



BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE



Prices are trending 1 cent higher in the West, unchanged elsewhere when compared to last week prices. Offerings are light to moderate for heavier sizes and moderate to heavy for smaller weights. Retail and food service demand is light to good, mostly moderate following the holiday weekend. Floor stocks are light to moderate. Market activity is moderate to active in the East, moderate in the Midwest, and moderate to inactive in the West. In the parts structure, movement is moderate to good. The price trend is steady to firm on wings with good movement. Price trend on remaining parts are moderate. Supplies of wings are light, breast items and dark meat are mostly moderate. In production areas, live supplies are light to moderate. Weights are trending lighter due to continuous extreme heat, but noted as mostly desirable. The Composite Weighted Average price for 07/05/10 was 88.47 compared to 87.71 a week earlier, and 85.38 a year ago.

FINAL BROILER FRYER prices negotiated for trucklot sales of RTC broiler/fryers delivered to first receivers and FOB at major market areas (cents per lb) week of 28-JUN-2010

	Grade A		Loads	Composite	
	Majority	Wtd Avg		Wtd Avg	Loads
Delivered to First Receivers 1/:					
Boston/New England	TFEWR		:	85.00	14
Ohio Cities	TFEWR		:	86.17	11
Denver	96.50	96.50	4:	84.69	16
Detroit	TFEWR		:	85.56	39
Los Angeles	97.00	96.38	32:	91.66	101
New York	87.00-90.00	88.71	21:	87.66	43
Philadelphia	86.50-88.00	87.27	11:	86.75	22
Pittsburgh	86.00-89.00	88.00	11:	88.41	51
St. Louis	TFEWR		:	86.74	15
San Francisco	97.50	97.97	15:	93.97	30

Delivered to First Receivers 1/:

	Whole Body 2/:		Loads	Composite	
	Majority	Wtd Avg		Wtd Avg	Loads
Chicago	85.00-89.00		:	87.74	46

Composite Weighted Average 3/:

Loads	07/05/10	Change Last Wk	06/28/10	07/06/09
388	88.47	.76	87.71	85.38

WOG broiler 4/:

	Majority	Wtd Avg	Loads
Eastern	90.00-92.00	90.88	29
Central	82.00-89.00	87.10	75
Western	89.00-96.00	93.11	57

FOB Dock Equivalent 5/:

Mississippi	83.00-88.00	84.90	50
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1/: Includes branded product.

2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.

3/: Includes all whole birds shipped into listed cities including Chicago.

4/: Delivered first receiver, trucklot and less than trucklot volumes.

5/: Southeast area

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 87.25 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
991	83.00-91.74	87.32

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	205.00	1,755
BREASTS - B/S	188.00	7,497
BREASTS - WHOLE	105.50	1,560
THIGH MEAT - B/S	87.50	1,276
THIGHS	48.00	1,069
DRUMSTICKS	63.50	1,149
LEG QUARTERS	39.50	10,182
WINGS	119.00	3,603

This information is supplied by the Ga Dept. of Ag/Poultry Market News Service.

NORTHEAST REGION BROILER/FRYERS Trucklot buying activity on ready-to-cook whole broiler/fryers was moderate as dealers assess market developments following the extended holiday weekend. Price trends on all sizes were steady. Offerings of 3 pound and smaller sizes were moderate to heavy; heavier sizes were light to moderate. Movement through retail and distributive channels was fair to moderate. Market activity was also moderate. In the parts complex, supplies of wings were light and clearing satisfactorily. Boneless skinless breast and most dark meat cuts were moderate.

SOUTHERN REGION BROILER/FRYER Prices are trending steady. Offerings are moderate. Retail and food service demand is moderate following the holiday weekend. Market activity is moderate. In the parts structure, movement is moderate to good for early week business. Supplies of breast items are moderate to light and wings are seasonally light with a firm price trends. Supplies of dark meat items are moderate. Price trend on dark meat items are steady. In production areas, live supplies are light to moderate. Weights are desirable to light due to severe heat.

WESTERN REGION BROILER/FRYERS Final majority prices were 1 cent higher from last Monday. Whole broiler fryers and WOGs were steady to firm. Offers were light to moderate. Retail and food service demand was light to good. Floor stocks mostly balanced. Sizes desirable to light. Parts supplies were light to moderate. The Los Angeles negotiated WOG weighted average was down 0.41 cents from last week to 92.97 cents on 49 loads. Trading was noted on boneless skinless breasts 156-169; bone-in breasts 94-122; wings 112-123; legs 63-65; leg quarters bulk 37-46, 4/10 39-40; drums 40-67; thighs 48-56; fresh thigh meat 83-92; fresh leg meat 79-84 cents delivered.

MIDWEST REGION BROILER/FRYERS Final majority delivered prices into the Chicago market unchanged; Ohio cities, Detroit, and St. Louis TFEWR. Whole broiler/fryer price trend was steady. Offers on whole birds were light. Retail and food service demand was light to good. Best movement centered on wings, eight piece cutup and leg quarters. Floor stocks were light to moderate; weights mostly desirable to light. Wings, bone-in breast and tender supplies were light, boneless/skinless breast moderate as were dark meat bone-in parts. The trade sentiment was steady with firm undertone on bone-in dark meat cuts, steady to firm on wings and mostly steady on other parts.

DELMARVA BROILER/FRYERS Less than trucklot asking prices are unchanged at 89 to 98 cents. Price trend was steady. Movement of ready-to-cook whole birds was moderate for fill-in needs following the extended holiday weekend. Seller offerings are light to moderate for heavier sizes and moderate to heavy for smaller weights. Live supplies are moderate; weights are mixed from desirable to light with very hot weather continuing to affect size. Processor schedules are moderate to moderately heavy. Market activity is moderate. In the parts complex, supplies are light to moderate with wings in the best position.

BOILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

BRANDED U.S. GRADE A	
RANGE	82-102
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operation.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was fair to moderate following the extended holiday weekend. Price trend on wings were firm. Other items were steady. Supplies of wings were light; moderate on boneless skinless breast, tenders and most dark meat cuts. Bone-in breast were noted as slightly more available and was moderate to heavy overall. Retail and distributive movement was fair to moderate. Market activity was also moderate.

The Northeast Part 2 report for Monday, July 5 will NOT be released due to the Independence Day Holiday.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S	175-180	164.83	959,720
TENDERLOINS	170-175	168.55	275,600
BREAST - WITH RIBS	101-102	103.85	113,886
BREAST - LINE RUN	101	100.50	108,995
LEGS	53-54	46.31	275,560
LEG QUARTERS (BULK)	37-38	36.48	849,320
DRUMSTICKS	48-49	51.98	109,146
THIGHS	44-45	44.92	128,900
B/S THIGHS	94-95	93.34	118,720
WINGS (WHOLE)	119-120	118.20	297,800
BACKS AND NECKS (STRIPPED)	13-15	15.00	39,920
LIVERS (5 POUND TUBS)	40-45	42.38	18,920
GIZZARDS (HEARTS)	50-55	53.77	42,120

New York City Metropolitan area, Northern NJ, MA, Ct, RI, & PA (Northeast of Harrisburg.)

*Today's negotiated sales as of 11:30 A.M.

**Wtd Avg price of all grades and brands of product shipped, or to be shipped as of 1:30 P.M.

ARKANSAS BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	1,995	135.00-236.00	158-168	164.1
TENDERLOINS	184	167.00-236.00	-	182.5
BREAST - WITH RIBS		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	3,381	23.00-36.00	25-27	27.02
LEG QUARTERS (4/10)	1,791	34.00-40.00	34-35	35.97
WINGS (WHOLE)		TOO FEW TO REPORT		
DRUMSTICKS	148	32.00-47.00	-	35.36
THIGHS		TOO FEW TO REPORT		

ESTIMATED SLAUGHTER OF BROILER/FRYERS (In Thousands)

JUL 05, 2010	Estimate	Actual	Avg Wts	Actual	Avg Wts
	07/05	07/01	07/01	06/28	06/24
Alabama	2,252	4,001	5.35	4,034	5.15
Arkansas	931	4,971	5.28	4,936	5.20
Delmarva	(A)	2,301	5.95	2,254	5.99
KY-LA-TN	1,393	2,451	5.07	2,391	4.97
Mississippi	(A)	2,978	5.70	2,980	5.65
North Carolina	1,549	2,711	6.93	2,687	7.04
Texas	1,280	2,591	5.42	2,641	5.44
Total	9,066	22,004	5.62	21,923	5.57
Mon	9,066 (B)			21,923 (B)	

(A) Not published to avoid disclosing individual operations

(B) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 05-Jul 2010 is estimated to be 13,564,000 down 59.89 percent from a week ago. And down 56.5 percent from a year ago. (last week 33,821,000 last year 31,190,000)

SOUTHERN STATES BROILER/FRYER PARTS

F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	475	145.00-201.00	-	159.11
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	688	30.00-37.00	-	31.47
LEG QUARTERS (4/10)	1,252	35.00-39.00	-	37.33
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		
WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JUL 06, 2010 -- F.O.B. DOCK.				

RANGE 61.00 - 66.50 **TODAY'S AVERAGE** 63.40

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 05-JUL-2010 TO 09-JUL-2010, CENTS PER POUND

ITEM	Price Per Lb.	Mostly
BREAST - B/S	150.00 - 170.00	158.00 - 165.00
TENDERLOINS	166.00 - 181.00	166.00 - 172.00
BREAST - LINE RUN	99.00 - 116.00	99.00 - 105.00
LEGS	48.00 - 53.00	-
LEG QUARTERS (BULK)	35.00 - 41.00	35.00 - 37.00
LEG QUARTERS (4/10)	30.00 - 45.00	37.00 - 39.00
DRUMSTICKS	40.00 - 52.00	-
THIGHS	44.00 - 50.00	-
B/S THIGHS	90.00 - 95.00	-
WINGS (WHOLE)	105.00 - 122.00	112.00 - 118.00
BACKS AND NECKS (STRIPPED)	12.00 - 25.00	-
LIVERS	32.00 - 49.00	-
GIZZARDS (HEARTS)	40.00 - 59.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

ITEM	RANGE
WOGS 2# & UP - WHOLE	99-117
WOGS 2# & UP - CUT UP 8&9 PIECES	103-121
FROZEN HENS 5# & UP	
FROZEN DUCKS	
FROZEN SQUABS	

DELIVERED TO RETAILERS

ITEM	R4NGE
FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135

HENS UNDER 5#
HENS OVER 5#
DUCKS
RABBITS-WHOLE
RABBITS-CUT UP

SAN FRANCISCO PROCESSED POULTRY

DELIVERED TO RESTAURANTS AND INSTITUTIONS

ITEM	RANGE
FRESH FRYERS	ICE PACK
	DRY PACK
ROASTERS 4# & UP	134-170
	ICE PACK
	DRY PACK
HENS OVER 5#	117
	ICE PACK
	DRY PACK
DUCKS	118
	265-268

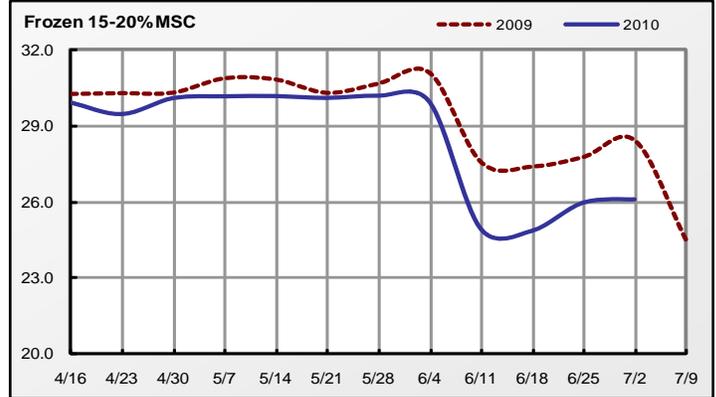
National Mechanically Separated Chicken

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

Fresh and frozen 15-20% MSC price trends were steady to lower with the balance of fat contents mostly steady. Supplies of fresh and frozen 15-20% continued moderate to heavy. Other fat contents were moderate. Schedules varied due to the upcoming holiday week-end. Demand on frozen 15-20% was light to moderate with the heaviest trading going into export channels. Export and domestic demand on fresh 15-20% was light. MSC moved best into countries in the Caribbean and Central America. Market activity remained slow to moderate. Many reporting that the Independence Day holiday has caused difficulties with the availability of transportation. Supplies of raw materials were moderate to heavy. Frame values remained steady to weak with trading levels ranging 6.5-10 cents FOB, mostly 8 cents FOB.

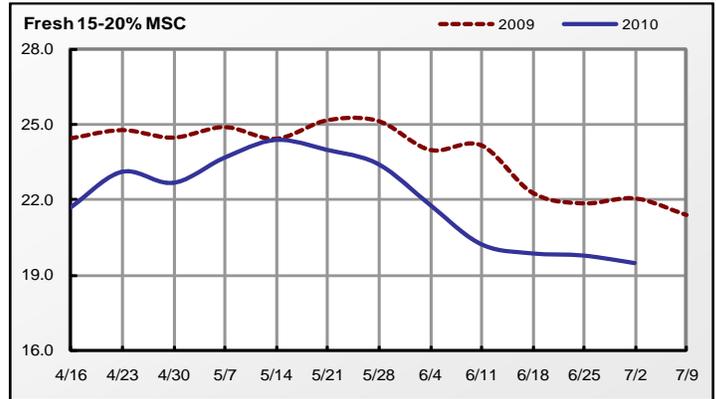
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	2-Jul-10	Last Week	Last Year	2-Jul-10	Last Week	Last Year
15% or Less						
Price Range	24.00	-	-	26.00	26.00	25.00-27.00
Wtd Avg Price	24.00	-	-	26.00	26.00	25.84
Volume Traded	270	-	-	326	404	399
Volume Exported	270	-	-	204	200	55
15-20%						
Price Range	20.00 - 30.25	23.00 - 32.00	22.00-34.00	18.00 - 26.00	18.00 - 26.00	17.00-28.00
Wtd Avg Price	26.07	25.94	28.42	19.46	19.77	22.04
Volume Traded	1,968	1,695	1,151	3,109	3,024	3,473
Volume Exported	1,928	1,451	991	245	163	1,877
20% or More						
Price Range	-	-	-	22.00	20.00	-
Wtd Avg Price	-	-	-	22.00	20.00	-
Volume Traded	-	-	-	82	82	-
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Jun 2010	May 2010	Jun 2009	Jun 2010	May 2010	Jun 2009
15% or Less						
Wtd Avg Price	-	32.00	-	26.13	26.28	28.55
Volume Traded	-	40	-	866	718	1,233
Volume Exported	-	-	-	305	100	216
15-20%						
Wtd Avg Price	26.22	30.15	28.18	20.44	23.90	23.08
Volume Traded	7,079	7,357	6,088	13,264	15,816	12,262
Volume Exported	6,499	6,645	5,371	653	2,407	4,692
20% or More						
Wtd Avg Price	-	-	-	20.60	22.00	22.00
Volume Traded	-	-	-	204	204	286
Volume Exported	-	-	-	-	-	-



LIVE HEAVY TYPE HENS (7 POUNDS AND UP)*

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 05-JULY-10

SOUTH CENTRAL LIVE HEAVY-TYPE HENS

Negotiations were TFEWR. Demand was moderate for fully adequate offerings of spent fowl. Schedules were as desired. Finished sales were slow. Trade sentiment was steady at best.

WTD
RANGE MAJORITY AVG
AT FARM BUYER LOADING TOO FEW TO REPORT

SOUTHEAST LIVE HEAVY-TYPE HENS

Prices were generally unchanged when compared to the previous week. Price trends for heavy fowl was steady for the moderate offerings of heavy fowl. Processing schedules were reduced due to the Fourth of July holiday. Finished product supplies were mostly moderate for current trade needs. Market activity was slow to moderate.

WTD
RANGE MAJORITY AVG
AT FARM BUYER LOADING 8-16.25 12.31
AT FARM PRODUCER LOADING TOO FEW TO REPORT
FOB PLANT TOO FEW TO REPORT

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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