



Chile Import Regulations and Standards

Fully cooked poultry products, canned poultry products, and raw frozen or chilled poultry meat are eligible for export to Chile. U.S. poultry meat exports to Chile totaled 946.8 metric tons valued at \$1,708,000 in 2008. For the January through August periods, 2009 exports fell 56% in quantity (from 626.1 MT in 2008 to 273.9 MT in 2009) and 53% in value (from \$1,256,000 in 2008 to \$588,000 in 2009).

The U.S. and Chile have negotiated a new sanitary certificate for frozen/chilled poultry meat exports to Chile. There are two main Certificates that the Chilean government requires for every product imported, they are: Certificate of Origin and Certificate of Free Sale:

Origin: Is a document certifying the country of origin where the goods were grown, produced or manufactured. It is used to establish whether or not a preferential duty rate is applicable. This document can be issued in Chile or accompany the product from origin.

Free Sale: Is a document issued by the sanitary authority of the country of origin certifying that the product has sanitary authorization to be sold in the country, establishing the approval conditions (includes, quantitative and qualitative formula), this document has to come with the product from origin.

There are two Specific Customs Certificates required for food products, the Certificate of Customs Destination (Certificado de Destinación Aduanera, CDA) and the Authorization of Use and Disposal (Autorización de Uso y Disposición).

For products that are not regulated under Chilean laws, the importer will have to submit a Production Process Monography. Prior to import some animal products and animal sub products to Chile it is necessary to go through the process of monograph evaluation. Among the products that need to be evaluated are feathers, wool, eggs by products, poultry, animal feed like ingredients, and formulated additives in any of its forms of presentations.

Customs Destination:

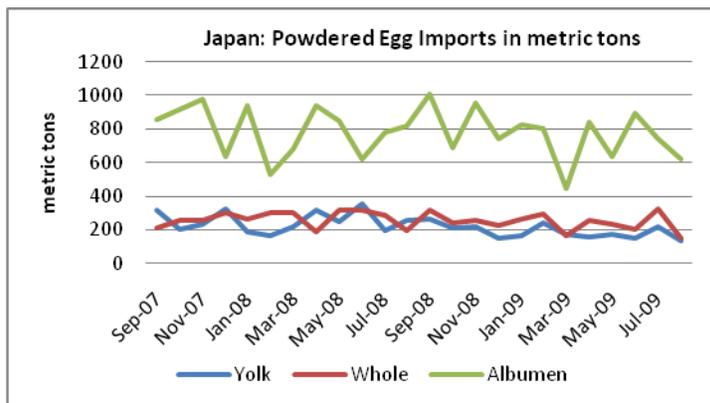
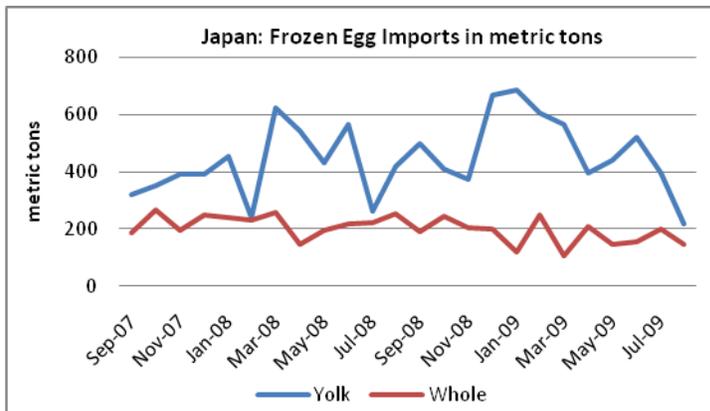
Food Products: Document issued by the Health Department related to the custom office where the product entered the country; this document authorizes to move the products from the customs office the warehouse where it will remain: it will have the address of the warehouse, state the route to use and the transportation conditions of the products. The time for approval is 12 hours.

Use and Disposal: Document issued by the Public Health Institute, the institute verifies the products don't represent a threat to the public.

There is a Sanitary Certificate required for animal products. The Sanitary Certificate is a document issued by the competent sanitary authority of the country of origin for the product, certifying that the animal products and by-products have been carefully examined and comply with all the sanitary requirements of the importing country. This certificate may include specific declarations.

Official requirements for exports of poultry to Chile can be found at: http://www.fsis.usda.gov/regulations_&_policies/Export_Information/ind_ex.asp

Sources: Chile Food and Agricultural Import Regulations and Standards – Certification. FAIRS Export Certificate Report <http://gain.fas.usda.gov/>; Export data: <http://www.fas.usda.gov/GATS>



Source: ALIC Agriculture & Livestock Industries Corporation

U.S. Exports of Poultry Meat in metric tons, top 10 Markets

	2007	2008	January-August 2009	
			2008	2009
Russia	870,558.50	835,700.00	624,538.80	496,874.90
Mexico	402,072.20	484,361.10	300,079.00	331,288.50
China	324,711.00	376,135.70	261,493.20	246,776.40
Ukraine	92,404.90	178,718.50	102,242.90	63,287.50
Canada	162,503.80	164,928.30	107,142.90	100,734.70
Cuba	97,307.00	145,991.00	101,200.10	107,597.60
Angola	80,887.10	105,585.00	56,325.30	53,985.80
Lithuania	108,519.10	90,443.80	45,693.80	64,253.60
Hong Kong	40,809.30	69,323.00	40,011.00	55,164.40
Turkey	63,189.90	67,852.90	50,576.80	39,465.80

U.S. Exports of Poultry Meat in thousand dollars, top 10 Markets

Partner	2007 Value	2008 Value	January-August 2009	
			2008 Value	2009 Value
Russia	770,018	825,310	596,189	522,358
Mexico	489,320	572,061	368,623	376,844
China	347,528	441,638	310,788	265,444
Canada	416,611	435,780	289,488	282,859
Ukraine	83,969	192,919	107,131	65,765
Cuba	78,071	139,431	90,876	105,391
Angola	70,572	109,379	50,158	40,543
Hong Kong	54,589	93,277	54,317	62,624
Lithuania	92,202	87,600	45,122	62,241
Taiwan	66,097	80,328	60,049	48,139

Source: Department of Commerce, U.S. Census Bureau, Foreign Trade Statistics, Product Group: BICO-HS10 retrieved 11/09/2009

**INSPECTED EGG PRODUCTS-
U.S. & CANADA IMPORT/EXPORT TRADE**

U.S. Exports to Canada, in Pounds (000) (Preliminary)

Type	Year-To-Date			
	2009	2008 /1	2009 /2	2008
Liquid	372	49	10,548	1,082
Frozen	0	0	95	39
Dried	0	0	680	444
Total	372	49	11,323	1,565

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Type	Year-To-Date			
	2009	2008 /1	2009 /2	2008
Liquid	273	365	14,461	16,328
Frozen	1	13	262	536
Dried	0	0	0	627
Total	274	378	14,723	17,491

Inspected Shell Eggs

U.S Exports to Canada, In 30-Dozen Cases (Preliminary)

	Year-To-Date			
	2009	2008 /1	2009 /2	2008
Jumbo	0	0	0	0
Extra Large	1,500	2,217	67,501	64,611
Large	10,950	2,557	153,019	81,067
Medium	750	289	43,987	40,840
Ungraded	13,452	14,610	350,803	387,276
Misc	0	131	9,770	6,821
Total	26,652	19,804	625,080	580,615

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**U.S./CANADIAN LIVE POULTRY-
SLAUGHTERED UNDER INSPECTION**

Week Ending 31-Oct-09 (Preliminary)

U.S. fowl slaughtered domestically

	Thousands		
	Light Hens	Heavy Hens	Total Hens
Head	1,185	1,745	2,930
Last Week	1,128	1,531	2,659
Same week yr ago	1,383	1,588	2,971
To-date/2009*	55,172	65,241	120,413
To-date/2008*	59,181	70,802	129,983

U.S. fowl slaughtered in Canada

	Thousands		
	Light Hens	Heavy Hens	Total Hens
Head	356	0	356
Last Week	185	0	185
Same week yr ago	242	0	242
To-date/2009*	13,355	43	13,398
To-date/2008*	13,795	62	13,857

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. fowl slaughtered in the U.S. and Canada

	Thousands		
	Light Hens	Heavy Hens	Total Hens
Head	1,541	1,745	3,286
Last Week	1,313	1,531	2,844
Same week yr ago	1,625	1,588	3,213
To-date/2009*	68,527	65,284	133,811
To-date/2008*	72,976	70,864	143,840

*Note: Year to-date totals reflect comparable time periods.

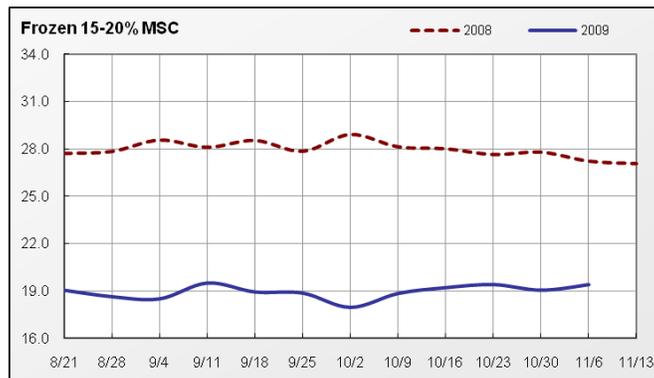
NATIONAL MECHANICALLY SEPARATED CHICKEN

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

The market tone was generally steady on all fat contents. Supplies of fresh and frozen 15-20% were sufficient for trade requirements. The remainder of fat contents were adequate to at least adequate with most dealers closely monitoring market developments as contract season continues. Supplies of raw material ranged adequate to available. Export and domestic demand was fair to moderate. Schedules were seasonally normal. Frame values were steady at mostly 7-9 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

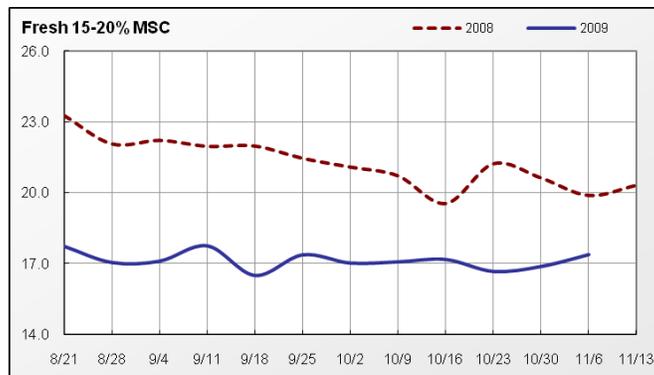
Fat Content	Frozen			Fresh		
	6-Nov-09	Last Week	Last Year	6-Nov-09	Last Week	Last Year
15% or Less						
Price Range			-	17.00 - 19.00	18.00 - 19.00	23.00-25.50
Wtd Avg Price			-	18.01	18.67	24.40
Volume Traded	-	-	-	242	364	438
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	17.00 - 23.00	17.00 - 22.50	24.00-35.00	15.00 - 20.50	15.00 - 20.50	18.50-23.00
Wtd Avg Price	19.39	19.03	27.24	17.37	16.87	19.90
Volume Traded	1,455	1,072	977	2,810	2,736	2,249
Volume Exported	1,175	952	844	367	734	470
20% or More						
Price Range	-	-	-	17.00	17.00	21.00
Wtd Avg Price	-	-	-	17.00	17.00	21.00
Volume Traded	-	-	-	82	41	122
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Oct 2009	Sep 2009	Oct 2008	Oct 2009	Sep 2009	Oct 2008
15% or Less						
Wtd Avg Price	20.00	-	31.17	18.69	19.07	25.55
Volume Traded	80	-	240	1,290	1,170	1,147
Volume Exported	-	-	200	-	-	-
15-20%						
Wtd Avg Price	18.81	18.86	28.16	16.95	17.21	20.67
Volume Traded	6,204	6,748	6,422	10,537	13,286	11,659
Volume Exported	5,483	5,848	4,939	1,918	3,773	3,047
20% or More						
Wtd Avg Price	-	-	-	17.00	17.80	20.80
Volume Traded	-	-	-	326	204	404
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 06 NOVEMBER 2009.

The market tone on white meat was mostly steady with spot strength noted on frozen tom breast meat into export channels. Demand light to moderate for the mixed availability. The market tone on 4-8 lb. breasts was mostly steady for current shipments with spot unsettledness noted, steady to fully steady for December. The market tone institutional sized breasts was steady. Demand light to moderate, best on 4-8 lb. breasts. Offerings of 4-8 lb. breasts short to instances fully adequate and institutional sized breasts adequate. The market tone on tom 2-joint was steady to instances weak, tom necks cautiously steady to steady, tom drums and full-cut wings steady to fully steady. Demand on tom 2-joint wings slow, tom necks light to moderate, tom full-cut wings and drums moderate to good. Offerings ranged from tight on tom full-cut wings to instances fully adequate on tom 2-joint wings. Trading slow to moderate. For domestic: fresh -20% MST 14 pet food, fresh tom necks 38-39, Grade A 4-8 lb. 116 December, Grade A non-basted rib breasts – 12-14 lb. 125, 14-16 lb. 130, 16-18 lb. 135, 18-20 lb. 145; plant grade basted rib breasts – 14-16 lb. 115, 16-18 lb. 120, 18-20 lb. 125 cents delivered. For export: tom necks 38, tom hand cut hand defatted gizzards 100, frozen tom breast meat without tenderloins 153 cents delivered.

EXPORT TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
FRIDAY, NOVEMBER 06, 2009						
DRUMSTICKS, TOMS	54.00-58.00		56.30	188	55.56	242
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM		T	70.00	120	70.00	120
TAILS	32.00		32.00	40	32.00	40
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	26.00		26.00	40	23.13	94
		T	98.00	40	99.46	148
EXPORT TRADING						
THURSDAY, NOVEMBER 05, 2009						
DRUMSTICKS, TOMS	53.00		53.00	54		
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM		T	70.00	120		
TAILS						
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	21.00		21.00	54		
		T	98.00	40		
EXPORT TRADING						
WEDNESDAY, NOVEMBER 06, 2009						
DRUMSTICKS, TOMS		F	59.00	80		
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM		T	70.00	120		
TAILS		W	32.00	27		
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN						
		T	98.00	40		
EXPORT TRADING						
TUESDAY, NOVEMBER 05, 2009						
DRUMSTICKS, TOMS		F	59.00	80		
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM	70.00		70.00	120		
TAILS		W	32.00	27		
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	98.00		98.00	40		
EXPORT TRADING						
MONDAY, NOVEMBER 04, 2009						
DRUMSTICKS, TOMS		F	59.00	80		
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM		R	73.00	120		
TAILS		W	32.00	27		
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	100.00		100.00	108		

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R-THURSDAY F=FRIDAY
2/ Product contains 15/20% fat with skin added.