



INTERNATIONAL EGG AND POULTRY REVIEW



U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis Branch

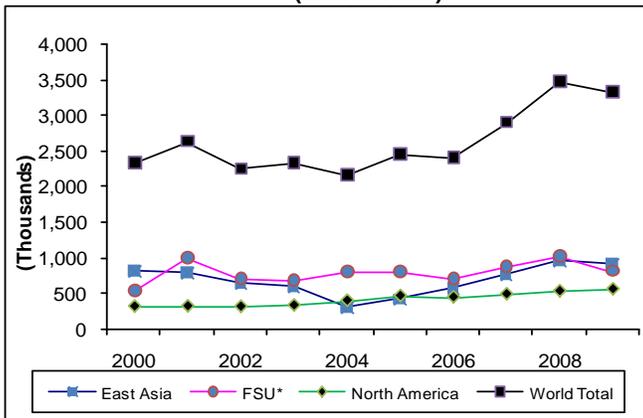
North America

The North America region is the third largest poultry and poultry products export area in the world for the United States (U.S.). The U.S. Department of Agriculture (USDA) Foreign Agriculture Service (FAS) considers Canada, Greenland, Mexico, St. Pierre and Miquelon to be part of the to be part of the North American Region. Most of the poultry the U.S. exports within the North America region goes to either Canada or Mexico with very little to either Greenland or St. Pierre and Miquelon.

Overall total U.S. poultry and poultry product January-October cumulative export totals increased 5% from 2008 to 2009 into the North America Region. The almost 18% increase in broiler meat exports and the 165% increase in egg and egg products were off set by a 27% drop in turkey meat exports into the North America Region. The increased broiler meat exports were due in response to greatly improved interest from Mexico and a continued gradual increase from Canada. Meanwhile, Canada's interest in egg and egg products continued and helped push up exports while Mexico's interest stagnated. Turkey meat exports for the January-October period have slowed most noticeably going into Mexico even though Canada was also not as active as last year for the comparable time period.

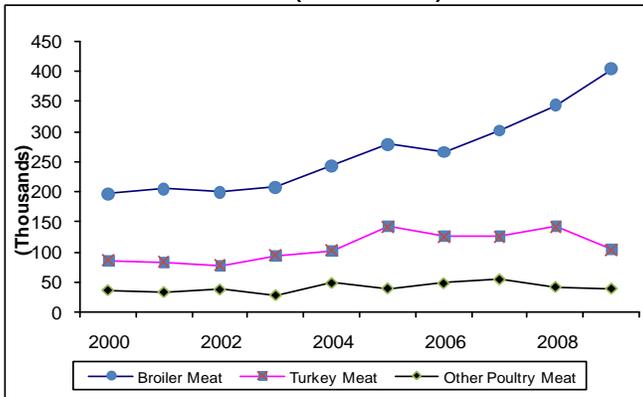
Source: USDA/FAS

UNITED STATES EXPORTS
Total Poultry & Products Comparisons
January-October Cumulative Totals
(Metric Tons)



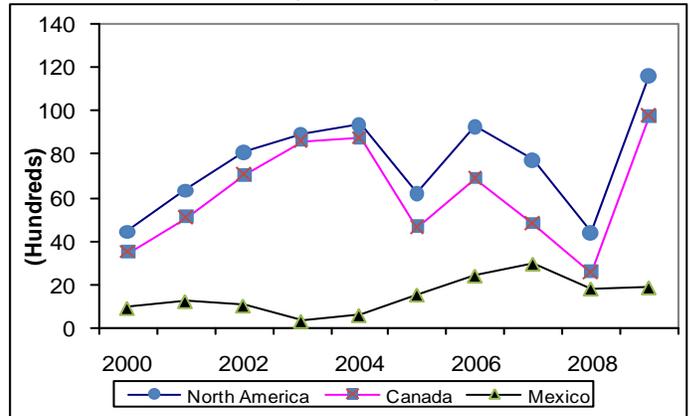
*Former Soviet Union
Source: USDA/FAS

North America Poultry Meat Comparisons
January-October Cumulative Totals
(Metric Tons)



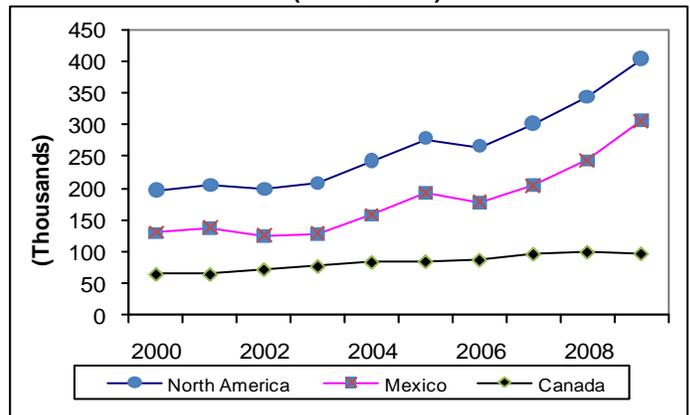
Source: USDA/FAS

North America Egg & Egg Product Comparisons
January-October Cumulative Totals
(Metric Tons)



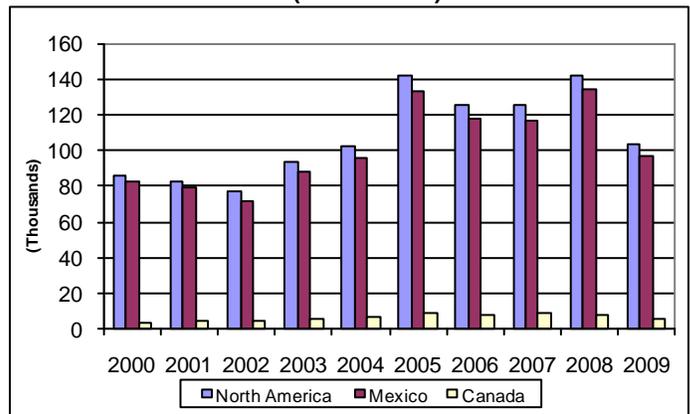
Source: USDA/FAS

North America Broiler Meat Comparisons
January-October Cumulative Totals
(Metric Tons)



Source: USDA/FAS

North American Turkey Meat Comparisons
January-October Cumulative Totals
(Metric Tons)



Source: USDA/FAS

INSPECTED EGG PRODUCTS-

U.S. & CANADA IMPORT/EXPORT TRADE

U.S. Exports to Canada, in Pounds (000) (Preliminary)

Type	Year-To-Date			
	2009	2008 /1	2009 /2	2008
Liquid	341	95	12,023	1,531
Frozen	0	0	135	84
Dried	30	40	789	572
Total	371	135	12,947	2,187

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Type	Year-To-Date			
	2009	2008 /1	2009 /2	2008
Liquid	454	371	16,741	18,191
Frozen	4	14	280	566
Dried	0	0	50	707
Total	458	385	17,071	19,464

Inspected Shell Eggs

U.S Exports to Canada, In 30-Dozen Cases (Preliminary)

	Year-To-Date			
	2009	2008 /1	2009 /2	2008
Jumbo	0	0	0	0
Extra Large	2,900	1,977	78,911	81,867
Large	14,120	12,965	210,748	115,834
Medium	1,653	501	48,826	49,687
Ungraded	10,482	6,186	415,669	449,772
Misc	0	0	10,711	10,760
Total	29,155	21,629	764,865	707,920

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

U.S./CANADIAN LIVE POULTRY-

SLAUGHTERED UNDER INSPECTION

Week Ending 12-Dec-09 (Preliminary)

U.S. fowl slaughtered domestically

	Thousands		
	Light Hens	Heavy Hens	Total Hens
Head	1,402	1,412	2,814
Last Week	1,059	1,383	2,442
Same week yr ago	1,350	1,460	2,810
To-date/2009*	62,020	73,360	135,380
To-date/2008*	66,728	79,942	146,670

U.S. fowl slaughtered in Canada

	Thousands		
	Light Hens	Heavy Hens	Total Hens
Head	509	0	509
Last Week	508	0	508
Same week yr ago	331	0	331
To-date/2009*	15,483	43	15,526
To-date/2008*	15,317	69	15,386

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. fowl slaughtered in the U.S. and Canada

	Thousands		
	Light Hens	Heavy Hens	Total Hens
Head	1,911	1,412	3,323
Last Week	1,567	1,383	2,950
Same week yr ago	1,681	1,460	3,141
To-date/2009*	77,503	73,403	150,906
To-date/2008*	82,045	80,011	162,056

*Note: Year to-date totals reflect comparable time periods.

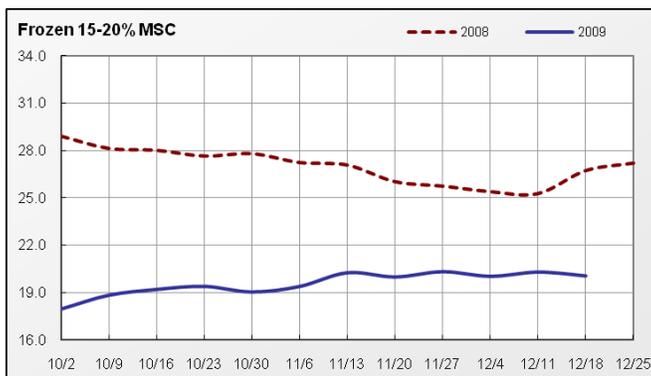
NATIONAL MECHANICALLY SEPARATED CHICKEN

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

The trade sentiment on all fat contents continues mostly steady. Supplies of fresh and frozen 15-20% ranged adequate to fully adequate with the balance of fat contents at least adequate. Supplies of raw materials were adequate to available. Contract negotiations are generally done for 2010 with pricing between that of normal years and recent highs of 2009. Industry's attitude towards 2010 contracts seems to be slightly more conservative regarding the spot marketplace with more packers opting to contract a larger percentage of their production versus 2009. Export and domestic demand was seasonally fair. Schedules were generally normal with many prepping for reduced holiday schedules the next couple weeks. Frame values were steady ranging 6-9 cents FOB, mostly 7-8 cents FOB.

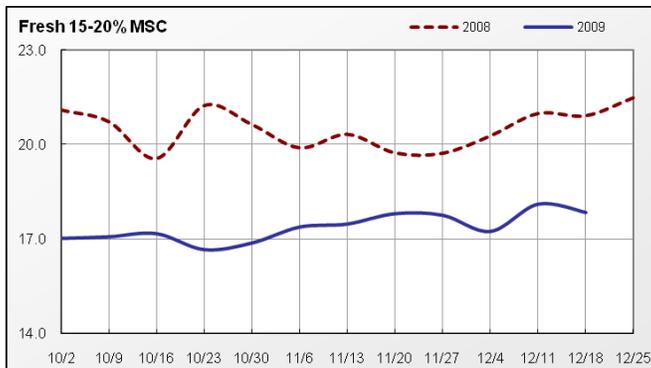
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	18-Dec-09	Last Week	Last Year	18-Dec-09	Last Week	Last Year
15% or Less						
Price Range			-	18.00 - 19.00	18.00 - 19.00	25.00-26.00
Wtd Avg Price			-	18.50	18.75	25.48
Volume Traded			-	82	324	412
Volume Exported			-	-	-	110
15-20%						
Price Range	17.00 - 23.00	17.00 - 23.00	24.00-32.50	16.00 - 21.50	14.00 - 21.50	19.00-28.00
Wtd Avg Price	20.05	20.30	26.73	17.83	18.09	20.92
Volume Traded	1,488	2,000	1,465	3,582	3,719	3,530
Volume Exported	1,408	1,718	1,225	979	612	756
20% or More						
Price Range	-	-	-	16.00	16.00	-
Wtd Avg Price	-	-	-	16.00	16.50	-
Volume Traded	-	-	-	82	163	-
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Nov 2009	Oct 2009	Nov 2008	Nov 2009	Oct 2009	Nov 2008
15% or Less						
Wtd Avg Price	-	20.00	24.00	18.41	18.69	24.28
Volume Traded	-	80	322	1,502	1,292	1,443
Volume Exported	-	-	160	-	-	220
15-20%						
Wtd Avg Price	19.97	18.85	26.34	17.60	16.94	19.96
Volume Traded	5,805	7,276	5,394	12,716	13,396	11,870
Volume Exported	5,205	6,435	4,961	1,754	2,733	1,921
20% or More						
Wtd Avg Price	-	-	-	16.67	17.00	21.00
Volume Traded	-	-	-	367	328	366
Volume Exported	-	-	-	-	-	-



Note: Volume exported refers to that portion of the total volume that is destined for export markets.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 18 DECEMBER 2009.

The market tone on bulk parts was steady. Demand was light as buyers are cautious and selective. Offerings were mixed and ranged from short to adequate. Trading was light. White meat trade sentiment was steady to barely steady and not fully tested. Demand was limited. Offering adequate to fully adequate. The market tone on thigh meat was fully steady, instances firm. Demand was moderate for limited availability. For domestic: fresh full-cut wings 72, fresh tom neck 36, fresh tails 28-29 and fresh scapula 105. Export: fresh tom drums 53-56, fresh MST 19, fresh thigh 111, mixed hen/tom hand defatted gizzards 95.50-97.50, fresh tom breast meat 172 and tom necks 37-37.50 cents delivered port.

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME	WEEKLY	WEEKLY
FRIDAY, DECEMBER 18, 2009	RANGE	CODE 1/	PRICE	(000)	PRICE	VOLUME
DRUMSTICKS, TOMS	57.00		57.00	216	57.52	564
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM		M	75.00	120	75.00	120
TAILS		R	34.00	40	32.67	120
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	16.00-19.00		17.00	120	17.00	120
		W	115.00	94	115.00	94

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
THURSDAY, DECEMBER 17, 2009	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS	56.00-59.00		57.50	108
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		M	75.00	120
TAILS	34.00		34.00	40
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		F	18.00	120
		W	115.00	94

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
WEDNESDAY, DECEMBER 16, 2009	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS	59.00		59.00	120
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		M	75.00	120
TAILS	32.00		32.00	80
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	115.00	F	18.00	120
			115.00	94

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
TUESDAY, DECEMBER 15, 2009	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS		M	57.00	120
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		M	75.00	120
TAILS		T	32.00	40
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		F	18.00	120

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
MONDAY, DECEMBER 14, 2009	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS	57.00		57.00	120
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM	75.00		75.00	120
TAILS		T	32.00	40
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		F	18.00	120

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Product contains 15/20% fat with skin added.