

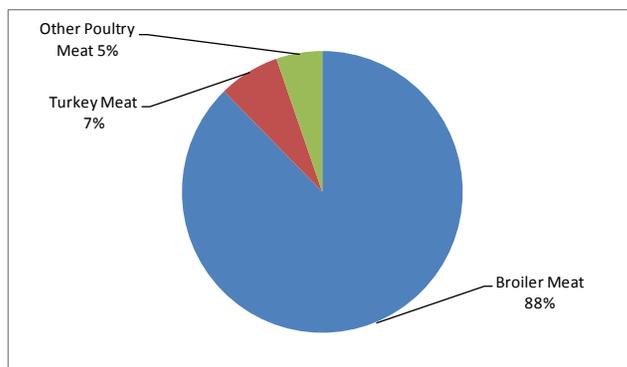


Caribbean

Currently, the Caribbean Region ranks fourth in total United States (U.S.) poultry exports when compared to other regions of the world by volume when using January-August comparisons. US poultry meat exports to the Caribbean have increased approximately 74% since 2005, whereas total US poultry meat exports worldwide have only increased about 33%. Of the US's total poultry meat exports to the Caribbean, broiler meat exports commanded the majority followed by that of turkey meat, other poultry meat, and egg and egg products. From 2005 to 2009 US turkey meat exports to the Caribbean nearly doubled making it the fastest growing poultry export item followed by broiler meat (76%), other poultry meat (48%), and egg and egg products (25%). Of US poultry meat exports to the Caribbean, the most popular destination for US broiler meat was to Cuba with a majority of those exports being chicken leg quarters.

Source: USDA/FAS

2009 United States Poultry Caribbean Exports January-August Comparisons (Metric Tons)



Source: USDA/FAS

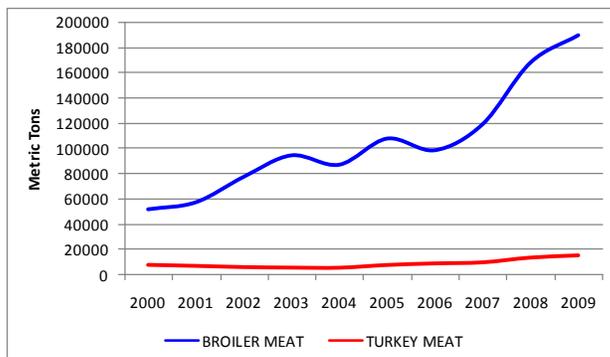
United States Total Poultry Exports Top 5 Regions by Volume January-August Comparisons (Thousand Metric Tons)

Region	2005	2006	2007	2008	2009
East Asia	341	470	590	769	718
*FSU	628	581	670	811	617
North America	366	356	394	411	441
Caribbean	124	114	135	190	216
Middle East	110	87	119	144	183
World Total	1,967	1,927	2,242	2,705	2,625

• Former Soviet Union

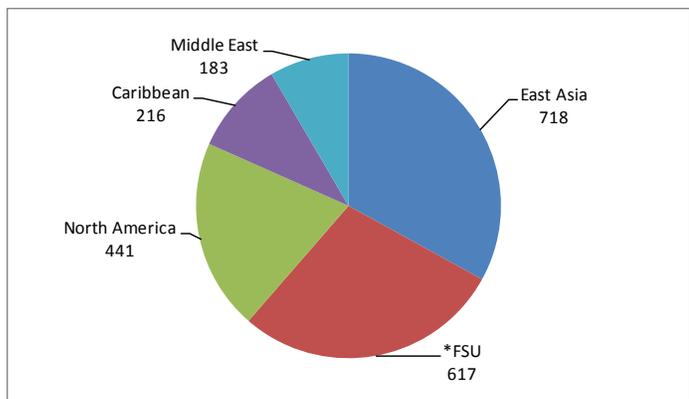
Source: USDA/FAS

United States Caribbean Broiler and Turkey Exports January-August Comparisons (Metric Tons)



Source: USDA/FAS

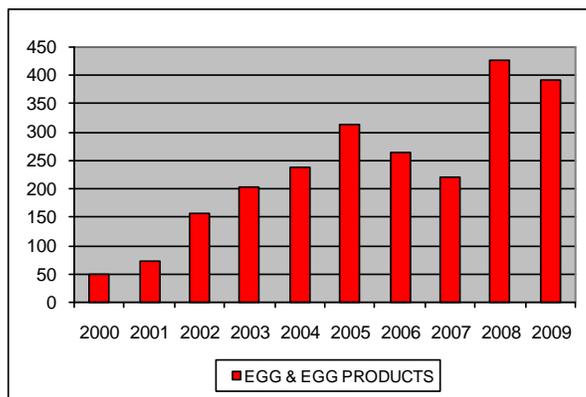
2009 United States Total Poultry Exports January-August Comparisons (Thousand Metric Tons)



*Former Soviet Union

Source: USDA/FAS

United States Caribbean Egg and Egg Product Exports January-August Comparisons (Metric Tons)



Source: USDA/FAS

INSPECTED EGG PRODUCTS-

U.S. & CANADA IMPORT/EXPORT TRADE

U.S. Exports to Canada, in Pounds (000) (Preliminary)

Type	Year-To-Date			
	2009	2008 /1	2009 /2	2008
Liquid	278	0	10,826	1,082
Frozen	40	45	135	84
Dried	40	0	720	444
Total	358	45	11,681	1,610

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Type	Year-To-Date			
	2009	2008 /1	2009 /2	2008
Liquid	320	376	14,781	16,704
Frozen	4	4	266	540
Dried	0	0	0	627
Total	324	380	15,047	17,871

Inspected Shell Eggs

U.S Exports to Canada, In 30-Dozen Cases (Preliminary)

	Year-To-Date			
	2009	2008 /1	2009 /2	2008
Jumbo	0	0	0	0
Extra Large	1,710	3,026	69,211	67,637
Large	9,870	3,782	162,889	84,849
Medium	750	1,620	44,737	42,460
Ungraded	16,380	10,950	367,183	398,226
Misc	0	240	9,770	7,061
Total	28,710	19,618	653,790	600,233

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

U.S./CANADIAN LIVE POULTRY-

SLAUGHTERED UNDER INSPECTION

Week Ending 7-Nov-09 (Preliminary)

U.S. fowl slaughtered domestically

	Thousands		
	Light Hens	Heavy Hens	Total Hens
Head	1,102	1,502	2,604
Last Week	1,185	1,745	2,930
Same week yr ago	1,297	1,616	2,913
To-date/2009*	56,274	66,743	123,017
To-date/2008*	60,478	72,418	132,896

U.S. fowl slaughtered in Canada

	Thousands		
	Light Hens	Heavy Hens	Total Hens
Head	131	0	131
Last Week	356	0	356
Same week yr ago	212	0	212
To-date/2009*	13,486	43	13,529
To-date/2008*	14,007	62	14,069

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. fowl slaughtered in the U.S. and Canada

	Thousands		
	Light Hens	Heavy Hens	Total Hens
Head	1,233	1,502	2,735
Last Week	1,541	1,745	3,286
Same week yr ago	1,509	1,616	3,125
To-date/2009*	69,760	66,786	136,546
To-date/2008*	74,485	72,480	146,965

*Note: Year to-date totals reflect comparable time periods.

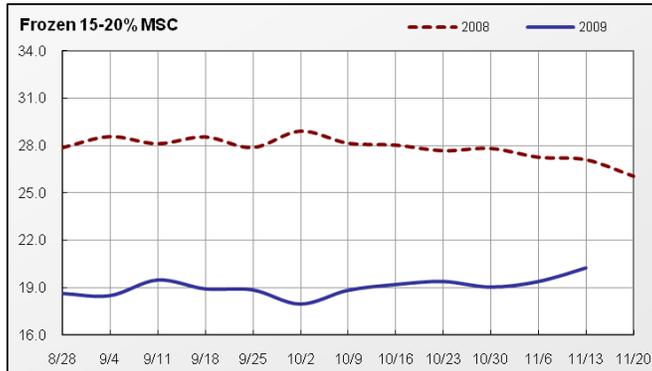
NATIONAL MECHANICALLY SEPARATED CHICKEN

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

The market tone was mostly steady on all fat contents. Supplies of fresh and frozen 15-20% were adequate to fully adequate for current trade needs with the remainder of fat contents adequate to at least adequate. Raw material supplies were adequate to available. Many continue to closely monitor the marketplace as contract negotiations persist with some players still trying to wrap things up, especially in regards to Mexico. At present, a majority of the industry is considered to be mostly done contracting for 2010. Pricing and offering levels for 2010 contracts on all fat contents have been reported to be between levels considered normal for the past few years and those of the record 2009 season. Export and domestic demand was fair to moderate with the best albeit price selective interest from Mexico, Central America, and the Caribbean. Schedules were seasonally normal. Frame values were steady ranging 6.5-9 cents FOB, mostly 7-8 cents FOB.

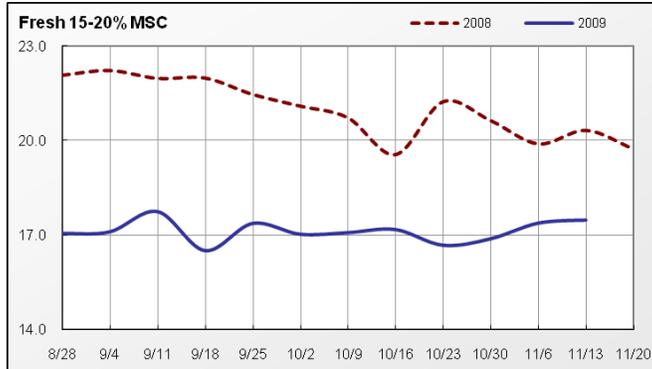
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	13-Nov-09	Last Week	Last Year	13-Nov-09	Last Week	Last Year
15% or Less						
Price Range			24.00	18.00 - 19.00	17.00 - 19.00	23.00-25.50
Wtd Avg Price			24.00	18.67	18.01	24.59
Volume Traded	-	-	160	363	242	352
Volume Exported	-	-	160	-	-	110
15-20%						
Price Range	17.00 - 24.00	17.00 - 23.00	24.00-31.00	15.00 - 20.50	15.00 - 20.50	17.00-25.00
Wtd Avg Price	20.25	19.39	27.08	17.47	17.37	20.33
Volume Traded	1,583	1,455	828	3,261	2,810	4,237
Volume Exported	1,543	1,175	787	449	367	756
20% or More						
Price Range	-	-	-	17.00	17.00	21.00
Wtd Avg Price	-	-	-	17.00	17.00	21.00
Volume Traded	-	-	-	82	82	80
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Oct 2009	Sep 2009	Oct 2008	Oct 2009	Sep 2009	Oct 2008
15% or Less						
Wtd Avg Price	20.00	-	31.17	18.69	19.07	25.55
Volume Traded	80	-	240	1,290	1,170	1,147
Volume Exported	-	-	200	-	-	-
15-20%						
Wtd Avg Price	18.81	18.86	28.16	16.95	17.21	20.67
Volume Traded	6,204	6,748	6,422	10,537	13,286	11,659
Volume Exported	5,483	5,848	4,939	1,918	3,773	3,047
20% or More						
Wtd Avg Price	-	-	-	17.00	17.80	20.80
Volume Traded	-	-	-	326	204	404
Volume Exported	-	-	-	-	-	-



Note: Volume exported refers to that portion of the total volume that is destined for export markets.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 13 NOVEMBER 2009.

The market tone on tom bulk parts was steady to fully steady for tom full-cut wings, steady to barely steady for tom V-wings, balance of items were mostly steady. Demand was slow to moderate. Offerings were light to adequate as many processors focus attention on fresh whole bird production. The trade sentiment on thigh meat ranged steady to instances firm. Demand was moderate to good with most inquiry presently coming from export channels. Offerings continued limited. The market tone on white meat was mostly steady. Demand was slow to moderate. Offerings were adequate. The trade sentiment on mechanically separated turkey was steady to barely steady. Demand was usually light. Offerings were adequate to fully adequate. Domestic: fresh breast trim 125-132, fresh ground wing meat 123, fresh ground drums 91, fresh full-cut wings 71, fresh tom necks 38-41, fresh tails 30, frozen drummettes 67 cents delivered. Export: frozen tom breast meat 148, wing tips 66-66.5, fresh thigh meat 103-105, fresh tom drums 52-54 cents delivered border or port.

EXPORT TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
FRIDAY, NOVEMBER 13, 2009						
DRUMSTICKS, TOMS	57.50-58.00		57.83	324	57.90	540
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM						
TAILS	33.00		33.00	80	33.00	120
MECHANICALLY SEPARATED 2/	21.00		21.00	20	20.20	100
THIGH MEAT - FROZEN	108.00		108.00	60	107.04	154

EXPORT TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
THURSDAY, NOVEMBER 12, 2009				
DRUMSTICKS, TOMS		T	58.00	216
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		T	33.00	40
MECHANICALLY SEPARATED 2/		T	20.00	80
THIGH MEAT - FROZEN		T	106.43	94
		T	58.00	216

**NO EXPORT TRADING REPORTED ON WEDNESDAY, NOVEMBER 11, 2009
DUE TO VETERAN'S DAY HOLIDAY**

EXPORT TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
TUESDAY, NOVEMBER 10, 2009				
DRUMSTICKS, TOMS	58.00		58.00	216
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		T	70.00	120
TAILS	33.00		33.00	40
MECHANICALLY SEPARATED 2/	20.00		20.00	80
THIGH MEAT - FROZEN	106.00-107.00		106.43	94

EXPORT TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
MONDAY, NOVEMBER 09, 2009				
DRUMSTICKS, TOMS		F	56.30	188
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		T	70.00	120
TAILS		F	32.00	40
MECHANICALLY SEPARATED 2/		F	26.00	40
THIGH MEAT - FROZEN		T	98.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R-THURSDAY F=FRIDAY
2/ Product contains 15/20% fat with skin added.