYERS

WEEKLY	Change from		
05-JUL-2010	28-JUN-2010	28-JUN-2010	06-JUL-2009
88.47	.76	87.71	85.38
NUMBER OF LOADS	388		

