



USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen hens and consumer sized toms was steady to fully steady. Demand light to fair. Frozen offerings light to adequate. Frozen offering prices on a national basis ranged for hens 78-82 cents shipping point and toms ranged 78-82 cents shipping point for current deliveries. Trading light on frozen basted equivalent consumer sized toms at 80.50-82 cents shipping point.



The market tone on white meat was steady to firm, thigh meat and mechanically separated turkey steady to fully steady, tom wings steady to fully steady, tom drums steady with caution noted and tom necks steady to instances weak. Demand light to moderate, instances good. Offerings of white meat short to barely adequate, thigh meat spotty, and mechanically separated turkey light at best. Offerings of tom full-cut wings light to adequate as sellers continue to watch the ongoing strength in wing meat, and tom drums light to adequate with more industry members noting increased offers. Increased tom neck offerings are being noted with product being held in less confident hands than previous weeks resulting in some spot weakness.

EXPORT MARKET HIGHLIGHTS

Trading slow to mostly moderate. Trading was also noted on tom necks, livers and fresh thigh meat. Demand light to moderate.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	118-149
TURKEYS Y TOMS UNDER 22#	115-149
TURKEYS Y TOMS 22-24#	115-149
TURKEYS Y TOMS 24-26#	110-149
TURKEYS Y TOMS 26 LBS & OVER	118-149

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	105-125
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	82-85
FROZEN TURKEYS Y TOMS 14-24#	82-92
FROZEN TURKEYS Y TOMS 24-28#	82-92

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 06 APRIL 2010.

The market tone on tom bulk parts, thigh meat, mechanically separated turkey and white meat was steady to instances firm. Demand was mixed and ranged from light to good. Offerings were light to barely adequate. Trading was slow to moderate. Domestic: fresh wing meat 119.5 and fresh tom necks 68 cents.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/		T	95.00	40
DRUMSTICKS, TOM	70.00		70.00	20
DRUMSTICKS, TOM--FRESH	67.00-69.00		68.00	80
DRUMSTICKS, HEN		F	68.00	2
WINGS, FULL-CUT, TOM	69.00		69.00	41
WINGS, FULL-CUT, HEN		T	69.00	15
WINGS, V-TYPE, TOM		R	86.00	40
WINGS, V-TYPE, HEN		T	120.00	5
NECKS, TOM	68.00-70.00		69.50	120
NECKS, HEN		T	67.00	15
BREASTS, B/S, TOM 3/		R	172.00	40
BREASTS, B/S, TOM--FRESH 3/	168.00-170.00		168.67	120
THIGH MEAT				
THIGH MEAT--FRESH	120.00		120.00	20
BREAST TRIM MEAT		F	136.00	20
SCAPULA MEAT				
WING MEAT WITH SKIN				
TENDERLOINS		T	157.00	15
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH	162.00-164.00		163.00	80
MECHANICALLY SEPARATED 4/		F	33.00	80
MECHANICALLY SEPARATED--FRESH 4/	27.50-29.00		28.48	122

EXPORT TRADING

DRUMSTICKS, TOMS		T	72.00	120
WINGS FULL-CUT - TOMS		T	68.00	54
WINGS, V-TYPE, TOM				
TAILS		T	38.00	108
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN				

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 07 APRIL 2010.

The market tone on tom bulk parts, thigh meat, mechanically separated turkey and white meat was steady to instances firm, except necks steady to weak. Demand was mixed and ranged from light to good. Offerings were light to barely adequate, except necks are adequate. Trading was slow to moderate. Domestic: fresh wing meat 120 cents delivered. Export: tom necks 64 cents port, livers 24 cents port and fresh thigh meat 120 cents delivered to Border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	70.00-73.00		71.60	100
DRUMSTICKS, TOM--FRESH		T	68.00	80
DRUMSTICKS, HEN	67.00		67.00	12
WINGS, FULL-CUT, TOM	71.00		71.00	40
WINGS, FULL-CUT, HEN	69.00		69.00	15
WINGS, V-TYPE, TOM	86.00		86.00	160
WINGS, V-TYPE, HEN	120.00		120.00	5
NECKS, TOM	70.00		70.00	120
NECKS, HEN	66.00		66.00	15
BREASTS, B/S, TOM 3/		R	172.00	40
BREASTS, B/S, TOM--FRESH 3/	166.00-170.00		168.00	80
THIGH MEAT	120.00		120.00	40
THIGH MEAT--FRESH	120.00-123.00		121.06	62
BREAST TRIM MEAT		F	136.00	20
SCAPULA MEAT				
WING MEAT WITH SKIN				
TENDERLOINS	163.00		163.00	10
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		T	163.00	80
MECHANICALLY SEPARATED 4/		F	33.00	80
MECHANICALLY SEPARATED--FRESH 4/		T	28.48	122
EXPORT TRADING				
DRUMSTICKS, TOMS	70.00-72.00		70.78	242
WINGS FULL-CUT - TOMS	67.00-69.00		67.86	188
WINGS, V-TYPE, TOM	82.00		82.00	228
TAILS	39.00-40.00		39.57	94
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	123.00		123.00	40

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3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.