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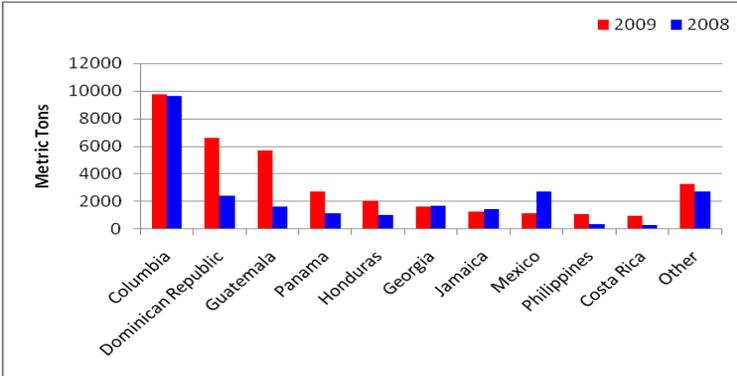
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

Comparison of Top US Exports of Mechanically Separated Chicken (MSC) by Volume (Metric Tons) from January-September 2009 with 2008



Based on data from the US Department of Commerce, total export volumes of US MSC (HS1602320035) rose 44% in the first 3 quarters of 2009 from 2008 making 2009 levels equal to annual totals of 2008 and years past. Top export destinations continue to be to Colombia and the Dominican Republic as Mexico fell from third to eighth with Guatemala taking third. Annual contract negotiations are underway and mostly concluded in the US seeing reported levels in between those of years past and record 2009 levels.

Top 10 Export Destinations of US MSC (MT)

	2005	2006	2007	2008	2008*	2009*	%
Colombia	16,610	15,676	14,662	12,484	9,641	9,786	2%
DR	1,871	1,470	1,956	4,053	2,400	6,590	175%
Guatemala	3,821	2,727	2,140	2,428	1,647	5,674	245%
Panama	24	0	307	2,202	1,117	2,698	142%
Honduras	3,311	3,603	2,542	1,365	1,003	2,049	104%
Georgia	364	1,363	1,064	2,600	1,718	1,609	-6%
Jamaica	25	600	279	2,246	1,448	1,292	-11%
Mexico	117	796	8,345	3,460	2,735	1,166	-57%
Philippines	26	133	2,147	365	365	1,097	200%
Costa Rica	127	428	428	695	294	972	230%
Other	2,730	4,017	2,887	4,736	2,742	3,255	19%
Total	29,024	30,814	36,758	36,633	25,110	36,186	44%

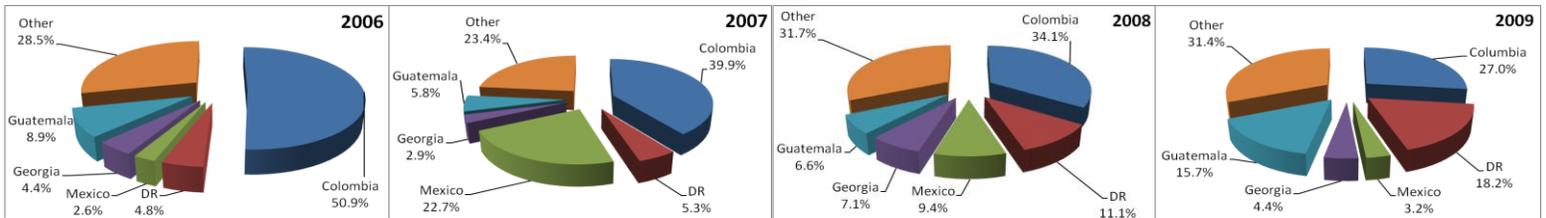
Note: DR = Dominican Republic. Georgia = Republic of Georgia. 2008* and 2009* Data from January-September. % = Percentage Change from 2008*-2009*. Source: Department of Commerce, US Census Bureau, Foreign Trade Statistics/USDA FAS

Top US Exports of MSC by Value in Thousand Dollar Quantities

	2006	2007	2008	2008*	2009*	%
Colombia	6,901	7,201	6,582	5,200	5,935	14.1%
DR	696	1,066	2,427	1,365	4,586	236.0%
Guatemala	1,314	1,256	1,645	1,088	3,887	257.3%
Panama	0	215	1,703	960	1,782	85.6%
Georgia	743	602	2,060	1,249	1,242	-0.6%
Other	5,034	8,551	7,733	5,033	6,490	28.9%
Total	14,688	18,891	22,150	14,895	23,922	60.6%

Note: DR = Dominican Republic. Georgia = Republic of Georgia. 2008* and 2009* Data from January-September. % = Percentage Change from 2008*-2009*.

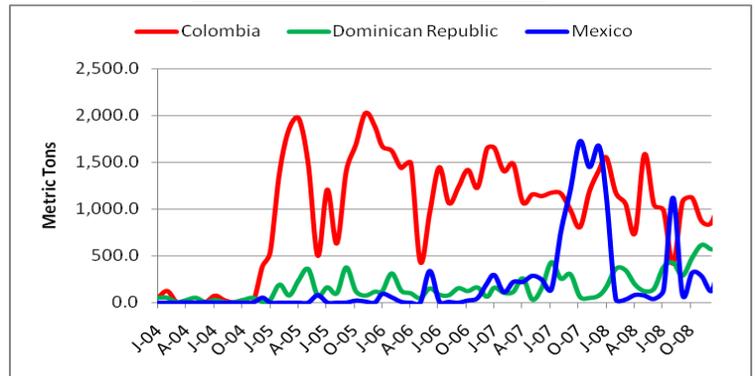
Comparison of Top US Exports of MSC in 2008 by Volume and Destination (Percentage of Total US MSC Exports)



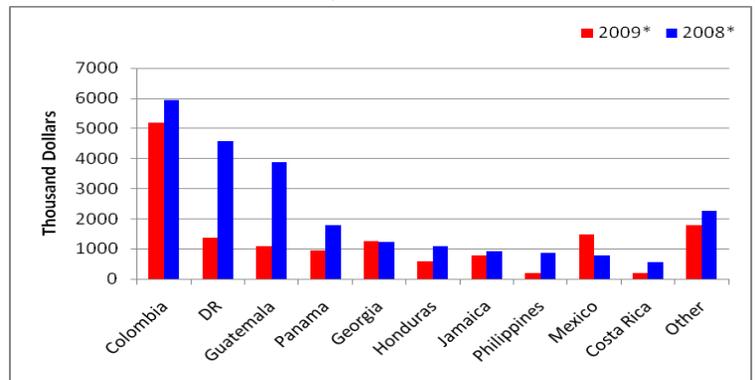
Note: DR = Dominican Republic.

Source: USDA FAS

Top US Exports of MSC to Colombia, Dominican Republic, and Mexico in Metric Tons (MT)

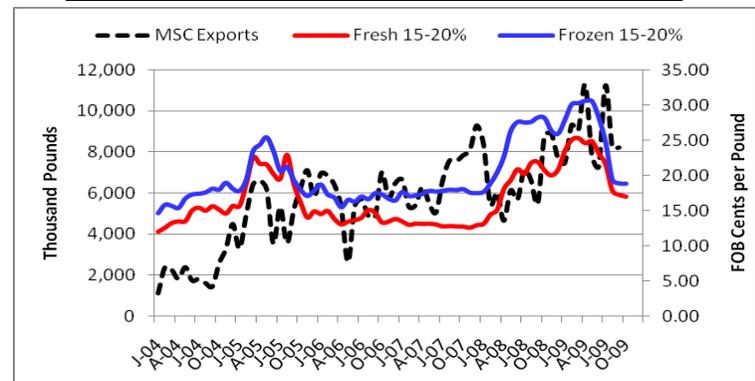


Comparison of Top US Exports of MSC by Value (Thousand Dollars) from January-September 2009 with 2008



Source: Department of Commerce, US Census Bureau, Foreign Trade Statistics/USDA FAS

Total US Exports of MSC (Thousand Pound Quantities) Compared with National Fresh 15-20% and Frozen 15-20% MSC Weighted Average Prices (FOB Cents per Pound)



Source: Department of Commerce, US Census Bureau, Foreign Trade Statistics/USDA FAS/USDA AMS Poultry Market News and MSC Exports) Analysis

INSPECTED EGG PRODUCTS-

U.S. & CANADA IMPORT/EXPORT TRADE

U.S. Exports to Canada, in Pounds (000) (Preliminary)

Type	Year-To-Date			
	2009	2008 /1	2009 /2	2008
Liquid	232	51	11,058	1,133
Frozen	0	0	135	84
Dried	39	40	759	484
Total	271	136	11,952	1,701

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Type	Year-To-Date			
	2009	2008 /1	2009 /2	2008
Liquid	329	364	15,110	17,068
Frozen	0	0	266	540
Dried	0	40	0	667
Total	329	404	15,376	18,275

Inspected Shell Eggs

U.S Exports to Canada, In 30-Dozen Cases (Preliminary)

	Year-To-Date			
	2009	2008 /1	2009 /2	2008
Jumbo	0	0	0	0
Extra Large	1,370	2,325	70,581	69,962
Large	7,100	2,800	169,989	87,649
Medium	30	1,110	44,767	43,570
Ungraded	16,500	12,360	383,683	410,586
Misc	0	0	9,770	7,061
Total	25,000	18,595	678,790	618,828

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

U.S./CANADIAN LIVE POULTRY-

SLAUGHTERED UNDER INSPECTION

Week Ending 14-Nov-09 (Preliminary)

U.S. fowl slaughtered domestically

	Thousands		
	Light Hens	Heavy Hens	Total Hens
Head	1,277	1,523	2,800
Last Week	1,102	1,502	2,604
Same week yr ago	1,401	1,650	3,051
To-date/2009*	57,551	68,266	125,817
To-date/2008*	61,879	74,068	135,947

U.S. fowl slaughtered in Canada

	Thousands		
	Light Hens	Heavy Hens	Total Hens
Head	225	0	225
Last Week	131	0	131
Same week yr ago	215	0	215
To-date/2009*	13,711	43	13,754
To-date/2008*	14,222	62	14,284

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. fowl slaughtered in the U.S. and Canada

	Thousands		
	Light Hens	Heavy Hens	Total Hens
Head	1,502	1,523	3,025
Last Week	1,233	1,502	2,735
Same week yr ago	1,616	1,650	3,266
To-date/2009*	71,262	68,309	139,571
To-date/2008*	76,101	74,130	150,231

*Note: Year to-date totals reflect comparable time periods.

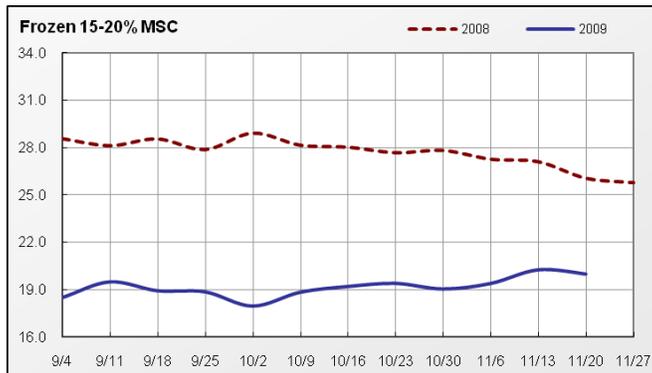
NATIONAL MECHANICALLY SEPARATED CHICKEN

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

The market tone was steady on all fat contents. Supplies of fresh and frozen 15-20% were adequate to available with the remainder of fat contents adequate to at least adequate. Supplies of raw materials were adequate to available. Many continue closely watching the marketplace as contract negotiations persist with some players still trying to wrap things up, especially in regards to Mexico. Most of the industry is considered to be mostly done contracting for 2010. Pricing and offering levels for 2010 contracts on all fat contents have been reported to be between levels considered normal for the past few years and those of the record 2009 season. Export and domestic demand was light to moderate as the Thanksgiving holiday quickly approaches. Schedules were seasonally normal with many reducing schedules for next week and taking the time to do some maintenance between now and the new year. Frame values were steady ranging 6-9 cents FOB, mostly 7-8 cents FOB.

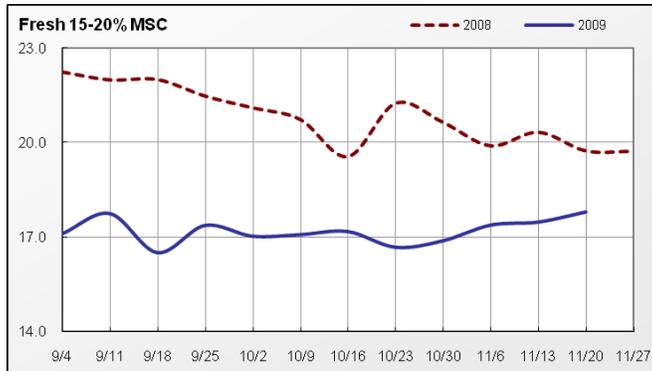
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	20-Nov-09	Last Week	Last Year	20-Nov-09	Last Week	Last Year
15% or Less						
Price Range			24.00	17.00 - 19.00	18.00 - 19.00	23.00-25.50
Wtd Avg Price			24.00	18.27	18.67	24.13
Volume Traded	-	-	162	449	363	337
Volume Exported	-	-	-	-	-	55
15-20%						
Price Range	16.00 - 23.00	17.00 - 24.00	23.00-35.00	16.00 - 21.50	15.00 - 20.50	17.00-23.00
Wtd Avg Price	19.99	20.25	26.03	17.79	17.47	19.74
Volume Traded	1,701	1,583	2,192	3,101	3,261	3,088
Volume Exported	1,461	1,543	1,972	163	449	470
20% or More						
Price Range	-	-	-	17.00	17.00	21.00
Wtd Avg Price	-	-	-	17.00	17.00	21.00
Volume Traded	-	-	-	82	82	82
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Oct 2009	Sep 2009	Oct 2008	Oct 2009	Sep 2009	Oct 2008
15% or Less						
Wtd Avg Price	20.00	-	31.17	18.69	19.07	25.55
Volume Traded	80	-	240	1,290	1,170	1,147
Volume Exported	-	-	200	-	-	-
15-20%						
Wtd Avg Price	18.81	18.86	28.16	16.95	17.21	20.67
Volume Traded	6,204	6,748	6,422	10,537	13,286	11,659
Volume Exported	5,483	5,848	4,939	1,918	3,773	3,047
20% or More						
Wtd Avg Price	-	-	-	17.00	17.80	20.80
Volume Traded	-	-	-	326	204	404
Volume Exported	-	-	-	-	-	-



Note: Volume exported refers to that portion of the total volume that is destined for export markets.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 20 NOVEMBER 2009.

The market tone on tom full-cut wings was steady to firm, tom V-wings and necks steady to barely steady, balance of parts steady to fully steady. Demand ranged slow to good while offerings were light to adequate. The trade sentiment on thigh meat was in a full range, steady to firm. Demand was good with most inquiry into export channels. Offerings were currently inadequate. The market tone on mechanically separated turkey was steady to barely steady. Demand was light with offerings adequate to fully adequate. Domestic: frozen tom breast meat (over 6 mos. age) 129, 20-22 lb. plant grade basted breasts 109, tom gizzards(machine cut)90, tails 29, fresh tom full-cut wings 71-72, fresh necks 36, fresh tails 28 cents delivered. Export: frozen tom breast meat 145-148, tom gizzards (hand cut) 102, fries 140, fresh thigh meat 104 cents delivered port or border.

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME	WEEKLY	WEEKLY
FRIDAY, NOVEMBER 20, 2009	RANGE	CODE 1/	PRICE	(000)	WTD AVG	VOLUME
					PRICE	(000)
DRUMSTICKS, TOMS	57.00-58.00		57.48	334	56.65	1,170
WINGS FULL-CUT - TOMS		W	76.00	20	76.00	20
WINGS, V-TYPE, TOM	73.00		73.00	54	68.96	534
TAILS	33.00-38.00		35.09	148	33.58	256
MECHANICALLY SEPARATED 2/	20.00		20.00	54	20.74	364
THIGH MEAT - FROZEN		R	108.00	54	108.00	54

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
THURSDAY, NOVEMBER 19, 2009	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS	54.00-58.00		56.36	756
WINGS FULL-CUT - TOMS		W	76.00	20
WINGS, V-TYPE, TOM	67.00-70.00		68.50	480
TAILS	30.00		30.00	54
MECHANICALLY SEPARATED 2/	20.00		20.00	40
THIGH MEAT - FROZEN	108.00		108.00	54

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
WEDNESDAY, NOVEMBER 18, 2009	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS	56.00		56.00	80
WINGS FULL-CUT - TOMS	76.00		76.00	20
WINGS, V-TYPE, TOM				
TAILS		M	33.00	54
MECHANICALLY SEPARATED 2/	21.00		21.00	270
THIGH MEAT - FROZEN		F	108.00	60

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
TUESDAY, NOVEMBER 17, 2009	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS		F	57.83	324
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		M	33.00	54
MECHANICALLY SEPARATED 2/		F	21.00	20
THIGH MEAT - FROZEN		F	108.00	60

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
MONDAY, NOVEMBER 16, 2009	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS		F	57.83	324
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS	33.00		33.00	54
MECHANICALLY SEPARATED 2/		F	21.00	20
THIGH MEAT - FROZEN		F	108.00	60

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R-THURSDAY F=FRIDAY
2/ Product contains 15/20% fat with skin added.