



INTERNATIONAL EGG AND POULTRY REVIEW



U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis Branch

East Asia

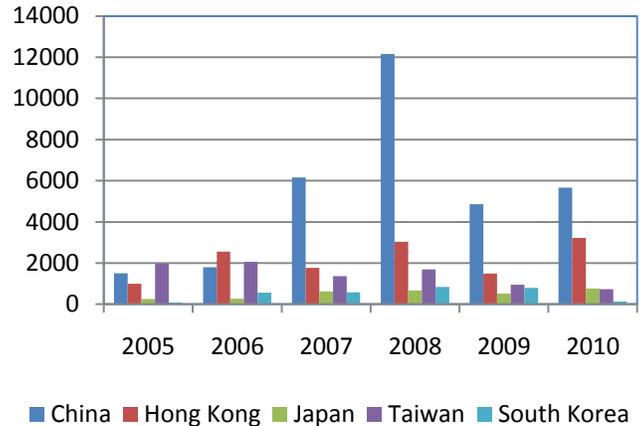
The East Asia region includes China, Hong Kong, Japan, North Korea, South Korea, Macau, Mongolia, Ryukyu and Nansei Islands, and Taiwan.

Approximately 99% of United States (U.S.) fowl exports for the January-April, 2010 are frozen cuts. The 2 single largest frozen fowl cut items exported to East Asia are frozen chicken paws and feet with 32% and the Other Frozen Chicken category with 30% of total frozen fowl cuts exports. In 2010 approximately 54% of frozen U.S. poultry exports went to Hong Kong compared to 2009 when a little over 76% of total frozen cut exports to East Asia went to China.

About 96% of the January-April, 2010 U.S. turkey exports to East Asia consisted of frozen cuts. China is so far the leading 2010 frozen turkey cuts importer from the U.S. in the Far East. China took 54% of U.S.'s frozen turkey cuts exports followed by Hong Kong with 31% for the January-April, 2010 time frame. Frozen turkey wings were 45% of frozen turkey cuts exported to the Far East making them the popular item.

Source: USDA/FAS

**U.S. Frozen Turkey Cuts Exports to East Asia
January-April, 2005-2010 Comparisons**



Source: USAD/FAS

**U.S. Fowl Exports to East Asia
January-April, 2005-2010 Comparisons**

	Metric Tons					
	2005	2006	2007	2008	2009	2010
Frozen Fowl Cuts	141,214	233,145	232,413	325,939	324,824	258,468
Frozen Whole Fowls	608	140	356	3,637	1,996	999
Fresh/Chilled Fowl Cuts	8,328	4,509	1,308	2,342	907	368
Fresh/Chilled Whole Fowls	7	26	24	688	3	2

Source: USAD/FAS

**Total U.S. Fowl* Exports to East Asia
For Top 6 Destinations
January-April, 2005-2010 Comparisons**

	Metric Tons					
	2005	2006	2007	2008	2009	2010
Hong Kong	66,360	31,465	17,005	33,204	38,749	140,137
Taiwan	31,864	51,499	15,913	27,408	28,861	39,674
China	33,065	118,109	186,298	244,563	246,540	39,114
South Korea	9,730	27,934	7,886	15,347	6,038	22,490
Japan	9,138	8,570	6,781	10,937	7,318	17,220
Mongolia	0	243	218	1,148	223	1,201

Source: USDA/FAS

**U.S. Turkey Exports to East Asia
January-April, 2005-2010 Comparisons**

	Metric Tons					
	2005	2006	2007	2008	2009	2010
Frozen Turkey Cuts	4,805	7,245	10,488	18,388	8,613	10,508
Fresh/Chilled Turkey Cuts	148	25	46	369	688	317
Frozen Whole Turkeys	294	127	74	744	1,278	71
Fresh/Chilled Whole Turkeys	0	0	48	0	0	0
Total	5,247	7,397	10,656	19,501	10,579	10,896

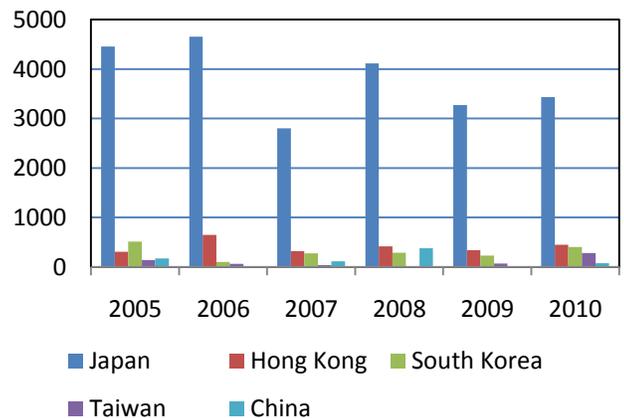
Source: USDA/FAS

**U.S. East Asia Egg Products Exports
January - April, 2005-2010 Comparisons**

	Metric Tons					
	2005	2006	2007	2008	2009	2010
Egg Yolks (Not Dried)	2,953	3,833	1,943	3,412	2,459	2,544
Dried Bird Eggs	1,514	939	514	922	569	669
Bird Eggs (Not Dried)	411	359	303	113	201	496
Dried Egg Yolks	327	123	157	236	661	493
Dried Egg Albumen	259	166	545	517	10	390
Egg Albumin, Other	4	0	0	0	0	45
Albumins Nes	118	47	84	4	15	4
Total	5586	5467	3546	5204	3915	4641

Source: USDA/FAS

**U.S. East Asia Egg Products Exports
January - April, 2000-2010 Country Comparisons**



Source:USDA/FAS

INSPECTED EGG PRODUCTS-

U.S. & CANADA IMPORT/EXPORT TRADE

U.S. Exports to Canada, in Pounds (000) (Preliminary)

Type	Year-To-Date			
	2010	2009 /1	2010 /2	2009
Liquid	0	289	1,933	4,217
Frozen	0	0	0	0
Dried	0	0	204	260
Total	0	289	2,137	4,477

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Type	Year-To-Date			
	2010	2009 /1	2010 /2	2009
Liquid	283	361	8,821	7,261
Frozen	2	0	188	171
Dried	0	0	0	0
Total	285	361	9,009	7,432

Inspected Shell Eggs

U.S Exports to Canada, In 30-Dozen Cases (Preliminary)

	Year-To-Date			
	2010	2009 /1	2010 /2	2009
Extra Large	3,620	540	29,366	21,843
Large	3,140	4,833	50,195	60,122
Medium	390	1,110	21,252	24,660
Ungraded	1,038	912	87,901	107,282
Misc	0	0	0	3,708
Total	8,188	7,395	188,714	217,615

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

U.S./CANADIAN LIVE POULTRY-

SLAUGHTERED UNDER INSPECTION

Week Ending 5-Jun-10 (Preliminary)

U.S. fowl slaughtered domestically

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	1,277	1,215	2,492
Last Week	1,440	1,386	2,826
Same week yr ago	1,455	1,402	2,857
To-date/2010*	32,039	29,624	61,663
To-date/2009*	28,113	32,567	60,680

U.S. fowl slaughtered in Canada

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	482	25	507
Last Week	293	0	293
Same week yr ago	409	0	409
To-date/2010*	8,031	178	8,209
To-date/2009*	6,058	11	6,069

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. fowl slaughtered in the U.S. and Canada

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	1,759	1,240	2,999
Last Week	1,733	1,386	3,119
Same week yr ago	1,864	1,402	3,266
To-date/2010*	40,070	29,802	69,872
To-date/2009*	34,171	32,578	66,749

*Note: Year to-date totals reflect comparable time periods.

NATIONAL MECHANICALLY SEPARATED CHICKEN

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

The price trend for fresh and frozen 15-20% MSC was steady to lower; balance of fat contents steady. Supplies of fresh and frozen 15-20% were moderate to heavy with the remainder of fat contents moderate. Schedules were normal without any disruptions noted. Export and domestic demand on frozen 15-20% was light to moderate and light on fresh 15-20%. MSC moved best into countries in the Caribbean and Central America with light movement into Mexico. Market activity was slow to moderate. Increased availability, trading, and rendering of frames were noted on the marketplace this week. Buyers continue to closely watch their inventories only purchasing for immediate needs; many maintain mixed views on the movement of finished goods domestically (steady to active). Industry continues to watch all of the proteins as everyone prepares for the Independence holiday. Supplies of raw materials were moderate to heavy. Frame values were steady to weak with trading levels ranging 6.5-10 cents FOB, mostly 8 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

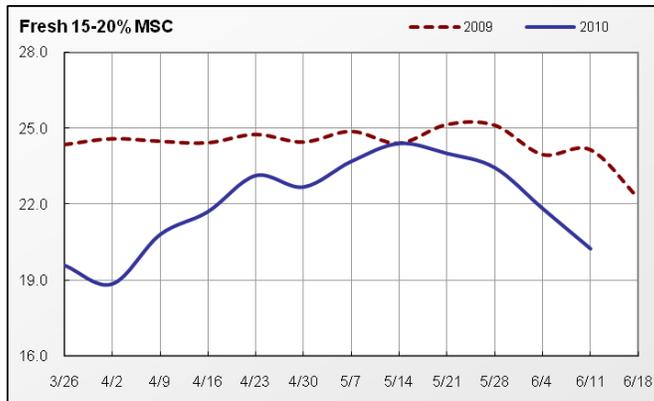
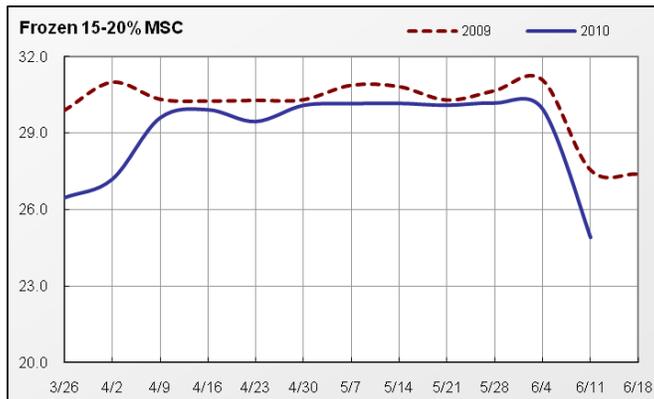
Fat Content	Frozen			Fresh		
	11-Jun-10	Last Week	Last Year	11-Jun-10	Last Week	Last Year
15% or Less						
Price Range			-	25.00 - 26.00	26.00	28.00-30.00
Wtd Avg Price			-	25.80	27.20	28.98
Volume Traded	-	-	-	255	136	264
Volume Exported	-	-	-	51	54	54
15-20%						
Price Range	23.00 - 32.00	26.00 - 33.00	21.00-35.00	18.00 - 24.00	18.00 - 26.00	17.00-28.00
Wtd Avg Price	24.90	29.94	27.56	20.22	21.81	24.15
Volume Traded	2,524	1,522	2,141	3,206	3,519	3,324
Volume Exported	2,484	1,266	1,862	163	41	1,142
20% or More						
Price Range	-	-	-	20.00	22.00	22.00
Wtd Avg Price	-	-	-	20.00	22.00	22.00
Volume Traded	-	-	-	41	41	41
Volume Exported	-	-	-	-	-	-

Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	May 2010	Apr 2010	May 2009	May 2010	Apr 2010	May 2009
15% or Less						
Wtd Avg Price	32.00	31.00	-	26.28	26.18	29.12
Volume Traded	40	120	-	718	679	1,947
Volume Exported	-	-	-	100	100	272
15-20%						
Wtd Avg Price	30.15	29.13	30.53	23.90	21.83	24.83
Volume Traded	7,357	10,639	7,835	15,816	22,877	16,136
Volume Exported	6,645	9,319	6,515	2,407	1,795	5,916
20% or More						
Wtd Avg Price	-	-	-	22.00	20.20	22.00
Volume Traded	-	-	-	204	204	326
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.

Source: USDA AMS Poultry Market News & Analysis



Source: USDA AMS Poultry Market News & Analysis

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 11 JUNE, 2010.

The market tone on fresh tom drums and tom necks was steady to instances barely steady, while the balance of bulk parts remained steady. Both demand and offerings were light to moderate; tom necks and fresh tom drums were in the longest position. The white meat market ranged steady to firm. Demand was light to good. Offerings were light and not well tested. The market on thigh meat was steady. Demand was light to moderate with offerings light. The mechanically separated turkey market was mostly steady. Demand and offerings were light to moderate. Market activity was slow with light reported spot trading. Transportation availability continues to be a factor. For export: frozen hen thigh meat 118, frozen tom necks 49 cents delivered port.

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME	WEEKLY	WEEKLY
FRIDAY, JUNE 11, 2010	RANGE	CODE 1/	PRICE	(000)	WTD AVG	VOLUME
					PRICE	(000)
DRUMSTICKS, TOMS	73.00-75.00		73.54	148	73.05	522
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM		R	91.50	120	91.50	120
TAILS	40.00		40.00	108	41.23	228
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		R	34.00	54	34.00	54
		R	120.50	108	120.50	108

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
THURSDAY, JUNE 10, 2010	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS	71.00-75.00		73.33	240
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM	91.50		91.50	120
TAILS	43.00		43.00	40
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	34.00		34.00	54
	120.00-121.00		120.50	108

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
WEDNESDAY, JUNE 09, 2010	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS	72.00		72.00	134
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	87.50	216
TAILS	42.00		42.00	80
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		F	120.20	300

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
TUESDAY, JUNE 08, 2010	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS		F	72.00	108
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	87.50	216
TAILS		F	40.00	40
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		F	120.20	300

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
MONDAY, JUNE 07, 2010	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS		F	72.00	108
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	87.50	216
TAILS		F	40.00	40
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		F	120.20	300

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Product contains 15/20% fat with skin added.