



# USDA TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET-AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen hens and consumer sized toms was steady to fully steady. Demand light to fair. Frozen offerings light to adequate. Frozen offering prices on a national basis ranged for hens 79.00-82.00 shipping point and toms ranged 79.00-82.00 cents shipping point for current deliveries. No trading reported.



The market tone on white meat was steady to firm, mechanically separated turkey steady to firm with fresh strongest for prompt shipments, and thigh meat steady. The market tone on tom drums and tom wings was steady to fully steady, tom necks barely steady to weak. Demand on white meat mostly fair, balance of items light to moderate. Some industry members are noting increased further processed demand into deli channels for both lower and higher end quality products. Offerings of white meat short to adequate. Supplies of tom necks were adequate to ample, balance of bulk parts tight to adequate. Mechanically separated turkey (MST) offerings short to light on fresh for immediate needs, thigh meat and frozen MST light to adequate. Trading slow to instances moderate.

### EXPORT MARKET HIGHLIGHTS

Trading slow. Demand light to fair. Offerings tight to adequate, instances fully adequate.

### SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	114-149
TURKEYS Y TOMS UNDER 22#	111-149
TURKEYS Y TOMS 22-24#	111-149
TURKEYS Y TOMS 24-26#	108-149
TURKEYS Y TOMS 26 LBS & OVER	118-149

### SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	110-125
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	83-91
FROZEN TURKEYS Y TOMS 14-24#	83-93
FROZEN TURKEYS Y TOMS 24-28#	91-93

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**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 04 MAY 2010.

The market tone on bulk parts was mostly steady. Demand was light to moderate. Offerings ranged tight to adequate with tom necks in the longest position. The trade sentiment on white meat was steady to firm. Demand was light to moderate. Offerings short to barely adequate, with trims in the best position. The market tone on thigh meat and mechanically separated turkey was steady. Demand was slow to moderate. Offerings were light to moderate and held with confidence. Domestic and export trading was slow to moderate.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		M	119.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	168.27	15
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		M	73.00	40
DRUMSTICKS, TOM--FRESH		F	66.93	600
DRUMSTICKS, HEN		M	68.00	40
WINGS, FULL-CUT, TOM		M	70.00	40
WINGS, FULL-CUT, HEN	70.00		70.00	10
WINGS, V-TYPE, TOM		M	87.00	40
WINGS, V-TYPE, HEN		M	120.00	5
NECKS, TOM		M	65.00	40
NECKS, HEN		F	68.00	40
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		M	181.36	118
THIGH MEAT				
THIGH MEAT--FRESH		M	120.00	120
BREAST TRIM MEAT		M	148.00	2
SCAPULA MEAT		F	137.00	4
WING MEAT WITH SKIN		R	125.00	40
TENDERLOINS	165.00		165.00	12
DESTRAPPED TENDERS		M	164.00	40
DESTRAPPED TENDERS--FRESH		M	170.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		M	32.00	80
<b>EXPORT TRADING</b>				
DRUMSTICKS, TOMS		M	70.17	296
WINGS FULL-CUT - TOMS		F	67.50	378
WINGS, V-TYPE, TOM		M	83.00	216
TAILS		M	45.00	40
MECHANICALLY SEPARATED 4/		M	32.00	80
THIGH MEAT - FROZEN		M	119.77	174

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 05 MAY 2010.

The market tone on bulk parts was steady to fully steady, except necks weak. Demand was light to moderate. Offerings ranged tight to adequate with necks in the longest position. The trade sentiment on white meat was steady to firm. Demand was light to moderate. Offerings short to barely adequate, with trims in the best position. The market tone on thigh meat was steady and mechanically separated turkey was steady to firm. Demand was light to moderate. Offerings were short to light and held with confidence. Domestic and export trading was slow to moderate. Domestic: plant grade 16/ up breast 85 cents, fresh scapula 137 cents and fresh breast trim 147 cents.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		M	119.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	168.27	15
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	73.00		73.00	6
DRUMSTICKS, TOM--FRESH	67.00		67.00	40
DRUMSTICKS, HEN		M	68.00	40
WINGS, FULL-CUT, TOM	70.00-72.00		70.94	94
WINGS, FULL-CUT, HEN		T	70.00	10
WINGS, V-TYPE, TOM		M	87.00	40
WINGS, V-TYPE, HEN		M	120.00	5
NECKS, TOM	61.00		61.00	80
NECKS, HEN		F	68.00	40
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	182.00-192.00		186.00	160
THIGH MEAT	120.00		120.00	12
THIGH MEAT--FRESH		M	120.00	120
BREAST TRIM MEAT		M	148.00	2
SCAPULA MEAT		F	137.00	4
WING MEAT WITH SKIN		R	125.00	40
TENDERLOINS		T	165.00	12
DESTRAPPED TENDERS		M	164.00	40
DESTRAPPED TENDERS--FRESH	170.00		170.00	20
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	37.00		37.00	80
<b>EXPORT TRADING</b>				
DRUMSTICKS, TOMS		M	70.17	296
WINGS FULL-CUT - TOMS		F	67.50	378
WINGS, V-TYPE, TOM		M	83.00	216
TAILS	43.00-45.00		44.00	80
MECHANICALLY SEPARATED 4/		M	32.00	80
THIGH MEAT - FROZEN	121.00		121.00	40

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2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.