



USDA, AMS, Poultry Market News and Analysis Weekly Egg Products Report December 11, 2009

The "SOURCE" of Poultry and Egg Market Information

COMBINED REGIONAL REPORT - Combined regional for week ending 11-Dec-09 average prices on Sales to volume buyers, Grade A large, white eggs in cartons, delivered warehouse, cents per dozen.

	Northeast	Southeast	Midwest	South Central	Combined Regional
This week	120.00	122.50	116.50	127.50	121.90
Last week	120.00	122.50	116.50	127.50	121.90

SELECTED CITIES DELIVERED STORE DOOR LARGE - 11-Dec-09:

New York 125-129 **Midwest** 119-127 **California** 159

WEEKLY SHELL EGG AND BREAKING STOCK INVENTORY - 07-Dec-09 - (30 DOZEN CASES - IN THOUSANDS)

	Northeast	North Central	South Central	South Atlantic	Pacific	5-Area	Breaking Stock	Total
Current week	153.8	322.1	182.5	221.0	284.3	1163.7	238.1	1401.8
% change PW	15%	5%	33%	8%	13%	13%	11%	12%

Breaking Stock 11-Dec-09 - prices paid cents/dozen, material exchanged, 30-dozen case equivalent, 48 lb minimum, delivered to breakers.

	Central States			Eastern Region		
Breaking Stock	55-63	M	55-59	50-60	M	54-57
Checks & Undergrades	38-43	M	41-43	37-43	M	39-41

Eggs Processed under federal inspection week ending 05-Dec-09. Lbs. in Thousands (excludes ingredients)

	Cases Broken	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
Current Week	1,272,088	31,548	12,236	5,946	2,345	4,235
Previous Week	1,102,589	26,771	10,200	5,172	2,152	3,587
Last Year	1,265,483	31,958	11,678	5,953	2,945	4,213
% Change PWK	15%	18%	20%	15%	9%	18%
% Change LY	1%	-1%	5%	0%	-20%	1%
To-Date 2009	61,603,968	1,509,019	590,640	297,771	130,936	206,040
To-Date 2008	63,059,607	1,554,393	590,014	308,102	139,960	210,522
% Change YTD	-2%	-3%	0%	-3%	-6%	-2%

AVERAGE YIELD PER CASE (INEDIBLE INCLUDED)

Current Week: 42.42 **Previous Week:** 41.48 **Last Year:** 42.52

AVERAGE YIELD PER CASE (INEDIBLE EXCLUDED)

Current Week: 39.09 **Previous Week:** 38.22 **Last Year:** 39.19

In-Line Production (of total production; lbs. in thousands; may include a limited amount of off-line source material)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	Lbs.	% of Total
CURRENT WEEK	684,622	53.8%	18,171	57.6%
PREVIOUS WEEK	650,973	59.0%	17,293	64.6%
LAST YEAR	624,998	49.4%	17,830	55.8%

National Liquid Eggs - 11-Dec-09 - prices paid cents/lb, f.o.b. plant, non-pasteurized trucklots, for delivery within 14 days.

Class	Loads	Range	Wtd. Avg.	Change From Last Week
WHOLE		TFEWR		
WHITES	10	34-59	45.95	7.18
YOLKS	9	69-71	70.00	.22

National Frozen Egg Prices - 11-Dec-09 wholesale selling price cents/lb, 30-lb containers.

Class	Trucklot		Less-than-Trucklot (min 25 cont.)	
	RANGE	MOSTLY	RANGE	MOSTLY
WHOLE	63-72	63-68	71-75	71-73
WHITES	52-56	TFEWR	56-61	56-59
SUGARED YOLKS (MIN 43% SOLIDS)	80-86	83-86	87-92	87-89
SALTED YOLKS (MIN 43% SOLIDS)	75-85	79-83	82-87	82-84

National Dried Egg Prices - 11-Dec-09 - wholesale selling prices \$/lb, in containers, trucklot and less-than-trucklot volumes.

Class	Range	Mostly
WHOLE	2.25-2.70	2.35-2.40
YOLKS	1.42-1.75	1.55-1.60
ALBUMEN, SPRAY, DRIED	3.25-3.80	3.25-3.30
BLENDS (WHOLE PLUS SWEETENER)	1.95-2.10	2.00-2.05

Number of Light Hens Sltrd. in Federally Inspected Plants (Thousands) Weekending 05-Dec-09

Fowl Slaughtered in U.S.		U.S. Fowl Slaughtered in Canada		Total U.S. Fowl Slaughtered	
This week	1,059	This week	508	This week	1,567
Last week	783	Last week	292	Last week	1,075
Last year	1,367	Last year	258	Last year	1,625
To Date 2009*	60,618	To Date 2009*	14,974	To Date 2008*	75,592
To Date 2008*	65,378	To Date 2008*	14,986	To Date 2007*	80,364

*Note: Year-to-date totals reflect comparable time periods.

U.S. Exports To Canada, in Thousand Pounds (Preliminary) week ending - 28-Nov-09

	Liquid	Frozen	Dried	Total
Current week	0	0	0	0
Last year /1	225	0	0	225
To date 2009/2	11,435	135	759	12,329
To date 2008	1,388	84	484	1,956

U.S. Imports From Canada, in Thousand Pounds (Preliminary) week ending - 28-Nov-09

	Liquid	Frozen	Dried	Total
Current week	444	6	0	450
Last year /1	213	7	40	260
To date 2009/2	15,918	276	50	16,244
To date 2008	17,551	552	707	18,810

Inspected Shell Eggs

U.S. Exports To Canada, in 30-Dozen Cases (Preliminary) week ending - 28-Nov-09

	Jumbo	EX-Lg	Large	Medium	Ungraded	Misc	Total
Current week	0	1,410	9,669	843	2,616	11	14,549
Last year /1	0	2,193	3,220	2,370	8,760	900	17,443
To date 2009/2	0	73,851	183,048	46,234	396,787	10,711	710,820
To date 2008	0	74,787	94,209	47,578	428,076	8,888	653,538

/1 Comparable week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s).

COMPARISONS ON THE BASIS OF MATCHED PLANTS

CLASS	NUMBER OF POUNDS	% CHANGE LAST MONTH	% CHANGE LAST YEAR

WHOLE			
PLAIN	2,143,470	-9%	-14%
FREE FLOWING	1,829,373	-28%	-60%

SUBTOTAL:	3,972,843	-19%	-44%
WHITE			
(ALBUMEN)	8,546,534	-8%	15%

SUBTOTAL:	8,546,534	-8%	15%
YOLK			
PLAIN	3,110,017	-16%	6%
FREE FLOWING (W/SODIUM SILICO ALUMINATE)	3,302,608	-10%	5%

SUBTOTAL:	6,412,625	-13%	6%
BLEND 1/			
WHOLE	1,411,603	-12%	6%
WHITE	7,350	-5%	-29%
YOLK	206,911	-43%	-5%

SUBTOTAL:	1,625,864	-17%	4%
	=====		
TOTAL:	20,557,866	-13%	-7%

DRIED EGGS PROCESSED UNDER FEDERAL INSPECTION:

NOVEMBER 1, 2009 - NOVEMBER 28, 2009

TOTAL 7,986,000 POUNDS.

 Calculations were adjusted to represent matched plants from current month compared to previous month, and current month compared to previous year. Subsequently, the percent change calculations may be based on different cooperators if directly compared with data on previous reports. 1/: Blended with a percentage of additives including, but not limited to, sugar, salt, soy, and corn syrup

WHOLE EGGS (PY-354), INVITATION NO. 012 Date Issued: Dec. 11, 2009

The U.S. Department of Agriculture invites offers to sell whole eggs as indicated below and per the Master Solicitation for use in school lunch and other domestic food nutrition assistance programs. Offers are due by 12 noon, Central Time, Monday, Dec. 21. Acceptances will be announced by midnight, **Thursday, Dec. 24 (due to the holiday on Friday for federal employees)**. Deliveries are to be made from Feb. 1 to Feb. 15, 2010.

All offers must be submitted electronically through the **Domestic Electronic Bid Entry System (DEBES) website at <https://pcsd.usda.gov:3077/mbc1000.exe?>**. Offers submitted by any means other than DEBES will be considered nonresponsive.

Bidders are cautioned to bid only quantities they can reasonably expect to produce and deliver in accordance with the contract. **Note that purchases of 5-pound cartons are set aside for small business concerns only.** Shipping instructions will indicate quantity to be delivered to each point.

Inquiries about the Master Solicitation for Commodity Procurements dated April 2009; the Qualification Requirements dated April 2009; **the Commodity Specification for Whole Eggs dated November 2009**; or this Invitation should be directed to the Contracting Officer; USDA/AMS/Poultry Programs, Commodity Procurement Branch STOP 0260; 1400 Independence Ave., SW; Washington, D.C. 20250, telephone (202) 720-7693. An electronic version of this Invitation can be obtained through the world wide web via the Commodity Procurement Home Page at <http://www.ams.usda.gov/PYProcurement>.