



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

*** Starting January 4, 2010 the Daily Whole Young Turkey report will be combined into the Daily National Turkey Market At A Glance with offers and trading reported on a National Basis. The Weekly Weighted Average Prices for the Whole Young Turkey report will include a National Average Price on a FOB shipper basis. The Weekly Weighted Average Prices for Whole Young Turkey report will be released every Friday.***



DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen hens and consumer sized toms was mostly steady for current shipments with some increased seller confidence noted for deferred. Inquiry slow to moderate. Offerings light to adequate. Offering prices for hens and toms on a national basis ranged 68-74 cents shipping point with no trading reported.

The market tone on fresh tom breast meat was steady to instances weak with the balance of white meat mostly steady. The market tone on thigh meat and bulk parts was steady to fully steady, instances firm. Demand was light on white meat and moderate to instances good on parts and thigh meat. Offerings of white meat mixed ranging light to fully adequate with some spot tightness noted on breast trim. Bulk parts and thigh meat offerings were light but spotty and mechanically separated turkey light to adequate. Retail promotional activity is light going into the middle of the month with only a few stores offering frozen whole turkeys, however, some increased promotions are noted on fresh bone-in breasts.

EXPORT MARKET HIGHLIGHTS

Trading slow. Demand light to fair. Offerings short to light.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	121-149
TURKEYS Y TOMS UNDER 22#	117-149
TURKEYS Y TOMS 22-24#	117-149
TURKEYS Y TOMS 24-26#	115-149
TURKEYS Y TOMS 26 LBS & OVER	115-149

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	105-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	75-77
FROZEN TURKEYS Y TOMS 14-24#	75-87
FROZEN TURKEYS Y TOMS 24-28#	79-87

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 20 JANUARY 2010

The market tone on bulk parts was mostly steady to fully steady; tom drums and thigh meat steady to firm; MST steady; and white meat steady to instances weak with fresh tom breast meat in the weakest position. Demand on tom bulk parts was moderate to good for the limited offerings; most inquiry was on tom drums especially fresh. Inquiry on thigh meat was moderate for light offerings. White meat demand was light to moderate with offerings mixed. Some discounting was noted on fresh white meat to prevent freezing it. MST demand was slow to moderate for the light to adequate offers. For domestic: fresh scap trim 37, fresh thigh trim 60, frozen tom and hen hand cut machine defatted gizzards 94, frozen breeder hen and tom necks 40, frozen breeder hen and tom 3 joint wings 71, frozen 16-18 lb. plant grade basted bone-in breasts 85, hearts and livers for pet food 17, fresh 3 joint tom wings 73, and fresh tails 31 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/	170.00		170.00	8
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	60.00		60.00	80
DRUMSTICKS, TOM--FRESH	55.00-60.00		57.31	260
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM		T	73.62	107
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		R	72.00	14
WINGS, V-TYPE, HEN		F	104.67	120
NECKS, TOM	45.00		45.00	80
NECKS, HEN				
BREASTS, B/S, TOM 3/	150.00		150.00	40
BREASTS, B/S, TOM--FRESH 3/		F	148.57	280
THIGH MEAT		T	118.00	40
THIGH MEAT--FRESH		W	117.00	40
BREAST TRIM MEAT	118.00		118.00	40
SCAPULA MEAT	102.00		102.00	40
WING MEAT WITH SKIN				
TENDERLOINS	131.00		131.00	40
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		T	142.00	5
MECHANICALLY SEPARATED 4/		T	21.00	80
MECHANICALLY SEPARATED--FRESH 4/	18.00		18.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS		R	57.50	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		W	33.00	80
MECHANICALLY SEPARATED 4/	22.00		22.00	20
THIGH MEAT - FROZEN	119.00		119.00	20

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.