



# INTERNATIONAL EGG AND POULTRY REVIEW



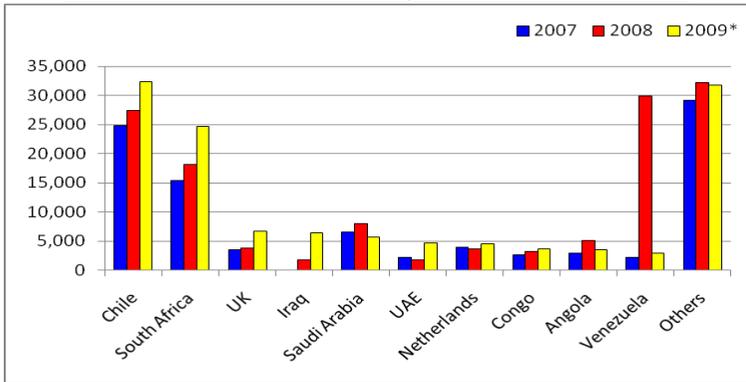
JANUARY 12, 2010

VOL. 13 NO. 2

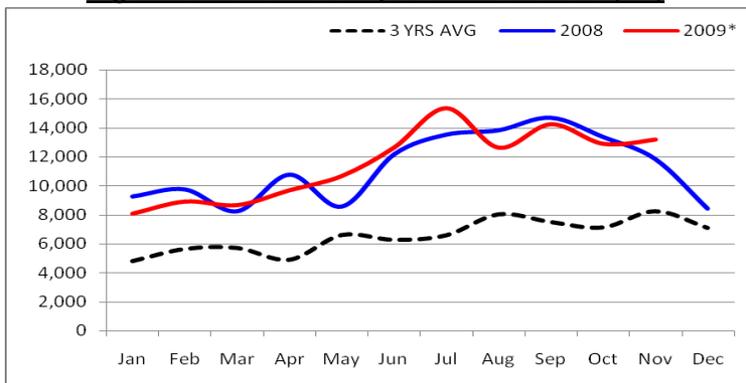
ISSN 1522-5100

U.S. Department of Agriculture      Agricultural Marketing Service      Poultry Programs      Market News and Analysis Branch

## Top Export Destinations of Argentine Broiler Meat (MT)



## Argentine Broiler Meat Exports in Metric Tons (MT)



Note: All data is from January-December except 2009\*, which includes data from January-November. Source: Senasa

## Argentine Egg and Egg By-Product Exports (MT)

	Shell Eggs			Eggs**		
	2007	2008	2009*	2007	2008	2009*
Austria	52	8	10	647	468	559
Russia	-	4	-	-	56	-
Israel	-	403	376	-	-	54
Angola	1,059	741	357	346	106	54
Belgium	-	-	-	164	316	125
Others	582	316	162	1,071	1,085	843
<b>Total</b>	<b>1,693</b>	<b>1,472</b>	<b>905</b>	<b>2,228</b>	<b>2,031</b>	<b>1,635</b>

	Yolk			Albumen		
	2007	2008	2009*	2007	2008	2009*
Austria	472	491	320	298	246	246
Russia	607	387	392	96	305	154
Israel	-	-	-	-	-	-
Angola	-	-	-	-	-	-
Belgium	167	208	115	194	138	124
Others	556	402	351	299	287	289
<b>Total</b>	<b>1,802</b>	<b>1,488</b>	<b>1,178</b>	<b>887</b>	<b>976</b>	<b>813</b>

Note: All data is from January-December except 2009\*, which includes January-November. Eggs\*\*=Eggs for Industrial Use. Source: Senasa

Top export destinations of Argentine poultry continue to be to Chile, South Africa, and the United Kingdom, however some shifting occurred from January-December of 2008 to January-November of 2009. Large boosts in exports were seen to Iraq (+273%) and the United Arab Emirates (+171%) with smaller increases to the Congo (+15%) and the Netherlands (+27%); whereas poultry meat exports decreased to Saudi Arabia (-30%), Angola (-31%), and Venezuela (-90%) in comparison. Overall, total exports of Argentine poultry

meat declined 6% from January-December of 2008 to January-November of 2009. Total exports of Argentine egg and egg by-products decreased 6% from January-December of 2008 to January-November of 2009. Large decreases were noted to Denmark (-70%), Angola (-51%), and Belgium (-45%) with smaller declines to Austria (-6%), Russia (-27%), and Germany (-27%). Increases were noted to Chile (+148%), Colombia (+21%), Cuba (+20%), and Israel (+6%).

## Argentine Broiler Meat Exports (MT)

	Whole			Breast		
	2007	2008	2009*	2007	2008	2009*
Chile	20,388	19,462	20,964	1,396	2,296	4,078
S. Africa	5,757	3,289	4,795	198	230	544
UK	2,329	2,094	4,728	1,178	1,632	1,825
Iraq	-	1,705	6,366	-	-	-
S. Arabia	6,538	7,893	5,628	27	-	-
Others	26,394	55,360	35,280	11,086	9,342	7,001
<b>Total</b>	<b>61,406</b>	<b>89,803</b>	<b>77,761</b>	<b>13,885</b>	<b>13,500</b>	<b>13,448</b>

	Leg			HQ		
	2007	2008	2009*	2007	2008	2009*
Chile	1,901	2,912	4,881	720	1,101	727
S. Africa	873	881	1,149	1,995	3,623	6,198
UK	42	-	-	-	-	24
Iraq	-	-	-	-	-	-
S. Arabia	-	-	-	-	-	-
Others	2,714	4,047	1,970	423	2,357	3,187
<b>Total</b>	<b>5,530</b>	<b>7,840</b>	<b>8,000</b>	<b>3,138</b>	<b>7,081</b>	<b>10,136</b>

	MDM			BLS Meat		
	2007	2008	2009*	2007	2008	2009*
Chile	-	1,656	1,707	197	47	-
S. Africa	-	2,839	3,734	762	234	-
UK	-	-	-	24	18	-
Iraq	-	-	-	-	-	-
S. Arabia	-	-	-	-	150	-
Others	-	629	394	177	701	-
<b>Total</b>	<b>-</b>	<b>5,124</b>	<b>5,835</b>	<b>1,160</b>	<b>1,150</b>	<b>-</b>

## Argentine Poultry By-Product Exports (MT)

	Paws			Wings		
	2007	2008	2009*	2007	2008	2009*
China	17,717	20,941	26,544	3,876	3,355	6,259
HK	12,268	12,644	6,096	356	721	822
S. Africa	210	53	100	1,872	2,244	1,251
Vietnam	280	590	85	1,530	3,660	1,827
Russia	-	-	-	1,489	1,687	1,227
Others	110	458	119	2,821	3,315	1,856
<b>Total</b>	<b>30,585</b>	<b>34,686</b>	<b>32,944</b>	<b>10,455</b>	<b>13,295</b>	<b>13,242</b>

	Trim		
	2007	2008	2009*
China	26	-	-
HK	-	-	-
S. Africa	4,087	1,747	2,543
Vietnam	-	53	54
Russia	111	293	75
Others	2,620	1,126	193
<b>Total</b>	<b>6,733</b>	<b>2,873</b>	<b>2,865</b>

Note: All data is from January-December except 2009\*, which includes January-November. Whole=Whole Broiler. HQ=Hind Quarter. MDM=Mechanically Deboned Meat. Trim=Poultry Trimming. BLS Meat=Boneless Meat. S.Africa=South Africa. UK=United Kingdom. S.Arabia=Saudi Arabia. HK=Hong Kong. Source: Senasa

**INSPECTED EGG PRODUCTS-**

**U.S. & CANADA IMPORT/EXPORT TRADE**

**U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Type	Year-To-Date			
	2009	2008 /1	2009 /2	2008
Liquid	447	0	13,099	1,877
Frozen	0	0	135	84
Dried	0	0	828	652
Total	447	0	14,062	2,613

**U.S. Imports From Canada, in Pounds (000) (Preliminary)**

Type	Year-To-Date			
	2009	2008 /1	2009 /2	2008
Liquid	208	49	17,635	18,887
Frozen	4	0	292	567
Dried	0	0	50	791
Total	212	49	17,977	20,245

**Inspected Shell Eggs**

**U.S Exports to Canada, In 30-Dozen Cases (Preliminary)**

	Year-To-Date			
	2009	2008 /1	2009 /2	2008
Jumbo	0	0	0	0
Extra Large	3,000	0	90,446	88,145
Large	9,310	0	252,414	130,874
Medium	754	0	50,454	50,515
Ungraded	1,068	0	425,905	453,564
Misc	0	0	11,491	10,760
Total	14,132	0	830,710	733,858

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**U.S./CANADIAN LIVE POULTRY-**

**SLAUGHTERED UNDER INSPECTION**

Week Ending 02-Jan-10 (Preliminary)

**U.S. fowl slaughtered domestically**

	Thousands		
	Light Hens	Heavy Hens	Total Hens
Head	1,320	929	2,249
Last Week	974	873	1,847
Same week yr ago	984	1,054	2,038
To-date/2009*	65,461	76,490	141,951
To-date/2008*	70,083	83,162	153,245

**U.S. fowl slaughtered in Canada**

	Thousands		
	Light Hens	Heavy Hens	Total Hens
Head	86	0	86
Last Week	273	0	273
Same week yr ago	77	0	77
To-date/2009*	16,289	43	16,332
To-date/2008*	15,920	68	15,988

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**Total U.S. fowl slaughtered in the U.S. and Canada**

	Thousands		
	Light Hens	Heavy Hens	Total Hens
Head	1,406	929	2,335
Last Week	1,247	873	2,120
Same week yr ago	1,061	1,054	2,115
To-date/2009*	81,750	76,533	158,283
To-date/2008*	86,003	83,230	169,233

\*Note: Year to-date totals reflect comparable time periods.

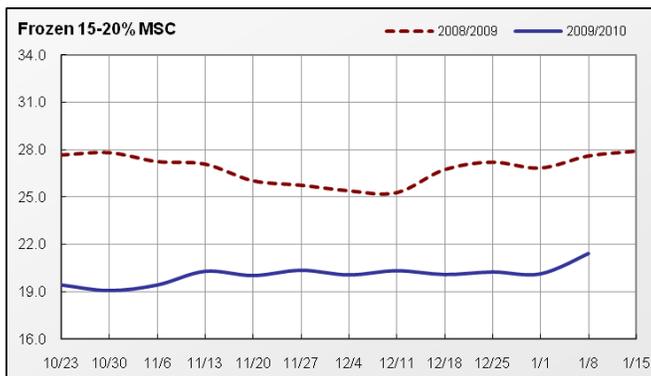
**NATIONAL MECHANICALLY SEPARATED CHICKEN**

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

The trade sentiment on all fat contents starts 2010 generally steady. Supplies of fresh and frozen 15-20% were adequate to available with the balance of fat contents at least adequate. Supplies of raw materials were at least adequate to available for current needs. New contracts began this week and most are reporting smooth transitions with some disruptions due to extreme weather conditions moving through the country. Export and domestic demand was fair with best demand noted from Central America. Schedules were normal to reduced due to weather related issues. Frame values were steady ranging 6-9 cents FOB, mostly 7-8 cents FOB.

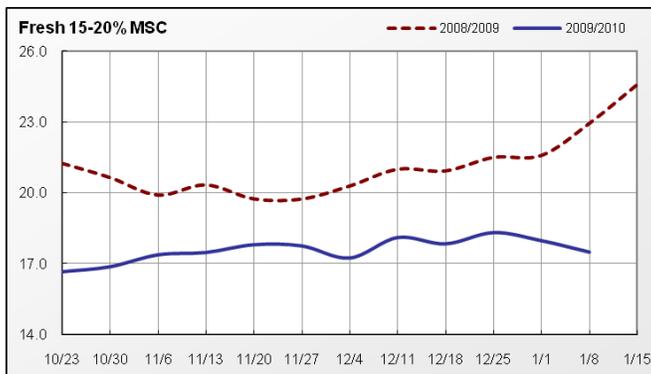
**Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

Fat Content	Frozen			Fresh		
	8-Jan-10	Last Week	Last Year	8-Jan-10	Last Week	Last Year
<b>15% or Less</b>						
Price Range	24.00	24.00	-	18.00 - 19.00	18.00 - 19.00	26.00-27.00
Wtd Avg Price	24.00	24.00	-	18.73	18.64	26.56
Volume Traded	40	40	-	445	224	337
Volume Exported	-	-	-	-	-	55
<b>15-20%</b>						
Price Range	18.00 - 24.00	17.00 - 23.00	25.00-33.00	16.00 - 21.00	16.00 - 21.00	20.00-30.00
Wtd Avg Price	21.38	20.10	27.59	17.48	17.96	22.92
Volume Traded	1,597	1,172	1,287	2,448	2,550	1,964
Volume Exported	1,437	1,052	1,167	428	836	490
<b>20% or More</b>						
Price Range	-	-	-	16.00	16.00	-
Wtd Avg Price	-	-	-	16.00	16.00	-
Volume Traded	-	-	-	82	82	-
Volume Exported	-	-	-	-	-	-



**Annual MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

Fat Content	Frozen			Fresh		
	2009	2008	2007	2009	2008	2007
<b>15% or Less</b>						
Wtd Avg Price	21.55	24.01	17.43	24.53	22.58	16.30
Volume Traded	336	3,136	14,689	15,232	13,790	20,970
Volume Exported	216	2,414	13,122	1,571	446	627
<b>15-20%</b>						
Wtd Avg Price	25.20	24.51	17.61	21.31	19.16	12.91
Volume Traded	85,079	78,815	81,625	157,963	140,572	126,860
Volume Exported	74,059	68,238	72,685	41,141	29,789	29,872
<b>20% or More</b>						
Wtd Avg Price	-	-	-	20.18	19.40	13.98
Volume Traded	-	-	-	3,875	3,408	4,690
Volume Exported	-	-	-	-	-	-



Note: Volume exported refers to that portion of the total volume that is destined for export markets.

**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 08 JANUARY 2010.

The market tone on tom drums was steady to fully steady, balance of parts steady. Demand was light to moderate. Offerings were tight to adequate. The trade sentiment on thigh meat was fully steady to instances firm. Demand was slow to moderate, with offerings short to adequate. The market tone on white meat items was mostly steady to barely steady. Trading and demand was limited and not well tested. Some reporting winter weather conditions affecting production and transportation logistics. For domestic: fresh scapula meat 107-109, fresh tom necks 36, fresh tails 28 cents delivered. For export: fresh thigh meat 115, frozen scapula meat 102, fresh mechanically separated turkey 19 cents delivered border.

<b>EXPORT TRADING</b>	<b>PRICE RANGE</b>	<b>L.S.T. CODE 1/</b>	<b>WTD AVG PRICE</b>	<b>VOLUME (000)</b>	<b>WEEKLY WTD AVG PRICE</b>	<b>WEEKLY VOLUME (000)</b>
<b>FRIDAY, JANUARY 08, 2010</b>						
DRUMSTICKS, TOMS	56.00-65.00		59.00	162	59.57	378
WINGS FULL-CUT - TOMS		R	73.00	54	73.00	54
WINGS, V-TYPE, TOM TAILS		W	73.00	54	73.00	54
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	18.50		18.50	40	18.13	160
		W	119.00	216	119.00	216

<b>EXPORT TRADING</b>	<b>PRICE RANGE</b>	<b>L.S.T. CODE 1/</b>	<b>WTD AVG PRICE</b>	<b>VOLUME (000)</b>
<b>THURSDAY, JANUARY 07, 2010</b>				
DRUMSTICKS, TOMS		W	60.00	216
WINGS FULL-CUT - TOMS	73.00		73.00	54
WINGS, V-TYPE, TOM TAILS		W	73.00	54
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		W	18.00	120
		W	119.00	216

<b>EXPORT TRADING</b>	<b>PRICE RANGE</b>	<b>L.S.T. CODE 1/</b>	<b>WTD AVG PRICE</b>	<b>VOLUME (000)</b>
<b>WEDNESDAY, JANUARY 06, 2010</b>				
DRUMSTICKS, TOMS	60.00		60.00	216
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM TAILS	73.00		73.00	54
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	18.00		18.00	120
	118.00-120.00		119.00	216

<b>EXPORT TRADING</b>	<b>PRICE RANGE</b>	<b>L.S.T. CODE 1/</b>	<b>WTD AVG PRICE</b>	<b>VOLUME (000)</b>
<b>TUESDAY, JANUARY 05, 2010</b>				
DRUMSTICKS, TOMS		T	57.00	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM TAILS				
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN				

<b>EXPORT TRADING</b>	<b>PRICE RANGE</b>	<b>L.S.T. CODE 1/</b>	<b>WTD AVG PRICE</b>	<b>VOLUME (000)</b>
<b>MONDAY, JANUARY 04, 2010</b>				
DRUMSTICKS, TOMS		T	57.00	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM TAILS				
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN				

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY  
2/ Product contains 15/20% fat with skin added.