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NATIONAL BROILER MARKET-AT-A-GLANCE

The market tone was weak in the East, steady to barely steady elsewhere. Retail and food service demand was light to moderate for end of the month business. Supplies of all sizes were moderate to heavy to satisfy current trade needs. Floor stocks were adequate to fully adequate. In the parts structure, movement was light to moderate for mid week business. Supplies of breast items and dark meat items were mostly moderate. Wings were moderate to heavy with larger wings in the weakest position. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

GEORGIA F.O.B. DOCK PRICES The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading advanced .25 cents to 85.00 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 85.50 cents last year on April 1, 2009.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading:

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	186.50
BREASTS - B/S	174.00
BREASTS - WHOLE	94.00
THIGH MEAT - B/S	91.50
THIGHS	47.00
DRUMSTICKS	58.50
LEG QUARTERS	37.50
WINGS	152.50

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

SOUTHERN REGION The market tone was weak. Demand was seasonally light with limited trading for mid week business. Supplies of all sizes were moderate to heavy to satisfy current trade needs. In the parts structure, movement was moderate. Breast items and dark meat items were mostly moderate with leg quarters in the best position. Wings were more available. In production areas, live supplies were moderate at mostly desirable weights.

NORTHEAST REGION Trucklot buying activity on ready-to-cook whole broiler/fryers was light and unaggressive as dealers found that normal commitments easily satisfied seasonal demand. Offerings of all sizes were readily available and competitively priced. Retail and distributive movement was fair. The market tone was weak. In the parts complex, supplies of breast items, tenders and dark meat cuts were mostly moderate. Wings increased in availability and were noted as moderate to mostly heavy.

MIDWEST REGION Whole broiler/fryer trade sentiment was barely steady to steady. Whole bird offers were adequate for the light interest. Retail and food service movement was slow to moderate at best. Floor stocks were adequate to fully adequate; weights desirable to light. In part structure, supplies of tenderloins were fairly tight, all sizes of wings increased as did boneless/skinless breast and dark meat lines were available. Parts trade sentiment was steady with wings at times barely steady to weak.

WESTERN REGION The market tone on whole broiler fryers was mostly steady and WOGs were steady to barely steady. Offerings adequate to fully adequate for fill-in needs with some discounting noted on 3 lb. and heavier sizes. Retail and food service demand slow to moderate. Some buyers continue to buy hand to mouth resulting in some occasional spurts in activity when inventories are replenished. Weights desirable to instances heavier than desired. Floor stocks mostly in balance. Offerings of wings adequate to fully adequate, dark items adequate, breasts items light to adequate. Parts demand light to fair. The market tone on wings was steady to barely steady, balance of items mostly steady.

BROILER-TYPE EGGS SET IN 19 SELECTED STATES

UP 3 PERCENT

Broiler-Type Eggs Set In 19 Selected States Up 3 Percent Commercial hatcheries in the 19-State weekly program set 205 million eggs in incubators during the week ending March 27, 2010. This was up 3 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 83 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

BROILER CHICKS PLACED

UP 1 PERCENT

Broiler Chicks Placed Up 1 Percent Broiler growers in the 19-State weekly program placed 169 million chicks for meat production during the week ending March 27, 2010. Placements were up 1 percent from the comparable week a year earlier. Cumulative placements from January 3, 2010 through March 27, 2010 were 2.01 billion, down slightly from the same period a year earlier.

BROILER-TYPE EGGS SET AND BROILER CHICKS PLACED TOTAL 19 SELECTED STATES

WEEK ENDING 03/27/10	2010	2009	PERCENT CHANGE PREVIOUS YEAR
	Thousand		
EGGS SET	205,330	199,817	+03
CHICKS PLACED	169,181	167,014	+01

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 08-May-10 is estimated at 156.2 million head. This compares to 156.5 million head the previous week and to 158.9 million head the same week a year ago, when the slaughter was 160.9 million head and the composite weighted average price was 80.38 cents per pound.

MAR 30 **SOUTHERN STATES BROILER/FRYER PARTS** **MAR 31**

F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG	ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	544	150.00-207.00	-	156.63	BREAST - B/S	541	144.00-205.00	-	157.43
TENDERLOINS	248	149.00-211.00	-	155.49	TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT			BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT			FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT			LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	388	34.00-37.00	-	35.01	LEG QUARTERS (BULK)	1,279	32.00-37.00	-	34.22
LEG QUARTERS (4/10)	645	34.00-38.00	-	36.62	LEG QUARTERS (4/10)	672	35.00-38.00	-	36.59
WINGS (WHOLE)		TOO FEW TO REPORT			WINGS (WHOLE)	194	135.00-152.00	-	144.93
WINGS (CUT)		TOO FEW TO REPORT			WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT			DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT			THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT			B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR F.O.B. DOCK

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
62.00 – 64.50	63.23	60.50 – 64.50	62.52	62.77

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Trucklot buying activity was seasonally light to fair at best for midweek trading. Offerings of breast items, tenders and most dark meat cuts were at least sufficient for current needs. Wings increased in availability and were moderate to heavy overall. Retail and distributive movement was fair. The market tone was barely steady for wings; steady to about steady for the balance of items.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

MAR 30 ITEM	CURRENT NEG TRADING*	WTD AVG	VOL/LBS	MAR 31 ITEM	CURRENT NEG TRADING*	WTD AVG	VOL/LBS
BREAST - B/S	165-170	159.31	708,800	BREAST - B/S	165-170	155.88	752,560
TENDERLOINS	155	152.36	175,520	TENDERLOINS	155	154.97	120,040
BREAST - WITH RIBS	90-91	97.38	89,200	BREAST - WITH RIBS	90-91	95.86	84,828
BREAST - LINE RUN	90	93.88	66,920	BREAST - LINE RUN	90	93.48	69,008
LEGS	52-53	46.34	283,200	LEGS	52-53	47.35	218,320
LEG QUARTERS (BULK)	36-37	35.07	356,640	LEG QUARTERS (BULK)	36-37	35.82	203,320
DRUMSTICKS	44-45	53.71	72,520	DRUMSTICKS	44-45	56.63	44,480
THIGHS	40-41	49.52	56,840	THIGHS	40-41	48.84	50,400
B/S THIGHS	92-93	94.34	97,200	B/S THIGHS	92-93	92.56	52,600
WINGS (WHOLE)	148-149	142.41	211,960	WINGS (WHOLE)	147-148	143.29	238,440
BACKS AND NECKS (STRIPPED)	13-15	15.00	37,200	BACKS AND NECKS (STRIPPED)	13-15	15.00	17,560
LIVERS (5 POUND TUBS)	40-45	43.27	15,160	LIVERS (5 POUND TUBS)	40-45	43.21	6,440
GIZZARDS (HEARTS)	50-55	52.21	22,400	GIZZARDS (HEARTS)	50-55	53.51	7,960

INCLUDES NY CITY METRO. AREA, NORTHERN NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG). * TODAY'S NEG. SALES AS OF 11:30 A.M.
** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)		ACTUAL (1,000)		AVG WTS		ACTUAL (1,000)	AVG WTS
	03/31	03/30	03/29	03/26	03/29	03/26	03/24	03/22
Alabama	3,850	3,962	4,080	3,792	5.62	5.39	3,842	5.18
Arkansas	5,293	5,270	5,008	4,582	5.63	5.31	4,737	5.30
Delmarva	2,252	2,234	2,260	2,182	6.14	5.95	2,015	5.49
KY-LA-TN	2,400	2,340	2,325	2,451	5.16	4.94	2,371	5.00
Mississippi	2,787	2,962	2,912	2,745	6.03	5.68	2,857	6.02
North Carolina	2,658	2,724	2,677	2,680	7.25	6.91	2,659	7.12
Texas	2,600	2,626	2,662	2,643	5.63	5.37	1,347	5.67
Total	21,840	22,118	21,924	21,075	5.88	5.61	19,828	5.63
Mon-Wed	65,659 (A)						61,937 (A)	

(A) Weekly cumulative for states listed above.
Broiler-fryer slaughter under federal inspection for 31-Mar-10 is estimated tobe 32,675,00 ago and up 10.17 percent from ayear ago.

(Last week 29,754,000, last year 29,659,000)

SOUTHERN CALIFORNIA (L.A. AREA)
PROCESSED POULTRY, DLVRD TO RETAILERS

	RANGE
FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY
DLVRD TO RESTAURANTS AND INSTITUTIONS

		RANGE
FRESH FRYERS	ICE PACK	159
	DRY PACK	170
ROASTERS 4# & UP	ICE PACK	
	DRY PACK	117
HENS OVER 5#	ICE PACK	129
	DRY PACK	116
DUCKS		262-265

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 03-Apr-10

	CURRENT WEEK	PREVIOUS WEEK
	04/03/10 (1)	03/27/10
Class	---------- Thousand head ---------	
Broiler/fryer	158,527(2)	160,719
Light hens	1,821	1,588
Heavy hens	1,275	1,273
Total	161,623	163,580

(1)ESTIMATED

2)The estimated number of broiler-fryers available for slaughter the week ending 03-Apr-10 is 158.1 million head compared to 155.8 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 158.8 million head or 0.7 million more than estimated available. For the week of 10-Apr-10 the estimated available is 157.2 million head.

WEEKLY COLD STORAGE HOLDINGS-SELECTED STGE CENTERS

(INCL GOVT STOCKS) (IN THOUSANDS)

	PROCESSED TURKEY LBS	PROCESSED POULTRY LBS
AM 03/29/10	114,203	52,469
AM 03/01/10	117,910	63,848
CHG	-3,707	-11,379
PCT CHG	-3	-18

COLD STORAGE MOVEMENT (IN THOUSANDS)

	PROCESSED TURKEYS			PROCESSED POULTRY		
	03/29/10	03/22/10	03/30/09	03/29/10	03/22/10	03/30/09
PACIFIC COAST	**3**,014	3,084	627	6,138	7,239	8,256
LOS ANGELES	272	249	235	2,894	872	1,412

HACKETTSTOWN POULTRY SALES FOR 03/30/10

AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

	LOW	HIGH	AVG		LOW	HIGH	AVG
HEAVY FOWL lb.	.75	1.00	.94	HEAVY FOWL ea.	-	10.50	-
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	-	-	-
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	-	-
BANTAMS lb.	-	-	-	BANTAMS ea.	5.00	5.50	5.20
BROILERS lb.	-	-	-	BROILERS ea.	-	-	-
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-	-
CHICKS lb.	-	-	-	CHICKS ea.	.75	2.10	1.29
PULLETS lb.	-	-	-	PULLETS ea.	-	-	-
BUNNIES lb.	-	-	-	BUNNIES ea.	2.50	11.50	3.76
ROOSTERS lb.	-	-	-	ROOSTERS ea.	4.00	10.00	6.57
GEESE lb.	-	-	-	GEESE ea.	-	-	-
TURKEYS lb.	-	-	-	TURKEYS ea.	-	-	-
DUCKS lb.	1.80	4.00	2.05	DUCKS ea.	-	-	-
RABBITS lb.	1.75	2.40	2.00	RABBITS ea.	1.50	6.00	3.77
PIGEONS lb.	-	-	-	PIGEONS ea.	-	-	-
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea	-	-	-
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	-	-	-
GUINEA KEETS ea.	-	-	-	CALL DUCKS ea.	-	-	-
SILKIES ea.	-	8.00	-	GOSLINGS ea.	-	-	-
GUINEA PIGS ea.	-	-	-	TURKEY POULTS ea.	-	-	-
CHUKARS ea.	-	-	-	PEACOCKS ea.	-	-	-
PARTRIDGES ea.	-	-	-	COCKATIELS ea.	-	-	-
DOVES ea.	-	-	-	PHEASANTS ea.	-	-	-

TOTAL COOPS 62

MAJOR WHOLESALE MARKETS-MEXICO CITY

Cents per pound for the week ending March 26, 2010

	Whole Chickens	Breasts	Legs W/Thighs	Necks,Backs & Wings	Livers Gizzards	Hens
RAYON						
Low	78.96	141.26	72.44	18.11	3.62	43.46
High	80.41	159.37	86.93	21.73	7.24	43.46
Mostly	79.68	159.37	86.93	18.11	7.24	43.46
SAN JUAN						
Low	77.87	141.26	68.82	14.49	3.62	43.46
High	79.68	155.74	83.31	18.11	7.24	43.46
Mostly	79.68	155.74	83.31	18.11	5.43	43.46
NEW SAN JUAN						
Low	78.96	144.88	76.06	18.11	7.24	45.27
High	81.49	162.99	90.55	21.73	10.87	45.27
Mostly	79.68	162.99	90.55	19.92	7.24	45.27
BECERRA						
Low	79.68	144.88	79.68	21.73	7.24	47.09
High	82.22	166.61	94.17	25.35	10.87	47.09
Mostly	79.68	162.99	90.55	21.73	9.05	47.09

CENTRAL MISCELLANEOUS POULTRY RTC HENS

READY-TO-COOK PRICES NEGOTIATED FOR DELIVERY TO FIRST RECEIVERS, U.S.GRADE A AND PLANT GRADE,5LBS AND UP, FOR WEEK OF MARCH 29, 2010

		RANGE
HENS	ICE PACKED (12 PER BOX)	79-86
	VACUUM PACKED (6-9 PER BOX)	79-90

DELMARVA Movement of ready-to-cook whole birds was light due to normal reduced needs for end of the month coupled with buyer interest shifting to other items for the upcoming holiday. Offerings were readily available for all sizes. Live supplies were moderate; weights were mixed, but noted as mostly desirable to heavy. Processing schedules were moderate to moderately heavy. Less than trucklot asking prices were 1 cent lower at 83 to 92 cents. The market tone was weak. In the parts complex, breast items and dark meat cuts were mostly moderate. Wings were moderate to heavy.

	BRANDED U.S. GRADE A
RANGE	69-99
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations.

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