



## USDA, AMS, Poultry Market News and Analysis Weekly Egg Products Report June 11, 2010

### The "SOURCE" of Poultry and Egg Market Information

**COMBINED REGIONAL REPORT** - Combined regional for week ending 11-Jun-10 average prices on Sales to volume buyers, Grade A large, white eggs in cartons, delivered warehouse, cents per dozen.

	Northeast	Southeast	Midwest	South Central	Combined Regional
<b>This week</b>	83.00	82.50	78.50	85.50	82.52
<b>Last week</b>	83.00	82.50	78.50	85.50	82.52

**SELECTED CITIES DELIVERED STORE DOOR LARGE 11-Jun-10:**

<b>New York 75-79</b>	<b>Midwest 81-89</b>	<b>California 119</b>
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**WEEKLY SHELL EGG AND BREAKING STOCK INVENTORY - 07-Jun-10 - (30 DOZEN CASES - IN THOUSANDS)**

	Northeast	North Central	South Central	South Atlantic	Pacific	5-Area	Breaking Stock	Total
<b>Current week</b>	117.3	312.3	127.3	169.1	260.0	986.0	272.6	1258.6
<b>% change PW</b>	18%	4%	0%	7%	-7%	2%	13%	4%

**Specialty Shell Egg Inventory (30 Dozen cases - in thousands)**

	Northeast	North Central	South Central	South Atlantic	Pacific	Total
<b>Current week</b>	4.7	20.0	6.7	4.5	7.1	43.0
<b>% change PW</b>	88%	2%	3%	-12%	15%	8%

**Eggs Processed** under federal inspection week ending 05-Jun-10. Lbs. in Thousands (excludes ingredients)

	Cases Broken	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
<b>Current Week</b>	1,268,745	30,253	13,122	6,276	2,680	4,266
<b>Previous Week</b>	1,309,492	31,981	13,204	6,286	2,906	4,388
<b>Last Year</b>	1,302,076	32,718	12,113	6,010	2,875	6,358
<b>% Change PWK</b>	-3%	-5%	-1%	0%	-8%	-3%
<b>% Change LY</b>	-3%	-8%	8%	4%	-7%	-33%
<b>To-Date 2010</b>	28,077,385	685,272	276,599	136,604	57,607	95,431
<b>To-Date 2009</b>	27,803,766	682,312	265,694	134,106	58,654	95,635
<b>% Change YTD</b>	1%	0%	4%	2%	-2%	0%

**AVERAGE YIELD PER CASE (INEDIBLE INCLUDED)**

**Current Week:** 42.50      **Previous Week:** 42.66      **Last Year:** 43.93

**AVERAGE YIELD PER CASE (INEDIBLE EXCLUDED)**

**Current Week:** 39.13      **Previous Week:** 39.31      **Last Year:** 39.05

**In-Line Production** (of total production; lbs. in thousands; may include a limited amount of off-line source material)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	Lbs.	% of Total
<b>CURRENT WEEK</b>	699,726	55.2%	18,340	60.6%
<b>PREVIOUS WEEK</b>	696,039	53.2%	19,256	60.2%
<b>LAST YEAR</b>	713,158	54.8%	19,585	59.9%

**Breaking Stock 11-Jun-10** - prices paid cents/dozen, material exchanged, 30-dozen case equivalent, 48 lb minimum, delivered to breakers.

	Central States		Eastern Region	
Breaking Stock	34-41	M 39-41	34-43	M 37-41
Checks & Undergrades	22-29	M 22-26	23-29	M 23-26

**National Liquid Eggs - 11-Jun-10** - prices paid cents/lb, f.o.b. plant, non-pasteurized trucklots, for delivery within 14 days.

Class	Loads	Range	Wtd. Avg.	Change From Last Week
WHOLE	15	40-43	41.07	.07
WHITES	9	38	38.00	-2.17
YOLKS	6	65-67	66.33	-.38

**National Frozen Egg Prices - 11-Jun-10** wholesale selling price cents/lb, 30-lb containers.

Class	Trucklot		Less-than-Trucklot (min 25 cont.)	
	RANGE	MOSTLY	RANGE	MOSTLY
WHOLE	57-64	58-60	62-66	62
WHITES	55-59	57-59	59-64	59-62
SUGARED YOLKS (MIN 43% SOLIDS)	79-85	82-84	86-90	86-88
SALTED YOLKS (MIN 43% SOLIDS)	75-80	76-78	81-86	81-83

**National Dried Egg Prices - 11-Jun-10** - wholesale selling prices \$/lb, in containers, trucklot and less-than-trucklot volumes.

Class	Range	Mostly
WHOLE	2.16-2.60	2.25-2.35
YOLKS	1.50-1.75	1.60-1.65
ALBUMEN, SPRAY, DRIED	3.70-4.00	3.90-4.00
BLENDS (WHOLE PLUS SWEETENER)	2.05-2.15	2.05-2.10

**Number of Light Hens Sltrd. in Federally Inspected Plants (Thousands) Weekending 05-Jun-10**

Fowl Slaughtered in U.S.		U.S. Fowl Slaughtered in Canada		Total U.S. Fowl Slaughtered	
This week	1,277	This week	482	This week	1,759
Last week	1,440	Last week	293	Last week	1,733
Last year	1,455	Last year	409	Last year	1,864
To Date 2010*	32,039	To Date 2010*	8,031	To Date 2010*	40,070
To Date 2009*	28,113	To Date 2009*	6,058	To Date 2009*	34,171

\*Note: Year-to-date totals reflect comparable time periods.

**U.S. Exports To Canada**, in Thousand Pounds (Preliminary) week ending - 29-May-10

	Liquid	Frozen	Dried	Total
Current week	44	0	8	52
Last year /1	478	0	38	516
To date 2010/2	1,933	0	204	2,137
To date 2009	3,928	0	260	4,188

**U.S. Imports From Canada**, in Thousand Pounds (Preliminary) week ending - 29-May-10

	Liquid	Frozen	Dried	Total
Current week	321	3	0	324
Last year /1	272	5	0	277
To date 2010/2	8,538	186	0	8,724
To date 2009	6,900	171	0	7,071

**Inspected Shell Eggs**

**U.S. Exports To Canada**, in 30-Dozen Cases (Preliminary) week ending - 29-May-10

	Jumbo	EX-Lg	Large	Medium	Ungraded	Misc	Total
Current week	0	3,930	4,720	1,545	3,780	0	13,975
Last year /1	0	1,660	3,460	1,890	3,948	1,133	12,091
To date 2010/2	0	25,746	47,055	20,862	86,863	0	180,526
To date 2009	0	21,303	55,289	23,550	106,370	3,708	210,220

/1 Comparable week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s).

The U.S. Department of Agriculture's Agricultural Marketing Service (AMS) today announced plans to purchase whole eggs for school lunch and other domestic food nutrition assistance programs. Offers will be invited from approved suppliers for whole eggs in one or more of the following forms:

Thirty-pound containers (082030) - Frozen whole eggs (without color stabilizer) packed in a full opening type plastic container with snap-on type lid, 30 pounds (13.61 kg) net in each plastic container. A purchase unit will consist of 1,320 shipping containers totaling 39,600 pounds (17,962 kg).

Five-pound cartons (082065) - Frozen homogenized whole eggs with a color stabilizer packaged 5 pounds (2.27 kg) net weight in a pitcher-pour type, polyethylene-coated paperboard carton, and packed six 5-pound (2.27 kg) cartons per fiberboard shipping container with 30 pounds (13.61 kg) net weight. A purchase unit will consist of 1,334 shipping containers totaling 40,020 pounds (18,153 kg).

Bulk liquid whole eggs (083090) - Bulk liquid whole eggs (without color stabilizer) for further processing, packed and shipped in insulated tankers, 48,000 pounds (21,772 kg) net weight in each tanker. A purchase unit will total 48,000 pounds (21,772 kg).

Invitation No. 001, inviting offers due by 12 noon, Central Time, **Tuesday, July 6, (due to the holiday on July 5 for federal employees)** is being issued in the near future. Acceptances will be announced by midnight, Friday, July 9, for delivery from Aug. 16 to Aug. 31. Subsequent invitations will be issued inviting offers due the first and third Monday of each month.

All offers must be submitted electronically through the Domestic Electronic Bid Entry System (DEBES) website at <https://pcsd.usda.gov:3077/mdbc1000.exe?>. Offers submitted by any means other than DEBES will be considered nonresponsive.

There are some important changes to this year's program. Under the food defense requirements, all non-conformances listed in the audit report must be addressed in writing to the Contracting Officer and Auditor within 14 calendar days of the audit. If the auditor receives an unacceptable corrective action response, the company will have an additional 7 days to respond to the non-conformance. Plans must have been audited on or after March 1, 2010. Under the commercial labeling requirements, shipping containers must bear nutrition facts and ingredients statements. Under the microbiological requirements, the Standard Plate Count must not exceed 1,000 colony forming units (CFU) per gram. Additionally, the list of USDA-Approved laboratories for microbiological analysis of the commodity has been updated.

Although most other provisions of the program are similar to the program operated last year, offerors are urged to carefully read all applicable terms and conditions of the Master Solicitation for Commodity Purchases dated April 2009; Qualification Requirements for Prospective Contractors dated April 2009; the Commodity Specification for Whole Eggs dated June 2010, and Invitation No. 001.

Inquiries may be made by telephoning (202) 720-7693 or addressing the Contracting Officer; USDA/AMS/Poultry Programs, Commodity Procurement Branch STOP 0260; 1400 Independence Ave., SW; Washington, DC 20250. An electronic version of this Food Purchase Report can be obtained through the world wide web via the Commodity Procurement Home Page at: [www.ams.usda.gov/PYProcurement](http://www.ams.usda.gov/PYProcurement)