



# USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

Market News and Analysis Branch

## NATIONAL TURKEY MARKET-AT-A-GLANCE

\*\*\*Starting January 4, 2010 the Daily Whole Young Turkey report will be combined into the Daily National Turkey Market At A Glance on a National Basis. The Weekly Weighted Average Prices for the Whole Young Turkey report will include a National Average Price on a FOB shipper basis. The Weekly Weighted Average Prices for Whole Young Turkey report will be released every Friday.\*\*\*



## **DOMESTIC MARKET HIGHLIGHTS**

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to instances weak. Demand was seasonally slow for current deliveries. Offerings light to fully adequate, mostly adequate. Offering prices on a national basis of current shipments of hens and toms ranged 75-81 cents delivered. No sales reported.

The market tone on bulk parts, breasts and meat items was mostly steady. Demand and trading slow as industry members return and processors restart plants after the long holiday weekend. Grocery store promotions on turkey items are sharply lower for the post-holiday period. Promotions shift from whole turkeys and bone-in breasts to other items.

## **EXPORT MARKET HIGHLIGHTS**

No trading reported. Demand light to start off the new year. Offerings light.

### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	121-149
TURKEYS Y TOMS UNDER 22#	117-149
TURKEYS Y TOMS 22-24#	117-149
TURKEYS Y TOMS 24-26#	115-149
TURKEYS Y TOMS 26 LBS & OVER	115-149

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	85-95
FROZEN TURKEYS Y TOMS 28# & UP	89-99
BREASTS 10-12#	115-125
COOKED ROLLS 60/40% 9# & UP	

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	102-121
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	75-85
FROZEN TURKEYS Y TOMS 14-24#	75-95
FROZEN TURKEYS Y TOMS 24-28#	88-95

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**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 04 JANUARY 2010.

Market activity was slow as industry members start returning and processors restart plants from the holiday processing schedules. Market tones mostly steady. Trading slow. Offerings mixed.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	113.00	160
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM				
DRUMSTICKS, TOM--FRESH				
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM	74.00		74.00	4
WINGS, FULL-CUT, HEN	72.00		72.00	2
WINGS, V-TYPE, TOM	73.00		73.00	22
WINGS, V-TYPE, HEN		M	102.00	20
NECKS, TOM	39.00		39.00	12
NECKS, HEN				
BREASTS, B/S, TOM 3/		T	170.00	20
BREASTS, B/S, TOM--FRESH 3/		W	113.00	13
THIGH MEAT				
THIGH MEAT--FRESH				
BREAST TRIM MEAT		R	121.00	40
SCAPULA MEAT				
WING MEAT WITH SKIN		T	104.00	80
TENDERLOINS				
DESTRAPPED TENDERS		R	140.00	25
DESTRAPPED TENDERS--FRESH		R	142.00	42
MECHANICALLY SEPARATED 4/		R	19.00	30
MECHANICALLY SEPARATED--FRESH 4/	20.00-24.00		22.00	80

#### EXPORT TRADING

DRUMSTICKS, TOMS		T	57.00	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN				

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.)  
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY  
2/ Breasts are bagged; rib, back, and wing meat incl.; and basted.  
3/ Boneless & skinless without tenderloins.  
4/ 15-20% fat with skin added.