



### Russia Resolution to Harmonize SPS Requirements

The Government of Russia (GOR) issued Resolution #761, which calls to harmonize Russian sanitary and epidemiological requirements, veterinary, sanitary and phytosanitary measures with international standards where Russian standards are more restrictive and are not science-based. Russia's Ministry of Health and Social Development (MinHealth) and Ministry of Agriculture (MinAg) should establish procedures to compare Russian and international standards before 2010. The evaluation will take into consideration the requests of interested entities, including foreign governments.

Local authorities do not yet appear fully aware of how Resolution #716 will interact with either the Commission for the Development of Federal Sanitary-epidemiological Norms, located within MinHealth, or the Interagency Expert Commission, led by the MinAg and including MinHealth. Currently, the Commission for the Development of Federal Sanitary-epidemiological Norms is accepting applications from the scientific community and interested industries to establish such norms addressed in Resolution #761. Also currently, the Interagency Expert Commission is reviewing and seeking comments on a draft Federal Law regarding the Special Technical Regulation "On the Requirements for Poultry, Poultry Meat, Processed Poultry Products, their Production Process, and Handling." The draft Federal Law in Russian can be found at the following website of the Russian Poultry Union: <http://www.rps.ru/texregulir.shtml>

Resolution #761 in Russian can be found at the following website of the Russian Government: <http://gov.consultant.ru/doc.asp?ID=54553>.

Unofficial Translation of GOR Resolution #761: [Begin Text]

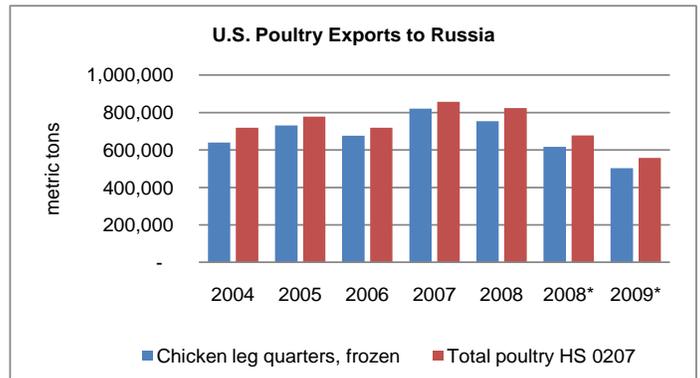
Resolution of September 28, 2009, # 761 "On ensuring harmonization of Russian sanitary-epidemiological requirements, veterinary-sanitary and phytosanitary measures with international standards".

With the purpose of improvement of the system of legal regulation in the area of protection of life and health of humans, animals and plants, further harmonization with international standards of sanitary and epidemiological requirements, veterinary, sanitary and phytosanitary measures in force in Russia with international standards, the Government of the Russian Federation stipulates:

1. Determine that legal acts, establishing sanitary-epidemiological requirements, veterinary-sanitary and phytosanitary measures are subject to expertise for their compliance with the standards, recommendations and other documents of international organizations, including the World Health Organization, Codex Alimentarius Commission, World Organization for Animal Health (OIE), and corresponding international and regional organizations, which are acting within the framework of the International Plant Protection Convention (hereafter referred to as expert evaluation and international standards)
2. Legal acts establishing sanitary and epidemiological requirements, veterinary, sanitary and phytosanitary measures, which, as a result of the expert evaluation have restrictive character compared to international standards, without scientific basis of such restriction or risk level for life or health of humans, animals and plants, are subject to be brought in compliance with international standards.
3. The Ministry of Health and Social Development of the Russian Federation and the Ministry of Agriculture of the Russian Federation shall:
  - ▶ within 3 months from the effective date of this Resolution develop and approve the order of carrying out an expert evaluation within their competence;

▶ ensure the carrying out of the expert evaluation is on the basis of written requests from interested entities, including the governments of foreign countries, with their possible participation in its implementation or upon their initiative. Within 30 days from the receipt of a written request, the corresponding federal executive entity shall acknowledge the receipt of the request to the requesting party.

4. The present Resolution becomes effective of the date of its official publication.  
Chairman of the Government of the Russian Federation V.Putin  
[End Text]  
Source: USDA GAIN Report



\*January-September  
Source: Department of Commerce, U.S. Census, Foreign Trade Statistics

### Belarus Trade with Russia

Ministers of Agriculture of Russia and Belarus, Elena Skrynnik and Semen Shapiro have agreed that the export/import balance between the countries for 2010 in sugar, meat and dairy products will be sustained at the 2009 level. According to the agreement, in 2010 Belarusian agricultural producers are planning to export to Russia 2.8 million MT of dairy products, including 116,000 MT of cheese and cottage cheese, 50,000 MT of butter and 84,000 MT of milk. In turn, Russia will export to Belarus 60,000 MT of milk and dairy products.

Exports of sugar from Belarus to Russia in 2010 will be sustained at the same level as in 2009 and is estimated at 150,000 MT. Belarus will export to Russia 145,000 MT of meat and meat products, including: 20,000 MT of pork, 90,000 MT of beef, 8,000 MT of poultry and 27,000 MT of other meat products. Russia will export to Belarus about 3,000 MT of poultry and products.

### Belarus Production of Livestock Products in Farms All Types

	Sales of livestock and poultry for slaughter (live weight)	Production	
		Milk	Eggs
2000	854	4,490	3,288
2002	883	4,773	2,923
2004	930	5,149	2,950
2005	1,024	5,676	3,103
2006	1,121	5,896	3,337
2007	1,176	5,904	3,228
2008	1,209	6,225	3,312

Poultry and milk in thousand metric tons; eggs in millions pieces.

Source: National Statistics Committee of Belarus  
Source: USDA GAIN Report

**INSPECTED EGG PRODUCTS-**

**U.S. & CANADA IMPORT/EXPORT TRADE**

**U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Type	Year-To-Date			
	2009	2008 /1	2009 /2	2008
Liquid	377	0	11,435	1,133
Frozen	0	0	135	84
Dried	0	0	759	484
Total	377	0	12,329	1,701

**U.S. Imports From Canada, in Pounds (000) (Preliminary)**

Type	Year-To-Date			
	2009	2008 /1	2009 /2	2008
Liquid	364	270	15,474	17,338
Frozen	4	5	270	545
Dried	50	0	50	667
Total	418	275	15,794	18,550

**Inspected Shell Eggs**

**U.S Exports to Canada, In 30-Dozen Cases (Preliminary)**

	Year-To-Date			
	2009	2008 /1	2009 /2	2008
Jumbo	0	0	0	0
Extra Large	1,860	2,632	72,441	72,594
Large	3,390	3,340	173,379	90,989
Medium	813	1,638	45,580	45,208
Ungraded	10,488	8,730	394,171	419,316
Misc	930	927	10,700	7,988
Total	17,481	17,267	696,271	636,095

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**U.S./CANADIAN LIVE POULTRY-**

**SLAUGHTERED UNDER INSPECTION**

Week Ending 21-Nov-09 (Preliminary)

**U.S. fowl slaughtered domestically**

	Thousands		
	Light Hens	Heavy Hens	Total Hens
Head	1,225	1,376	2,601
Last Week	1,277	1,523	2,800
Same week yr ago	1,300	1,737	3,037
To-date/2009*	58,776	69,642	128,418
To-date/2008*	63,179	75,805	138,984

**U.S. fowl slaughtered in Canada**

	Thousands		
	Light Hens	Heavy Hens	Total Hens
Head	463	0	463
Last Week	225	0	225
Same week yr ago	216	7	223
To-date/2009*	14,174	43	14,217
To-date/2008*	14,438	69	14,507

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**Total U.S. fowl slaughtered in the U.S. and Canada**

	Thousands		
	Light Hens	Heavy Hens	Total Hens
Head	1,688	1,376	3,064
Last Week	1,502	1,523	3,025
Same week yr ago	1,516	1,744	3,260
To-date/2009*	72,950	69,685	142,635
To-date/2008*	77,617	75,874	153,491

\*Note: Year to-date totals reflect comparable time periods.

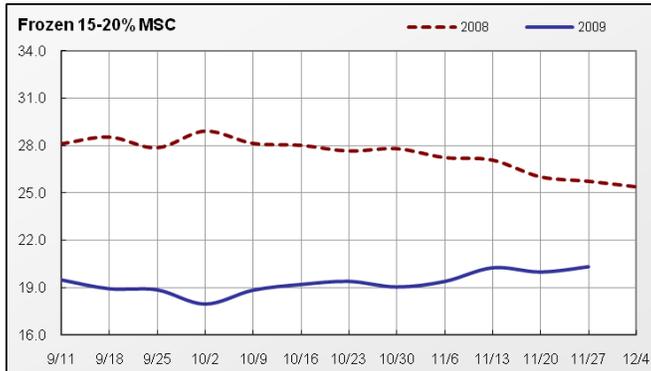
**NATIONAL MECHANICALLY SEPARATED CHICKEN**

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

The trade sentiment on all fat contents remains steady. Supplies of fresh and frozen 15-20% were adequate to available with the balance of fat contents at least sufficient. Many suppliers continue trying to stay ahead selling product about a week out front. Supplies of raw materials were adequate to available. Industry players maintain a watchful eye on the marketplace as contract negotiations persist with some players still trying to wrap things up, especially in regards to Mexico. A majority of the industry is mostly done contracting for 2010 with pricing and offering levels being reported between levels considered normal for the past few years and those of the record 2009 season. Export and domestic demand was light to moderate as seasonal items for Thanksgiving took center stage. Schedules were seasonally reduced with some taking time for scheduled maintenance. Frame values continued steady ranging 6-9 cents FOB, mostly 7-8 cents FOB.

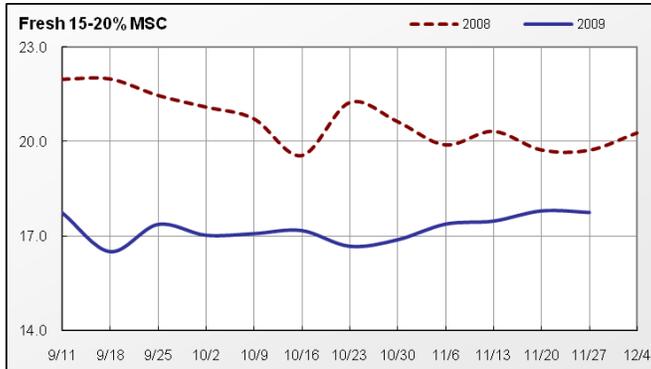
**Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

Fat Content	Frozen			Fresh		
	27-Nov-09	Last Week	Last Year	27-Nov-09	Last Week	Last Year
<b>15% or Less</b>						
Price Range			-	17.00 - 19.00	17.00 - 19.00	23.00-25.50
Wtd Avg Price			-	18.55	18.27	23.95
Volume Traded			-	449	449	316
Volume Exported			-	-	-	55
<b>15-20%</b>						
Price Range	18.00 - 23.00	16.00 - 23.00	24.00-31.00	15.25 - 21.50	16.00 - 21.50	17.00-23.00
Wtd Avg Price	20.32	19.99	25.75	17.74	17.79	19.73
Volume Traded	1,066	1,701	1,398	3,544	3,101	2,857
Volume Exported	1,026	1,461	1,358	775	163	225
<b>20% or More</b>						
Price Range	-	-	-	16.00	17.00	21.00
Wtd Avg Price	-	-	-	16.00	17.00	21.00
Volume Traded	-	-	-	122	82	82
Volume Exported	-	-	-	-	-	-



**Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

Fat Content	Frozen			Fresh		
	Oct 2009	Sep 2009	Oct 2008	Oct 2009	Sep 2009	Oct 2008
<b>15% or Less</b>						
Wtd Avg Price	20.00	-	31.17	18.69	19.07	25.55
Volume Traded	80	-	240	1,290	1,170	1,147
Volume Exported	-	-	200	-	-	-
<b>15-20%</b>						
Wtd Avg Price	18.81	18.86	28.16	16.95	17.21	20.67
Volume Traded	6,204	6,748	6,422	10,537	13,286	11,659
Volume Exported	5,483	5,848	4,939	1,918	3,773	3,047
<b>20% or More</b>						
Wtd Avg Price	-	-	-	17.00	17.80	20.80
Volume Traded	-	-	-	326	204	404
Volume Exported	-	-	-	-	-	-



Note: Volume exported refers to that portion of the total volume that is destined for export markets.

**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 27 NOVEMBER 2009.

The overall market tone was mostly steady. Demand and trading seasonally slow due to most industry members working holiday schedules. Offerings mixed. Some fresh tom drums traded at 52-54 cents delivered export.

<b>EXPORT TRADING</b>	<b>PRICE</b>	<b>L.S.T.</b>	<b>WTD AVG</b>	<b>VOLUME</b>	<b>WEEKLY</b>	<b>WEEKLY</b>
<b>FRIDAY, NOVEMBER 27, 2009</b>	<b>RANGE</b>	<b>CODE 1/</b>	<b>PRICE</b>	<b>(000)</b>	<b>WTD AVG</b>	<b>VOLUME</b>
					<b>PRICE</b>	<b>(000)</b>
DRUMSTICKS, TOMS		W	55.33	242	55.99	282
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM		F	73.00	54		
TAILS		W	31.00	10	31.00	10
MECHANICALLY SEPARATED 2/		W	19.00	20	19.00	180
THIGH MEAT - FROZEN		W	109.50	120	108.63	160

**NO EXPORT TRADING REPORTED ON THURSDAY, NOVEMBER 26, 2009  
DUE TO THANKSGIVING DAY HOLIDAY**

<b>EXPORT TRADING</b>	<b>PRICE</b>	<b>L.S.T.</b>	<b>WTD AVG</b>	<b>VOLUME</b>
<b>WEDNESDAY, NOVEMBER 25, 2009</b>	<b>RANGE</b>	<b>CODE 1/</b>	<b>PRICE</b>	<b>(000)</b>
DRUMSTICKS, TOMS	55.00-56.00		55.33	242
WINGS FULL-CUT - TOMS		W	76.00	20
WINGS, V-TYPE, TOM		F	73.00	54
TAILS	31.00		31.00	10
MECHANICALLY SEPARATED 2/	19.00		19.00	20
THIGH MEAT - FROZEN	108.50-110.00		109.50	120

<b>EXPORT TRADING</b>	<b>PRICE</b>	<b>L.S.T.</b>	<b>WTD AVG</b>	<b>VOLUME</b>
<b>TUESDAY, NOVEMBER 24, 2009</b>	<b>RANGE</b>	<b>CODE 1/</b>	<b>PRICE</b>	<b>(000)</b>
DRUMSTICKS, TOMS	60.00		60.00	40
WINGS FULL-CUT - TOMS		W	76.00	20
WINGS, V-TYPE, TOM		F	73.00	54
TAILS		F	35.09	148
MECHANICALLY SEPARATED 2/	19.00		19.00	160
THIGH MEAT - FROZEN		M	106.00	40

<b>EXPORT TRADING</b>	<b>PRICE</b>	<b>L.S.T.</b>	<b>WTD AVG</b>	<b>VOLUME</b>
<b>MONDAY, NOVEMBER 23, 2009</b>	<b>RANGE</b>	<b>CODE 1/</b>	<b>PRICE</b>	<b>(000)</b>
DRUMSTICKS, TOMS		F	57.48	334
WINGS FULL-CUT - TOMS		W	76.00	20
WINGS, V-TYPE, TOM		F	73.00	54
TAILS		F	35.09	148
MECHANICALLY SEPARATED 2/		F	20.00	54
THIGH MEAT - FROZEN	106.00		106.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R-THURSDAY F=FRIDAY  
2/ Product contains 15/20% fat with skin added.