



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

*** Starting January 4, 2010 the Daily Whole Young Turkey report will be combined into the Daily National Turkey Market At A Glance with offers and trading reported on a National Basis. The Weekly Weighted Average Prices for the Whole Young Turkey report will include a National Average Price on a FOB shipper basis. The Weekly Weighted Average Prices for Whole Young Turkey report will be released every Friday.***



DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen hens and consumer sized toms was steady. Inquiry slow to moderate. Offerings light to adequate and held with increased confidence Offering prices for hens and toms on a national basis ranged 70-74 cents shipping point with no trading reported.

The market tone on fresh tom breast meat was steady to barely steady with the balance of white meat mostly steady. The market tone on thigh meat and bulk parts was steady to fully steady. Demand was light on white meat and moderate to instances good on parts and thigh meat. Increased activity was noted on fresh tom breast meat at the lower trending price levels. Offerings of white meat mixed ranging light to fully adequate. Bulk parts and thigh meat offerings were light but spotty and held with confidence. Mechanically separated turkey offerings light to adequate.

EXPORT MARKET HIGHLIGHTS

Trading slow. Activity centered on tails with activity also noted on fresh and frozen tom drums, tom full-cut wings and fresh mechanically separated turkey. Demand light to fair. Offerings short to light.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	121-149
TURKEYS Y TOMS UNDER 22#	117-149
TURKEYS Y TOMS 22-24#	117-149
TURKEYS Y TOMS 24-26#	115-149
TURKEYS Y TOMS 26 LBS & OVER	115-149

	LIVE TURKEYS SLAUGHTERED W/E 16-Jan-10 (Preliminary)				
	YOUNG		YOUNG	OLD	TOTAL
	HENS	TOMS	BREEDERS		TURKEYS
Head	1,810	2,510	24	12	4,356
Avg Wt	16.92	39.67	27.76	30.53	30.12
Last week	1,723	2,508	17	1	4,249
Same wk yr ago	1,938	2,661	46	33	4,678
Avg Wt	16.62	39.45	28.01	29.01	29.81
To-date/2010*	3,533	5,018	41	13	8,605
To-date/2009*	3,785	5,488	67	35	9,375
% Change YTD	-7%	*-9%	-39%	-63%	-8%

SOUTHERN CALIFORNIA (L. A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	105-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	75-77
FROZEN TURKEYS Y TOMS 14-24#	75-87
FROZEN TURKEYS Y TOMS 24-28#	79-87

Ready-to-Cook Weight and Dressing Percentage					
Current week	24,498	79,652	513	282	104,945
Last week	23,554	80,047	340	52	103,993
Same wk yr ago	25,768	83,981	986	732	111,467
To-date/2010*	48,052	159,699	853	334	208,938
To-date/2009*	49,661	173,382	1,434	816	225,293
% Change YTD	-3%	-8%	-41%	-59%	-7%
Dressing %	80.0%	80.0%	77.0%	77.0%	

*Note: Year to-date totals reflect comparable time periods.

NATIONAL FRESH TURKEYS

U.S. GRADE A, DELIVERED TO FIRST RECEIVERS
(prices reflect turkeys with timers), Week of 11-JAN-2010

	Price (cents/lb.)	Volume (lbs.)
PRICED AT TIME OF SALE		
8-16 lbs.	89.83	57,500
16-24 lbs.	89.00	5,000
PRICE TO BE DETERMINED		
8-16 lbs.	--	5,000
16-24 lbs.	--	5,000
Total Volume:		72,500

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS

	W/E 16-Jan-10 (Preliminary)				
	-----Young turkeys-----		Old	Total	
	Thousand	Pct chg	Breeders	Turkeys	
	Head	PW	-Thousand head-	Avg Live wt	
North East	601	2	(A)	604	26.77
South Atlantic	574	-7	(A)	577	37.87
North Central	1,997	-1	(A)	1,999	34.30
South Central	842	27	(A)	844	19.04
West	330	-9	(A)	332	25.77
U.S. total	4,344 (B)	2	12	4,356	30.12
To-date					
2010*	8,592 (B)		13	8,605	
To-date					
2009*	9,340 (B)		35	9,375	

(A) Not published to avoid disclosing individual operations.
(B) Number of youngbanded breeder turkeys included: this week 24,000; for the current year to date 41,000; for last year to date 67,000.

*Note: Year to-date totals reflect comparable time periods.

Weekly Weighted Average Prices for Frozen Whole Young Turkeys
USDA, Agricultural Marketing Service, Poultry Market News & Analysis Branch
 (consumer sizes, commodity pack or equivalent, U.S. Grade A, cents/lb. (minimum 10,000 lb lots))

For the Week Ending January 22, 2010

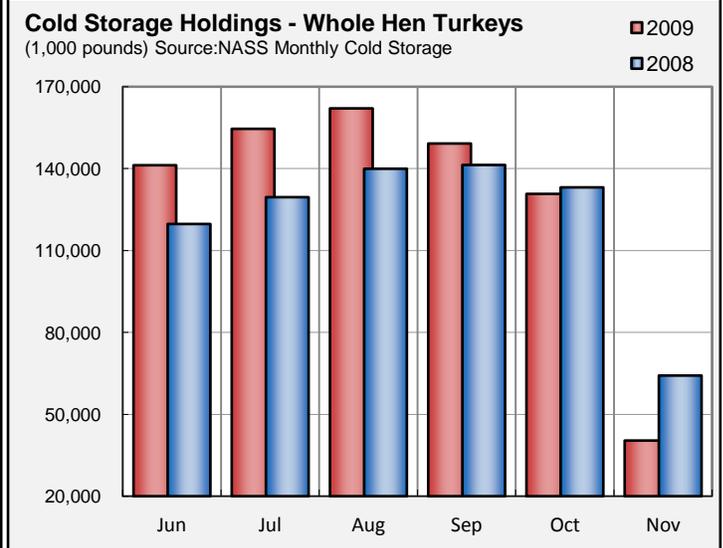
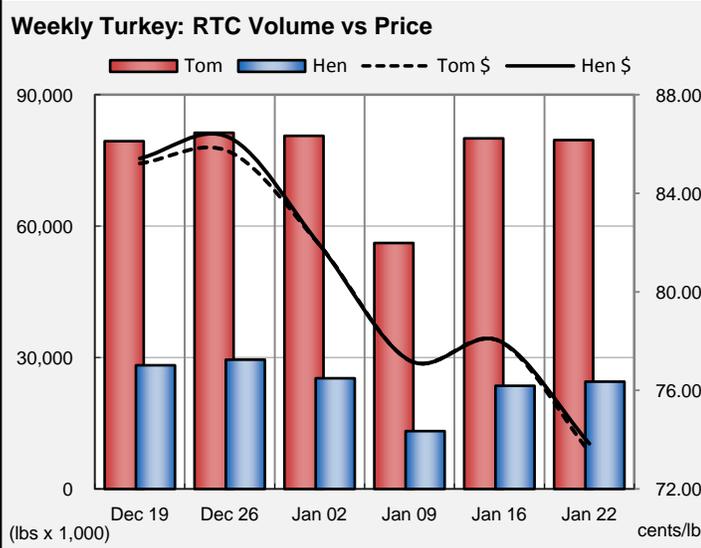
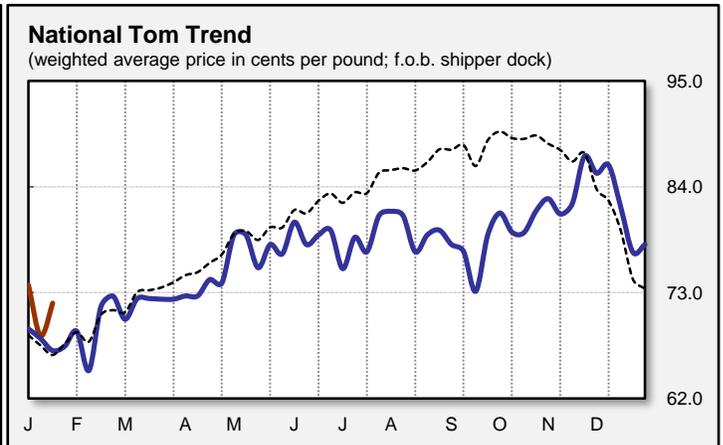
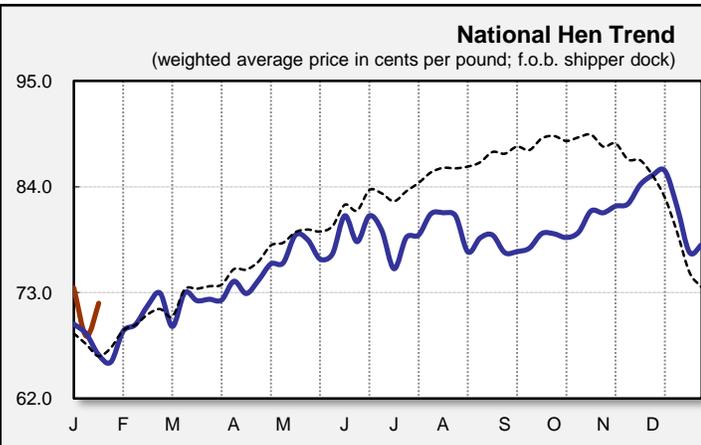
National Weighted Average Price (FOB Shipper Dock basis)	Current Week		Last Week		Last Year	
	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)
8-16 lb. (Hens)	71.92 ¹		68.50	2,400	66.58 ¹	--
16-24 lb. (Toms)	71.92 ¹		68.50	1,600	67.00 ¹	--

December Averages		
This Month	Last Month	Last Year
83.79	85.03	72.82
83.88	85.20	72.12

Regional Weighted Average Price (Delivered basis)	Current Week		Current Week		Last Year	
	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)
8-16 lb. (Hens)						
Eastern Region	CAF \$	Total	76.00 ¹		75.00	
Central Region	Wtd \$	Total	71.50	2,400	73.95	
Western Region	Wtd \$	Total	76.00 ¹		73.50	
16-24 lb. (Toms)						
Eastern Region	CAF \$	Total	76.00 ¹		71.25 ¹	
Central Region	Wtd \$	Total	71.50	1,600	71.25 ¹	
Western Region	Wtd \$	Total	76.00 ¹		73.50	

December Averages		
This Month	Last Month	Last Year
87.93	84.96	75.64
87.65	85.25	75.73
87.80	84.87	76.42
88.03	85.28	74.88
87.78	85.40	74.31
87.80	84.93	76.12

¹ based on offers.



NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and 21 JAN 2010.

The market tone on tom bulk parts steady to fully steady, instances firm. Demand was moderate to good. Offerings were limited with most inquiry on tom drums. The trade sentiment on white meat items was steady, with fresh tom breast meat steady to weak. Demand was light to moderate. Offerings were mixed. The market tone on thigh meat was steady to fully steady. Demand was moderate while offerings were light. The trade sentiment on mechanically separated turkey was steady. Demand was light to moderate with offerings adequate. For domestic: fresh ground breast trim 118-121, fresh scapula meat 115-118 cents delivered. For export: frozen whole tenders 129 cents delivered port.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		W	170.00	8
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		W	60.00	80
DRUMSTICKS, TOM--FRESH	60.00		60.00	40
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM		T	73.62	107
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		R	72.00	14
WINGS, V-TYPE, HEN		F	104.67	120
NECKS, TOM		W	45.00	80
NECKS, HEN				
BREASTS, B/S, TOM 3/		W	150.00	40
BREASTS, B/S, TOM--FRESH 3/	142.00-147.00		143.84	124
THIGH MEAT	116.00		116.00	80
THIGH MEAT--FRESH	117.00		117.00	12
BREAST TRIM MEAT	118.00		118.00	20
SCAPULA MEAT		W	102.00	40
WING MEAT WITH SKIN				
TENDERLOINS		W	131.00	40
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		T	142.00	5
MECHANICALLY SEPARATED 4/	19.00		19.00	80
MECHANICALLY SEPARATED--FRESH 4/	20.00-22.75		20.34	246
EXPORT TRADING				
DRUMSTICKS, TOMS		R	57.50	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/		W	22.00	20
THIGH MEAT - FROZEN		W	119.00	20

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 22 JAN 2010.

The market tone on tom bulk parts was steady to fully steady, instances firm. Demand was moderate to good while offerings were tight to adequate. The trade sentiment on white meat items was mostly steady, with fresh tom breast meat steady to instances weak. Demand was mostly limited. Offerings remained mixed. The market tone on thigh meat was steady to fully steady. Demand was moderate with light offerings. The trade sentiment on mechanically separated turkey was steady. Demand was slow to moderate Offerings were adequate. For domestic: frozen bone-in thighs 82, fresh scapula meat 107-112, fresh tom full-cut wings 74, fresh tom necks 36, fresh tails 30 cents delivered. For export: fresh tom drums 58, fresh MST 19 cents delivered border.

DOMESTIC TRADING	PRICE RANGE	LST CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY	WEEKLY
					WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/						
BREASTS, 4-8 LBS GRADE A--FRESH 2/		W	170.00	8	170.00	8
BREASTS, 4-8 LBS PLANT GRADE 2/						
DRUMSTICKS, TOM	56.00-62.00		60.75	212	60.25	319
DRUMSTICKS, TOM--FRESH	58.00-60.00		59.04	209	58.21	549
DRUMSTICKS, HEN						
WINGS, FULL-CUT, TOM	72.00-76.00		73.08	97	73.37	204
WINGS, FULL-CUT, HEN						
WINGS, V-TYPE, TOM	78.00-79.00		78.17	120	78.17	120
WINGS, V-TYPE, HEN	115.00		115.00	5	115.00	5
NECKS, TOM	46.00-50.00		48.77	260	47.24	367
NECKS, HEN						
BREASTS, B/S, TOM 3/	150.00-152.00		151.00	80	150.67	120
BREASTS, B/S, TOM--FRESH 3/	144.00-145.00		144.94	255	144.58	379
THIGH MEAT	118.00		118.00	10	116.77	130
THIGH MEAT--FRESH	114.00-117.00		114.99	148	115.14	160
BREAST TRIM MEAT		R	118.00	20	118.00	60
SCAPULA MEAT		W	102.00	40	102.00	40
WING MEAT WITH SKIN						
TENDERLOINS		W	131.00	40	131.00	40
DESTRAPPED TENDERS						
DESTRAPPED TENDERS--FRESH		T	142.00	5	142.00	5
MECHANICALLY SEPARATED 4/		R	19.00	80	20.00	160
MECHANICALLY SEPARATED--FRESH 4/	18.00-20.00		19.32	264	19.83	777
EXPORT TRADING						
DRUMSTICKS, TOMS	64.50		64.50	40	64.50	40
WINGS FULL-CUT - TOMS	74.00		74.00	108	74.00	108
WINGS, V-TYPE, TOM						
TAILS	32.00-35.00		33.28	188	33.28	188
MECHANICALLY SEPARATED 4/		W	22.00	20	22.00	20
THIGH MEAT - FROZEN	117.00		117.00	108	117.31	128

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

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