



Processed Chicken: National Mechanically Separated Chicken (Fri.)
Agricultural Marketing Service
Poultry Market News & Analysis Branch

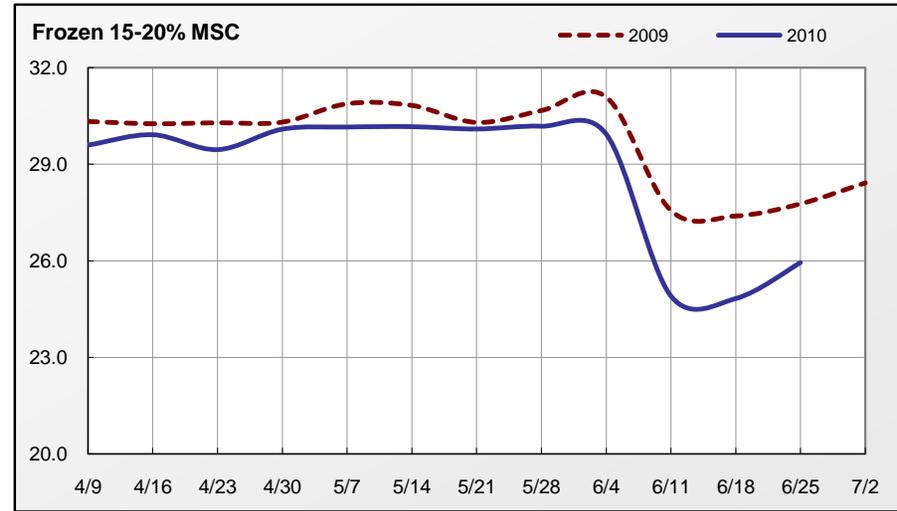
Fri. Jun 25, 2010

(F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

The price trend for fresh and frozen 15-20% MSC was steady to lower; the balance of fat contents was steady. Supplies of fresh and frozen 15-20% were moderate to heavy with the balance of fat contents mostly moderate. Schedules were normal. Export and domestic demand on frozen 15-20% was light to moderate and light on fresh 15-20%. MSC moved best into countries in the Caribbean and Central America. Market activity was slow to moderate. Industry continues to monitor all proteins as they prepare for the upcoming Independence Day holiday. Supplies of raw materials were moderate to heavy. Frame values were steady to weak with trading levels ranging 6.5-10 cents FOB, mostly 8 cents FOB.

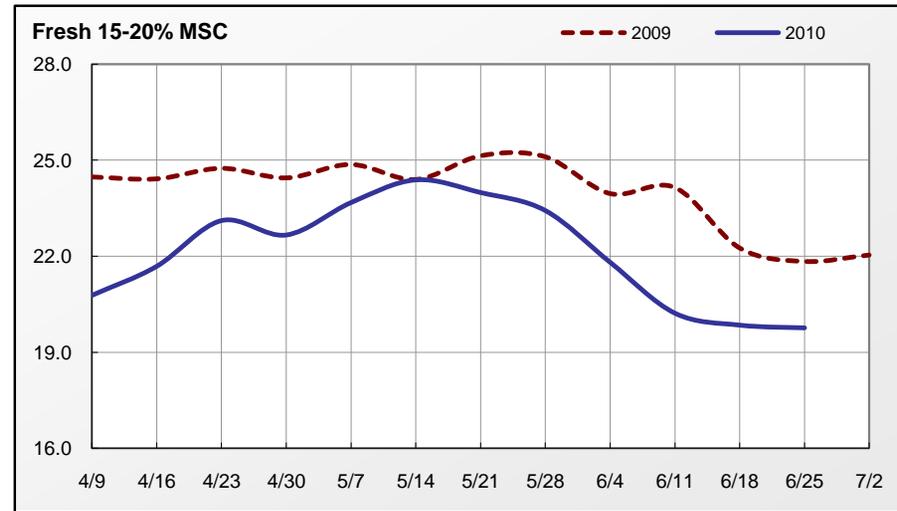
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	25-Jun-10	Last Week	Last Year	25-Jun-10	Last Week	Last Year
15% or Less						
Price Range			-	26.00	26.00	27
Wtd Avg Price			-	26.00	26.00	27.00
Volume Traded	-	-	-	404	71	296
Volume Exported	-	-	-	200	-	54
15-20%						
Price Range	23.00 - 32.00	23.00 - 28.00	22.00-34.00	18.00 - 26.00	17.00 - 25.00	18.00-28.00
Wtd Avg Price	25.94	24.82	27.77	19.77	19.85	21.84
Volume Traded	1,695	1,338	1,493	3,024	3,515	3,342
Volume Exported	1,451	1,298	1,253	163	286	1,142
20% or More						
Price Range	-	-	-	20.00	21.00	22.00
Wtd Avg Price	-	-	-	20.00	21.00	22.00
Volume Traded	-	-	-	82	41	82
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	May 2010	Apr 2010	May 2009	May 2010	Apr 2010	May 2009
15% or Less						
Wtd Avg Price	32.00	31.00	-	26.28	26.18	29.12
Volume Traded	40	120	-	718	679	1,947
Volume Exported	-	-	-	100	100	272
15-20%						
Wtd Avg Price	30.15	29.13	30.53	23.90	21.83	24.83
Volume Traded	7,357	10,639	7,835	15,816	22,877	16,136
Volume Exported	6,645	9,319	6,515	2,407	1,795	5,916
20% or More						
Wtd Avg Price	-	-	-	22.00	20.20	22.00
Volume Traded	-	-	-	204	204	326
Volume Exported	-	-	-	-	-	-



Note: Volume exported refers to that portion of the total volume that is destined for export markets.

Source: USDA AMS Poultry Market News & Analysis

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