



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY
DECEMBER 28, 2009
VOL. 56 NO. 155

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen hens and consumer sized toms was steady to instances weak. Demand slow with some interest noted for 2010. No trading reported. Offerings adequate to fully adequate. The market tone on white meat was steady to barely steady, however some spot strength was noted on fresh product for delivery by year end. The market tone on the thigh meat was steady to firm with the balance of items mostly steady. Demand and trading was seasonally slow with interest noted for 2010. Offerings mixed in partial response to the holiday processing schedules.



EXPORT MARKET HIGHLIGHTS

Trading slow. Occasional spot premiums were noted on product for delivery by year end. Demand slow to instances fair. Offerings mixed.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	121-149
TURKEYS Y TOMS UNDER 22#	117-149
TURKEYS Y TOMS 22-24#	117-149
TURKEYS Y TOMS 24-26#	115-149
TURKEYS Y TOMS 26 LBS & OVER	115-149

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	85-95
FROZEN TURKEYS Y TOMS 28# & UP	89-99
BREASTS 10-12#	115-125
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	102-121
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	75-85
FROZEN TURKEYS Y TOMS 14-24#	75-95
FROZEN TURKEYS Y TOMS 24-28#	88-95

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **DECEMBER 28, 2009**

CURRENT SHIPMENTS 2/

	<u>OFFERS</u>	<u>SALES</u>	<u>WTD</u>		<u>FORWARD SHIPMENTS 6/</u>			<u>OPEN COMMITMENTS 7/</u>	
			<u>AVG</u>	<u>VOLUME (000)</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>DEL. PER</u>	<u>VOLUME (000)</u>	<u>DEL PER</u>
8-16 LB HENS									
EASTERN REGION 3/	75-83	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	75-82	-	-	-	-	-	-	-	-
WESTERN REGION 5/	75-83	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	75-83	-	-	-	-	-	-	-	-
CENTRAL REGION	75-82	-	-	-	-	-	-	-	-
WESTERN REGION	75-83	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS AND ANALYSIS OFFICES

Washington, DC	Voice	(202)720-6911	Michael Sheats
	Fax	(202)720-2403	(Chief)
Atlanta, GA	Voice	(404)562-5850	Annie Terry
	Fax	(404)562-5875	(Officer-In-Charge)
Jackson, MS	Voice	(601)965-4662	Gary Brown
	Fax	(601)359-1175	(Southern States Area Supervisor)
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(515)284-4468	(Officer-In-Charge)
	Recorded	(515)284-4545	

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 28 DECEMBER 2009.

The market was seasonally slow on most items with some interest noted for post holiday needs. The market tone was steady to barely steady on white meat, generally steady on parts, and steady to firm on thigh meat. Some spot strength was noted on tom breast meat into export channels for prompt shipments. Trading slow. Offerings of white meat adequate to fully adequate, parts light to adequate, and thigh meat short to light. For domestic: fresh breast trim 120 cents delivered. For export: fresh tom breast meat 165 cents delivered border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	119.00	160
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM				
DRUMSTICKS, TOM--FRESH		W	56.00	2
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM				
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM				
WINGS, V-TYPE, HEN	102.00		102.00	20
NECKS, TOM		T	37.00	160
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	165.00		165.00	20
THIGH MEAT				
THIGH MEAT--FRESH				
BREAST TRIM MEAT				
SCAPULA MEAT				
WING MEAT WITH SKIN				
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		W	142.00	40
MECHANICALLY SEPARATED 4/		W	19.00	40
MECHANICALLY SEPARATED--FRESH 4/		W	19.00	80

EXPORT TRADING

DRUMSTICKS, TOMS		W	58.73	197
WINGS FULL-CUT - TOMS		W	74.00	11
WINGS, V-TYPE, TOM				
TAILS		W	32.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN				

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.