



INTERNATIONAL EGG AND POULTRY REVIEW

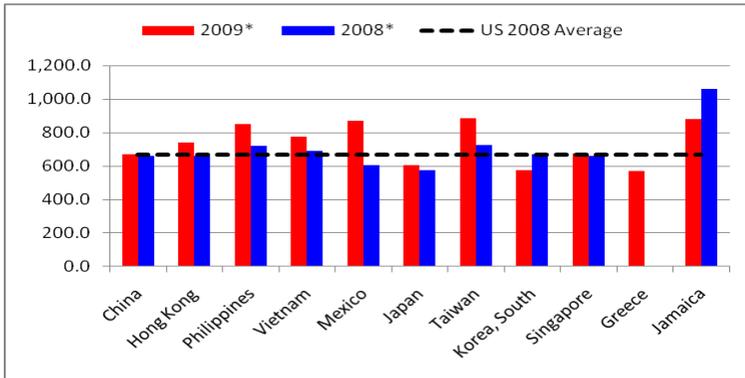


DECEMBER 08, 2009
VOL. 12 NO. 49

ISSN 1522-5100

U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis Branch

Average US Chicken Paw Prices (\$/MT) for Top US Export Destinations by Volume



Note: 2008* and 2009* data is from January-September, whereas the US 2008 Average is data from January-December.

Based on data, total exports of US chicken paws (HS0207140045) declined 4.3% in the first 3 quarters of 2009 versus 2008. The top 4 export destinations of US paws by volume in the first 3 quarters of 2009 continue to be to China, Hong Kong, Philippines, and Vietnam. However changes occurred from 2008 to 2009 as Mexico increased in rank from 6th to 5th, Japan 11th to 6th, Singapore 12th to 9th, and Greece 7th to 10th, whereas Taiwan dropped from 5th to 7th, South Korea 7th to 8th, Russia 8th to 18th, Georgia 9th to 19th, and Bosnia and Herzegovina 10th to 12th. Exports of paws to China through the first 3 quarters of 2009 dropped 5.8% in volume and 4.2% in value from 2008 levels, but exports to Hong Kong rose 9.6% and 22.7%.

Investigations continue as the Chinese government filed an anti-dumping lawsuit against the US in retaliation for the US' decision to impose higher duties on imported Chinese-made tires and for previous trade barriers imposed on Chinese poultry imports. Another anti-dumping case exists between the two over Chinese steel pipe imports. Source: Department of Commerce, US Census Bureau, Foreign Trade Statistics/Various News Wires

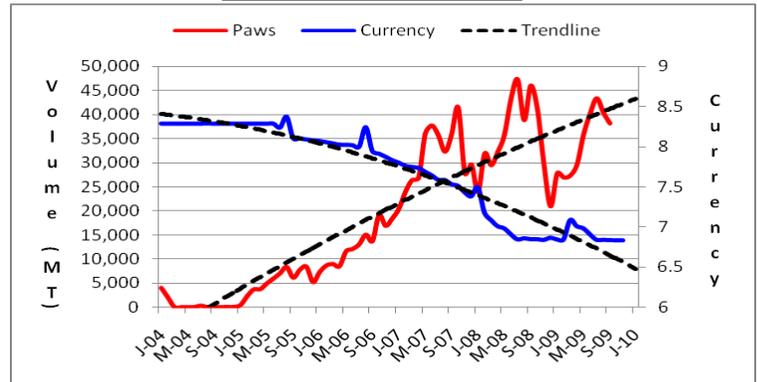
Top US Paw Export Destinations by Volume (MT)

	2005	2006	2007	2008	2008*	2009*	%
China	64,006	153,593	374,705	421,025	329,101	310,053	-5.8%
HK	65,450	27,617	37,592	73,878	56,325	61,721	9.6%
Phil.	123	267	4,511	5,311	4,098	2,545	-37.9%
Vietnam	617	426	1,776	3,970	3,068	2,457	-19.9%
Mexico	865	307	331	932	716	627	-12.5%
Japan	611	91	317	449	181	588	225.8%
Taiwan	2,973	1,457	2,537	821	797	492	-38.3%
Korea	2,350	1,815	812	434	372	228	-38.8%
Singapore	4,890	3,906	1,252	177	177	174	-2.0%
Greece	468	26				63.2	
Other	28,070	18,085	2,465	1,739	1,367	109	-92.0%
Total	170,423	207,589	426,297	508,735	396,202	379,056	-4.3%

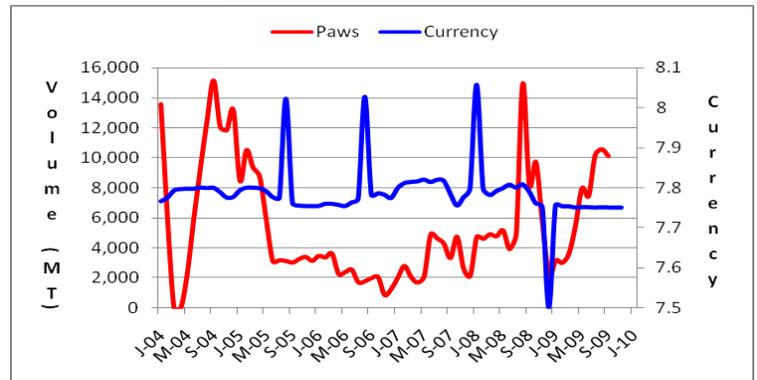
Note: 2008* and 2009* Data from January-September. % = Percentage Change. HK = Hong Kong. Phil. = Philippines. Korea = South Korea.

Source: Department of Commerce, US Census Bureau, Foreign Trade Statistics/USDA FAS

US Dollar Value against Chinese Yuan (CNY) with US Chicken Paw Exports (MT)



US Dollar Value against Hong Kong Dollar (HKD) with US Chicken Paw Exports (MT)



Note: All data is January-December with the exception of 2009, which is January-September 2009. The average November 2009 currency exchange or 1 USD = 6.83555 CNY and 1 USD = 7.75072 HKD. Source: Department of Commerce, US Census Bureau, Foreign Trade Statistics/USDA FAS/Oanda FX Trade.

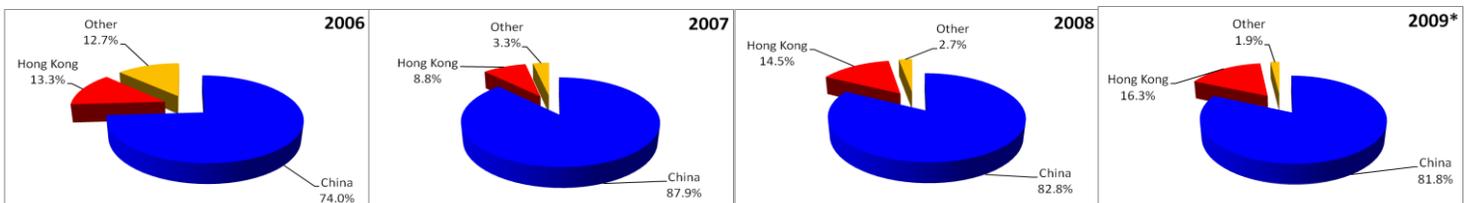
Top US Paw Export Destinations by Value (Thousand Dollars)

	2005	2006	2007	2008	2008*	2009*	%
China	55,144	129,420	235,779	280,256	216,727	207,616	-4.2%
HK	48,826	24,082	24,335	49,043	37,158	45,608	22.7%
Phil.	69	177	4,282	3,991	2,953	2,166	-26.7%
Vietnam	416	291	1,521	2,933	2,117	1,907	-9.9%
Mexico	876	241	200	576	434	545	25.6%
Taiwan	2,051	1,005	1,899	611	580	435	-25.0%
Japan	621	67	271	274	104	355	241.3%
Korea	2,188	1,052	511	284	249	131	-47.4%
Singapore	5,298	3,109	866	117	117	117	
Greece	260	12				36	
Other	19,965	14,545	1,781	1,414	1,174	118	-89.9%
Total	135,714	174,001	271,445	339,499	261,613	259,034	-1.0%

Note: 2008* and 2009* Data from January-September. % = Percentage Change. HK = Hong Kong. Phil. = Philippines. Korea = South Korea.

Source: Department of Commerce, US Census Bureau, Foreign Trade Statistics/USDA FAS

Percentage of US Paw Exports by Volume to China, Hong Kong, and All Other Destinations



Note: All data is January-December except for 2009*, which only includes exports from January-September.

Source: USDA FAS

email: PYMNDSM@ams.usda.gov TEL 515.284.4471 FAX 515.284.4468 website: <http://www.ams.usda.gov/pymarketnews.htm>

LA

INSPECTED EGG PRODUCTS-

U.S. & CANADA IMPORT/EXPORT TRADE

U.S. Exports to Canada, in Pounds (000) (Preliminary)

Type	Year-To-Date			
	2009	2008 /1	2009 /2	2008
Liquid	0	255	11,435	1,388
Frozen	0	0	135	84
Dried	0	0	759	484
Total	0	255	12,329	1,956

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Type	Year-To-Date			
	2009	2008 /1	2009 /2	2008
Liquid	444	213	15,918	17,551
Frozen	6	7	276	552
Dried	0	40	50	707
Total	450	260	16,244	18,810

Inspected Shell Eggs

U.S Exports to Canada, In 30-Dozen Cases (Preliminary)

	Year-To-Date			
	2009	2008 /1	2009 /2	2008
Jumbo	0	0	0	0
Extra Large	1,410	2,193	73,851	74,787
Large	9,669	3,220	183,048	94,209
Medium	843	2,370	46,423	47,578
Ungraded	2,616	8,760	396,787	428,076
Misc	11	900	10,711	8,888
Total	14,549	17,443	710,820	653,538

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

U.S./CANADIAN LIVE POULTRY-

SLAUGHTERED UNDER INSPECTION

Week Ending 28-Nov-09 (Preliminary)

U.S. fowl slaughtered domestically

	Thousands		
	Light Hens	Heavy Hens	Total Hens
Head	783	923	1,706
Last Week	1,225	1,376	2,601
Same week yr ago	832	1,104	1,936
To-date/2009*	59,559	70,565	130,124
To-date/2008*	64,011	76,909	140,920

U.S. fowl slaughtered in Canada

	Thousands		
	Light Hens	Heavy Hens	Total Hens
Head	292	0	292
Last Week	463	0	463
Same week yr ago	290	0	290
To-date/2009*	14,466	43	14,509
To-date/2008*	14,728	69	14,797

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. fowl slaughtered in the U.S. and Canada

	Thousands		
	Light Hens	Heavy Hens	Total Hens
Head	1,075	923	1,998
Last Week	1,688	1,376	3,064
Same week yr ago	1,122	1,104	2,226
To-date/2009*	74,025	70,608	144,633
To-date/2008*	78,739	76,978	155,717

*Note: Year to-date totals reflect comparable time periods.

NATIONAL MECHANICALLY SEPARATED CHICKEN

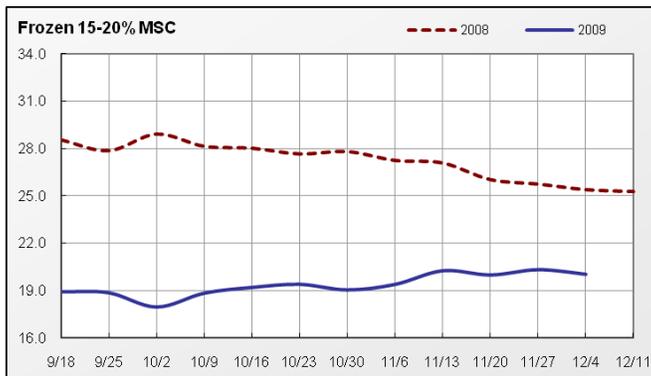
(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

The trade sentiment on all fat contents was generally steady. Supplies of fresh and frozen 15-20% were available with the balance of fat contents at least sufficient. Many suppliers continue trying to stay ahead by selling product about a week out front. Supplies of raw materials were available. Some contract negotiations persist, especially in regards to Mexico, as many are eager to wrap things up. Most of the industry is generally done contracting for 2010 with pricing and offering levels reported between levels considered normal for the past few years and those of the record 2009 season. Export and domestic demand was seasonally light to fair. Schedules were normal to reduced with some taking time for scheduled maintenance or citing slower sales on finished product. Frame values continued steady ranging 6-9 cents FOB, mostly 7-8 cents FOB.

CORRECTIONS TO OCTOBER 2009 MONTHLY VOLUMES

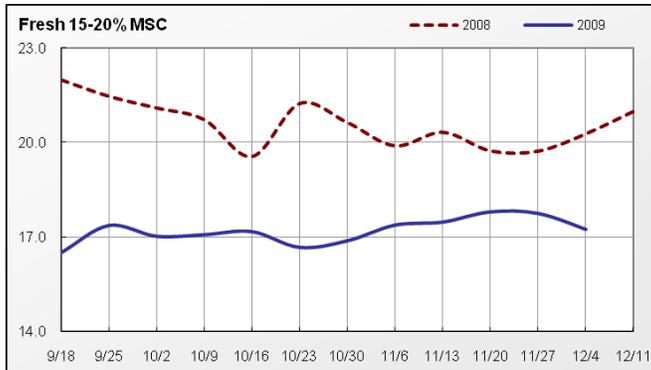
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	4-Dec-09	Last Week	Last Year	4-Dec-09	Last Week	Last Year
15% or Less						
Price Range			-	17.50 - 19.00	17.00 - 19.00	22.00-25.50
Wtd Avg Price			-	18.28	18.55	23.99
Volume Traded	-	-	-	285	449	337
Volume Exported	-	-	-	-	-	116
15-20%						
Price Range	17.00 - 23.00	18.00 - 23.00	24.00-30.00	14.00 - 21.50	15.25 - 21.50	18.00-26.00
Wtd Avg Price	20.03	20.32	25.40	17.24	17.74	20.28
Volume Traded	2,169	1,066	1,472	3,046	3,544	4,685
Volume Exported	1,489	1,026	1,432	979	775	713
20% or More						
Price Range	-	-	-	16.00	16.00	21.00
Wtd Avg Price	-	-	-	16.00	16.00	21.00
Volume Traded	-	-	-	163	122	82
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Nov 2009	Oct 2009	Nov 2008	Nov 2009	Oct 2009	Nov 2008
15% or Less						
Wtd Avg Price	-	20.00	24.00	18.41	18.69	24.28
Volume Traded	-	80	322	1,502	***1,292***	1,443
Volume Exported	-	-	160	-	-	220
15-20%						
Wtd Avg Price	19.97	18.85	26.34	17.60	16.94	19.96
Volume Traded	5,805	***7,276***	5,394	12,716	***13,396***	11,870
Volume Exported	5,205	***6,435***	4,961	1,754	***2,733***	1,921
20% or More						
Wtd Avg Price	-	-	-	16.67	17.00	21.00
Volume Traded	-	-	-	367	***328***	366
Volume Exported	-	-	-	-	-	-



Note: Volume exported refers to that portion of the total volume that is destined for export markets.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 04 DECEMBER 2009.

The market tone on tom full cut wings was mixed, fully steady to barely steady, tom necks steady to barely steady with the balance of bulk parts steady. Demand on tom bulk parts was slow to moderate. Offerings were light to adequate. The trade sentiment on thigh meat ranged steady to instances firm. Demand was light to moderate with offering limited. The market tone on breast meat items was steady to barely steady with wing meat in the weakest position. Demand was light while offerings were adequate to fully adequate. Domestic: frozen tom breast meat (plus 9 mos. age)130, fresh wing meat 109, fresh scapula meat 112-113, fresh tom full-cut wings 72, fresh tom necks 36, fresh tails 28, fresh MST (pet food) 12, frozen MST (pet food) 14 frozen tails 31, frozen hearts 27 cents delivered. Export: fresh tom drums 53, fresh thigh meat 106, fresh MST 19, tom gizzards (hand defatted plant specific) 121, tom gizzards (hand defatted) 111-112 cents delivered port or border.

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME	WEEKLY	WEEKLY
FRIDAY, DECEMBER 04, 2009	RANGE	CODE 1/	PRICE	(000)	WTD AVG	VOLUME
					PRICE	(000)
DRUMSTICKS, TOMS	57.00		57.00	108	56.73	148
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM	73.00		73.00	54	72.63	216
TAILS		W	34.00	20	34.00	20
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	16.00		16.00	108	16.00	108
		R	106.61	92	106.61	92

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME		
THURSDAY, DECEMBER 03, 2009	RANGE	CODE 1/	PRICE	(000)		
DRUMSTICKS, TOMS	56.00		56.00	40		
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM		W	72.50	162		
TAILS		W	34.00	20		
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	104.00-110.00		106.61	92		

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME		
WEDNESDAY, DECEMBER 02, 2009	RANGE	CODE 1/	PRICE	(000)		
DRUMSTICKS, TOMS		W	55.33	242		
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM	72.50		72.50	162		
TAILS	34.00		34.00	20		
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		W	19.00	20		
		W	109.50	120		

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME		
TUESDAY, DECEMBER 01, 2009	RANGE	CODE 1/	PRICE	(000)		
DRUMSTICKS, TOMS		W	55.33	242		
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM						
TAILS		W	31.00	10		
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		W	19.00	20		
		W	109.50	120		

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME		
MONDAY, NOVEMBER 30, 2009	RANGE	CODE 1/	PRICE	(000)		
DRUMSTICKS, TOMS		W	55.33	242		
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM						
TAILS		W	31.00	10		
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		W	19.00	20		
		W	109.50	120		

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R-THURSDAY F=FRIDAY

2/ Product contains 15/20% fat with skin added.