



BROILER MARKET NEWS REPORT

ISSN 1522-0567

MONDAY
JUNE 28, 2010
VOL. 57 NO. 76

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices are 6 cents higher in the Midwest, but unchanged elsewhere. Supplies are light to moderate to satisfy current trade needs. Retail and food service demand is moderate following the weekend. Floor stocks are light to moderate. The market activity is moderate. In the parts structure, movement is moderate to good. Supplies of breast items and wings are light and clearing well. Dark meat cuts are moderate to instances heavy with limited interest. In production areas, live supplies are moderate. Weights are trending lighter in areas being affected by extremely hot weather.

FINAL BROILER FRYER prices negotiated for trucklot sales of RTC broiler/fryers delivered to first receivers and FOB at major market areas (cents per lb) week of 28-JUN-2010

	Grade A		Loads	Composite	
	Majority	Wtd Avg		Wtd Avg	Loads
Delivered to First Receivers 1/:					
Boston/New England	TFEWR		:	85.00	15
Ohio Cities	TFEWR		:	86.71	9
Denver	95.50	95.50	3 :	73.81	18
Detroit	TFEWR		:	84.50	32
Los Angeles	96.00	95.91	33 :	90.42	107
New York	87.00-90.00	88.64	22 :	88.61	41
Philadelphia	86.50-88.00	87.35	13 :	87.04	25
Pittsburgh	86.00-89.00	88.36	11 :	88.19	52
St. Louis	TFEWR		:	86.67	18
San Francisco	96.50	97.90	15 :	91.76	35

	Whole Body 2/:		Loads	Composite	
	Majority	Wtd Avg		Wtd Avg	Loads
Chicago	85.00-89.00		:	87.81	40

Composite Weighted Average 3/:				
Loads	06/28/10	Change Last Wk	06/21/10	06/29/09
392	87.71	2.30	85.41	86.00

WOG broiler 4/:	Majority	Wtd Avg	Loads
Eastern	90.00-92.00	90.85	30
Central	82.00-87.00	86.49	65
Western	89.00-96.00	93.47	58

FOB Dock Equivalent 5/:			
Mississippi	82.00-87.25	84.16	51

- 1/: Includes branded product.
- 2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.
- 3/: Includes all whole birds shipped into listed cities including Chicago.
- 4/: Delivered first receiver, trucklot and less than trucklot volumes.
- 5/: Southeast area

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 87.25 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
995	83.00-91.73	86.92

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	201.00	1,705
BREASTS - B/S	178.50	7,559
BREASTS - WHOLE	104.00	1,480
THIGH MEAT - B/S	88.00	1,196
THIGHS	48.50	1,069
DRUMSTICKS	61.00	1,149
LEG QUARTERS	38.00	10,462
WINGS	116.00	3,667

This information is supplied by the Ga Dept. of Ag/Poultry Market News Service.

NORTHEAST REGION BROILER/FRYERS Trucklot buying activity on ready-to-cook whole broiler/fryers was moderate to fairly good as dealers assess market developments entering the week. Price trends on all sizes were steady to firm. Offerings of 3 pound and smaller sizes were moderate to heavy; heavier sizes were light to moderate as excessive heat and humidity in production areas affect bird weights. Movement through retail and distributive channels was moderate. Market activity was moderate to active. In the parts complex, supplies of boneless skinless breast, tenders were light to moderate clearing. Dark meat cuts were mostly moderate.

SOUTHERN REGION BROILER/FRYER Prices are trending steady. Retail and food service demand is light to moderate following the weekend. Supplies are light to moderate, but supplies of smaller weights are heavy as lingering heat continue to affect bird sizes and availability. Market activity was moderate to active. In the parts structure, movement is moderate to good with optimism for next week for planned July 4th specials. Supplies of breast items and wings are moderate to light with higher price trends. Dark meat items are available and moving steady. In production areas, live supplies are light to moderate with an increase in mortality rates. Weights were desirable to light due to severe heat.

WESTERN REGION BROILER/FRYERS Final majority prices were unchanged from last Monday. Whole broiler fryers and WOGs were steady to firm. Offers light. Retail and food service demand was light to moderate. Floor stocks mostly balanced. Sizes desirable to light. Parts supplies were light to moderate. The Los Angeles negotiated WOG weighted average was up 6.84 cents from last week to 93.38 cents on 45 loads. Trading was noted on boneless skinless breasts 145-168; bone-in breasts 94-122; tenders 170-172; wings 90-127; legs 63-66; leg quarters bulk 31-45, 4/10 33-40; drums 36-57; thighs 41.5-58; fresh thigh meat 72-92 cents delivered.

MIDWEST REGION BROILER/FRYERS - Final majority delivered prices into the Chicago market 6 cents higher; Ohio cities, Detroit, and St. Louis TFEWR. Whole broiler/fryer price trend steady to start the week with a firm undertone firm. Offers light on whole birds. Trade inquiry was moderate. Retail and food service demand was light to moderate. Floor stocks were light to moderate; weights desirable to light. Parts supplies were light on breast cuts and wings, other parts moderate to heavy. The trade sentiment on was barely steady with dark meat lines; prices trended higher on breast cuts and wings while steady on other parts.

DELMARVA BROILER/FRYERS Less than trucklot asking prices were unchanged at 89 to 98 cents. Price trend was steady to instances firm. Movement of ready-to-cook whole birds was light to moderate as dealers assess current market conditions entering the week. Seller offerings ranged light to moderate. Live supplies were moderate; weights were mixed from mostly desirable to light with heat continuing to affect size. Processor schedules were moderate to moderately heavy. Market activity was moderate. In the parts complex, supplies were light to moderate except dark meat cuts were noted as slightly more available.

BOILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

BRANDED U.S. GRADE A	
RANGE	80-105
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operation.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was fair to moderate as dealers assess market conditions entering the week. Price trend on boneless skinless breast, tenders and wings were steady to firm; steady for the balance of items. Supplies of boneless skinless breast, and tenderloins were light with good movement. Wings were light to moderate. Other items were moderate. Retail and distributive movement was seasonally fair to fairly good. Market activity was moderate.

ICE PACKED BROILER/FRYER PARTS, DLVRD TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED TRADING*	CURRENT	WTD AVG**	VOLUME /LBS
BREAST - B/S	170-175	170-175	159.84	536,200
TENDERLOINS	165-170	165-170	164.76	115,800
BREAST - WITH RIBS	101-102	101-102	106.44	86,089
BREAST - LINE RUN	101	101	102.00	63,000
LEGS	53-54	53-54	48.57	158,840
LEG QUARTERS (BULK)	37-38	37-38	37.63	249,600
DRUMSTICKS	48-49	48-49	57.17	65,280
THIGHS	44-45	44-45	49.82	47,880
B/S THIGHS	94-95	94-95	97.05	45,440
WINGS (WHOLE)	113-114	113-114	121.98	137,280
BACKS AND NECKS (STRIPPED)	13-15	13-15	15.00	14,560
LIVERS (5 POUND TUBS)	40-45	40-45	43.50	6,040
GIZZARDS (HEARTS)	50-55	50-55	53.50	12,560

NEW YORK CITY METROPOLITAN AREA, northern NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER PARTS FOB DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	1,307	125.00-189.00	-	154.37
TENDERLOINS	197	156.00-228.00	-	176.79
BREAST - WITH RIBS		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	3,900	23.00-33.00	25-27	26.27
LEG QUARTERS (4/10)	1,313	28.00-40.00	34-35	34.69
WINGS (WHOLE)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		

ESTIMATED SLAUGHTER OF BROILER-FRYERS (In thousands)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	06/28	06/24	06/24	06/21	06/17
Alabama	4,091	3,921	5.15	3,965	5.37
Arkansas	5,086	4,939	5.20	4,930	5.33
Delmarva	2,273	2,219	5.99	2,322	6.05
KY-LA-TN	2,379	2,322	4.97	2,190	5.04
Mississippi	2,997	2,975	5.65	3,031	5.76
North Carolina	2,749	2,687	7.04	2,538	6.95
Texas	2,567	2,550	5.44	2,587	5.44
Total	22,142	21,613	5.57	21,563	5.65
Mon	22,142 (A)			21,563 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 28-Jun 2010 is estimated to be 33,127,000 up 2.38 percent from a week ago, and up 1.4 percent from a year ago. (last week 32,357,000 last year 32,681,000)

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	460	154.00-202.00	-	158.12
TENDERLOINS	197	156.00-211.00	-	164.43
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	566	30.00-36.00	-	31.37
LEG QUARTERS (4/10)	952	36.00-39.00	-	37.67
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for Jun 28, 2010 -- F.O.B. Dock

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
61.00 - 66.00	62.46	62.77

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 28-JUN-2010 TO 02-JUL-2010, CENTS PER POUND

	Price per Lb.	Mostly
BREAST - B/S	137.00 - 165.00	150.00 - 158.00
TENDERLOINS	159.00 - 172.00	164.00 - 168.00
BREAST - LINE RUN	94.50 - 116.00	100.00 - 109.00
LEGS	47.00 - 53.00	-
LEG QUARTERS (BULK)	28.00 - 40.00	31.00 - 35.00
LEG QUARTERS (4/10)	37.00 - 45.00	37.00 - 39.00
DRUMSTICKS	28.00 - 57.00	-
THIGHS	43.00 - 50.00	-
B/S THIGHS	90.00 - 96.00	-
WINGS (WHOLE)	110.00 - 117.00	-
BACKS AND NECKS (STRIPPED)	12.00 - 40.00	-
LIVERS	32.00 - 49.00	-
GIZZARDS (HEARTS)	40.00 - 59.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	99-117
WOGS 2# & UP - CUT UP 8&9 PIECES	103-121
FROZEN DUCKS	
FROZEN SQUABS	

DELIVERED TO RETAILERS

FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135

HENS UNDER 5#
HENS OVER 5#
DUCKS
RABBITS-WHOLE
RABBITS-CUT UP

SAN FRANCISCO PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	DRY PACK 134-170
	ICE PACK
ROASTERS 4# & UP	DRY PACK 117
	ICE PACK
HENS OVER 5#	DRY PACK 118
	ICE PACK 129
DUCKS	265-268

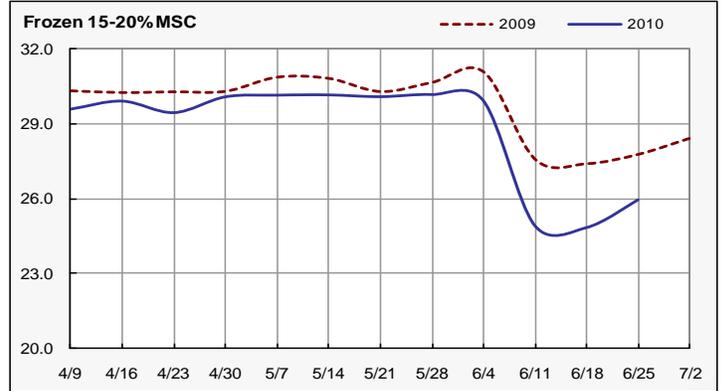
National Mechanically Separated Chicken

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

The price trend for fresh and frozen 15-20% MSC was steady to lower; the balance of fat contents was steady. Supplies of fresh and frozen 15-20% were moderate to heavy with the balance of fat contents mostly moderate. Schedules were normal. Export and domestic demand on frozen 15-20% was light to moderate and light on fresh 15-20%. MSC moved best into countries in the Caribbean and Central America. Market activity was slow to moderate. Industry continues to monitor all proteins as they prepare for the upcoming Independence Day holiday. Supplies of raw materials were moderate to heavy. Frame values were steady to weak with trading levels ranging 6.5-10 cents FOB, mostly 8 cents FOB.

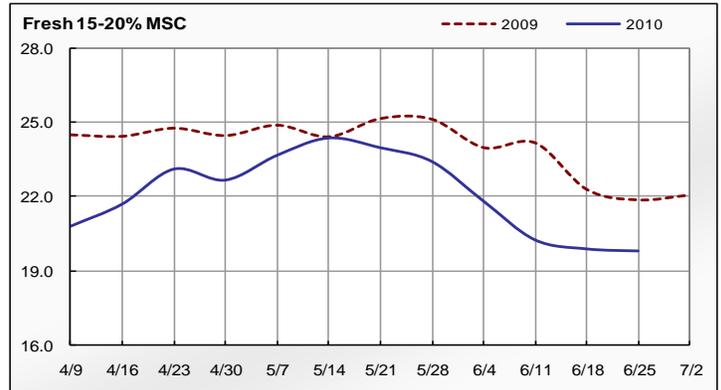
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	25-Jun-10	Last Week	Last Year	25-Jun-10	Last Week	Last Year
15% or Less						
Price Range			-	26.00	26.00	27
Wtd Avg Price			-	26.00	26.00	27.00
Volume Traded			-	404	71	296
Volume Exported			-	200	-	54
15-20%						
Price Range	23.00 - 32.00	23.00 - 28.00	22.00-34.00	18.00 - 26.00	17.00 - 25.00	18.00-28.00
Wtd Avg Price	25.94	24.82	27.77	19.77	19.85	21.84
Volume Traded	1,695	1,338	1,493	3,024	3,515	3,342
Volume Exported	1,451	1,298	1,253	163	286	1,142
20% or More						
Price Range	-	-	-	20.00	21.00	22.00
Wtd Avg Price	-	-	-	20.00	21.00	22.00
Volume Traded	-	-	-	82	41	82
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	May 2010	Apr 2010	May 2009	May 2010	Apr 2010	May 2009
15% or Less						
Wtd Avg Price	32.00	31.00	-	26.28	26.18	29.12
Volume Traded	40	120	-	718	679	1,947
Volume Exported	-	-	-	100	100	272
15-20%						
Wtd Avg Price	30.15	29.13	30.53	23.90	21.83	24.83
Volume Traded	7,357	10,639	7,835	15,816	22,877	16,136
Volume Exported	6,645	9,319	6,515	2,407	1,795	5,916
20% or More						
Wtd Avg Price	-	-	-	22.00	20.20	22.00
Volume Traded	-	-	-	204	204	326
Volume Exported	-	-	-	-	-	-



Note: Volume exported refers to that portion of the total volume that is destined for export markets.

**LIVE HEAVY TYPE HENS (7 POUNDS AND UP)*
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 28-JUNE-10**

SOUTH CENTRAL LIVE HEAVY-TYPE HENS

Trading was TFEWR. Demand was moderate for fully adequate supplies of hens. Schedules were reduced. Finished sales were slow. Trade sentiment was about steady.

**WTD
RANGE MAJORITY AVG
TOO FEW TO REPORT**

AT FARM BUYER LOADING

SOUTHEAST LIVE HEAVY-TYPE HENS

Prices were generally unchanged when compared to the previous week. Price trends on heavy fowl was steady for the mostly moderate offerings of heavy fowl. Processing schedules were noted as normal to less than normal. Finished product supplies were moderate for current trade needs. Market activity was slow to moderate.

**WTD
RANGE MAJORITY AVG
8-16.25 12.30**

AT FARM BUYER LOADING
AT FARM PRODUCER LOADING
FOB PLANT
TOO FEW TO REPORT
TOO FEW TO REPORT

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

USDA, AMS POULTRY PROGRAMS, MARKET NEWS & ANALYSIS BRANCH OFFICES

Washington, DC	Voice (202) 720-6911	Michael Sheats, Chief	Des Moines, IA	Voice (515) 284-4471	Jason Karwal, Officer-in-Charge
	Fax (202) 720-2403			Fax (515) 284-4468	
Atlanta, GA	Voice (404) 562-5850	Annie Terry, Officer-in-Charge	Jackson, MS	Voice (601) 965-4662	Gary Brown, Southern States Area Supervisor
	Fax (404) 562-5875			Fax (601) 359-1175	