



TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market on frozen 8-16 lb. hens and 16-24 lb. toms was steady to fully steady with a firm undertone. Demand was light to moderate, best for deferred deliveries. Frozen offerings are limited and held with confidence. Frozen basted equivalent offering prices on a national basis for hens 88.25-100.00 cents shipping point and toms 88.25-100.00 cents shipping point for current deliveries. No trading was reported.

The market on bulk parts was steady to instances weak with wings steady. Demand was light to moderate. Offerings of bulk parts was light to moderate. The market on white meat was steady to fully steady, instances firm. Demand was light to moderate. Offerings were light. The market on thigh meat and mechanically separated turkey (MST) was steady to barely steady. Demand for both was light. Offerings were moderate to heavy. Trading was slow.

EXPORT MARKET HIGHLIGHTS

Trading was slow to moderate. The market on parts was steady to barely steady. Demand was light to moderate with buyers cautious and selective. Offerings were light to moderate.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	122-149
TURKEYS Y TOMS UNDER 22#	119-149
TURKEYS Y TOMS 22-24#	119-149
TURKEYS Y TOMS 24-26#	117-149
TURKEYS Y TOMS 26 LBS & OVER	117-149

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	91-98
FROZEN TURKEYS Y TOMS 14-24#	91-100
FROZEN TURKEYS Y TOMS 24-28#	98-100

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 07 JULY 2010.

The market on wings was steady, balance of bulk parts steady to instances weak. Demand ranged light to at times good with noted interest on drums, necks, and wings. Offerings were light to moderate. White meat market was steady to fully steady, instances firm. No reported trading. The market on thigh meat was steady to barely steady. Demand was in a full range, light to instances good. Offerings were light to moderate. Mechanically separated turkey market was barely steady to weak. Demand was light. Offerings of fresh MST were moderate to heavy. Market activity was inactive to moderate. For domestic: fresh MST (pet food) 15 cents delivered. For export: frozen tom necks 43.5 cents delivered port.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	170.67	12
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	72.00		72.00	120
DRUMSTICKS, TOM--FRESH	67.00		67.00	80
DRUMSTICKS, HEN		R	68.00	20
WINGS, FULL-CUT, TOM		T	70.00	40
WINGS, FULL-CUT, HEN		R	70.00	20
WINGS, V-TYPE, TOM		R	89.00	40
WINGS, V-TYPE, HEN		R	121.00	3
NECKS, TOM		F	41.00	20
NECKS, HEN		F	47.00	3
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		W	245.00	2
THIGH MEAT				
THIGH MEAT--FRESH		W	120.19	74
BREAST TRIM MEAT				
SCAPULA MEAT				
WING MEAT WITH SKIN				
TENDERLOINS		F	200.00	12
DESTRAPPED TENDERS		F	224.00	15
DESTRAPPED TENDERS--FRESH		F	224.00	12
MECHANICALLY SEPARATED 4/	27.00		27.00	80
MECHANICALLY SEPARATED--FRESH 4/	27.00		27.00	80

EXPORT TRADING

DRUMSTICKS, TOMS	70.00-71.00		70.27	148
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	91.00	120
TAILS	37.00		37.00	54
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	119.00		119.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.