



Processed Chicken: National Mechanically Separated Chicken (Fri.)
Agricultural Marketing Service
Poultry Market News & Analysis Branch

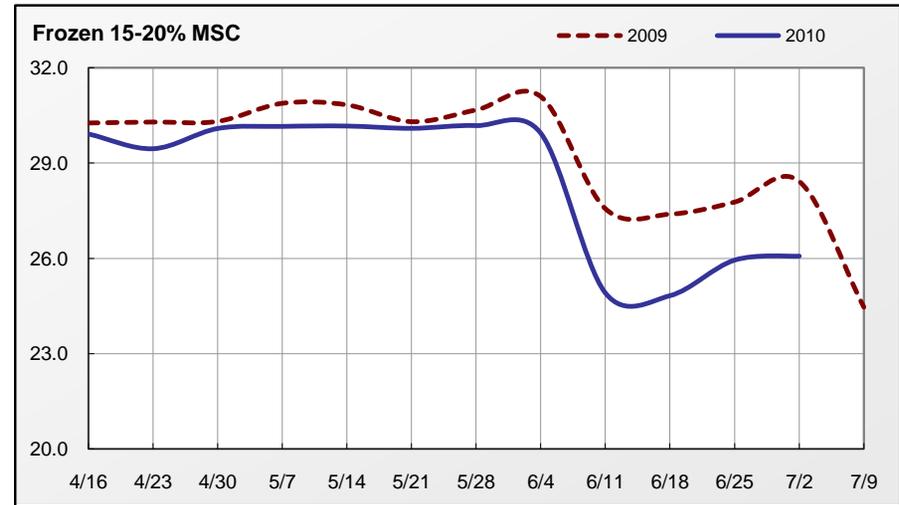
Fri. Jul 02, 2010

(F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

Fresh and frozen 15-20% MSC price trends were steady to lower with the balance of fat contents mostly steady. Supplies of fresh and frozen 15-20% continued moderate to heavy. Other fat contents were moderate. Schedules varied due to the upcoming holiday weekend. Demand on frozen 15-20% was light to moderate with the heaviest trading going into export channels. Export and domestic demand on fresh 15-20% was light. MSC moved best into countries in the Caribbean and Central America. Market activity remained slow to moderate. Many reporting that the Independence Day holiday has caused difficulties with the availability of transportation. Supplies of raw materials were moderate to heavy. Frame values remained steady to weak with trading levels ranging 6.5-10 cents FOB, mostly 8 cents FOB.

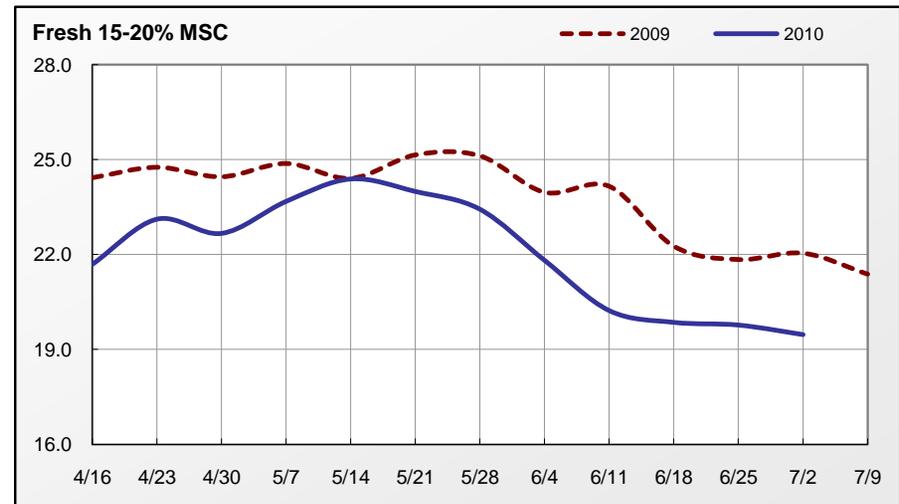
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	2-Jul-10	Last Week	Last Year	2-Jul-10	Last Week	Last Year
15% or Less						
Price Range	24.00	-	-	26.00	26.00	25.00-27.00
Wtd Avg Price	24.00	-	-	26.00	26.00	25.84
Volume Traded	270	-	-	326	404	399
Volume Exported	270	-	-	204	200	55
15-20%						
Price Range	20.00 - 30.25	23.00 - 32.00	22.00-34.00	18.00 - 26.00	18.00 - 26.00	17.00-28.00
Wtd Avg Price	26.07	25.94	28.42	19.46	19.77	22.04
Volume Traded	1,968	1,695	1,151	3,109	3,024	3,473
Volume Exported	1,928	1,451	991	245	163	1,877
20% or More						
Price Range	-	-	-	22.00	20.00	-
Wtd Avg Price	-	-	-	22.00	20.00	-
Volume Traded	-	-	-	82	82	-
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Jun 2010	May 2010	Jun 2009	Jun 2010	May 2010	Jun 2009
15% or Less						
Wtd Avg Price	-	32.00	-	26.13	26.28	28.55
Volume Traded	-	40	-	866	718	1,233
Volume Exported	-	-	-	305	100	216
15-20%						
Wtd Avg Price	26.22	30.15	28.18	20.44	23.90	23.08
Volume Traded	7,079	7,357	6,088	13,264	15,816	12,262
Volume Exported	6,499	6,645	5,371	653	2,407	4,692
20% or More						
Wtd Avg Price	-	-	-	20.60	22.00	22.00
Volume Traded	-	-	-	204	204	286
Volume Exported	-	-	-	-	-	-



Note: Volume exported refers to that portion of the total volume that is destined for export markets.