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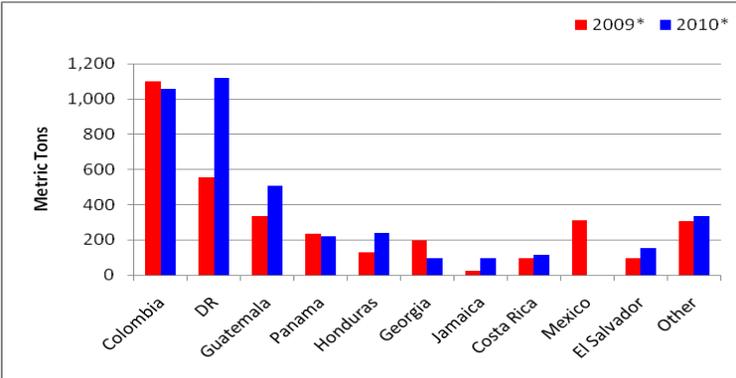
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

Comparison of Top US Exports of Mechanically Separated Chicken (MSC) by Volume (Metric Tons) from January- January 2010 with 2009



Based on data from the US Department of Commerce, total export volumes of US MSC (HS1602320035) from 2008 to 2009 rose 30% to 47,568 Metric Tons (MT). Total export volumes of US MSC were 3,949 MT in January 2010, which rose 17% from January 2009 and fell 17% from December 2009 respectively. Colombia and the Dominican Republic continue to be the top export destinations of US MSC. Mexico fell from 8th to 9th and the Philippines from 9th to 11th, whereas Costa Rica rose from 10th to 8th and El Salvador to 10th.

Top 10 Export Destinations of US MSC (MT)

	2006	2007	2008	2009	2009*	2010*	%
Colombia	15,676	14,662	12,484	13,000	1,100	1,058	-4%
DR	1,470	1,956	4,053	9,213	554	1,121	102%
Guatemala	2,727	2,140	2,428	6,908	334	509	52%
Panama	0	307	2,202	3,802	238	222	-6%
Honduras	3,603	2,542	1,365	2,841	130	242	86%
Georgia	1,363	1,064	2,600	1,997	196	98	-50%
Jamaica	600	279	2,246	1,733	24	96	308%
Costa Rica	428	428	695	1,256	95	114	20%
Mexico	796	8,345	3,460	1,234	310	0	-100%
El Salvador	0	2	467	1,201	95	154	62%
Other	4,151	5,033	4,613	4,384	306	334	9%
Total	30,814	36,758	36,613	47,568	3,383	3,949	17%

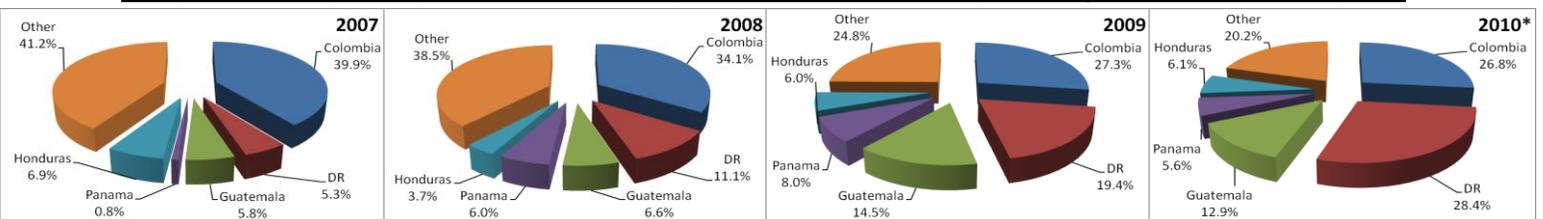
Note: DR = Dominican Republic. Georgia = Republic of Georgia. 2009* and 2010* = Data for January. % = Percentage Change from 2009*-2010*. Source: Department of Commerce, US Census Bureau, Foreign Trade Statistics/USDA FAS

Top US Exports of MSC by Value in Thousand Dollar Quantities

	2007	2008	2009	2009*	2010*	%
Colombia	7,201	6,582	7,416	607	498	-18%
DR	1,066	2,427	5,795	348	553	59%
Guatemala	1,256	1,645	4,528	185	241	30%
Panama	215	1,703	2,392	162	102	-37%
Georgia	602	2,060	1,519	186	75	-60%
Other	8,551	7,718	7,919	667	496	-26%
Total	18,891	22,135	29,569	2,155	1,965	-9%

Note: DR = Dominican Republic. Georgia = Republic of Georgia. 2009* and 2010* Data for January. % = Percentage Change from 2009*-2010*.

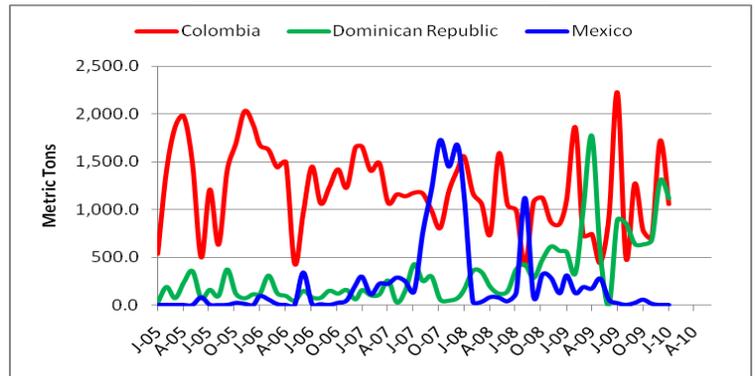
Comparison of Top US Exports of MSC in 2009 by Volume and Destination (Percentage of Total US MSC Exports)



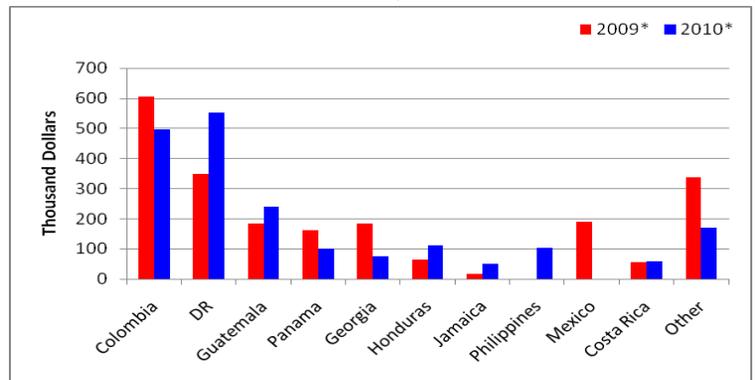
Note: DR = Dominican Republic.

Source: USDA FAS

Top US Exports of MSC to Colombia, Dominican Republic, and Mexico in Metric Tons (MT)

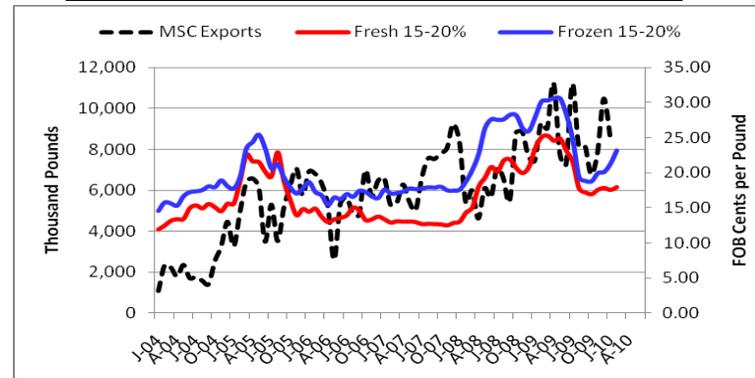


Comparison of Top US Exports of MSC by Value (Thousand Dollars) from January 2010 with 2009



Source: Department of Commerce, US Census Bureau, Foreign Trade Statistics/USDA FAS

Total US Exports of MSC (Thousand Pound Quantities) Compared with National Fresh 15-20% and Frozen 15-20% MSC Weighted Average Prices (FOB Cents per Pound)



Source: Department of Commerce, US Census Bureau, Foreign Trade Statistics/USDA FAS/USDA AMS Poultry Market News and MSC Exports) Analysis

**INSPECTED EGG PRODUCTS-
U.S. & CANADA IMPORT/EXPORT TRADE**

U.S. Exports to Canada, in Pounds (000) (Preliminary)

Type	Year-To-Date			
	2010	2009 /1	2010 /2	2009
Liquid	100	47	1,260	719
Frozen	0	0	0	0
Dried	0	18	116	182
Total	100	65	1,376	901

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Type	Year-To-Date			
	2010	2009 /1	2010 /2	2009
Liquid	321	379	3,874	3,096
Frozen	7	0	92	98
Dried	0	0	0	0
Total	328	379	3,966	3,194

Inspected Shell Eggs

U.S Exports to Canada, In 30-Dozen Cases (Preliminary)

	Year-To-Date			
	2010	2009 /1	2010 /2	2009
Jumbo	0	0	0	0
Extra Large	1,380	120	4,200	5,213
Large	3,960	3,220	7,540	14,608
Medium	810	0	4,440	4,410
Ungraded	948	7,518	31,458	29,280
Misc	0	0	0	501
Total	7,098	10,858	47,638	54,012

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**U.S./CANADIAN LIVE POULTRY-
SLAUGHTERED UNDER INSPECTION**

Week Ending 06-Mar-10 (Preliminary)

U.S. fowl slaughtered domestically

	Thousands		
	Light Hens	Heavy Hens	Total Hens
Head	1,179	1,286	2,465
Last Week	1,356	1,258	2,614
Same week yr ago	1,183	1,430	2,613
To-date/2010*	12,936	11,818	24,754
To-date/2009*	11,226	13,628	24,854

U.S. fowl slaughtered in Canada

	Thousands		
	Light Hens	Heavy Hens	Total Hens
Head	239	23	262
Last Week	217	21	238
Same week yr ago	386	0	386
To-date/2010*	2,979	44	3,023
To-date/2009*	2,407	11	2,418

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. fowl slaughtered in the U.S. and Canada

	Thousands		
	Light Hens	Heavy Hens	Total Hens
Head	1,418	1,309	2,727
Last Week	1,573	1,279	2,852
Same week yr ago	1,569	1,430	2,999
To-date/2010*	15,915	11,862	27,777
To-date/2009*	13,633	13,639	27,272

*Note: Year to-date totals reflect comparable time periods.

NATIONAL MECHANICALLY SEPARATED CHICKEN

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

The market tone on frozen 15-20% was fully steady to mostly firm and generally steady for the remainder of fat contents. Supplies of frozen 15-20% were tight, fresh 15-20% adequate, and about adequate on the balance. Supplies of raw materials were closely balanced to tight. Much of the industry was closely monitoring the marketplace trying to understand its current state and looking for any indications of the possible future outlook of MSC production, availability, and pricing. Export and domestic demand was fair to instances good on fresh 15-20% and moderate to good on frozen 15-20%. Buyer interest and trading out front on frozen 15-20% remains very good with firm trading levels and asking prices. MSC was receiving best call and movement into the Caribbean and Central American countries with Mexico seasonally quiet during Lent. Schedules were mostly normal with some variability noted due to the limited availability of raw materials. Frame values were fully steady and trading mostly 8-10 cents FOB.

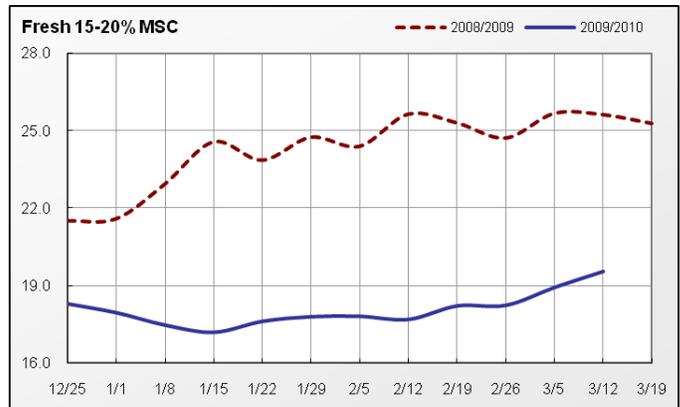
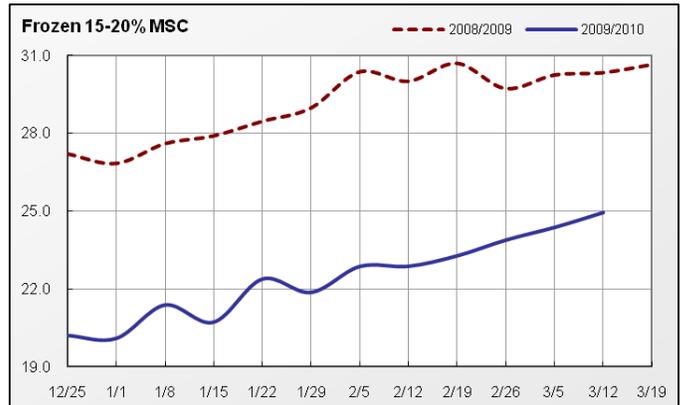
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	12-Mar-10	Last Week	Last Year	12-Mar-10	Last Week	Last Year
15% or Less						
Price Range	25.00	-	-	23.00	21.00	27.00-30.00
Wtd Avg Price	25.00	-	-	23.00	21.00	28.48
Volume Traded	-	40	-	102	122	315
Volume Exported	-	-	-	-	-	53
15-20%						
Price Range	21.00 - 28.00	20.00 - 28.00	27.00-36.00	17.50 - 25.00	16.50 - 22.00	23.00-31.00
Wtd Avg Price	24.95	24.38	30.32	19.54	18.93	25.62
Volume Traded	1,133	1,317	1,820	2,938	4,570	3,282
Volume Exported	1,053	985	1,500	306	469	938
20% or More						
Price Range	-	-	-	19.00	17.00 - 18.00	22.00
Wtd Avg Price	-	-	-	19.00	17.50	22.00
Volume Traded	-	-	-	41	82	82
Volume Exported	-	-	-	-	-	-

Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Feb 2010	Jan 2010	Feb 2009	Feb 2010	Jan 2010	Feb 2009
15% or Less						
Wtd Avg Price	24.50	24.00	-	19.93	18.78	28.22
Volume Traded	40	80	-	1,182	1,689	1,101
Volume Exported	-	-	-	-	-	214
15-20%						
Wtd Avg Price	23.18	21.31	30.12	17.96	17.57	25.03
Volume Traded	7,348	6,700	6,505	18,692	15,974	14,414
Volume Exported	5,815	5,940	5,044	4,039	2,162	4,447
20% or More						
Wtd Avg Price	-	-	-	16.63	16.08	23.00
Volume Traded	-	-	-	326	530	325
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



Source: USDA AMS Poultry Market News & Analysis

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 12 MARCH, 2010.

The market tone on tom bulk parts was steady to weak for tom full-cut wings, with the remainder of parts steady to firm. Demand was fair to moderate with tom drums continuing to receive most inquiry. Offerings were short to barely adequate for tom drums and V-type wings, tom full-cut wings adequate, and necks mixed. The trade sentiment on white meat items ranged steady to firm. Demand was slow to moderate with offerings short to barely adequate. The market tone on thigh meat was steady to fully steady, instances firm. Demand was light to moderate with offerings limited. The trade sentiment on mechanically separated turkey was steady to fully steady. Demand was moderate while offerings were short to barely adequate. Trading was slow to moderate and centered on fresh tom breast meat and fresh MST. For domestic: frozen Grade A breasts (non-basted) 8-10 lbs. 110, 12-16 lbs. 125, fresh tom necks 60 cents delivered. For export: frozen turkey fries 185, fresh thigh meat 119-125, fresh tom drums 63 cents delivered border or port.

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME	WEEKLY	WEEKLY
FRIDAY, MARCH 12, 2010	RANGE	CODE 1/	PRICE	(000)	WTD AVG	VOLUME
					PRICE	(000)
DRUMSTICKS, TOMS		M	65.00	162	65.00	162
WINGS FULL-CUT - TOMS		R	70.00	40	66.97	580
WINGS, V-TYPE, TOM		F	79.00	54		
TAILS	39.00-41.00		40.00	80	40.00	80
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		W	29.00	40	29.00	40
		R	117.00	40	117.00	40

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
THURSDAY, MARCH 11, 2010	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS		M	65.00	162
WINGS FULL-CUT - TOMS	70.00		70.00	40
WINGS, V-TYPE, TOM		F	79.00	54
TAILS		F	38.39	174
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		W	29.00	40
	117.00		117.00	40

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
WEDNESDAY, MARCH 10, 2010	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS		M	65.00	162
WINGS FULL-CUT - TOMS		M	66.75	540
WINGS, V-TYPE, TOM		F	79.00	54
TAILS		F	38.39	174
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	29.00		29.00	40
		R	117.00	42

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
TUESDAY, MARCH 09, 2010	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS		M	65.00	162
WINGS FULL-CUT - TOMS		M	66.75	540
WINGS, V-TYPE, TOM		F	79.00	54
TAILS		F	38.39	174
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		R	27.00	40
		R	117.00	42

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
MONDAY, MARCH 08, 2010	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS	65.00		65.00	162
WINGS FULL-CUT - TOMS	66.00-67.50		66.75	540
WINGS, V-TYPE, TOM		F	79.00	54
TAILS		F	38.39	174
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		R	27.00	40
		R	117.00	42

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R-THURSDAY F=FRIDAY
2/ Product contains 15/20% fat with skin added.