



# TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS



Demand was slow to moderate. Frozen offerings light to adequate. Frozen offering prices on a national basis ranged for hens 75-82 cents shipping point and toms ranged 75-82 cents shipping point for current deliveries. No trading reported for current shipments. The market tone on white meat continued steady to firm. Demand light to moderate. Offerings short to barely adequate. The market tone on bulk parts was steady to instances firm with tom full-cut wings the exception ranging barely steady to weak. Demand continued at least moderate on tom drums, balance of bulk parts light to fair. Offerings of tom full-cut wings mixed and ranged light to fully adequate, balance of bulk parts short to light. The market tone on thigh meat and mechanically separated turkey steady to fully steady. Demand light to moderate. Offerings light and spotty. Trading slow to moderate and centered on fresh mechanically separated turkey.

### EXPORT MARKET HIGHLIGHTS

Trading heavy on frozen basted equivalent hens at 86.25 cents shipping point for May and 91 cents shipping point for August, balance slow. Inquiry light to moderate. Offerings ranged short to light with tom full-cut wings available, but supplies varied by processor.

### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTION

	<u>RANGE</u>
TURKEYS Y HENS	118-149
TURKEYS Y TOMS UNDER 22#	115-149
TURKEYS Y TOMS 22-24#	115-149
TURKEYS Y TOMS 24-26#	110-149
TURKEYS Y TOMS 26 LBS & OVER	118-149

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	80-90
FROZEN TURKEYS Y TOMS 28# & UP	83-93
BREASTS 10-12#	115-125
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	105-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	80-85
FROZEN TURKEYS Y TOMS 14-24#	80-90
FROZEN TURKEYS Y TOMS 24-28#	80-90

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**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 15 MARCH 2010.

The market tone on tom bulk parts was steady to instances firm, except full-cut wings was barely steady to weak. Demand was light to moderate. Offerings were short to barely adequate, except tom full-cut wings adequate. The trade sentiment on white meat items was steady to fully steady, instances firm. Demand was light to moderate. Offerings short to barely adequate. The market tone on thigh meat was fully steady. Demand was light to moderate. Offerings were short and limited. The trade sentiment on mechanically separated turkey was steady to fully steady. Demand was light to moderate with best inquiry on frozen. Offerings were short to barely adequate. For domestic: fresh wing meat 112 cents, frozen tails 36 cents and fresh scapula 118-121 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	118.00	400
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	164.00	24
BREASTS, 4-8 LBS PLANT GRADE 2/		R	109.00	280
DRUMSTICKS, TOM	64.00		64.00	5
DRUMSTICKS, TOM--FRESH	67.00		67.00	42
DRUMSTICKS, HEN	63.00		63.00	5
WINGS, FULL-CUT, TOM	70.00		70.00	45
WINGS, FULL-CUT, HEN		T	69.00	12
WINGS, V-TYPE, TOM		W	80.00	20
WINGS, V-TYPE, HEN	117.00		117.00	20
NECKS, TOM	63.00		63.00	5
NECKS, HEN	63.00		63.00	5
BREASTS, B/S, TOM 3/	156.00		156.00	200
BREASTS, B/S, TOM--FRESH 3/	150.00-156.00		152.92	95
THIGH MEAT	116.00		116.00	26
THIGH MEAT--FRESH	117.00-120.00		118.31	134
BREAST TRIM MEAT	130.00		130.00	6
SCAPULA MEAT	117.00		117.00	4
WING MEAT WITH SKIN				
TENDERLOINS		F	147.00	40
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		M	148.00	10
MECHANICALLY SEPARATED 4/	25.00-28.00		26.17	120
MECHANICALLY SEPARATED--FRESH 4/	24.00-27.00		24.53	300
EXPORT TRADING				
DRUMSTICKS, TOMS		M	65.00	162
WINGS FULL-CUT - TOMS		R	70.00	40
WINGS, V-TYPE, TOM				
TAILS	36.00		36.00	40
MECHANICALLY SEPARATED 4/		W	29.00	40
THIGH MEAT - FROZEN		R	117.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.