



EGG & POULTRY NATIONAL WEEKLY REVIEW

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Poultry Programs

Market News & Analysis Branch

NATIONAL EGG REVIEW

New York egg prices were steady this week. Earlier in the week, regional prices were lower on the larger sizes and steady for medium. Regional asking prices for next week were trending steady. Demand for both cartoned and loose shell eggs was moderate. Offerings were moderate. Market activity was usually moderate. Breaking stock prices were steady. Demand was light to moderate. Offerings were light. Market activity was slow to moderate. North Central regional light type hen removal costs were steady. Demand was moderate with offerings light to moderate. Processing schedules were full-time.



PRICES TO RETAILERS, SALES TO VOLUME BUYERS,
USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS,
PRICES DELIVERED TO WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL

All reported prices are steady on moderate demand and offerings. Market activity is moderate. Central states breaking stock prices are steady on light to moderate demand and light offerings. Supplies are moderate to heavy. Market activity is slow to moderate.

	RANGE	MOSTLY
EXTRA LARGE	56-65	59-62
LARGE	55-64	57-60
MEDIUM	45-54	47-50

MIDWEST AREA: IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV, western NY, and western PA

NORTHEAST REGIONAL

Prices are unchanged. Trade sentiment is steady. Demand into all channels is light to moderate. Supplies are adequate for needs. Eastern region breaking floor stocks are sufficient for regular breaking schedules. Spent hen demand was moderate for about adequate to adequate offerings.

	RANGE	MOSTLY
EXTRA LARGE	63-82	68-71
LARGE	57-71	62-66
MEDIUM	46-59	51-53

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern NY, PA, RI, northern VA, and VT

COMBINED REGIONAL

June 18, 2010

Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	75.50	70.00	52.00
SOUTHEAST	71.50	69.50	51.00
MIDWEST	66.50	64.50	48.50
SOUTH CENTRAL	77.50	71.50	50.50
COMBINED REGIONAL	72.96	68.97	50.47

Computed from simple weekly averages weighted by regional area populations.

IOWA-MINNESOTA-WISCONSIN

Prices paid to producers for loose eggs at farm, cases exchanged, grade yield basis, cents per dozen

	06-22-10	06-15-10	06-23-09
Large	37-47	43-63	34-44
Medium	27-33	28-34	25-29

WEEKLY SHELL EGG INVENTORY REPORT

Stocks on hand available for marketing 1/
(Includes Conventional and Specialty - 30 dozen cases-in thousands)

JUN 21, 2010		Northeast		No Cent	So Cent	So Atl	Pacific	5-Area
Jumbo	Curr Wk	7.9	20.5	8.2	10.4	16.9	63.9	
	Change	-1.4	0.9	1.1	1.8	0.7	5%	
Ex Lge	Curr Wk	28.8	63	14.1	24.9	42.7	173.5	
	Change	-2.2	12.6	3.2	0.4	-3.3	7%	
Large	Curr Wk	60	115.6	77.9	100.5	148.5	502.5	
	Change	4.9	-10.1	1.3	-1.9	3.6	0%	
Medium	Curr Wk	10.5	42.2	15.8	21.1	37.1	126.7	
	Change	-3.9	-2.2	0.3	-0.1	5.8	0%	
Small	Curr Wk	1.9	9.3	4	4.8	6	26	
	Change	0.4	1.3	1.4	0.8	0	18%	
Misc	Curr Wk	3.3	19.6	8.8	11.3	7.2	50.2	
	Change	1.4	1.2	0.1	1	0.6	9%	
Ungraded	Curr Wk	9.6	61.5	8.2	9.3	22.9	111.5	
	Change	0.1	-1.8	0.4	-0.8	-2.2	-4%	
Total	Curr Wk	122	331.7	137	182.3	281.3	1054.3	
Percent	Change	-1%	1%	6%	1%	2%	1%	

TOTAL	No. of Cases	% Change	No. of Coops
Shell Egg	1054.3	1%	157
Shell Egg Breaking Stock	259.8	2%	29
Total Shell Egg	1314.1	2%	186

Specialty Shell Egg Inventory 2/
Shell Egg stocks on hand to be marketed as specialty 1/

		Northeast		No Cent	So Cent	So Atl	Pacific	5-Area
Large	Curr Wk	4.1	7	3.2	4.3	4.2	22.8	
	Change	-1	-0.3	-0.7	-0.2	-0.9	-12%	
Ungraded	Curr Wk	0	12.5	3.4	0	0	15.9	
	Change	0	-1.4	-0.8	0	0	-12%	
Total	Curr Wk	4.1	19.5	6.6	4.3	4.2	38.7	
Percent	Change	-20%	-8%	-19%	-4%	-18%	-12%	

TOTAL	No. of Cases	% Change	No. of Coops
Specialty Shell Egg	38.7	-12%	41

1/ Information supplied by a universe of size indicated by the number of cooperators. Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

Northeast - CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT
North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI
South Central - AR, CO, KS, LA, MO, NM, OK, TX
South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV
Pacific - AZ, CA, ID, MT, NV, OR, UT, WA, WY

EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 19-JUNE-2010	(Lbs In Thousands)		(Excludes Ingredients)			
Total	Cases	Liquid	Liquid	Liquid	Dried	Inedible
	Broken	Whole	White	Yolk		
CW	1,433,840	34,194	14,671	7,208	3,795	4,531
PW	1,413,228	31,901	15,116	7,130	3,438	4,456
LY	1,393,391	31,944	14,447	7,814	3,382	4,417
% PWK	1%	7%	-3%	1%	10%	2%
% LY	3%	7%	2%	-8%	12%	3%
2010	30,924,453	751,367	306,387	150,942	64,840	104,418
2009	30,576,111	747,344	294,543	149,073	64,988	104,642
% YTD	1%	1%	4%	1%	0%	0%

Average Yield Per Case -	Current Week	Previous Week	Last Year
(Inedible Included)	42.27	41.47	42.07
(Inedible Excluded)	39.11	38.31	38.90

IN-LINE PRODUCTION (of total production; lbs. in thousands; may include limited amount of off-line source material)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	Lbs.	% of Total
CURRENT WEEK	737,050	51.4%	19,158	56.0%
PREVIOUS WEEK	725,668	51.3%	17,836	55.9%
LAST YEAR	748,675	53.7%	18,385	57.6%

BROILER HATCHERY

19 Selected States STATE	Broiler Eggs Set		Broiler Chicks Placed	
	JUN 12	JUN 19	JUN 12	JUN 19
	Thousand			
AL	*31,081	30,884	*21,750	21,739
AR	*24,353	24,395	*22,042	22,050
DE	3,816	3,814	4,858	5,206
FL	1,389	1,388	1,029	1,039
GA	*32,354	32,267	*27,628	27,230
KY	*7,797	7,863	*6,271	6,498
LA	3,455	3,455	3,118	3,199
MD	8,071	7,916	6,129	5,901
MS	19,335	19,354	17,086	16,883
NC	19,976	20,057	16,445	15,826
OK	6,866	6,924	5,319	4,847
PA	*3,895	3,956	*3,179	3,053
SC	5,836	6,137	4,462	5,419
TX	16,092	16,143	13,422	13,502
VA	6,480	6,465	5,229	5,450
CA, MO, TN, & WV	19,860	19,930	*16,834	17,590
19 State Total	*210,656	210,948	*174,801	175,432
Previous Year Total	205,567	204,273	171,600	171,801
Pct. of Prev. Year	102	103	102	102

*Revised
Source: NASS, USDA

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 31-Jul-10 is estimated at 161.2 million head. This compares to 160.3 million head the previous week and to 160.4 million head the same week a year ago, when the slaughter was 162.7 million head and the composite weighted average price was 81.00 cents per pound.

TRAILER LOAD EGG SALES - WEEKLY WTD AVG PRICES

(CNTS/DOZ) NATIONAL TRADING FOR 06/17/10 - 06/23/10												
CLASS	CURRENT LDS 101.00		FUTURE LDS 34.25		TOTAL LDS 135.25							
	SE	DST	NE	DST	MW	ORG	DST	LOADS				
GNR W 1	33.70	--	33.88	35.67	--	--	--	10.00				
GNR BR 1	--	--	56.25	--	--	--	--	3.00				
GL W J	--	--	--	--	54.13	--	--	6.00				
GL W XL	--	49.50	49.48	51.08	50.97	57.60	37.75					
GL W LG	45.00	49.96	43.27	45.85	45.83	44.00	46.25					
GL W MD	35.00	--	34.83	36.75	35.63	41.00	17.00					
GL W SM	--	--	30.00	33.00	27.00	31.50	5.00					
GL BR LG	--	--	74.50	--	--	--	1.75					
NRBS - 48	--	--	--	--	--	41.00	8.00					
NRBS - 42	--	--	--	--	30.00	32.00	1.00					
NRBS - 39	--	--	--	--	27.00	29.00	1.00					

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 19-Jun-10

Selected Consuming Centers	CW		PW	% CHANGE	
	Cases	in thousands	LW	LY	
Atlanta	14.7	14.9	-1	-32	
Boston	2.8	3.1	-10	4	
Chicago	60.8	65.1	-7	32	
Los Angeles	62.3	59.2	5	2	
New Orleans	5.5	5.6	-2	25	
New York	29.2	27.5	6	-4	
St. Louis	77.9	77.0	1	22	
San Francisco	20.3	20.4	0	10	
Total	273.5	272.8	0	10	
4 Week Moving Avg.	280.1				

LIVE TURKEYS SLAUGHTERED W/E 19-Jun-10 (Preliminary)

Head	YOUNG		YOUNG	OLD	TOTAL
	HENS	TOMS	BREEDERS	TURKEYS	
Head	1,832	2,575	13	1	4,421
Avg Wt	16.81	38.23	25.75	47.97	29.32
Last week	1,836	2,468	8	4	4,316
Same wk yr ago	2,125	2,665	3	1	4,794
Avg Wt	16.62	36.49	36.37	44.68	27.68
To-date/2010*	42,628	60,287	495	162	103,572
To-date/2009*	45,712	61,999	538	106	108,355
% Change YTD	-7%	-3%	-8%	53%	-4%

Ready-to-Cook Weight and Dressing Percentage

Current week	24,633	78,746	258	37	103,674
Last week	25,827	76,508	166	172	102,673
Same wk yr ago	27,901	76,824	83	34	104,842
To-date/2010*	580,926	1,879,248	9,822	4,180	2,474,176
To-date/2009*	608,402	1,897,243	11,183	2,744	2,519,572
% Change YTD	-5%	-1%	-12%	52%	-2%

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSPECTED PLANTS

W/E 19-Jun-10	-----Young turkeys-----			Old Breeders	Total Turkeys
	Thousand	Pct chg	Avg		
	Head	PW	Live wt	-Thousand	head-Live wt
North East	570	-3	26.94	(A)	571 26.94
South Atlantic	583	0	36.04	(A)	583 36.04
North Central	2,284	8	31.7	(A)	2,284 31.70
South Central	765	-4	18.76	(A)	765 18.76
West	218	-5	29.52	(A)	218 29.52
U.S. total	4,420 (B)	3	29.32	1	4,421 29.32

To-date
2010* 103,410 (B) 162 103,572
To-date
2009* 108,249 (B) 106 108,355
(A) Not published to avoid disclosing individual operations.
(B) Number of young banded breeder turkeys included: this week 13,000; for the current year to date* 495,000; for last year to date* 538,000.
*Note: Year to-date totals reflect comparable time periods

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

(Preliminary) W/E 19-Jun-2010	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
-----Thousands-----					
Head	161,214	1,582	1,380	2,962	409
Avg Wt	5.56	3.21	7.91	5.40	6.72
Last week	161,944	1,532	1,491	3,023	415
Same wk yr ago	160,495	1,476	1,435	2,911	408
Avg Wt	5.43	3.19	7.89	5.51	6.85
To-date/2010*	3,838,521	35,153	32,495	67,648	9,966
To-date/2009*	3,739,308	31,074	35,463	66,537	9,886
% Change YTD	3%	13%	-8%	2%	1%
Ready-to-Cook Weight and Dressing Percentage					
Current week	667,781	2,666	7,259	9,925	1,979
Last week	674,424	2,574	7,813	10,387	2,017
Same wk yr ago	649,258	2,378	7,529	9,907	1,998

To-date/2010*	15,955,021	60,063	168,948	229,011	49,515
To-date/2009*	15,318,477	51,374	184,592	235,966	47,683
% Change YTD	4%	17%	-8%	-3%	4%

Dressing %	74.5%	52.5%	66.5%		72.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 161.5 million head. Estimated U.S. slaughter for this period was 163.2 million head, or 1.7 million more than estimated available.

(B) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

**ESTIMATED U.S. FRYER SLAUGHTER/
FRYER AVAILABILITY COMPARISON**

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
May 15	163.5	158.9	103%	5.58
22	165.8	160.5	103%	5.62
29	170.4	160.8	106%	5.66
Jun 5	149.6	159.3	94%	5.62
12	163.9	160.8	102%	5.59
19	163.2	161.5	101%	5.56
Year to date	3885.0	3782.4	103%	
Jun 26		161.2		
Jul 3		161.0		

*Based on chick placements 6 to 7 weeks earlier.

ESTIMATED SLAUGHTER of U.S. BROILER/FRYERS and FOWL

Under Federal Inspection for Week Ending 26-Jun-10

Class	Current Week 06/26/10 (1)	Previous Week 06/19/10
Broiler/fryer	168,088 (2)	162,670
Light hens	1,346	1,635
Heavy hens	1,453	1,372
Total	170,887	165,677

(1) Estimated

(2) The estimated number of broiler-fryers available for slaughter the week ending 26-Jun-10 is 161.2 million head compared to 163.5 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 168.4 million head or 7.2 million more than estimated available. For the week of 03-Jul-10 the estimated available is 161.0 million head.

**WEEKLY COLD STORAGE HOLDINGS – Selected Centers
(Inc. Gov't Stocks) (In Thousands)**

	Frozen Eggs Lbs	Proc. Turkeys Lbs	Proc. other Poultry Lbs
AM 06/21/10	3,184	160,451	48,101
AM 06/01/10	3,120	150,353	52,588
CHG	64	10098	-4487
PCT CHG	2%	7%	-9%

WHOLE YOUNG TURKEYS

Frozen basted equivalent offering prices on a national basis for 90.00-100.00 cents shipping point and toms 90.00-100.00 cents shipping point for current deliveries.

LIVE HEN MARKETS

HEAVY TYPE (7 pounds and up)*

Final price, Cents per lb., Generally for slaughter the week of 21-Jun-10

REGIONS	RANGE	MAJORITY	WTD AVG
Southeast (1)	8-16.25 CENTS/LB.		12.29
Southeast (2)	TOO FEW TO REPORT		
South Central (1)	TOO FEW TO REPORT		

(1) At Farm Buyer Loading (2) At Farm Producer Loading
*Weights under 7 lbs. subject to discount.

LIGHT TYPE

Cents per head, generally for removal within the next 10 days (Includes handling, freight and any other charges, weights average about 3.50 pounds) 18-Jun-10

REGIONS:	Eastern	South Central	North Central
RANGE:	2-11	TFEWR	0-10.5
MAJORITY:	3-7		0-5

COMMERCIAL EGG MOVEMENT (Receipts From Producers)

W/E 19-Jun -2010

REGIONS	Cases (In thousands)	% Change From LW	LY
North Atlantic	194.0	3	10
East North Central	627.2	-1	7
West North Central	307.8	0	5
South Atlantic	138.5	-3	-18
South Central	53.8	5	14
West	145.1	5	-10
Total	1466.4	0	2

Matched plants reporting 81 81

Areas Covered:

North Atlantic (ME,VT,MA,RI,CT,NH,NY,PA,NJ,MD,DE)
East North Central (WI,IL,MI,OH,IN)
West North Central (IA,MN,MO,KS,SD)
South Atlantic (SC,NC,VA,GA,FL,KY)
South Central (TN,AL,AR,MS,OK)
West (CA, CO, WA, OR, UT)

FINAL BROILER/FRYER REPORT

Prices negotiated for truck-lot sales of RTC ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of: 21-Jun -2010 (cents per lb)

Grade A	Composite
Maj Wtd Avg Lds	: Wtd Avg Lds

Delivered to First Receivers 1/:

Los Angeles	96.00	95.58	33	: 85.82	128
New York	87.00-90.00	88.62	21	: 88.79	41

Delivered to First Receivers 1/:

Whole Body 2/:	Composite
Maj Wtd Avg Lds	: Wtd Avg Lds

Chicago	79.00-83.00	: 82.71	47
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1/: Includes branded product.

2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.

COMPOSITE WEIGHTED AVERAGE RTC BROILER/FRYER

Loads	06/21/10	Change Last Wk	06/14/10	06/22/09
439	85.41	-1.39	86.80	85.12

