



Processed Chicken: National Mechanically Separated Chicken (Fri.)
Agricultural Marketing Service
Poultry Market News & Analysis Branch

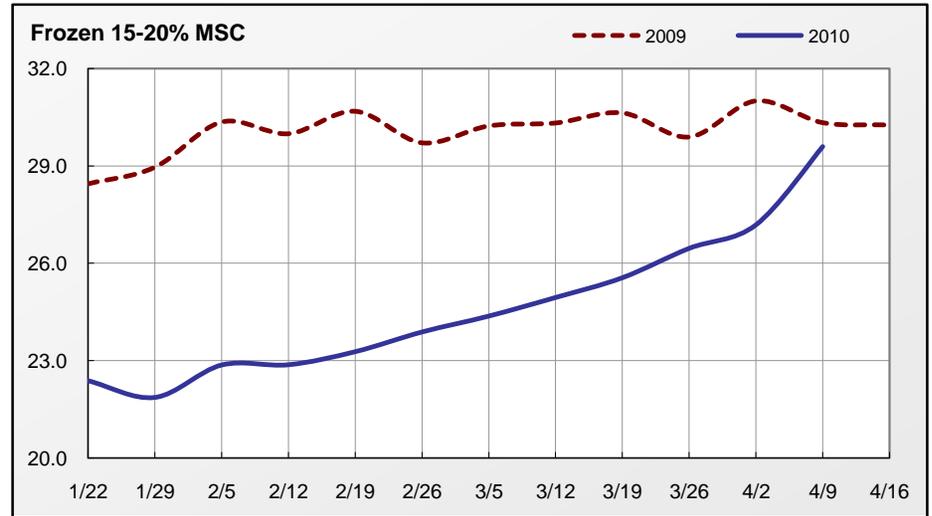
Fri. Apr 09, 2010

(F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

The market tone on frozen 15-20% was fully steady to firm and generally steady on the balance of fat contents. Supplies of frozen 15-20% were adequate to tight, fresh 15-20% adequate, and about adequate on the remainder. Supplies of raw materials were balanced to adequate. The recent price and supply fluctuations the past couple weeks can be attributed to typical demand reductions and heavy inventories associated with the Easter holiday and recent production disruptions creating opportunities and current marketplace variances. Export and domestic demand on frozen 15-20% was mostly moderate to good with some price resistance and reduced interest noted; fresh 15-20% was light to moderate. Best movement continues into the Caribbean and Central American countries; Mexico was light with some noting reduced demand and movement of finished products. Schedules were normal to irregular with some shifts in operation schedules and logistics noted for this and the next few weeks due to some recent plant disruptions. Frame values were steady with trading levels ranging 8-12 cents FOB, mostly 8-10 cents FOB.

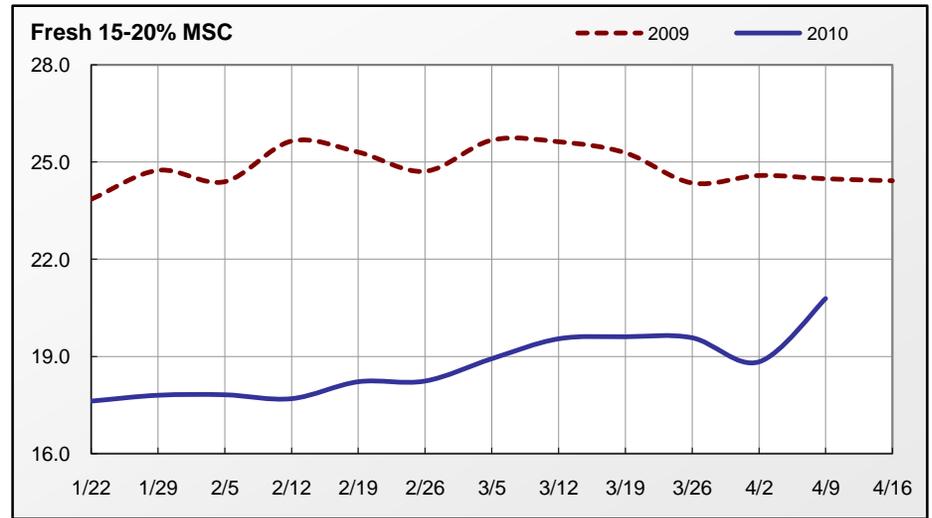
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	9-Apr-10	Last Week	Last Year	9-Apr-10	Last Week	Last Year
15% or Less						
Price Range		31.00	-	25.00 - 26.00	25.00	28.00-30.00
Wtd Avg Price		31.00	-	25.29	28.10	29.04
Volume Traded	-	40	-	70	132	337
Volume Exported	-	-	-	-	-	55
15-20%						
Price Range	25.00 - 33.00	23.00 - 33.00	27.00-35.00	18.00 - 30.00	13.00 - 24.00	20.00-28.00
Wtd Avg Price	29.60	27.18	30.33	20.78	18.83	24.48
Volume Traded	2,443	2,564	2,359	3,631	2,948	2,850
Volume Exported	1,963	2,364	2,039	694	326	163
20% or More						
Price Range	-	-	-	19.00	20.00	22.00
Wtd Avg Price	-	-	-	19.00	20.00	22.00
Volume Traded	-	-	-	41	41	122
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Mar 2010	Feb 2010	Mar 2009	Mar 2010	Feb 2010	Mar 2009
15% or Less						
Wtd Avg Price	25.00	24.50	-	23.30	19.93	28.56
Volume Traded	40	40	-	408	1,182	1,208
Volume Exported	-	-	-	-	-	217
15-20%						
Wtd Avg Price	25.48	23.18	30.27	19.37	17.96	25.26
Volume Traded	5,689	7,348	6,474	14,453	18,692	11,295
Volume Exported	4,937	5,815	5,620	1,958	4,039	2,815
20% or More						
Wtd Avg Price	-	-	-	18.50	16.63	22.00
Volume Traded	-	-	-	245	326	326
Volume Exported	-	-	-	-	-	-



Note: Volume exported refers to that portion of the total volume that is destined for export markets.