



# TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS



The market on frozen 8-16 lb. hens and 16-24 lb. toms was steady to fully steady with a firm undertone. Demand was light to moderate, best for deferred. Frozen offerings are limited. Frozen basted equivalent offerings prices on a national basis for hens 88.25-100.00 cents shipping point and toms 88.25-100.00 cents shipping point for current deliveries. No trading was reported.

The market on bulk parts was steady to instances weak with wings steady. Demand was light to moderate. Offerings of bulk parts was light to moderate. The market on white meat was steady to fully steady, instances firm. Demand was light to moderate. Offerings were light. The market on thigh meat and mechanically separated turkey (MST) was steady to barely steady. Demand was light for both. Offerings were moderate to heavy. Trading was slow.

### EXPORT MARKET HIGHLIGHTS

Trading was slow to moderate. The market on parts was steady to barely steady. Demand was light to moderate. Offerings were light to moderate.

### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTION

	<u>RANGE</u>
TURKEYS Y HENS	122-149
TURKEYS Y TOMS UNDER 22#	119-149
TURKEYS Y TOMS 22-24#	119-149
TURKEYS Y TOMS 24-26#	117-149
TURKEYS Y TOMS 26 LBS & OVER	117-149

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	98-100
FROZEN TURKEYS Y TOMS 28# & UP	100-102
BREASTS 10-12#	130-140
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	91-98
FROZEN TURKEYS Y TOMS 14-24#	91-100
FROZEN TURKEYS Y TOMS 24-28#	98-100

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**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 06 JULY 2010.

The market on bulk parts remained steady to instances weak with wings steady. Demand and offerings were light to moderate. White meat market was steady to fully steady, instances firm and not well tested. The market on thigh meat was steady to barely steady. Demand was light while offerings were light to moderate. Mechanically separated turkey market was barely steady to weak. Demand was light. Fresh MST offerings were moderate to heavy. Market activity ranged inactive to at times moderate as many in industry resume processing schedules following an extended holiday weekend.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	170.67	12
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	70.00		70.00	40
DRUMSTICKS, TOM--FRESH	67.00		67.00	40
DRUMSTICKS, HEN		R	68.00	20
WINGS, FULL-CUT, TOM	70.00		70.00	40
WINGS, FULL-CUT, HEN		R	70.00	20
WINGS, V-TYPE, TOM		R	89.00	40
WINGS, V-TYPE, HEN		R	121.00	3
NECKS, TOM		F	41.00	20
NECKS, HEN		F	47.00	3
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		W	245.00	2
THIGH MEAT				
THIGH MEAT--FRESH		W	120.19	74
BREAST TRIM MEAT				
SCAPULA MEAT				
WING MEAT WITH SKIN				
TENDERLOINS		F	200.00	12
DESTRAPPED TENDERS		F	224.00	15
DESTRAPPED TENDERS--FRESH		F	224.00	12
MECHANICALLY SEPARATED 4/		R	32.00	80
MECHANICALLY SEPARATED--FRESH 4/		R	27.05	105
EXPORT TRADING				
DRUMSTICKS, TOMS		F	70.63	216
WINGS FULL-CUT - TOMS		T	68.50	108
WINGS, V-TYPE, TOM		F	91.00	120
TAILS	37.00		37.00	80
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		T	118.00	108

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.