



NATIONAL EGG REVIEW

New York egg prices were higher for all sizes this week. Earlier in the week, regional prices were steady. Regional asking prices for next week are trending sharply higher. Retail shell egg demand is moderate to good. Loose shell egg demand is moderate. Supplies are moderate. Market activity is active. Breaking stock prices were steady to slightly higher this week. Demand is light. Supplies are light to moderate. Market activity is slow to moderate. North Central regional light type hen removal costs were steady this week. Demand is moderate with offerings light to moderate. Processing schedules are full-time.



PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, PRICES DELIVERED TO WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Producer prices are 3 cents higher on large, 2 cents higher on medium, and steady on small. Midwest delivered prices are steady with a firm undertone. Cartoned shell egg demand is moderate to fairly good, while loose shell egg demand is just moderate. Offerings are moderate to light. Market activity is active. Central states breaking stock prices are steady. Demand is light for the light to moderate supplies. Market activity is slow to moderate.

Table with 3 columns: RANGE, MOSTLY, and values for EXTRA LARGE, LARGE, MEDIUM. Includes Midwest Area list.

NORTHEAST REGIONAL Prices are steady, but trending higher on Medium and larger sizes. Demand is moderate to good. Supplies are light on Extra Large, moderate on Large and Medium and held with confidence. Market activity is moderate to active. Eastern region breaking stock floor stocks are sufficient for regular breaking schedules. Light hen offerings are adequate for the moderate demand.

Table with 3 columns: RANGE, MOSTLY, and values for EXTRA LARGE, LARGE, MEDIUM. Includes Northeast Area list.

COMBINED REGIONAL June 25, 2010 Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

Table with 4 columns: REGIONS, EX LARGE, LARGE, MEDIUM. Lists prices for Northeast, Southeast, Midwest, South Central, and Combined Regional.

Computed from simple weekly averages weighted by regional area populations.

IOWA-MINNESOTA-WISCONSIN

Prices paid to producers for loose eggs at farm, cases exchanged, grade yield basis, cents per dozen

Table with 4 columns: Price ranges for Large and Medium eggs for 06-29-10, 06-22-10, and 06-30-09.

WEEKLY SHELL EGG INVENTORY REPORT

Stocks on hand available for marketing 1/ (Includes Conventional and Specialty - 30 dozen cases-in thousands)

Main inventory table with columns for No. of Cases, % Change, No. of Coops, and regional breakdown (Northeast, So, Atl, Pacific, 5-Area) for various egg sizes.

TOTAL summary table for Shell Egg, Shell Egg Breaking Stock, and Total Shell Egg.

Specialty Shell Egg Inventory 2/ Shell Egg stocks on hand to be marketed as specialty 1/

Specialty inventory table with columns for No. of Cases, % Change, No. of Coops, and regional breakdown for Large and Ungraded eggs.

TOTAL summary table for Specialty Shell Egg.

1/ Information supplied by a universe of size indicated by the number of cooperators. Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

Regional lists: Northeast - CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT; North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI; South Central - AR, CO, KS, LA, MO, NM, OK, TX; South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV; Pacific - AZ, CA, ID, MT, NV, OR, UT, WA, WY

EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 26-JUN-2010	(lbs. in thousands)	(Excludes Ingredients)				
Total Production	Cases Broken	Liquid Whole	Liquid Whites	Liquid Yolk	Dried	Ined
CW	1,404,769	32,352	15,064	7,320	3,609	4,519
PW	1,433,840	34,194	14,671	7,208	3,795	4,531
LY	1,409,224	33,552	14,521	7,179	4,106	4,358
% PW	-2%	-5%	3%	2%	-5%	0%
% LY	0%	-4%	4%	2%	-12%	4%
2010	32,329,222	783,719	321,451	158,262	68,449	108,937
2009	31,985,335	780,896	309,064	156,252	69,094	108,999
% YTD	1%	0%	4%	1%	-1%	0%
				CW	PW	LY
Average Yield Per Case - (Inedible Included)				42.18	42.27	42.30
Average Yield Per Case - (Inedible Excluded)				38.96	39.11	39.21

IN LINE PRODUCTION (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

	Cases Broken		Liquid Whole	
	Cases	% of Total	Lbs.	% of Total
CURRENT WEEK	731,265	52.1%	18,312	56.6%
PREVIOUS WEEK	737,050	51.4%	19,158	56.0%
LAST YEAR	731,888	51.9%	18,916	56.4%

*Note: Year-to-date total reflects comparable time period.

BROILER HATCHERY

State	Broiler Eggs Set, 19 Selected States		Broiler Chicks Placed, 19 Selected States	
	Week Ending			
	JUN 19 2010	JUN 26 2010	JUN 19 2010	JUN 26 2010
	<i>Thousands</i>			
AL	30,884	31,422	21,742	22,338
AR	23,914	24,177	21,984	21,808
DE	3,814	3,814	5,206	4,387
FL	1,388	1,385	1,039	1,020
GA	32,103	32,435	27,457	26,601
KY	7,863	8,059	6,498	6,347
LA	3,455	3,455	3,199	3,164
MD	7,916	8,316	5,901	6,529
MS	19,354	19,550	16,883	16,880
NC	20,055	19,673	15,826	15,716
OK	6,924	6,295	4,847	3,847
PA	3,754	3,815	2,857	2,960
SC	6,137	5,967	5,270	5,486
TX	16,143	16,067	13,502	13,600
VA	6,465	6,475	5,450	5,697
CA, MO, TN, & WV	19,930	19,995	17,596	18,712
19 State Total	210,099	210,900	175,257	175,092
Prev. Year Total	204,273	202,562	171,801	171,828
Pct. of Prev. Year	103	104	102	102

* Revised
Source: NASS, USDA

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 26-JUN-2010

Selected Consuming Centers	CW	LW	% CHANGE	
	(Cases in Thousands)		LW	LY
Atlanta	15.9	14.7	8	-29
Boston	2.8	2.8	0	8
Chicago	63.6	60.8	5	6
Los Angeles	65.5	62.3	5	4
New Orleans	5.7	5.6	2	16
New York	30.9	29.2	6	-3
St. Louis	85.2	77.9	9	35
San Francisco	21.5	20.3	6	19
Total	291.1	273.5	6	10
4 Week Moving Avg.	280.3			

TRAILER LOAD EGG SALES - DAILY (5-DAY) WTD AVG PRICES (CNTS/DOZ) NATIONAL TRADING FOR JUN 24 - JUN 30, 2010

CLASS	Current Loads		Future Loads		Total Loads	
	SE	NE	SE	NE	MW	LOADS
GNR W 1	35.00	--	42.58	40.89	47.95	52.86
GNR BR 1	--	--	--	--	--	--
GL W J	--	--	--	--	54.00	--
GL W XL	--	57.75	56.14	58.22	58.31	59.00
GL W LG	45.00	46.00	46.92	51.39	52.69	54.00
GL W MD	--	--	36.17	38.60	40.24	39.75
GL W SM	39.50	31.00	30.67	33.67	28.00	29.00
GL BR XL	--	--	74.50	--	--	--
GL BR LG	--	--	66.36	--	--	--
NRBS - 50	--	--	45.50	46.50	--	--
NRBS - 48	--	--	--	--	39.00	42.14
NRBS - 42	--	--	--	--	36.75	40.50
NRBS - 39	--	--	--	--	33.00	--

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 07-Aug-10 is estimated at 161.4 million head. This compares to 161.2 million head the previous week and to 160.9 million head the same week a year ago, when the slaughter was 165.6 million head and the composite weighted average price was 79.32 cents per pound.

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

W/E 26-JUN-2010 (Preliminary)	-----Young turkeys-----		Old Banded	Total turkeys	
	Pct Chg	Avg		Live wt	Avg
	-Thousand Head-	Prev wk	Live wt	--Thousand head--	Live wt
North East	599	5	26.55	(A)	600
South Atlantic	583	0	36.14	(A)	583
North Central	2,307	1	31.66	(A)	2,307
South Central	766	0	18.23	(A)	766
West	239	10	28.53	(A)	239
U.S. total	4,494 (B)	2	29.10	1	4,495
To-date					
2010*	107,904 (B)			163	108,067
To-date					
2009*	113,021 (B)			115	113,136

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turkeys included: this week 5,000; for the current year to date *500,000; for last year to date *560,000.

*Note: Year to-date totals reflect comparable time periods.

LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION

W/E 26-JUN-2010 (Preliminary)	Young Hens	Young Toms	Young Breeders	Old	Total Turkeys
	-----Thousands-----				
Head	1,946	2,543	5	1	4,495
Avg Wt	16.96	38.40	27.27	32.00	29.10
Last week	1,832	2,575	13	1	4,421
Same wk yr ago	2,089	2,661	22	9	4,781
Avg Wt	17.06	36.92	24.34	24.52	28.16
To-date/2010*	44,574	62,830	500	163	108,067
To-date/2009*	47,801	64,660	560	115	113,136
% Change YTD	-7%	-3%	-11%	42%	-4%

Ready-to-Cook Weight and Dressing Percentage

Current week	26,397	78,127	105	25	104,654
Last week	24,633	78,746	258	37	103,674
Same wk yr ago	28,154	77,613	410	169	106,346
To-date/2010*	607,323	1,957,375	9,927	4,205	2,578,830
To-date/2009*	636,556	1,974,856	11,593	2,913	2,625,918
% Change YTD	-5%	-1%	-14%	44%	-2%
Dressing %	80.0%	80.0%	77.0%	77.0%	

(A) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

(Preliminary) W/E 26-Jun-2010	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
-----Thousands-----					
Head	163,773	1,284	1,459	2,743	399
Avg Wt	5.60	3.26	7.82	5.69	6.81
Last week	161,214	1,582	1,380	2,962	409
Same wk yr ago	161,568	1,422	1,405	2,827	418
Avg Wt	5.49	3.27	7.64	5.44	6.76
To-date/2010*	4,002,294	36,437	33,954	70,391	10,365
To-date/2009*	3,900,876	32,496	36,868	69,364	10,304
% Change YTD	3%	12%	-8%	1%	1%

Ready-to-Cook Weight and Dressing Percentage

Current week	683,261	2,198	7,587	9,785	1,956
Last week	667,781	2,666	7,259	9,925	1,979
Same wk yr ago	660,821	2,348	7,138	9,486	2,020
To-date/2010*	16,638,282	62,261	176,535	238,796	51,471
To-date/2009*	15,979,298	53,722	191,730	245,452	49,703
% Change YTD	4%	16%	-8%	-3%	4%

Dressing % 74.5% 52.5% 66.5% 72.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 161.2 million head. Estimated U.S. slaughter for this period was 165.7 million head, or 4.5 million more than estimated available.

(B) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

**ESTIMATED U.S. FRYER SLAUGHTER/
FRYER AVAILABILITY COMPARISON**

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
May 22	165.8	160.5	103%	5.62
29	170.4	160.8	106%	5.66
Jun 5	149.6	159.3	94%	5.62
12	163.9	160.8	102%	5.59
19	163.2	161.5	101%	5.56
26	165.7	161.2	103%	5.60
Year to date	4050.7	3943.6		103%
Jul 3		161.0		
10		161.5		

*Based on chick placements 6 to 7 weeks earlier.

ESTIMATED SLAUGHTER of U.S. BROILER/FRYERS and FOWL

Under Federal Inspection for Week Ending 03-Jul-10

Class	Current Week 07/03/10 (1)	Previous Week 06/26/10
Broiler/fryer	168,508 (2)	168,088
Light hens	1,343	1,346
Heavy hens	1,369	1,453
Total	171,220	170,887

(1) Estimated

(2) The estimated number of broiler-fryers available for slaughter the week ending 03-Jul-10 is 161.0 million head compared to 153.7 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 168.8 million head or 7.8 million more than estimated available. For the week of 10-Jul-10 the estimated available is 161.5 million head.

**WEEKLY COLD STORAGE HOLDINGS – Selected Centers
(Inc. Gov't Stocks) (In Thousands)**

	Frozen Eggs Lbs	Proc. Turkeys Lbs	Proc. other Poultry Lbs
AM 06/28/10	3,030	161,221	44,182
AM 06/01/10	3,120	150,353	52,588
CHG	-90	10868	-8406
PCT CHG	-3%	7%	-16%

WHOLE YOUNG TURKEYS

Frozen basted equivalent offering prices on a national basis for hens 88.25-100.00 cents shipping point and toms 88.25-100.00 cents shipping point for current deliveries.

LIVE HEN MARKETS

HEAVY TYPE (7 pounds and up)*

Final price, Cents per lb., Generally for slaughter the week of 28-Jun-10

REGIONS	RANGE	MAJORITY	WTD AVG
Southeast (1)	8-16.25 CENTS/LB.		12.30
Southeast (2)	TOO FEW TO REPORT		
South Central (1)	TOO FEW TO REPORT		

(1) At Farm Buyer Loading (2) At Farm Producer Loading
*Weights under 7 lbs. subject to discount.

LIGHT TYPE

Cents per head, generally for removal within the next 10 days (Includes handling, freight and any other charges, weights average about 3.50 pounds) 25-Jun-10

REGIONS:	Eastern	South Central	North Central
RANGE:	2-11	TFEWR	0-10.5
MAJORITY:	3-7		0-5

COMMERCIAL EGG MOVEMENT (Receipts From Producers)

W/E 26-Jun -2010	Cases (In thousands)	% Change From LW	LY
North Atlantic	197.5	2	11
East North Central	638.2	2	10
West North Central	311.4	1	7
South Atlantic	143.9	4	-11
South Central	55.9	4	8
West	156.0	8	0
Total	1502.9	2	6

Matched plants reporting 81 81

Areas Covered:

North Atlantic (ME,VT,MA,RI,CT,NH,NY,PA,NJ,MD,DE)

East North Central (WI,IL,MI,OH,IN)

West North Central (IA,MN,MO,KS,SD)

South Atlantic (SC,NC,VA,GA,FL,KY)

South Central (TN,AL,AR,MS,OK)

West (CA, CO, WA, OR, UT)

FINAL BROILER/FRYER REPORT

Prices negotiated for truck-lot sales of RTC ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of: 28-Jun -2010 (cents per lb)

	Grade A		Lds	Composite	
	Maj	Wtd Avg		Wtd Avg	Lds
Delivered to First Receivers 1/:					
Los Angeles	96.00	95.91	33	90.42	107
New York	87.00-90.00	88.64	22	88.61	41

Delivered to First Receivers 1/:

	Whole Body 2/:		Lds	Composite	
	Maj	Wtd Avg		Wtd Avg	Lds
Chicago	85.00-89.00			87.81	40

1/: Includes branded product.

2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.

COMPOSITE WEIGHTED AVERAGE RTC BROILER/FRYER

Loads	06/28/10	Change Last Wk	06/21/10	06/29/09
392	87.71	2.30	85.41	86.00

