



INTERNATIONAL EGG AND POULTRY REVIEW



U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

U.S. Shell Eggs and Egg Products Exports

U.S. table egg exports were up 23% in volume for the first two months of 2010, compared to the same period a year ago. For the 2009 calendar year, table egg exports rose 29% over 2008's low figures, when strong egg prices affected exports.

For January-February 2010, exports to Hong Kong rose 5% while exports to Canada fell 10%. Increased exports to the UAE, China, the Bahamas and Israel accounted for much of the increase. Besides the UAE, several other countries that didn't import eggs during January-February 2009 bought eggs this year: Samoa 57,785 dozen; Oman 108,360 dozen; Taiwan 46,439 dozen; Peru 21,621 dozen; French Indian Ocean Territory 4,500; Uruguay 5,076; Panama 3,000 dozen; and Malaysia 34,080. Panama and Malaysia did not import table eggs from the U.S. in calendar year 2009.

Table Egg Exports, top markets, in thousand dozens

	Annual 2007	Annual 2008	Annual 2009	Jan-Feb 2009	Jan-Feb 2010
Canada	17,482	24,719	27,028	1,406	1,262
Hong Kong	25,361	16,882	24,666	3,194	3,369
UAE	4,952	2,666	4,645	0	883
China	3,144	1,575	3,832	249	577
Mexico	2,669	465	3,025	0	0
Netherlands Antilles (*)	649	1,234	1,503	306	193
Bahamas	496	444	1,502	184	251
Israel (*)	3,585	849	1,470	262	356
World Total	78,710	57,515	74,464	6,553	8,068

(*) denotes a country that is a summarization of its component countries

Egg products exports increased 58% for the first two months of 2010 compared to the same period in 2009. Strong demand for dried whole egg accounted for much of the increase; Germany, Canada, the Netherlands, Sweden and Denmark were the top markets. Fresh/frozen/cooked egg white exports were also sharply higher due to strong demand from Canada. For calendar year 2009, egg product exports were up 30% compared to 2008.

Egg Product Exports, in metric tons

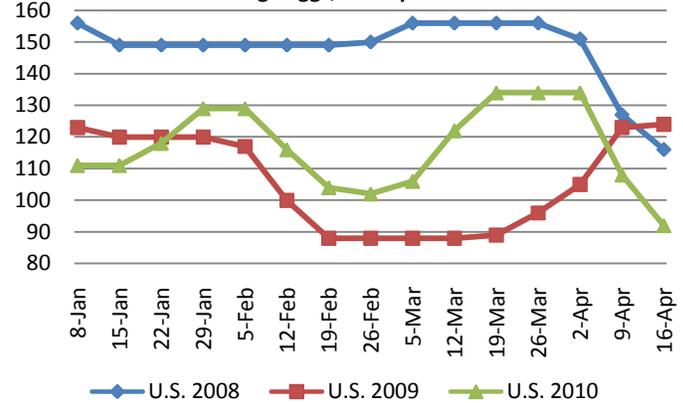
Annual	Annual 2008	Annual 2009	Jan-Feb 2009	Jan-Feb 2010	% chg
Dried					
Whole Egg	7,914.2	9,423.4	1,193.4	2,259.4	89%
Egg Yolks	4,843.3	5,732.4	678.8	822.2	21%
Egg Whites	1,590.0	1,931.8	122.1	314.8	158%
Fresh/Frozen/Cooked					
Egg Yolk	11,159.9	9,195.0	1,494.4	1,660.2	11%
Egg Whites	409.7	7,205.1	169.4	997.1	489%
Whole Egg	3,807.9	5,135.0	591.6	672.1	14%
Total	29,725.0	38,622.7	4,249.7	6,725.8	58%

Egg Product Exports, Select Countries, in metric tons

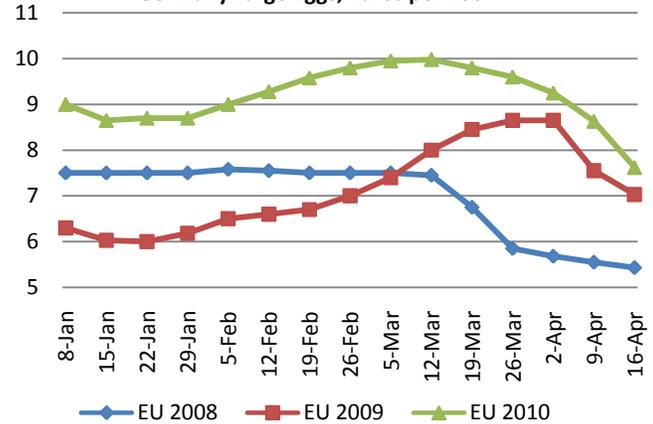
	Annual 2009	Jan-Feb 2009	Jan-Feb 2010	% chg
Canada	12,272.5	689.7	1,560.4	126%
Japan	9,010.3	1,845.5	1,455.1	-21%
Germany	4,132.6	246.7	1,105.4	348%
Mexico	2,345.6	375.5	256.1	-32%
Denmark	3,765.9	450.8	606.2	34%
Hong Kong	1,112.8	222.2	220.9	-1%
South Korea	2,156.7	243.9	331.6	36%
Sweden	9,192.1	243.9	1,490.3	511%

Source: Department of Commerce, U.S. Census Bureau, Foreign Trade Statistics

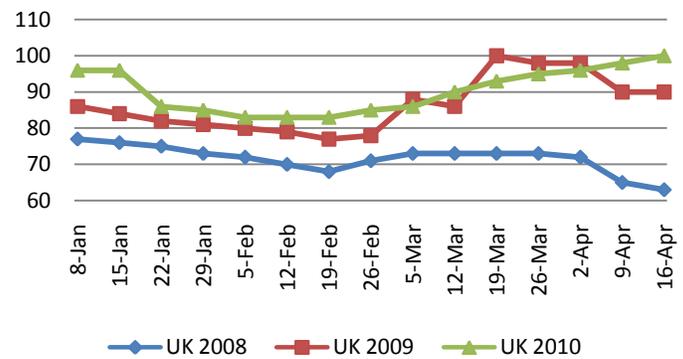
U.S. Large Eggs, cents per dozen



Germany Large Eggs, Euros per 100



UK Large Eggs, pence per dozen



U.S Eggs: Northeast carton large white eggs to volume buyers, delivered warehouse, cents per dozen. Source: USDA AMS Poultry Market News & Analysis

UK Eggs: London large eggs, wholesaler prices, pence per dozen. Source: UK Department for Environment Food and Rural Affairs (defra)

German Eggs: Weser-Ems, large white eggs, Euros per 100 pieces.

INSPECTED EGG PRODUCTS –

U.S. & CANADA IMPORT/EXPORT TRADE

U.S. Exports to Canada, in Pounds (000) (Preliminary)

Week Ending April 10, 2010	Year-To-Date			
Type	2010	2009 /1	2010 /2	2009
Liquid	96	44	1,503	1,391
Frozen	0	0	0	0
Dried	0	0	156	182
Total	96	44	1,659	1,573

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Week Ending April 10, 2010	Year-To-Date			
Type	2010	2009 /1	2010 /2	2009
Liquid	316	121	5,511	4,603
Frozen	5	0	116	124
Dried	0	0	0	0
Total	321	121	5,627	4,727

Inspected Shell Eggs

U.S Exports To Canada, In 30-Dozen Cases (Preliminary)

Week Ending April 10, 2010	Year-To-Date			
Type	2010	2009 /1	2010 /2	2009
Jumbo	0	0	0	0
Extra Large	2,130	600	9,810	10,073
Large	30	4,113	31,160	37,601
Medium	1,590	2,460	10,050	10,800
Ungraded	11,226	1,584	61,866	59,090
Misc	0	682	0	2,119
Total	14,976	9,439	112,886	119,683

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s).

**Note: Year to-date totals reflect comparable time periods.*

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

WEEKLY U.S./CANADIAN LIVE POULTRY

SLAUGHTERED UNDER INSPECTION

Week ending 10-APR-10

U.S. fowl slaughtered domestically

Thousands	Light Hens	Heavy Hens	Total Hens
Head	1,449	1,135	2,584
Last Week	1,634	1,230	2,864
Same week yr ago	1,112	1,444	2,556
To-date/2010*	20,425	18,409	38,834
To-date/2009*	17,124	21,057	38,181

U.S. fowl slaughtered in Canada

Thousands	Light Hens	Heavy Hens	Total Hens
Head	438	0	438
Last Week	117	0	117
Same week yr ago	139	0	139
To-date/2010*	4,665	80	4,745
To-date/2009*	3,788	11	3,799

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. fowl slaughtered in the U.S. and Canada

Thousands	Light Hens	Heavy Hens	Total Hens
Head	1,887	1,135	3,022
Last Week	1,751	1,230	2,981
Same week yr ago	1,251	1,444	2,695
To-date/2010*	25,090	18,489	43,579
To-date/2009*	20,912	21,068	41,980

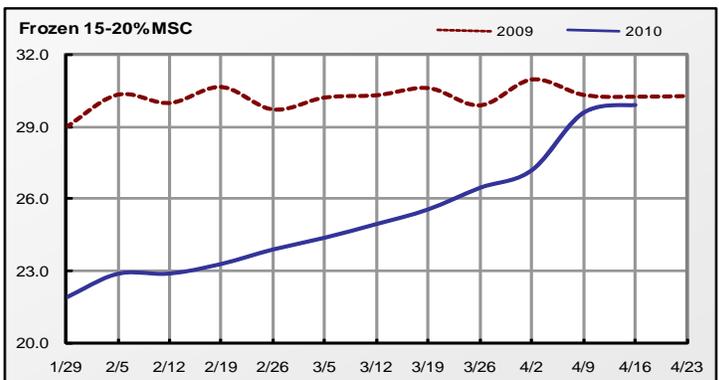
**Note: Year to-date totals reflect comparable time periods.*

NATIONAL MECHANICALLY SEPARATED CHICKEN

(F.O.B. Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb quantities, cents/lb; delivery within 2 weeks.) The market tone on frozen 15-20% was fully steady to firm, fresh 15-20% steady to fully steady, and steady on the balance. Supplies of frozen 15-20% were adequate to instances close, fresh 15-20% adequate to available, and about adequate on the remainder. Supplies of raw materials were adequate to fully adequate. The spot marketplace remains unsettled and continues to see price and supply fluxuations attributed to holiday and post-holiday issues with demand and inventories, as well as production disruptions creating short term opportunities and marketplace variances. Export and domestic demand on frozen 15-20% was moderate to instances good with some price resistance and reduced interest noted; fresh 15-20% was light to moderate. Best movement to countries in Central America and the Caribbean. Mexico was light with some reduced demand noted as a result of slowed finished product sales, however some are anticipating this situation to improve in coming weeks. Schedules were normal to irregular with some shifts in operation schedules and logistics noted for the next few weeks due to some recent plant disruptions. Frame values were barely steady with trading levels ranging 7-11 cents FOB, mostly about 8 cents FOB.

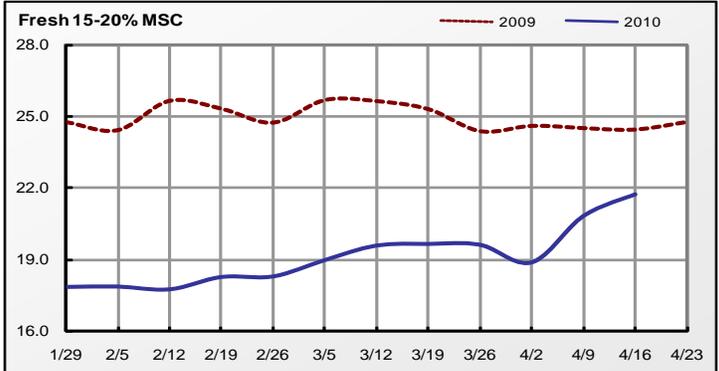
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	16-Apr-10	Last Week	Last Year	16-Apr-10	Last Week	Last Year
15% or Less						
Price Range	30.00		33.00	25.00 - 26.00	25.00	28.00-30.00
Wtd Avg Price	30.00		33.00	25.71	25.29	28.63
Volume Traded	40	-	40	173	70	214
Volume Exported	-	-	-	-	-	54
15-20%						
Price Range	24.00 - 33.00	25.00 - 33.00	27.00-35.00	16.25 - 30.00	18.00 - 30.00	21.50-28.00
Wtd Avg Price	29.92	29.60	30.26	21.69	20.78	24.42
Volume Traded	2,036	2,443	2,382	3,998	3,631	3,509
Volume Exported	1,716	1,963	2,062	-	694	898
20% or More						
Price Range	-	-	-	20.00	19.00	22.00
Wtd Avg Price	-	-	-	20.00	19.00	22.00
Volume Traded	-	-	-	41	41	82
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Mar 2010	Feb 2010	Mar 2009	Mar 2010	Feb 2010	Mar 2009
15% or Less						
Wtd Avg Price	25.00	24.50	-	23.30	19.93	28.56
Volume Traded	40	40	-	408	1,182	1,208
Volume Exported	-	-	-	-	-	217
15-20%						
Wtd Avg Price	25.48	23.18	30.27	19.37	17.96	25.26
Volume Traded	5,689	7,348	6,474	14,453	18,692	11,295
Volume Exported	4,937	5,815	5,620	1,958	4,039	2,815
20% or More						
Wtd Avg Price	-	-	-	18.50	16.63	22.00
Volume Traded	-	-	-	245	326	326
Volume Exported	-	-	-	-	-	-



Note: Volume exported refers to that portion of the total volume that is destined for export markets.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 16 APRIL 2010.

The market tone on bulk parts was steady to instances weak for fresh tom drums and frozen tom necks, balance mostly steady. Demand was slow to moderate while offerings ranged short to adequate. The trade sentiment on white meat ranged steady to instances firm. It was reported some premiums due to freight considerations. Demand was light to moderate. Offerings of breast trim were short, wing meat tight, scapula meat barely adequate, with the balance mostly adequate. The market tone on thigh meat and mechanically separated turkey remained steady to fully steady. Demand was fair to moderate for the limited offerings. Domestic: frozen 10-12 lb. non-basted A grade breasts 120, fresh scapula meat 130-134 cents delivered. Fresh scapula meat 127, fresh tom necks 68, fresh tails 39 FOB. Export: frozen tom gizzards (hand cut/hand defatted) 94 cents delivered port.

EXPORT TRADING	PRICE	L.S.T	WTD AVG	VOLUME	WEEKLY	WEEKLY
FRIDAY, APRIL 16, 2010	RANGE	CODE 1/	PRICE	(000)	WTD AVG	VOLUME
					PRICE	(000)
DRUMSTICKS, TOMS		W	71.00	40	71.00	40
WINGS FULL-CUT - TOMS		M	68.50	160	68.50	160
WINGS, V-TYPE, TOM	82.00		82.00	108	82.00	348
TAILS	38.00-40.00		39.15	188	39.15	188
MECHANICALLY SEPARATED 4/ THIGH MEAT - FROZEN		R	120.00	108	120.00	108

EXPORT TRADING	PRICE	L.S.T	WTD AVG	VOLUME
THURSDAY, APRIL 15, 2010	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS		W	71.00	40
WINGS FULL-CUT - TOMS		M	68.50	160
WINGS, V-TYPE, TOM	82.00		82.00	240
TAILS				
MECHANICALLY SEPARATED 4/ THIGH MEAT - FROZEN	120.00		120.00	108

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
WEDNESDAY, APRIL 14, 2010	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS	71.00		71.00	40
WINGS FULL-CUT - TOMS		M	68.50	160
WINGS, V-TYPE, TOM		F	82.50	216
TAILS		W	39.57	94
MECHANICALLY SEPARATED 4/ THIGH MEAT - FROZEN		F	120.00	308

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
TUESDAY, APRIL 13, 2010	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS		W	70.78	242
WINGS FULL-CUT - TOMS		M	68.50	160
WINGS, V-TYPE, TOM		F	82.50	216
TAILS		W	39.57	94
MECHANICALLY SEPARATED 4/ THIGH MEAT - FROZEN		F	120.00	308

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
MONDAY, APRIL 12, 2010	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS		W	70.78	242
WINGS FULL-CUT - TOMS	68.00-69.00		68.50	160
WINGS, V-TYPE, TOM		F	82.50	216
TAILS		W	39.57	94
MECHANICALLY SEPARATED 4/ THIGH MEAT - FROZEN		F	120.00	308

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R-THURSDAY F=FRIDAY

2/ Product contains 15/20% fat with skin added.