



USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen hens and consumer sized toms was steady to fully steady. Demand was light for current shipments, light to moderate for deferred. Frozen offerings light to adequate and continued to be held with confidence. Frozen offering prices on a national basis ranged for hens 77-83 cents shipping point and toms ranged 77-83 cents shipping point for current deliveries. Firm priced trading heavy for current shipments, light for deferred. No trading reported.



The market tone on most items was firm, except for tom full-cut wings which were steady at best. Demand light to moderate, instances good with some slowing noted in response to the shortened holiday processing schedules this week and early next. Offerings of tom full-cut varied by processor, but were mostly adequate. Offerings on the balance of items were short to adequate. Trading slow. Retail ads for this week are centering on both fresh and frozen whole turkeys along with frozen bone-in breasts. Ground turkey ads for this week are more active than last week with features centering on sausage while 85% lean and ground breast are more active.

EXPORT MARKET HIGHLIGHTS

No trading reported. Inquiry light to moderate. Offerings short to adequate.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	118-149
TURKEYS Y TOMS UNDER 22#	115-149
TURKEYS Y TOMS 22-24#	115-149
TURKEYS Y TOMS 24-26#	110-149
TURKEYS Y TOMS 26 LBS & OVER	118-149

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	95-105
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	81-91
FROZEN TURKEYS Y TOMS 14-24#	81-91
FROZEN TURKEYS Y TOMS 24-28#	81-91

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS AND ANALYSIS OFFICES

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 30 MARCH 2010.

The market tone on bulk parts was steady, instances firm, except tom full-cut wings steady to weak. Demand was light to good. Offerings of bulk parts was short to barely adequate with tom necks, tom drums and V-type wings in the tightest position, and tom full-cut wings adequate. The trade sentiment on white meat items was steady to fully steady. Demand was slow to moderate. Offerings were short to barely adequate. The market tone on thigh meat was steady, instances firm. Inquiry was light to moderate for the limited offerings. Export: frozen tom necks 70 delivered to port.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	149.00	200
BREASTS, 4-8 LBS PLANT GRADE 2/	95.00		95.00	40
DRUMSTICKS, TOM	72.00		72.00	18
DRUMSTICKS, TOM--FRESH	66.00-68.00		67.60	200
DRUMSTICKS, HEN	67.00		67.00	15
WINGS, FULL-CUT, TOM		F	68.80	374
WINGS, FULL-CUT, HEN	69.00		69.00	15
WINGS, V-TYPE, TOM		F	82.69	61
WINGS, V-TYPE, HEN	120.00		120.00	5
NECKS, TOM	70.00		70.00	15
NECKS, HEN	67.00		67.00	15
BREASTS, B/S, TOM 3/		F	175.95	84
BREASTS, B/S, TOM--FRESH 3/	164.00-166.00		165.00	80
THIGH MEAT		F	125.00	44
THIGH MEAT--FRESH		M	116.00	25
BREAST TRIM MEAT				
SCAPULA MEAT				
WING MEAT WITH SKIN		R	117.00	40
TENDERLOINS	157.00		157.00	15
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH				
MECHANICALLY SEPARATED 4/		M	31.00	40
MECHANICALLY SEPARATED--FRESH 4/		F	27.38	320

EXPORT TRADING

DRUMSTICKS, TOMS	72.00		72.00	120
WINGS FULL-CUT - TOMS	68.00		68.00	54
WINGS, V-TYPE, TOM				
TAILS	38.00		38.00	108
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	123.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	118-149
TURKEYS Y TOMS UNDER 22#	115-149
TURKEYS Y TOMS 22-24#	115-149
TURKEYS Y TOMS 24-26#	110-149
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FRESH TURKEYS Y TOMS 14-24#	
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FROZEN TURKEYS Y TOMS 14-24#	81-91
FROZEN TURKEYS Y TOMS 24-28#	81-91

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NECKS, TOM		T	70.00	15
NECKS, HEN		T	67.00	15
BREASTS, B/S, TOM 3/		F	175.95	84
BREASTS, B/S, TOM--FRESH 3/	169.00		169.00	40
THIGH MEAT		F	125.00	44
THIGH MEAT--FRESH		M	116.00	25
BREAST TRIM MEAT				
SCAPULA MEAT				
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