



INTERNATIONAL EGG AND POULTRY REVIEW



Africa

In 2009, Sub-Saharan Africa ranked 7th by value and 6th by volume among the regions of the world the United States (U.S.) exports poultry meat to. Since 2005, poultry meat exports by value have increased 79% while volume increased 51%. In 2009, approximately 88% of Sub-Saharan imports from the U.S. were leg quarters and Angola was the largest importer. Poultry meat imports for 2010 are starting off slow with imports from the U.S. about 52% lower for January, 2010 when compared to January, 2009.

In 2009, the North Africa was the lowest ranking region, 14th, in the world by value and volume for U.S. poultry meat exports. North Africa only imported 79 metric tons in 2009 with about 69% going to Egypt. In 2005, North Africa imported about 3 metric tons of poultry meat.

For U.S. egg and egg product exports, Sub-Saharan Africa ranked 13th by value and 9th by quantity while North Africa ranked 14th by value and 7th by quantity in 2009. In 2009, South Africa's dried egg albumen imports of about 86 metric tons was responsible for all of Sub-Saharan Africa's egg and egg product imports. All of North Africa's approximate 333 metric tons of egg and egg product imports from the U.S. went to Egypt in 2009. Egypt has bought 33 metric tons of egg products in January, 2010 while South Africa has bought nothing.

North Africa includes: Algeria, Egypt, Libya, Morocco, Tunisia.

Sub-Saharan Africa includes: Cape Verde, Guinea-Bissau, Sao Tome, Principe, Angola, Benin, Botswana, British Indian Ocean Territory, Burkina Faso, Burundi, Burundi-Rwanda, Cameroon, Canary Islands, Central African Republic, Chad, Comoros, Congo (Brazzaville), Congo (Kinshasa), Cote d'Ivoire, Djibouti, Equatorial Guinea, Eritrea, Ethiopia, French India Ocean Territory, Gabon, The Gambia, Ghana, Guinea, Kenya, Lesotho, Liberia, Madagascar, Madeira Islands, Malawi, Mali, Mauritania, Mauritius, Mauritius and Dependents, Mayotte, Mozambique, Namibia, Niger, Nigeria, Rwanda, Saint Helena, Senegal, Seychelles, Seychelles and Dependents, Sierra Leone, Somalia, South Africa, NEC South Africa, Spanish Africa and Equatorial Guinea, NEC Spanish Africa, Sudan, Swaziland, Tanzania, Togo, Uganda, Western Sahara, Zambia, Zimbabwe

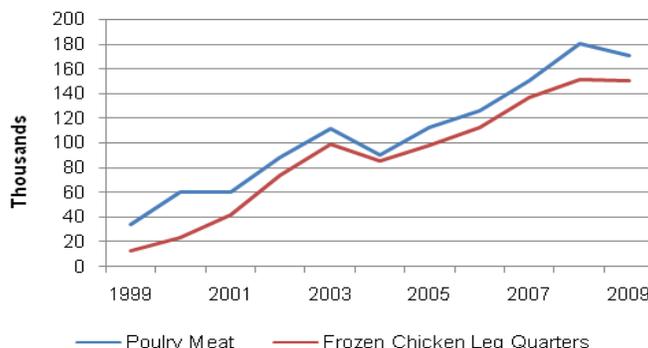
Source: United States Department of Agriculture. Foreign Agricultural Service

Top 5 U.S. Poultry Meat Sub-Saharan Export Destinations 2009 Yearly, 2009 & 2010 January Comparisons (Metric Tons)

	2009	Jan-09	Jan-10
Angola	78,027	13,523	3,602
Ghana	22,984	1,971	809
Congo (Kinshasa)	18,338	131	188
Gabon	14,094	396	232
Congo (Brazzaville)	16,544	245	2,623
Other Sub-Saharan Africa	20,955	1,632	1,826
Grand Total	170,942	17,898	9,278

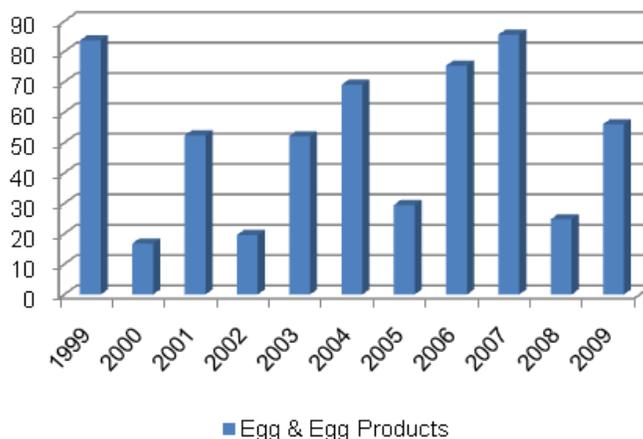
Source: United States Department of Agriculture. Foreign Agricultural Service

U. S. Poultry Meat Exports 1999-2009 Sub-Sharan Africa Comparisons (Metric Tons)



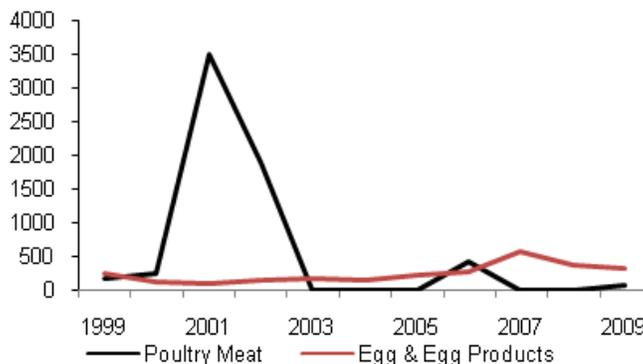
Source: United States Department of Agriculture. Foreign Agricultural service

U. S. Poultry Egg Product Exports 1999-2009 Sub-Saharan Africa Comparisons (Metric Tons)



Source: USDA/FAS

U. S. Poultry Meat & Egg Product Exports 1999-2009 North Africa Comparisons (Metric Tons)



Source: USDA/FAS

INSPECTED EGG PRODUCTS –

U.S. & CANADA IMPORT/EXPORT TRADE

U.S. Exports to Canada, in Pounds (000) (Preliminary)

Type	Year-To-Date			
	2010	2009 /1	2010 /2	2009
Liquid	48	280	1,407	1,347
Frozen	0	0	0	0
Dried	0	0	156	182
Total	48	280	1,563	1,529

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Type	Year-To-Date			
	2010	2009 /1	2010 /2	2009
Liquid	314	381	5,195	4,482
Frozen	2	7	111	124
Dried	0	0	0	0
Total	316	388	5,306	4,606

Inspected Shell Eggs

U.S Exports To Canada, In 30-Dozen Cases (Preliminary)

Type	Year-To-Date			
	2010	2009 /1	2010 /2	2009
Jumbo	0	0	0	0
Extra Large	750	1,320	7,680	9,473
Large	6,240	5,590	31,130	33,488
Medium	750	120	8,460	8,340
Ungraded	1,716	2,430	50,640	57,506
Misc	0	0	0	1,437
Total	9,456	9,460	97,910	110,244

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s).

**Note: Year to-date totals reflect comparable time periods.*

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**WEEKLY U.S./CANADIAN LIVE POULTRY
SLAUGHTERED UNDER INSPECTION**

Week ending 03-APR-10

U.S. fowl slaughtered domestically

Thousands	Light Hens	Heavy Hens	Total Hens
Head	1,634	1,230	2,864
Last Week	1,458	1,281	2,739
Same week yr ago	1,193	1,560	2,753
To-date/2010*	18,976	17,274	36,250
To-date/2009*	16,012	19,613	35,625

U.S. fowl slaughtered in Canada

Thousands	Light Hens	Heavy Hens	Total Hens
Head	117	0	117
Last Week	224	24	248
Same week yr ago	294	0	294
To-date/2010*	4,227	80	4,307
To-date/2009*	3,649	11	3,660

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. fowl slaughtered in the U.S. and Canada

Thousands	Light Hens	Heavy Hens	Total Hens
Head	1,751	1,230	2,981
Last Week	1,682	1,305	2,987
Same week yr ago	1,487	1,560	3,047
To-date/2010*	23,203	17,354	40,557
To-date/2009*	19,661	19,624	39,285

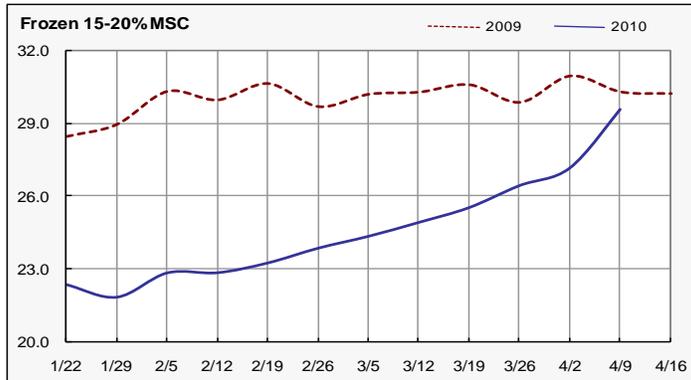
**Note: Year to-date totals reflect comparable time periods.*

NATIONAL MECHANICALLY SEPARATED CHICKEN

(F.O.B. Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb quantities, cents/lb; delivery within 2 weeks.) The market tone on frozen 15-20% was fully steady to firm and generally steady on the balance of fat contents. Supplies of frozen 15-20% were adequate to tight, fresh 15-20% adequate, and about adequate on the remainder. Supplies of raw materials were balanced to adequate. The recent price and supply fluctuations the past couple weeks can be attributed to typical demand reductions and heavy inventories associated with the Easter holiday and recent production disruptions creating opportunities and current marketplace variances. Export and domestic demand on frozen 15-20% was mostly moderate to good with some price resistance and reduced interest noted; fresh 15-20% was light to moderate. Best movement continues into the Caribbean and Central American countries; Mexico was light with some noting reduced demand and movement of finished products. Schedules were normal to irregular with some shifts in operation schedules and logistics noted for this and the next few weeks due to some recent plant disruptions. Frame values were steady with trading levels ranging 8-12 cents FOB, mostly 8-10 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

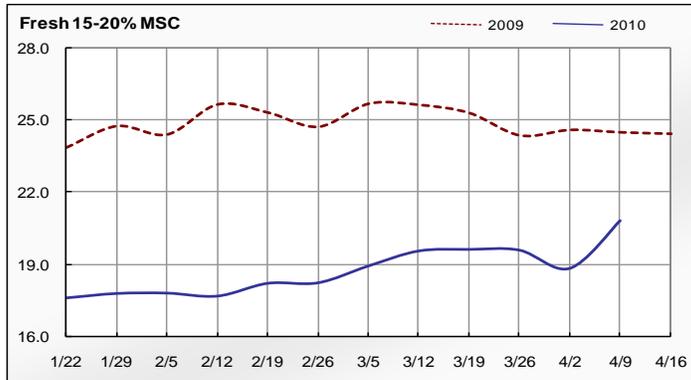
Fat Content	Frozen			Fresh		
	9-Apr-10	Last Week	Last Year	9-Apr-10	Last Week	Last Year
15% or Less						
Price Range		31.00	-	25.00 - 26.00	25.00	28.00-30.00
Wtd Avg Price		31.00	-	25.29	28.10	29.04
Volume Traded	-	40	-	70	132	337
Volume Exported	-	-	-	-	-	55
15-20%						
Price Range	25.00 - 33.00	23.00 - 33.00	27.00-35.00	18.00 - 30.00	13.00 - 24.00	20.00-28.00
Wtd Avg Price	29.60	27.18	30.33	20.78	18.83	24.48
Volume Traded	2,443	2,564	2,359	3,631	2,948	2,850
Volume Exported	1,963	2,364	2,039	694	326	163
20% or More						
Price Range	-	-	-	19.00	20.00	22.00
Wtd Avg Price	-	-	-	19.00	20.00	22.00
Volume Traded	-	-	-	41	41	122
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Mar 2010	Feb 2010	Mar 2009	Mar 2010	Feb 2010	Mar 2009
15% or Less						
Wtd Avg Price	25.00	24.50	-	23.30	19.93	28.56
Volume Traded	40	40	-	408	1,182	1,208
Volume Exported	-	-	-	-	-	217
15-20%						
Wtd Avg Price	25.48	23.18	30.27	19.37	17.96	25.26
Volume Traded	5,689	7,348	6,474	14,453	18,692	11,295
Volume Exported	4,937	5,815	5,620	1,958	4,039	2,815
20% or More						
Wtd Avg Price	-	-	-	18.50	16.63	22.00
Volume Traded	-	-	-	245	326	326
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 09 APRIL, 2010.

The market tone on tom bulk parts was mostly steady to fully steady, except tom necks steady to instances weak. Demand ranged slow to good. Offerings were light to adequate with tom V-type wings in the tightest position. The trade sentiment on white meat items was steady to at times firm. Demand was slow to moderate with continued interest on white trims. Offerings were tight to barely adequate. The market tone on thigh meat was steady to fully steady. Demand and offerings were light to moderate. Domestic and export trading was slow to moderate. For domestic: fresh scapula meat 128, fresh tom full-cut wings 69, frozen tails 37 cents delivered. For export: frozen tom breast meat 170, fresh thigh meat 118-120, fresh tom drums 68 cents delivered border.

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME	WEEKLY	WEEKLY
FRIDAY, APRIL 09, 2010	RANGE	CODE 1/	PRICE	(000)	WTD AVG	WTD AVG
					PRICE	(000)
DRUMSTICKS, TOMS		W	70.78	242	70.78	242
WINGS FULL-CUT - TOMS		W	67.86	188	67.86	188
WINGS, V-TYPE, TOM	82.00-83.00		82.50	216	82.24	444
TAILS		W	39.57	94	39.57	94
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	120.00		120.00	308	120.34	348

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
THURSDAY, APRIL 08, 2010	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS		W	70.78	242
WINGS FULL-CUT - TOMS		W	67.86	188
WINGS, V-TYPE, TOM		W	82.00	228
TAILS		W	39.57	94
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		W	123.00	40

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
WEDNESDAY, APRIL 07, 2010	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS	70.00-72.00		70.78	242
WINGS FULL-CUT - TOMS	67.00-69.00		67.86	188
WINGS, V-TYPE, TOM	82.00		82.00	228
TAILS	39.00-40.00		39.57	94
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	123.00		123.00	40

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
TUESDAY, APRIL 06, 2010	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS		T	72.00	120
WINGS FULL-CUT - TOMS		T	68.00	54
WINGS, V-TYPE, TOM				
TAILS		T	38.00	108
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN				

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
MONDAY, APRIL 05, 2010	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS		T	72.00	120
WINGS FULL-CUT - TOMS		T	68.00	54
WINGS, V-TYPE, TOM				
TAILS		T	38.00	108
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN				

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R-THURSDAY F=FRIDAY

2/ Product contains 15/20% fat with skin added.