



USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen hens and consumer sized toms was steady to fully steady. Demand was slow to moderate. Frozen offerings light to adequate. Frozen offering prices on a national basis ranged for hens 75-82 cents shipping point and toms ranged 75-82 cents shipping point for current deliveries. No trading was reported.



The market tone on white meat was steady to firm. Demand light to good, mostly moderate. Offerings short to light and held with confidence. The market tone on institutional sized breasts was steady with increased confidence starting to be noted. Demand light for the mostly adequate offerings. The market tone on bulk parts was steady to firm. Demand was at least moderate on tom drums, balance of bulk parts light to moderate. Offerings of tom drums short of buyers needs, tom full-cut wings uneven ranging light to instances ample, balance of bulk parts short to light. The market tone on thigh meat was fully steady and mechanically separated turkey steady to fully steady.

EXPORT MARKET HIGHLIGHTS

Trading slow. Inquiry light to moderate with some buyers resisting the high asking prices. Offerings ranged short to light with tom full-cut wings instances ample.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	118-149
TURKEYS Y TOMS UNDER 22#	115-149
TURKEYS Y TOMS 22-24#	115-149
TURKEYS Y TOMS 24-26#	110-149
TURKEYS Y TOMS 26 LBS & OVER	118-149

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	105-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	78-84
FROZEN TURKEYS Y TOMS 14-24#	80-90
FROZEN TURKEYS Y TOMS 24-28#	80-90

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 09 MARCH 2010.

The market tone on bulk parts was steady to fully steady, except full cut wings barely steady to weak. Demand was light to moderate, best for tom drums and necks. Offerings were short to barely adequate, except tom full-cut wings fully adequate. The trade sentiment on white meat items was steady to fully steady, instances firm. Demand was light to moderate. Offerings short to barely adequate. The market tone on thigh meat was steady to fully steady. Demand was light to moderate. Offerings were light. The trade sentiment on mechanically separated turkey was fully steady. Demand was moderate with best inquiry on frozen. Offerings were short to barely adequate. For domestic: fresh scapula 112 cents and fresh wing meat 111-114 cents.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	113.50	800
BREASTS, 4-8 LBS GRADE A--FRESH 2/	149.00-179.00		157.46	48
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	66.20	89
DRUMSTICKS, TOM--FRESH	65.00-66.00		65.67	60
DRUMSTICKS, HEN	63.00		63.00	15
WINGS, FULL-CUT, TOM		F	72.18	161
WINGS, FULL-CUT, HEN	69.00		69.00	12
WINGS, V-TYPE, TOM	81.00		81.00	40
WINGS, V-TYPE, HEN	117.00		117.00	5
NECKS, TOM	60.00-61.00		60.25	80
NECKS, HEN				
BREASTS, B/S, TOM 3/		M	154.00	80
BREASTS, B/S, TOM--FRESH 3/	150.00-152.50		151.10	154
THIGH MEAT	118.00		118.00	40
THIGH MEAT--FRESH	117.00		117.00	76
BREAST TRIM MEAT	129.00		129.00	6
SCAPULA MEAT		F	111.00	15
WING MEAT WITH SKIN		W	112.00	40
TENDERLOINS		M	146.00	10
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		M	148.00	10
MECHANICALLY SEPARATED 4/	28.00-29.00		28.33	120
MECHANICALLY SEPARATED--FRESH 4/	25.00		25.00	3
EXPORT TRADING				
DRUMSTICKS, TOMS		M	65.00	162
WINGS FULL-CUT - TOMS		M	66.75	540
WINGS, V-TYPE, TOM		F	79.00	54
TAILS		F	38.39	174
MECHANICALLY SEPARATED 4/		R	27.00	40
THIGH MEAT - FROZEN		R	117.00	42

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 10 MARCH 2010.

The market tone on bulk parts was steady to fully steady, instances firm, except full cut wings barely steady to weak. Demand was light to moderate, best for tom drums and necks. Offerings were short to barely adequate, except tom full-cut wings adequate. The trade sentiment on white meat items was steady to fully steady, instances firm. Demand was light to moderate. Offerings short to barely adequate. The market tone on thigh meat was steady to fully steady. Demand was light to moderate. Offerings were limited. The trade sentiment on mechanically separated turkey was steady to fully steady. Demand was moderate with best inquiry on frozen. Offerings were short to barely adequate. For domestic: frozen 10-14 lb. grade A breast 110 cents. For export: fresh tom drums 63 cents.

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BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		T	157.46	48
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	66.20	89
DRUMSTICKS, TOM--FRESH	63.00-66.00		64.00	160
DRUMSTICKS, HEN		T	63.00	15
WINGS, FULL-CUT, TOM	72.00		72.00	20
WINGS, FULL-CUT, HEN		T	69.00	12
WINGS, V-TYPE, TOM	80.00		80.00	20
WINGS, V-TYPE, HEN		T	117.00	5
NECKS, TOM	60.00-61.00		60.50	40
NECKS, HEN				
BREASTS, B/S, TOM 3/	156.00		156.00	40
BREASTS, B/S, TOM--FRESH 3/		T	151.10	154
THIGH MEAT	117.00-120.00		119.00	60
THIGH MEAT--FRESH	119.00		119.00	40
BREAST TRIM MEAT		T	129.00	6
SCAPULA MEAT		F	111.00	15
WING MEAT WITH SKIN		W	112.00	40
TENDERLOINS		M	146.00	10
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		M	148.00	10
MECHANICALLY SEPARATED 4/		T	28.33	120
MECHANICALLY SEPARATED--FRESH 4/	24.00		24.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS		M	65.00	162
WINGS FULL-CUT - TOMS		M	66.75	540
WINGS, V-TYPE, TOM		F	79.00	54
TAILS		F	38.39	174
MECHANICALLY SEPARATED 4/	29.00		29.00	40
THIGH MEAT - FROZEN		R	117.00	42

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