BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE

The market tone was overall steady. Retail and food service demand was light to moderate for mid week business. Supplies of all sizes were sufficient to satisfy current trade needs. Floor stocks were adequate to long. In the parts structure, movement was light to moderate. Wings were light to moderate and moving satisfactorily. Supplies of breast items and dark meat items were mostly moderate but drums and tenders were more available. In production areas, live supplies were moderate. Weights were mixed, but mostly desirable.

GEORGIA FOB DOCK PRICES

The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading declined .25 cents to 82.25 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 87.25 cents last year on October 29, 2008.

GA f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	167.00
BREASTS - B/S	124.50
BREASTS - WHOLE	74.50
THIGH MEAT - B/S	96.00
THIGHS	49.50
DRUMSTICKS	60.00
LEG QUARTERS	37.50
WINGS	153.50

Information supplied by the GA Dept of Ag's Poultry Market News Service.

SOUTHERN REGION

The market tone was steady. Demand was fair to moderate with trading usually limited to regular commitments. Supplies of all sizes were balanced to satisfy current trade needs. In the parts structure, movement was light to moderate for mid week business. Breast items were mostly moderate but cutlets and tenders were more available. Dark meat items were moderate. Wings were in good supply and moving satisfactorily. In production areas live supplies were moderate; at mixed, but mostly desirable weights.

MIDWEST REGION

Whole broiler/fryer market tone was steady. Offers of whole birds were moderate on generally inactive trade call. Retail and food service movement was slow to moderate at best. Floor stocks were adequate to long; weights desirable. Supplies of wings were adequate to tight, dark bone-in parts were well cleared to adequate and breast cuts were fully sufficient for a very light buyer interest. The market tone was steady to firm on wings, and steady on all other parts.

WESTERN REGION

Trade sentiment on whole birds was steady. Offers of whole birds adequate for the light buying interest. Retail and food service movement slow to instances moderate. Sizes desirable. Floor stocks adequate. Supplies of wings tight, white and dark parts adequate to fully adequate. The market tone on wings firm, white and dark parts steady to barely steady.

NORTHEAST REGION

Trucklot buying activity on ready-to-cook whole broiler/fryers was fair at best during midweek trading. Offerings of all sizes were sufficient for current needs. Movement through retail and distributive channels was fair to moderate. The market tone was steady. In the parts complex, supplies of wings were light to moderate and well cleared. Breast items and most dark meat cuts were moderate to heavy with the exception drums and tenders which were available and slow to clear.

BROILER –TYPE EGGS SET IN 19 SELECTED STATES DOWN 2 PERCENT

Commercial hatcheries in the 19-State weekly program set 188 million eggs in incubators during the week ending October 24, 2009. This was down 2 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 84 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

BROILER CHICKS PLACED DOWN 2 PERCENT

Broiler growers in the 19-State weekly program placed 151 million chicks for meat production during the week ending October 24, 2009. Placements were down 2 percent from the comparable week a year earlier. Cumulative placements from December 28, 2008 through October 24, 2009 were 7.17 billion, down 5 percent from the same period a year earlier.

BROILER-TYPE EGGS SET AND BROILER CHICKS PLACED TOTAL 19 SELECTED STATES

WEEK ENDING 10/24/09	2009	2008	PERCENT CHANGE PREVIOUS YEAR
	Thousand		
EGGS SET	187,586	191,280	-2
CHICKS PLACED	150,844	154,412	-2

Source: NASS, USDA

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 05-Dec-09 is estimated at 143.1 million head. This compares to 145.5 million head the previous week and to 149.2 million head the same week a year ago, when the slaughter was 162.3 million head and the composite weighted average price was 82.36 cents per pound.

SOUTHERN STATES BROILER/FRYER PARTS

F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

OCT 27					OCT 28				
ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG	ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	491	100.00-175.00	-	107.07	BREAST - B/S	547	100.00-175.00	-	110.18
TENDERLOINS	218	111.00-182.00	-	123.40	TENDERLOINS	196	104.00-181.00	-	122.90
BREAST - LINE RUN		TOO FEW TO REPORT			BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT			FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT			LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	387	26.00-35.00	-	31.78	LEG QUARTERS (BULK)	396	27.00-35.00	-	32.58
LEG QUARTERS (4/10)	749	30.00-37.00	-	33.39	LEG QUARTERS (4/10)	789	29.00-37.00	-	33.80
WINGS (WHOLE)	145	138.00-152.00	-	145.72	WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)	117	162.00-165.00	-	164.31	WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT			DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT			THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT			B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR F.O.B. DOCK

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
42.50 – 49.00	46.16	43.00 – 48.50	46.46	46.64

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Trucklot buying activity was light and generally unaggressive. Offerings of boneless skinless breasts were available at discounted levels; bone-in breasts were fully sufficient. Dark meat cuts were mostly moderate for current needs and wings were light to moderate and clearing satisfactorily. Retail and distributive movement was fair to moderate. The market tone was fully steady for wings; about steady to barely steady for breast items and tenders.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

OCT 27 ITEM	CURRENT NEG TRADING*	WTD AVG	VOL/LBS	OCT 28 ITEM	CURRENT NEG TRADING*	WTD AVG	VOL/LBS
BREAST - B/S	120-125	112.73	809,579	BREAST - B/S	120-125	111.06	530,560
TENDERLOINS	125-130	119.98	258,889	TENDERLOINS	125-130	125.29	89,680
BREAST - WITH RIBS	67-68	73.22	143,360	BREAST - WITH RIBS	67-68	74.58	128,320
BREAST - LINE RUN	67	68.91	104,840	BREAST - LINE RUN	67	69.05	105,920
LEGS	53-54	43.75	236,840	LEGS	53-54	47.18	159,960
LEG QUARTERS (BULK)	34-35	31.96	382,080	LEG QUARTERS (BULK)	34-35	33.40	220,640
DRUMSTICKS	51-52	58.81	77,600	DRUMSTICKS	51-52	57.45	63,480
THIGHS	41-42	53.90	52,720	THIGHS	41-42	52.64	46,280
B/S THIGHS	94-95	96.60	75,040	B/S THIGHS	94-95	98.63	62,560
WINGS (WHOLE)	147-148	153.96	160,240	WINGS (WHOLE)	147-148	156.70	160,280
BACKS AND NECKS (STRIPPED)	13-15	15.00	36,320	BACKS AND NECKS (STRIPPED)	13-15	15.00	27,640
LIVERS (5 POUND TUBS)	45-50	46.65	15,000	LIVERS (5 POUND TUBS)	45-50	48.00	7,520
GIZZARDS (HEARTS)	65-70	67.15	23,240	GIZZARDS (HEARTS)	65-70	67.70	18,320

INCLUDES NY CITY METRO. AREA, NORTHERN NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG). * TODAY'S NEG. SALES AS OF 11:30 A.M.
** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)		ACTUAL (1,000)		AVG WTS		ACTUAL (1,000)	AVG WTS
	10/28	10/27	10/26	10/23	10/26	10/23	10/21	10/19
Alabama	3,919	3,972	4,016	3,719	5.75	5.61	3,946	5.50
Arkansas	5,269	5,226	5,219	3,715	5.64	5.32	5,135	5.55
Delmarva	2,261	2,240	2,079	2,244	6.06	5.87	2,220	6.01
KY-LA-TN	2,435	2,455	2,438	2,423	5.19	5.01	2,461	5.16
Mississippi	2,842	2,974	2,917	2,732	6.13	5.86	2,745	5.98
North Carolina	2,453	2,504	2,507	2,829	7.30	7.13	2,696	7.20
Texas	2,790	2,689	2,788	2,733	5.59	5.38	2,658	5.55
Total	21,969	22,060	21,964	20,395	5.90	5.73	21,861	5.81
Mon-Wed	66,060	(A)					65,496	(A)

(A) Weekly cumulative for states listed above.
Broiler-fryer slaughter under federal inspection for 28-Oct-09 is estimated to be 32,868,000 head up 0.19 percent from a week ago and up 1.58 percent from a year ago.
(Last week 32,805,000, last year 32,358,000)

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DLVRD TO RETAILERS

	RANGE
FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY DLVRD TO RESTAURANTS AND INSTITUTIONS

		RANGE
FRESH FRYERS	ICE PACK	159
	DRY PACK	170
ROASTERS 4# & UP	ICE PACK	
	DRY PACK	117
HENS OVER 5#	ICE PACK	
	DRY PACK	116-125
DUCKS		262-265

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 31-OCT-09

	CURRENT WEEK	PREVIOUS WEEK
	10/31/09 (1)	10/24/09
Class	---------- Thousand head ---------	
Broiler/fryer	167,531(2)	168,057
Light hens	1,215	1,257
Heavy hens	1,488	1,538
Total	170,234	170,852

(1)ESTIMATED

2)The estimated number of broiler-fryers available for slaughter the week ending 31-Oct-09 is 156.1 million head compared to 164.0 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 167.9 million head or 11.8 million more than estimated available. For the week of 07-Nov-09 the estimated available is 154.0 million head.

WEEKLY COLD STORAGE HOLDINGS-SELECTED STGE CENTERS (INCL GOVT STOCKS) (IN THOUSANDS)

	PROCESSED TURKEY LBS	PROCESSED POULTRY LBS
AM 10/26/09	142,840	58,348
AM 10/01/09	186,075	63,072
CHG	-43,235	-4,724
PCT CHG	-23	-7

COLD STORAGE MOVEMENT (IN THOUSANDS)

	PROCESSED TURKEYS			PROCESSED POULTRY		
	10/26/09	10/19/09	10/27/08	10/26/09	10/19/09	10/27/08
PACIFIC COAST	3,956	3,990	727	6,524	6,612	6,479
LOS ANGELES	133	114	289	889	898	1,457

HACKETTSTOWN POULTRY SALES FOR 10/20/09

AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

	LOW	HIGH	AVG		LOW	HIGH	AVG
HEAVY FOWL lb.	.40	1.00	.62	HEAVY FOWL ea.	-	-	-
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	5.25	5.75	4.97
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	-	-
BANTAMS lb.	-	-	-	BANTAMS ea.	-	-	-
BROILERS lb.	-	-	-	BROILERS ea.	-	-	-
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-	-
CHICKS lb.	-	-	-	CHICKS ea.	-	-	-
PULLETS lb.	-	-	-	PULLETS ea.	-	12.00	-
BUNNIES lb.	-	-	-	BUNNIES ea.	-	-	-
ROOSTERS lb.	1.40	1.60	1.51	ROOSTERS ea.	16.00	18.00	17.00
GEESE lb.	-	-	-	GEESE ea.	-	-	-
TURKEYS lb.	-	-	-	TURKEYS ea.	-	31.00	-
DUCKS lb.	.75	1.20	.88	DUCKS ea.	-	-	-
RABBITS lb.	1.30	2.20	1.69	RABBITS ea.	3.00	10.00	3.85
PIGEONS lb.	-	-	-	PIGEONS ea.	-	3.00	-
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	-	-	-
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	-	-	-
GUINEA KEETS ea.	-	-	-	CALL DUCKS ea.	-	-	-
SILKIES ea.	-	-	-	GOSLINGS ea.	-	-	-
GUINEA PIGS ea.	-	5.75	-	TURKEY POULTS ea.	-	-	-
CHUKARS ea.	-	-	-	PEACOCKS ea.	-	-	-
PARTRIDGES ea.	-	-	-	COCKATIELS ea.	-	-	-
DOVES ea.	-	-	-	GUINEAS	-	-	-
TOTAL COOPS 60							

MAJOR WHOLESALE MARKETS-MEXICO CITY

Cents per pound for the week ending October 23, 2009

	Whole Chickens	Breasts	Legs W/Thighs	Necks,Backs & Wings	Livers Gizzards	Hens
RAYON						
Low	55.84	118.67	55.84	13.96	3.49	62.82
High	62.82	125.65	66.31	17.45	6.98	62.82
Mostly	55.84	122.16	62.82	17.45	5.24	62.82
SAN JUAN						
Low	54.80	115.18	52.35	13.96	3.49	62.82
High	61.78	122.16	62.82	17.45	6.98	62.82
Mostly	55.84	118.67	59.33	15.71	3.49	62.82
NEW SAN JUAN						
Low	56.54	122.16	59.33	17.45	6.98	66.31
High	63.52	129.14	66.31	20.94	10.47	66.31
Mostly	56.54	125.65	62.82	19.20	8.73	66.31
BECERRA						
Low	56.89	122.16	62.82	17.45	6.98	69.80
High	64.22	132.63	69.80	20.94	10.47	69.80
Mostly	56.89	129.14	69.80	20.94	10.47	69.80

CENTRAL MISCELLANEOUS POULTRY RTC HENS

READY-TO-COOK PRICES NEGOTIATED FOR DELIVERY TO FIRST RECEIVERS, U.S.GRADE A AND PLANT GRADE,5LBS AND UP, FOR WEEK OF OCTOBER 26, 2009

		RANGE
HENS	ICE PACKED (12 PER BOX)	75-86
	VACUUM PACKED (6-9 PER BOX)	75-95

DELMARVA Movement of ready-to-cook whole birds was light to fair for midweek business. Seller offerings were sufficient on all sizes. Live supplies were moderate; weights varied, but were mostly desirable. Processing schedules ranged moderate to moderately heavy. Less than trucklot asking prices remained unchanged at 67 to 80 cents. The market tone was steady. In the parts complex, breast items and dark meat cuts were sufficient to available. Wings continued light to moderate with good movement.

	7RANDED U.S. GRADE A
RANGE	66-87
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations.

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