



USDA EGG MARKET NEWS REPORT

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NATIONAL EGG MARKET AT-A-GLANCE



Prices were unchanged in all area; however, mediums were lower in the Midwest. Asking prices for next week were unchanged to lower. Trade sentiment was steady to instances barely steady. Demand into all channels was mixed, mostly light to moderate, best into retail outlets. Supplies were sufficient to available for trade needs. Breaking stock offerings were adequate to barely adequate; demand was moderate to fairly good. Offerings of light hens were adequate for normal processing schedules.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Producer prices were 3 cents lower for medium and unchanged for large and small. Midwest delivered prices were unchanged with asking prices for next week unchanged for extra large and large and 3 cents lower for medium. The trade sentiment was steady to barely steady. Cartoned shell egg demand was light to moderate. Loose shell egg demand was light. Supplies were adequate to available. Central states breaking stock prices were unchanged to lower with checks and undergrades unchanged. Demand was moderate to fairly good for adequate to barely adequate offerings. Schedules were mixed. The trade sentiment was steady.

	RANGE	MOSTLY	IA-MN-WI	Prices paid to producers.	Range	Mostly
EXTRA LARGE	114-123	117-120			95-105	99
LARGE	113-122	115-118			73-77	75
MEDIUM	91-100	93-96			49-55	

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV, Western NY, and Western PA

NORTHEAST REGIONAL Prices were unchanged. Trade sentiment was steady to at times barely steady. Retail and distributive demand was light to moderate. Supplies were adequate to fully adequate for present buyer and seller requirements. Eastern region breaking stock offerings were adequate for regular breaking schedules. Light type hen demand was fairly good for balanced to adequate offerings.

	RANGE	MOSTLY
EXTRA LARGE	116-130	119-123
LARGE	113-127	118-122
MEDIUM	89-102	94-96

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ, Eastern NY, PA, RI, Northern VA, and VT

SOUTH CENTRAL REGIONAL Prices were unchanged. The trade sentiment was steady. Cartoned shell egg demand continued moderate to good. Loose shell egg demand was light. Supplies were mixed, balanced to fully adequate. Central states breaking stock prices were unchanged to lower, with checks and undergrades unchanged. Demand was moderate to fairly good while offerings were adequate to barely adequate. Schedules remained mixed. The trade sentiment was steady.

	RANGE	MOSTLY
EXTRA LARGE	124.5-133	126-129
LARGE	124.5-133	126-129
MEDIUM	98.5-107	100-103

SOUTH CENTRAL AREA: AR, AZ, CO, KS, LA, MO, NM, OK, and TX

SOUTHEAST REGIONAL Prices were unchanged. The market tone was steady. Demand into retail and distributive channels was light to moderate. Supplies were readily available to satisfy current trade needs. Eastern region breaking stock offerings were adequate with a moderate demand. Light type hen offerings were balanced; demand was fairly good.

	RANGE	MOSTLY
EXTRA LARGE	121-129	123-126
LARGE	120-127	121-124
MEDIUM	93.5-101	94-98

SOUTHEAST AREA: AL, FL, GA, MS, NC, SC, Eastern TN, and Southern VA

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

NEW YORK EGGS Prices were unchanged. Trade sentiment was steady, although caution was noted. Retail demand improved. Distributive demand was light to moderate. Supplies were adequate to fully sufficient for trade needs.

	RANGE	MOSTLY
EXTRA LARGE	127-131	-
LARGE	125-129	-
MEDIUM	101-105	-

	RANGE	MOSTLY
EXTRA LARGE	121-129	122-124
LARGE	119-127	120-122
MEDIUM	97-105	98-100

WESTERN REGIONAL Prices were unchanged. Asking prices for next week were 2 cents lower for large and unchanged for all other sizes. Trade sentiment was mostly steady. Offerings were adequate with demand moderate to fairly good. Floor stocks balanced to adequate.

CALIFORNIA Benchmark prices were unchanged. Asking prices for next week were 2 cents lower for large and unchanged for all other sizes. Trade sentiment was mostly steady. Offerings were adequate to at times fully adequate. Demand was moderate to good. Floor stocks balanced to adequate. Small benchmark price \$1.07.

CALIFORNIA Shell egg marketers benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
JUMBO	158
EXTRA LARGE	163
LARGE	161
MEDIUM	127

SOUTHERN CALIFORNIA PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

	RANGE
JUMBO	142-146
EXTRA LARGE	143-149
LARGE	146-149
MEDIUM	111-114

BREAKING STOCK

Prices in cents per dozen, delivered to breakers, 48 lb. minimum net wt. per 30 dozen case, eggs from table egg layers. Packaging may vary.

CENTRAL REGION

Breaking stock prices were unchanged to lower with checks and undergrades unchanged. Offerings were adequate to barely adequate while demand remained moderate to fairly good. Schedules continued mixed. Trade sentiment steady.

	RANGE	MOSTLY
BREAKING STOCK	60-64	
CHECKS & UNDERGRADES	40-45	43-45
CENTRAL STATES AREA: AR, CO, IA, IL, IN, KS, LA, MI, MN, MO, NM, ND, NE, OH, OK, SD, TX, WI		

EASTERN REGION

Mostly prices were unchanged when compared to early week's prices. Trade sentiment was steady with traders closely monitoring market development. Demand was moderate. Offerings were adequate for needs. Breaking schedules were normal. Cases broken under federal inspection in the Eastern region were 14 percent less than the previous week and 12 percent less than the same week last year.

	RANGE	MOSTLY
BREAKING STOCK	56-63	59-61
CHECKS & UNDERGRADES	38-44	39-41
EASTERN STATES AREA: AL, CT, DE, FL, GA, KY, ME, MD, MA, MS, NH, NJ, NY, NC, PA, RI, SC, TN, VT, VA, WV		

EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 28-NOV-2009	(lbs. in thousands)		(Excludes Ingredients)			
Total Production	Cases Broken	Liquid Whole	Liquid Whites	Liquid Yolk	Dried	Ined
CW	1,102,589	26,771	10,200	5,172	2,152	3,587
PW	1,208,364	31,036	10,685	5,411	1,758	3,988
LY	1,143,574	28,505	10,684	5,532	2,376	3,845
% PW	-9%	-14%	-5%	-4%	22%	-10%
% LY	-4%	-6%	-5%	-7%	-9%	-7%
2009	60,331,880	1,477,471	578,405	291,825	128,591	201,806
2008	61,794,124	1,522,435	578,336	302,149	137,016	206,309
% YTD	-2%	-3%	0%	-3%	-6%	-2%
				CW	PW	LY
Average Yield Per Case - (Inedible Included)				41.48	42.31	42.47
Average Yield Per Case - (Inedible Excluded)				38.22	39.00	39.11

IN LINE PRODUCTION (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

	Cases Broken		Liquid Whole	
	Cases	% of Total	Lbs.	% of Total
CURRENT WEEK	650,973	59.0%	17,293	64.6%
PREVIOUS WEEK	657,320	54.4%	18,316	59.0%
LAST YEAR	632,139	55.3%	17,217	60.4%

*Note: Year-to-date total reflects comparable time period.

NATIONAL LIQUID

Trade sentiment was barely steady for liquid whole egg and mostly steady for whites and yolk. Demand was light to moderate for whole egg and moderate to fairly good for whites and yolk. Offerings were fully adequate for whole egg and usually moderate on the balance of liquid products. Breaking stock prices were unchanged to lower when compared to the previous week's reported prices.

Trade Prices paid cents per lb., FOB Plant to 10:00 AM non-pasteurized trucklot. For delivery within 14 days.

CLASS	LOADS	RANGE	WTD. AVG.	% FROM LW
WHOLE	38	54-55.5	54.66	-1.47
WHITES	31	33.5-54	38.77	-.03
YOLKS	23	69-71	69.78	-.22

NATIONAL DRIED

Prices were higher on albumen, unchanged to higher on whole, and lower on yolk when compared to the previous week's prices. Trade sentiment was steady. Supplies were sufficient to satisfy trading purposes. Demand was light. Dried eggs processed under federal inspection for the week ending 28-NOV-2009 were 22% higher than last week, although 9% less than the same week last year. The total year to date production of dried eggs produced was 6% less than a year earlier.

Wholesale selling prices, dollars per lb., in cont., Trucklot and LTL volumes.

WHOLE	2.25-2.70	MOSTLY	2.35-2.40
YOLKS	1.44-1.75	MOSTLY	1.55-1.60
ALBUMEN, SPRAY, DRIED	3.29-3.85	MOSTLY	3.30-3.65
BLENDS (WHOLE PLUS SWEETENER)	2.00-2.10	MOSTLY	2.00-2.05

NATIONAL FROZEN

Trucklot prices were higher on whole, unchanged to higher on sugared yolk and unchanged on whites and salted yolks. Trade sentiment was steady for all frozen products. Offerings were adequate for needs. Demand was best for less than trucklot quantities and was reported as mostly light to moderate.

Wholesale selling prices (cents per lb., in 30 lb. containers) Sugared and salted yolks are minimum 43% solids.

	TRUCKLOTS		LTL (MIN. 25 CONT.)	
	RANGE	MOSTLY	RANGE	MOSTLY
WHOLE	65-70	65	65-75	71-73
WHITES	52-56	53-54	55-61	56-59
SUGARED YOLKS	80-84	82-83	85-92	88-90
SALTED YOLKS	75-80	TFEWR	82-87	82-84

TRAILER LOAD EGG SALES WEEKLY WTD AVG PRICES (CENTS/DOZ) NATIONAL TRADING FOR NOV 27, 2009 – DEC 03, 2009**CURRENT LOADS 109.25****FUTURE LOADS 59.50****TOTAL LOADS 168.75**

CLASS	SE		NE		MW		LOADS	CLASS	SC		NW		SW		LOADS
	ORG	DST	ORG	DST	ORG	DST			ORG	DST	ORG	DST	ORG	DST	
GNR W 1	91.17	99.00	91.00	94.14	--	100.82	52.00	GNR W 1	--	107.33	--	--	--	--	15.00
GNR W 2	--	--	--	--	77.00	--	1.00	GNR W 2	--	82.00	--	--	--	--	1.00
GNR W 4	--	--	60.00	62.00	--	--	2.00	GNR BR 1	--	--	--	--	--	--	1.00
GNR BR 1	--	105.00	--	--	--	105.00	4.00	GL W J	88.00	--	--	--	88.50	94.00	8.00
GL W J	--	--	--	--	82.13	87.00	6.75	GL W XL	--	105.29	--	--	--	105.72	12.75
GL W XL	--	--	102.90	106.23	94.99	100.00	32.00	GL W LG	--	113.14	--	--	120.00	108.35	47.75
GL W LG	--	109.56	97.54	97.50	98.05	--	59.25	GL W MD	--	--	74.60	--	--	78.91	11.75
GL W MD	91.00	--	77.25	79.33	67.48	69.00	21.25	GL BR XL	--	--	--	--	119.33	123.05	1.75
GL W SM	--	--	60.00	62.50	60.00	63.00	5.00	GL BR LG	--	106.00	--	--	118.80	122.34	3.75
GL BR J	--	--	--	--	85.00	87.00	.50								
GL BR XL	--	--	--	--	111.00	--	1.00								
GL BR LG	--	--	--	--	111.00	--	2.50								
GL BR SM	--	--	59.75	67.00	--	--	.75								
NRBS - 50	--	--	64.00	--	--	63.00	3.75								
NRBS - 48	57.00	--	69.00	--	60.71	67.08	18.00								

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT-MATERIAL MAY OR MAY NOT BE INCLUDED. LOAD MOVEMENT REPRESENTS TOTAL MOVEMENT WITHIN 6 REGIONS.

LIVE LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL
WITHIN THE NEXT 10 DAYS

(INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES,
WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

EASTERN Prices were unchanged when compared to the previous week. Demand was fairly good for the balanced to adequate offerings of light type hens. Processing schedules were mostly normal. Trade sentiment was steady.

	RANGE	MAJORITY
REMOVAL COST	2-11	3-7

SOUTH CENTRAL Trading levels were TFEWR. Demand was light for at least sufficient offerings of light fowl. Schedules were normal to reduced. Finished sales were slow. Trade sentiment was about steady.

	RANGE	MAJORITY
REMOVAL COST	TOO FEW TO REPORT	TOO FEW TO REPORT

NORTH CENTRAL Prices unchanged. Demand was good while offerings were adequate for the normal processing schedules. Trade sentiment steady.

	RANGE	MAJORITY
REMOVAL COST	0-10.5	0-5

SHELL EGGS-COMBINED REGIONAL

AVERAGE PRICES ON SALES TO VOLUME BUYERS, GRADE A LARGE OR BETTER, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	121.00	120.00	95.00
SOUTHEAST	124.50	122.50	96.00
MIDWEST	118.50	116.50	94.50
SOUTH CENTRAL	127.50	127.50	101.50
COMBINED REGIONAL	123.09	121.90	97.00

Computed from simple weekly averages weighted by regional area populations.

NATIONAL CANNER FOWL MARKET

Sales were too few to report. Offerings were adequate to balanced for current trade needs. Demand was fair to moderate with limited trading due to the majority of supplies being used internally. Processing schedules were mostly normal. The undertone was steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS**(LINE RUN WITHOUT NECKS)**

TOO FEW SALES TO REPORT

LIGHT CANNER HENS**(LINE RUN WITHOUT NECKS)**

TOO FEW SALES TO REPORT

HEAVY CANNER HENS**(WITHOUT NECKS)**

TOO FEW SALES TO REPORT

HEAVY CANNER HENS**(WITHOUT NECKS)**

TOO FEW SALES TO REPORT

**WEEKLY U.S./CANADIAN LIVE POULTRY
SLAUGHTERED UNDER INSPECTION**

Week ending 28-NOV-09

U.S. fowl slaughtered domestically

Thousands	Light Hens	Heavy Hens	Total Hens
Head	783	923	1,706
Last Week	1,225	1,376	2,601
Same week yr ago	832	1,104	1,936
To-date/2009*	59,559	70,565	130,124
To-date/2008*	64,011	76,909	140,920

U.S.fowl slaughtered in Canada

Thousands	Light Hens	Heavy Hens	Total Hens
Head	292	0	292
Last Week	463	0	463
Same week yr ago	290	0	290
To-date/2009*	14,466	43	14,509
To-date/2008*	14,728	69	14,797

Data Source: Agriculture and Agri-Food Canada, AISD, AID,Poultry Section

Total U.S. fowlslaughtered in the U.S. and Canada

Thousands	Light Hens	Heavy Hens	Total Hens
Head	1,075	923	1,998
Last Week	1,688	1,376	3,064
Same week yr ago	1,122	1,104	2,226
To-date/2009*	74,025	70,608	144,633
To-date/2008*	78,739	76,978	155,717

*Note: Year to-date totals reflect comparable time periods.

**INSPECTED EGG PRODUCTS-
U.S. & CANADA IMPORT/EXPORT TRADE**

U.S. Exports to Canada, in Pounds (000) (Preliminary)

Week Ending November 21, 2009		Year-To-Date		
Type	2009	2008 /1	2009 /2	2008
Liquid	377	0	11,435	1,133
Frozen	0	0	135	84
Dried	0	0	759	484
Total	377	0	12,329	1,701

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Week Ending November 21, 2009		Year-To-Date		
Type	2009	2008 /1	2009 /2	2008
Liquid	364	270	15,474	17,338
Frozen	4	5	270	545
Dried	50	0	50	667
Total	418	275	15,794	18,550

Inspected Shell Eggs

U.S Exports to Canada, In 30-Dozen Cases (Preliminary)

Week Ending November 21, 2009		Year-To-Date		
Type	2009	2008 /1	2009 /2	2008
Jumbo	0	0	0	0
Extra Large	1,860	2,632	72,441	72,594
Large	3,390	3,340	173,379	90,989
Medium	813	1,638	45,580	45,208
Ungraded	10,488	8,730	394,171	419,316
Misc	930	927	10,700	7,988
Total	17,481	17,267	696,271	636,095

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

EGG PRODUCTS

Shell Eggs Broken Down 6 Percent from Last Year

Shell eggs broken totaled 172 million dozen during October 2009, down 6 percent from October a year ago, but 1 percent above the 170 million broken last month.

October 2009 contained 22 weekdays (including 1 holiday) and 5 Saturdays. October 2008 contained 23 weekdays (including 1 holiday) and 4 Saturdays.

During calendar year 2009 through October, shell eggs broken totaled 1,674 million dozen, down 3 percent from the comparable period in 2008. To date, cumulative total edible product from eggs broken in 2009 was 2,184 million pounds, down 3 percent from 2008.

Source: USDA/NASS

COMMERCIAL EGG MOVEMENT (Receipts from Producers)

W/E 28-NOV-2009	Cases	% Change From	
REGIONS	(in thousands)	LW	LY
North Atlantic	204.9	3	10
East North Central	627.0	-12	-1
West North Central	299.6	-9	1
South Atlantic	181.6	-4	-7
South Central	54.6	-5	-4
West	161.8	-6	-22
Total	1529.5	-8	-3

Matched plants reporting

81 81

Areas Covered:

North Atlantic (ME, VT, MA, RI, CT, NH, NY, PA, NJ, MD, DE)

East North Central (WI, IL, MI, OH, IN)

West North Central (IA, MN, MO, KS, SD)

South Atlantic (SC, NC, VA, GA, FL, KY)

South Central (TN, AL, AR, MS, OK)

West (CA, CO, WA, OR, UT)

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 28-NOV-2009

Selected Consuming Centers	CW	LW	% CHANGE	
	(Cases, in thousands)		LW	LY
Atlanta	24.5	28.4	-14	-14
Boston	3.2	2.9	10	14
Chicago	56.2	54.2	4	-27
Los Angeles	60.3	62.0	-3	-41
New Orleans	5.4	5.6	-4	-2
New York	29.4	35.9	-18	-1
St. Louis	61.1	73.5	-17	-9
San Francisco	21.5	25.0	-14	41
Total	261.6	287.5	-9	-20
4 Week Moving Avg.	267.9			

WEEKLY COLD STORAGE HOLDINGS – Selected Centers

(Inc. Gov't Stocks) (In Thousands)

	Frozen Eggs	Proc. Turkeys	Proc. other Poultry
	Lbs	Lbs	Lbs
AM 11/30/09	2,864	72,370	54,590
AM 11/01/09	2,936	134,279	54,922
CHG	-72	-61909	-332
PCT CHG	-2%	-46%	-1%

NEW ENGLAND WEEKLY SHELL EGG REPORT DEC 01, 2009

Prices paid per doz. Grade A Brown eggs in cartons dlvr'd store door.

	Ex Large	Large	Med	Small
MAINE	163	162	114	90
MOSTLY	-	-	-	-
NEW HAMPSHIRE	156-160	155-159	104-107	83-87
MOSTLY	158-159	157-158	107	85-86
RHODE ISLAND	162-166	155-161	113-117	89-93
MOSTLY	162	155	113	89
VERMONT	163-165	126-163	109-114	-
MOSTLY	-	-	-	-

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